CTCP SCI E&C (HNX: SCI)

FireAnt

Ngày 31/03/2025	8,300 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-6.7%	1.2%	1.8%

ROE — 2024: 0.0% | +/- YoY: ▼ 4.3%

DT thuần — Q1/25: 213 tỷ VNĐ | QoQ: ▼ 22.0, ▼ 9.4% | YoY: ▼ 42.0, ▼ 16.5%

DT thuần — 2024: 1,008 tỷ VNĐ | YoY: ▼ 472, ▼ 31.9%

LN gộp — Q1/25: -2.21 tỷ VNĐ | QoQ: ▼ 20.9, ▼ 112% | YoY: ▲ 4.12, ▲ 65.0%

LN gộp — 2024: -0.46 tỷ VNĐ | YoY: ▼ 20.3, ▼ 102%

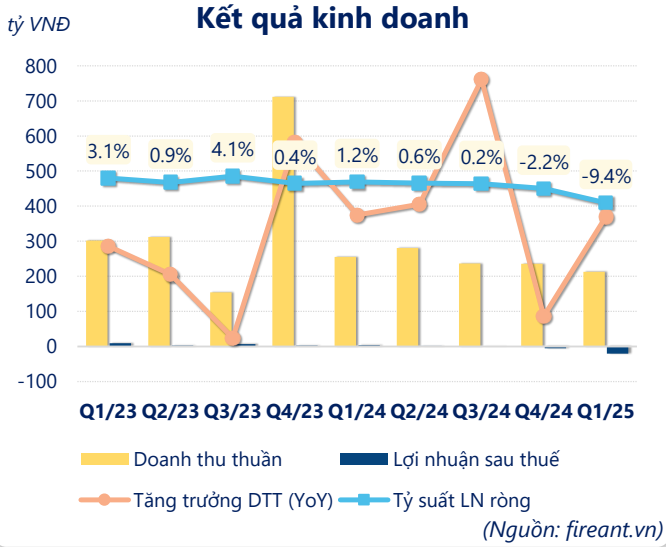
LN thuần — Q1/25: -21.1 tỷ VNĐ | QoQ: ▼ 19.3, ▼ 1092% | YoY: ▲ 1.00, ▲ 4.5%

LN thuần — 2024: -79.3 tỷ VNĐ | YoY: ▼ 66.7, ▼ 528%

LN sau thuế — Q1/25: -20.1 tỷ VNĐ | QoQ: ▼ 14.9, ▼ 287% | YoY: ▼ 23.2, ▼ 749%

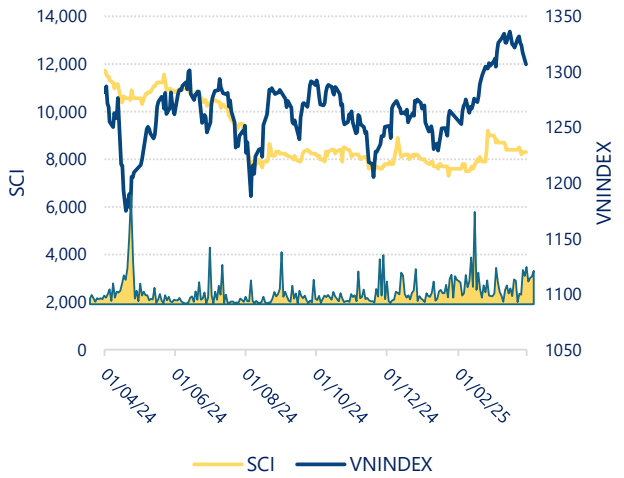
LN sau thuế — 2024: 0.02 tỷ VNĐ | YoY: ▼ 21.1, ▼ 99.9%

Kết quả kinh doanh



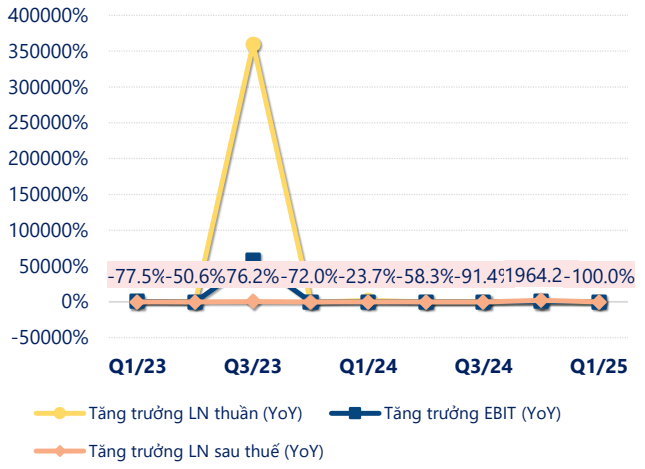
(Nguồn: fireant.vn)

Lịch sử giá



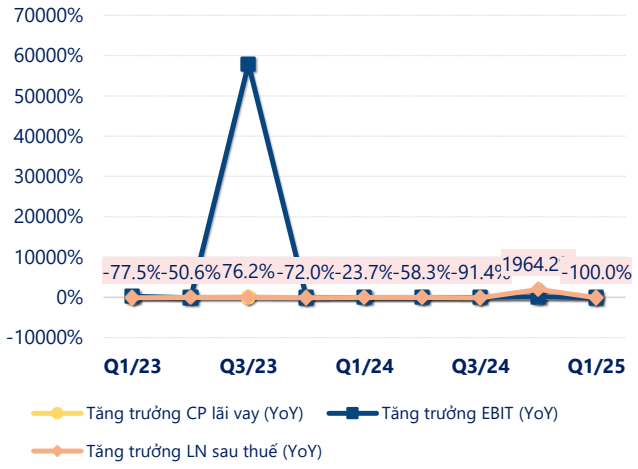
CTCP SCI E&C (HNX: SCI)

Tăng trưởng lợi nhuận



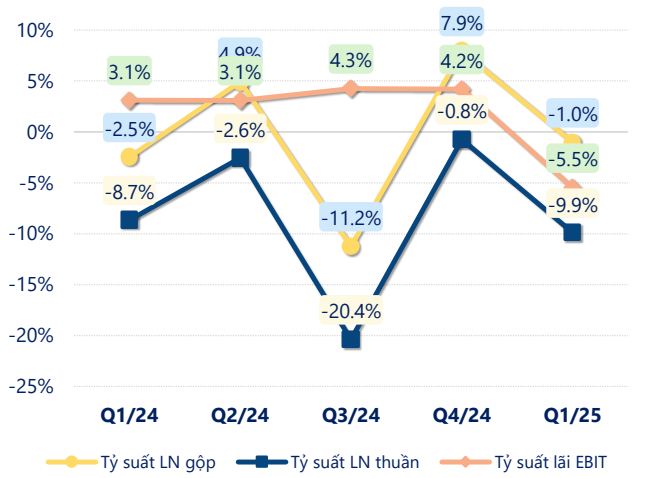
(Nguồn: fireant.vn)

Tăng trưởng chi phí



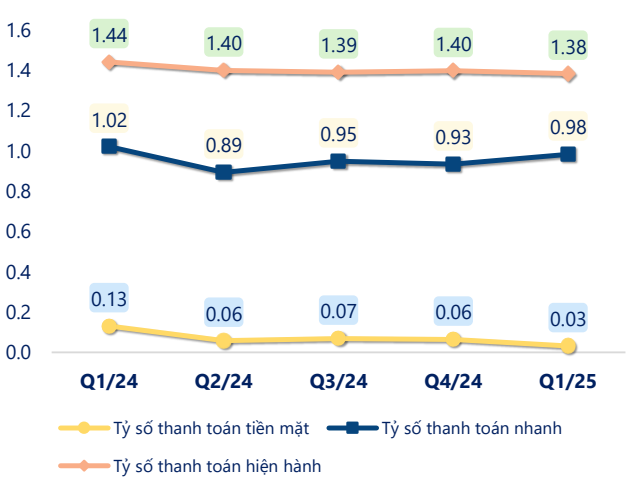
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



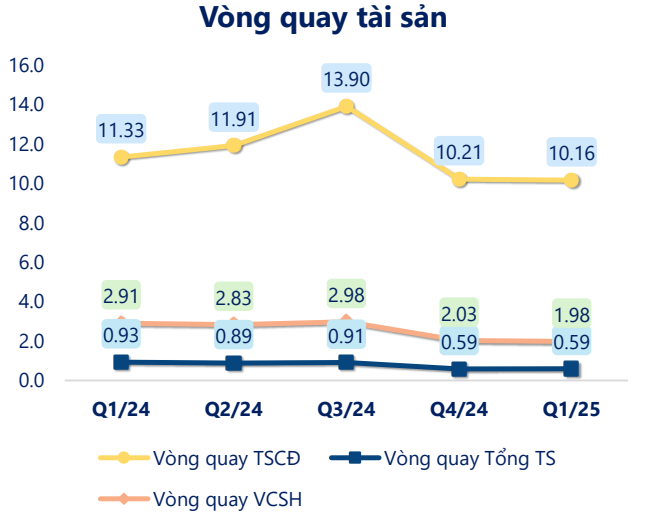
(Nguồn: fireant.vn)

Chỉ số thanh khoản



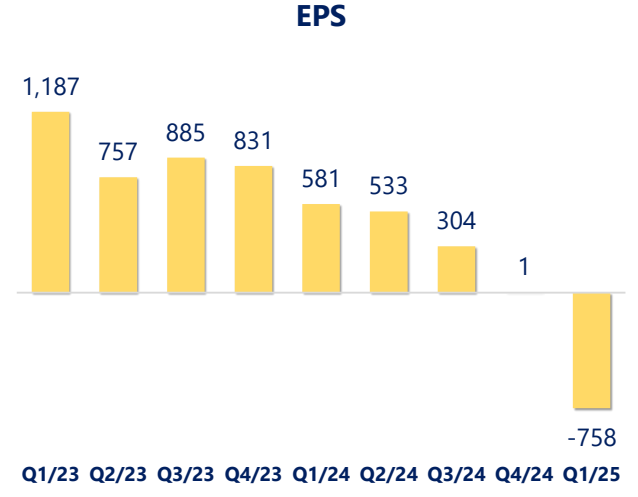
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

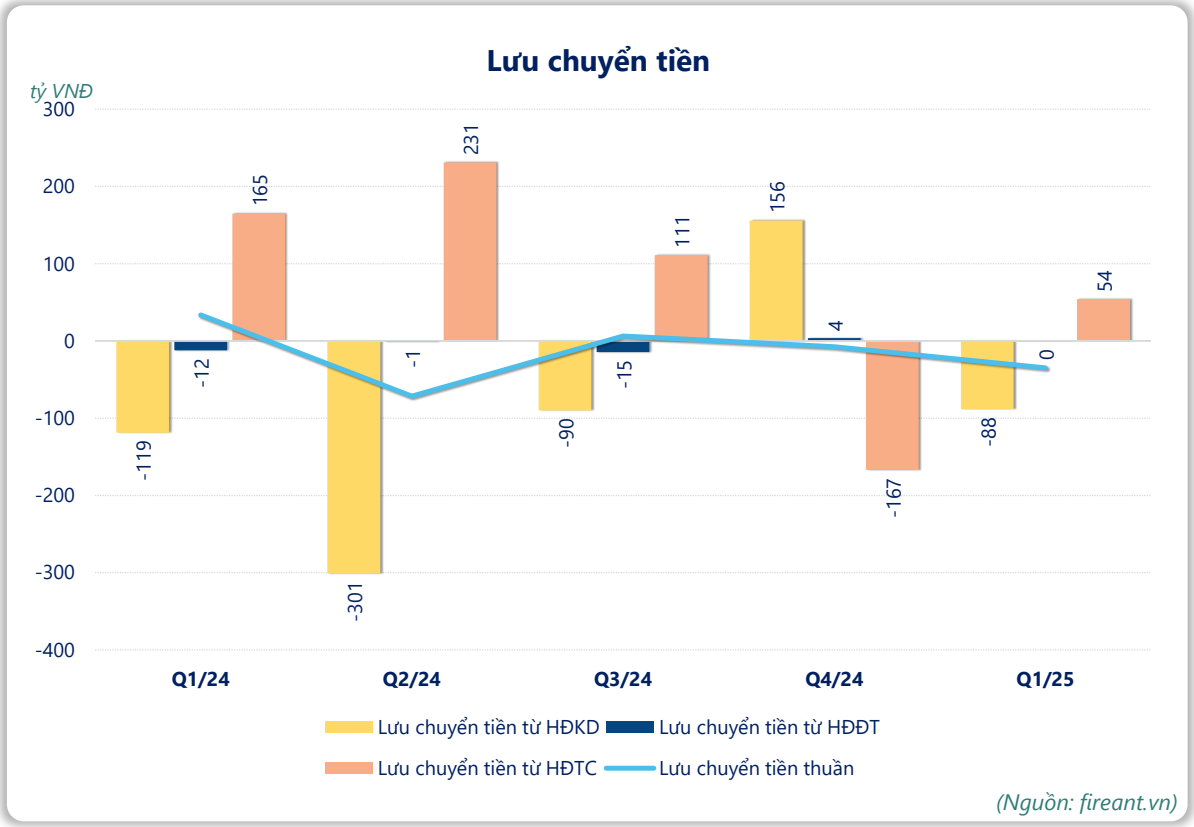


(Nguồn: fireant.vn)

CTCP SCI E&C (HNX: SCI)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**213**	**255**	**-16.5%**	**1,008**	**1,480**	**-31.9%**
Giá vốn hàng bán	215	261	-17.6%	1,008	1,460	-31.0%
Lợi nhuận gộp	-2.21	-6.33	65.0%	-0.46	19.8	-102%
Doanh thu HĐTC	3.31	1.85	79.2%	11.0	8.41	30.9%
Chi phí TC	10.3	5.23	96.5%	33.4	27.6	20.9%
Chi phí lãi vay	8.38	4.06	106%	29.1	21.0	38.4%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	0	0.00		0	0	
Chi phí QLDN	**11.9**	**12.4**	**-3.9%**	**56.4**	**13.2**	**328%**
LN thuần từ HĐKD	-21.1	-22.1	4.5%	-79.3	-12.6	-528%
Lợi nhuận khác	**1.04**	**26.0**	**-96.0%**	**86.8**	**38.9**	**123%**
LN trước thuế	-20.1	3.87	-618%	7.50	26.3	-71.5%
Lợi nhuận sau thuế	**-20.1**	**3.09**	**-749%**	**0.02**	**21.1**	**-99.9%**
LNST của CĐ cty mẹ	**-20.1**	**3.09**	**-749%**	**0.02**	**21.1**	**-99.9%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)