CTCP MaSan High - Tech Materials (UPCOM: MSR)

FireAnt

Ngày 31/03/2025	18,400 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-8.5%	**48.4%**	**46.0%**

ROE — 2024: **-12.7%** | +/- YoY ▼ 1.8%

DT thuần — *Q1/25*: **1,393** *tỷ VNĐ* | QoQ ▼ 2,475 ▼ 64.0% | YoY ▼ 1,696 ▼ 54.9%

DT thuần — *2024*: **14,336** *tỷ VNĐ* | YoY ▲ 243 ▲ 1.7%

LN gộp — *Q1/25*: **146** *tỷ VNĐ* | QoQ ▼ 235 ▼ 61.6% | YoY ▲ 260 ▲ 228%

LN gộp — *2024*: **893** *tỷ VNĐ* | YoY ▲ 109 ▲ 13.8%

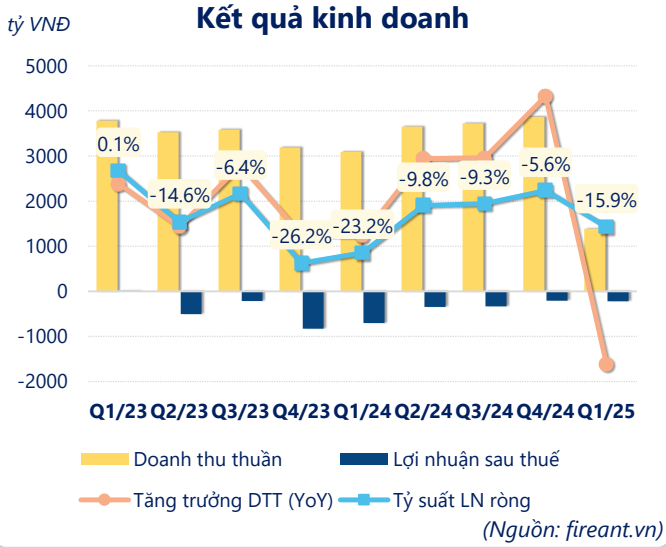
LN thuần — *Q1/25*: **-188** *tỷ VNĐ* | QoQ ▼ 1,375 ▼ 116% | YoY ▲ 570 ▲ 75.3%

LN thuần — *2024*: **-258** *tỷ VNĐ* | YoY ▲ 1,535 ▲ 85.6%

LN sau thuế — *Q1/25*: **-222** *tỷ VNĐ* | QoQ ▼ 16.0 ▼ 7.8% | YoY ▲ 480 ▲ 68.4%

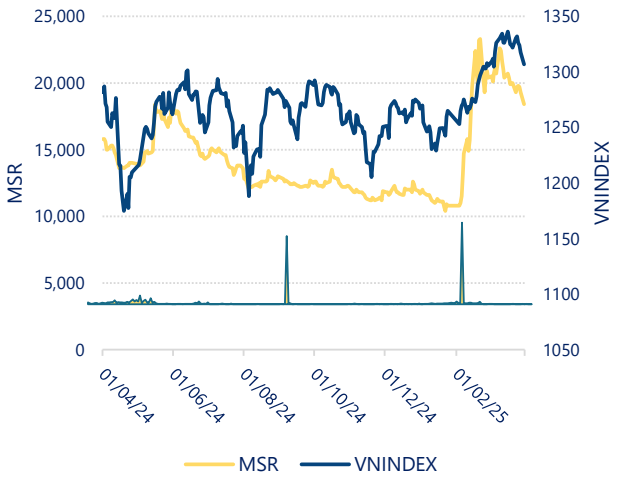
LN sau thuế — *2024*: **-1,587** *tỷ VNĐ* | YoY ▼ 57.0 ▼ 3.7%

Kết quả kinh doanh



(Nguồn: fireant.vn)

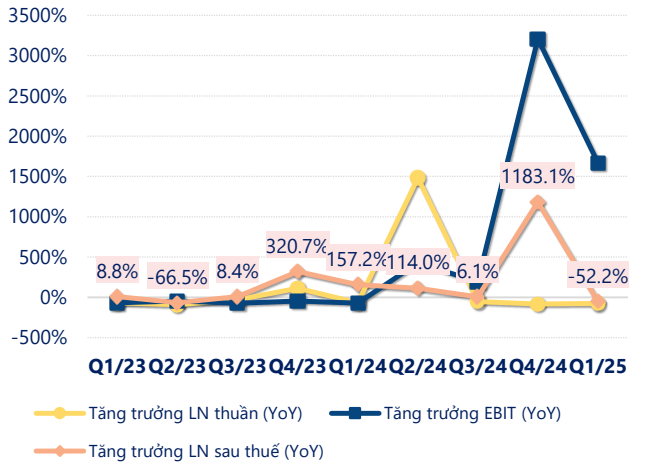
Lịch sử giá



CTCP MaSan High - Tech Materials (UPCOM: MSR)

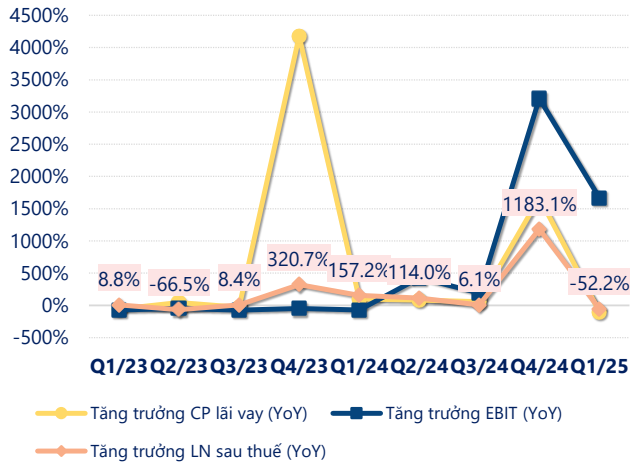
FireAnt

Tăng trưởng lợi nhuận



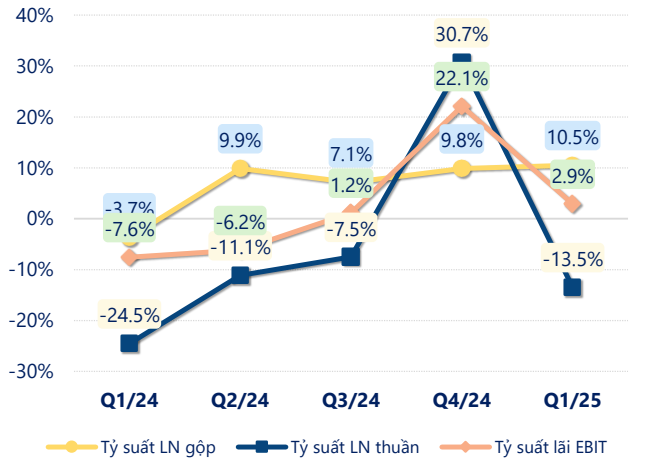
(Nguồn: fireant.vn)

Tăng trưởng chi phí



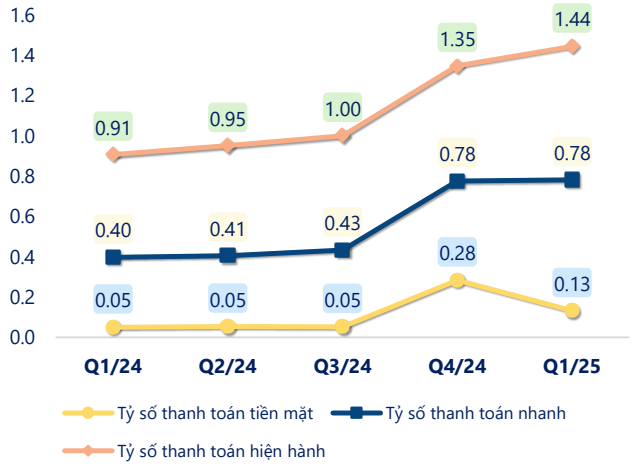
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



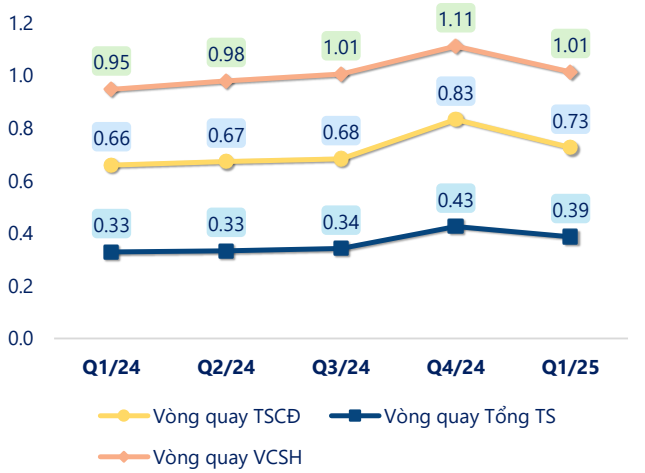
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Chỉ số thanh khoản



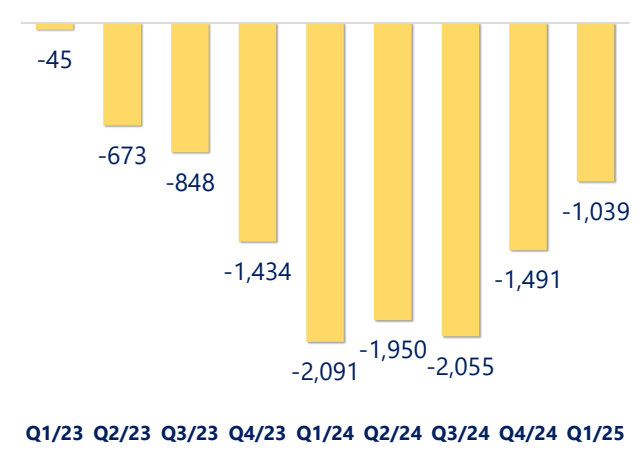
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

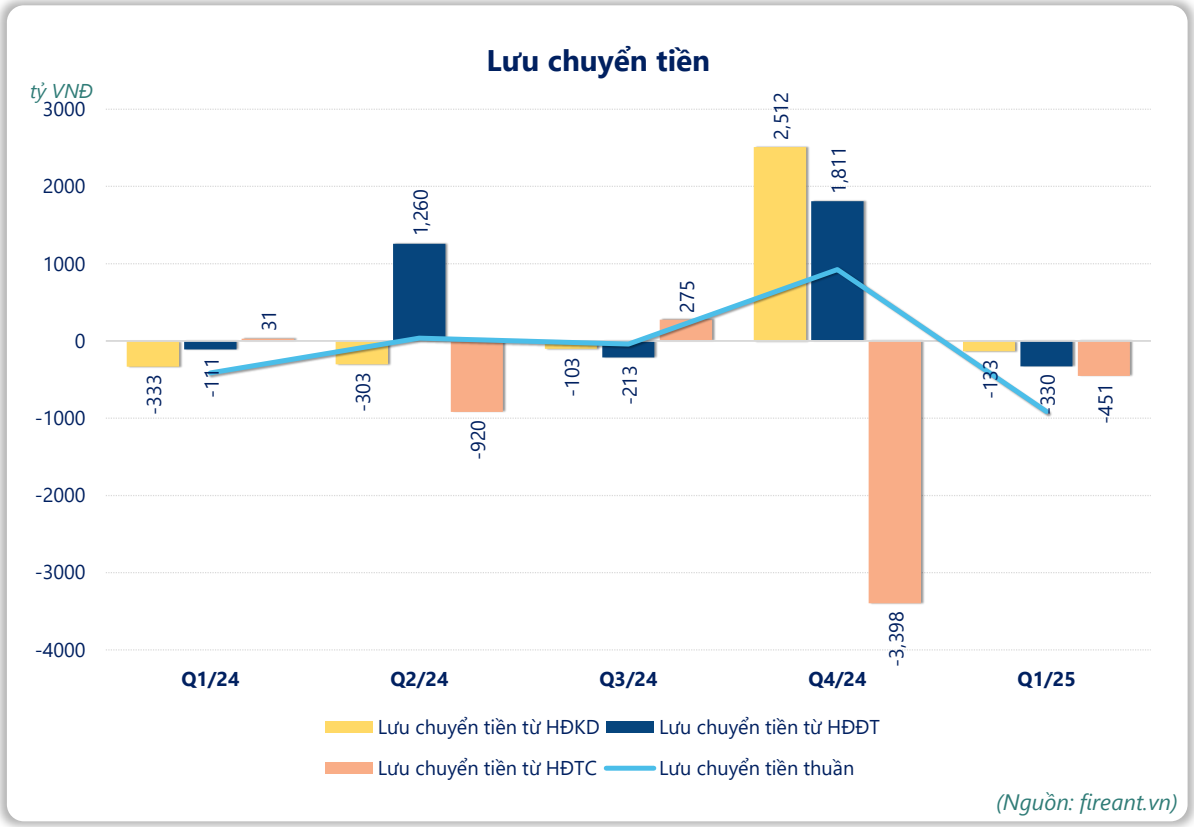


(Nguồn: fireant.vn)

CTCP MaSan High - Tech Materials (UPCOM: MSR)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**1,393**	**3,089**	**-54.9%**	**14,336**	**14,093**	**1.7%**
Giá vốn hàng bán	1,246	3,203	-61.1%	13,444	13,309	1.0%
Lợi nhuận gộp	146	-114	228%	893	784	13.8%
Doanh thu HĐTC	42.8	66.3	-35.4%	1,917	485	295%
Chi phí TC	338	520	-34.9%	2,284	2,196	4.0%
Chi phí lãi vay	257	520	-50.7%	1,372	1,503	-8.7%
LN trong công ty LKLD	**0**	**6.85**	**-100%**	**30.3**	**9.71**	**212%**
Chi phí bán hàng	23.2	80.6	-71.2%	362	377	-4.1%
Chi phí QLDN	**15.3**	**117**	**-86.9%**	**452**	**500**	**-9.5%**
LN thuần từ HĐKD	-188	-758	75.3%	-258	-1,793	85.6%
Lợi nhuận khác	**-28.6**	**4.35**	**-757%**	**-675**	**139**	**-585%**
LN trước thuế	-216	-754	71.3%	-934	-1,654	43.6%
Lợi nhuận sau thuế	**-222**	**-702**	**68.4%**	**-1,587**	**-1,530**	**-3.7%**
LNST của CĐ cty mẹ	**-222**	**-718**	**69.1%**	**-1,638**	**-1,576**	**-4.0%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)