# CTCP Hóa - Dược phẩm Mekophar (UPCOM: MKP)

FireAnt

| Ngày 31/03/2025 | 29,600 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | -2.0% | 3.9% | 2.8% |

**ROE** — 2024: 3.2% | +/- YoY: ▲ 1.2%

**DT thuần** — Q1/25: 230 tỷ VNĐ | QoQ: ▼ 15.0 ▼ 6.3% | YoY: ▼ 15.0 ▼ 6.3%

**DT thuần** — 2024: 920 tỷ VNĐ | YoY: ▲ 15.0 ▲ 1.6%

**LN gộp** — Q1/25: 53.3 tỷ VNĐ | QoQ: ▼ 12.4 ▼ 18.9% | YoY: ▼ 25.4 ▼ 32.3%

**LN gộp** — 2024: 248 tỷ VNĐ | YoY: ▼ 19.0 ▼ 7.2%

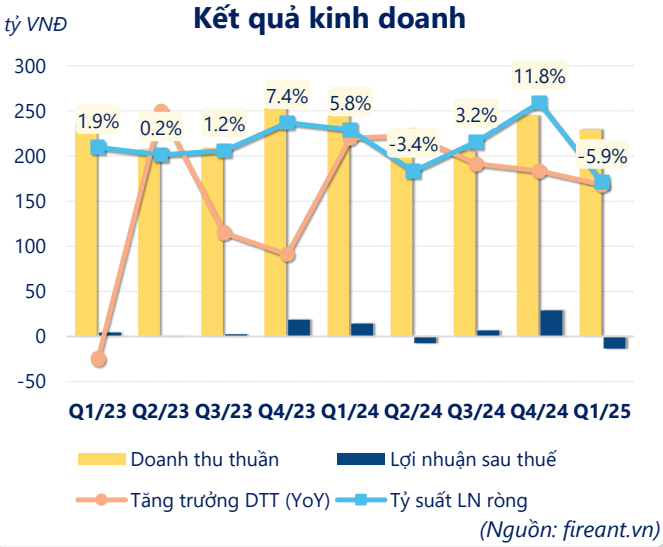
**LN thuần** — Q1/25: -13.8 tỷ VNĐ | QoQ: ▼ 50.1 ▼ 138% | YoY: ▼ 31.5 ▼ 178%

**LN thuần** — 2024: 53.4 tỷ VNĐ | YoY: ▲ 26.3 ▲ 97.4%

**LN sau thuế** — Q1/25: -13.5 tỷ VNĐ | QoQ: ▼ 42.4 ▼ 147% | YoY: ▼ 27.7 ▼ 195%

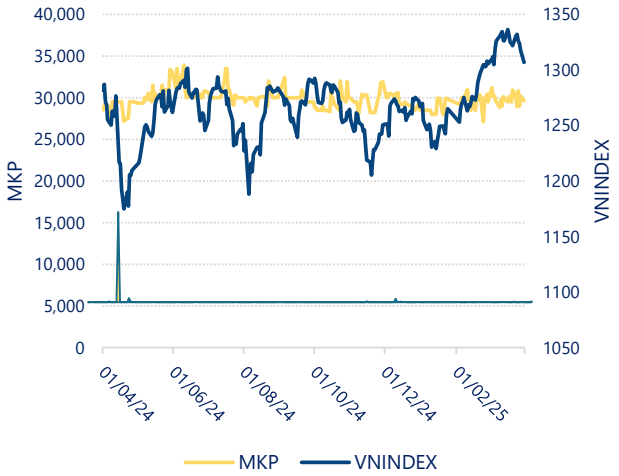
**LN sau thuế** — 2024: 40.8 tỷ VNĐ | YoY: ▲ 15.7 ▲ 62.4%

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

## Lịch sử giá

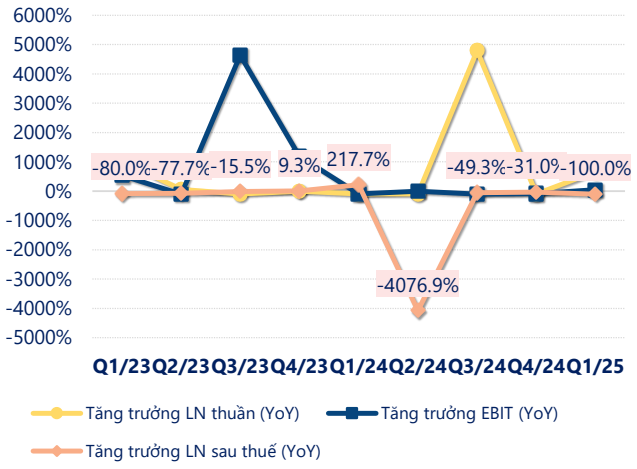



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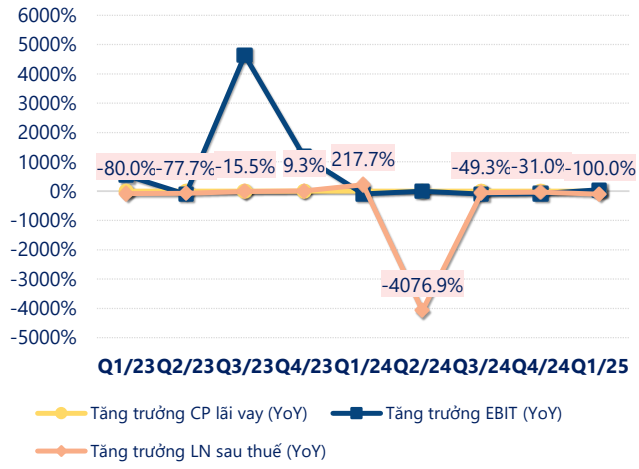
FireAnt

## Tăng trưởng lợi nhuận



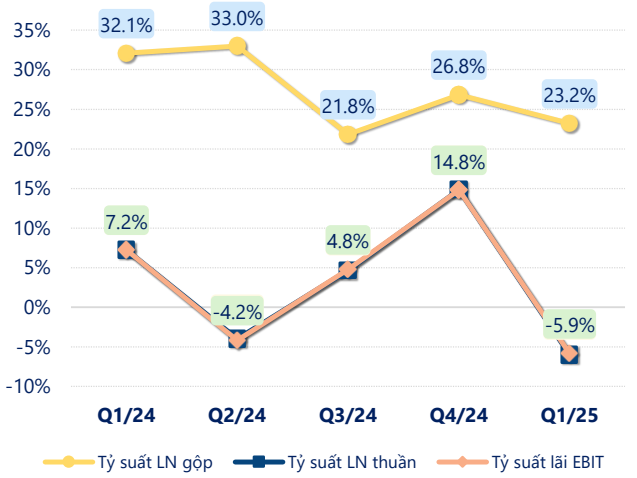

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



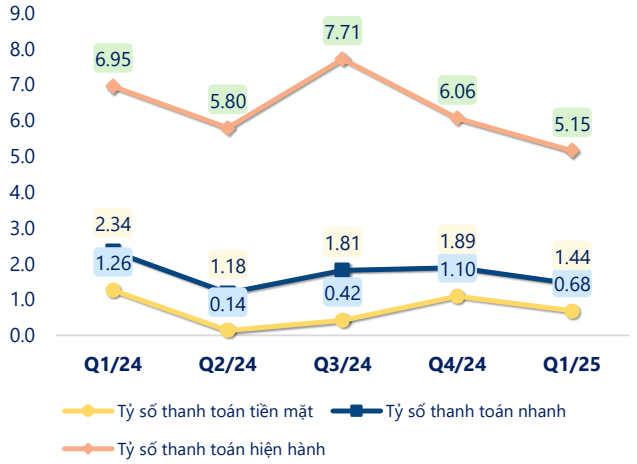

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



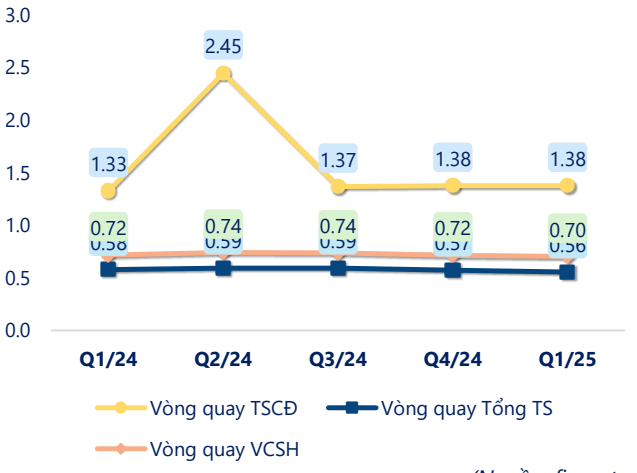

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



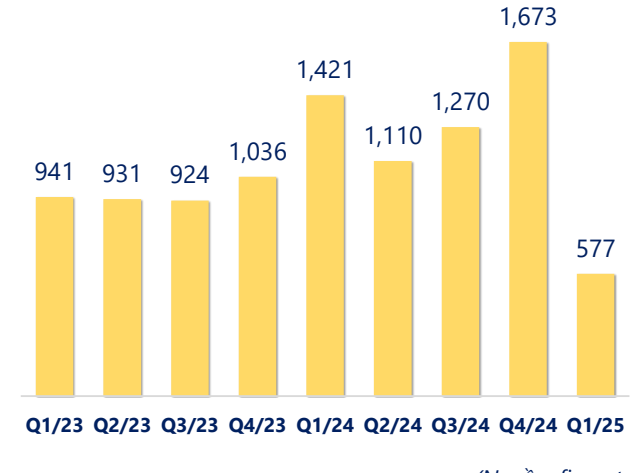

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

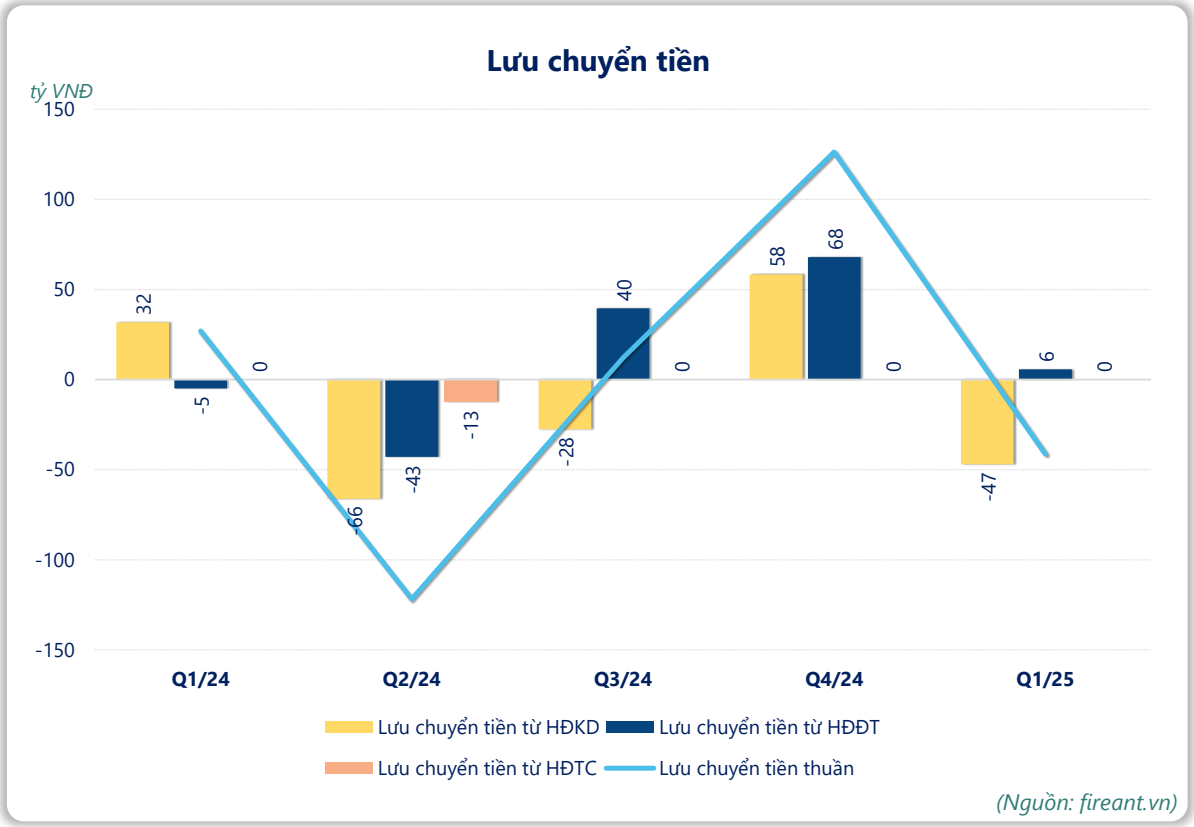



*(Nguồn: fireant.vn)*

# CTCP Hóa - Dược phẩm Mekophar (UPCOM: MKP)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q1/25 | Q1/24 | Thay đổi YoY | 2024 | 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **230** | **245** | **-6.3%** | **920** | **905** | **1.6%** |
| Giá vốn hàng bán | 176 | 167 | 5.6% | 672 | 637 | 5.4% |
| **Lợi nhuận gộp** | 53.3 | 78.7 | -32.3% | 248 | 267 | -7.2% |
| Doanh thu HĐTC | 1.33 | 0.43 | 209% | 66.2 | 24.9 | 166% |
| Chi phí TC | 0.40 | 1.40 | -71.4% | 4.23 | 4.87 | -13.1% |
| **Chi phí lãi vay** | 0 | 0.00 | | 0 | 0.50 | -100% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 31.0 | 26.2 | 18.3% | 110 | 109 | 1.6% |
| Chi phí QLDN | **37.0** | **33.8** | **9.4%** | **146** | **152** | **-3.6%** |
| **LN thuần từ HĐKD** | -13.8 | 17.7 | -178% | 53.4 | 27.1 | 97.4% |
| Lợi nhuận khác | **0.32** | **0.03** | **969%** | **-0.29** | **16.3** | **-102%** |
| **LN trước thuế** | -13.5 | 17.8 | -176% | 53.1 | 43.3 | 22.7% |
| **Lợi nhuận sau thuế** | **-13.5** | **14.2** | **-195%** | **40.8** | **25.1** | **62.4%** |
| **LNST của CĐ cty mẹ** | **-13.5** | **14.2** | **-195%** | **40.8** | **25.1** | **62.4%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*