CTCP Lilama 18 (HSX: LM8)

FireAnt

Ngày 31/03/2025	14,000 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-0.7%	**3.7%**	**0%**

ROE — 2024: **5.5%** — +/- YoY ▲ 1.5%

DT thuần — *Q1/25*: **416** *tỷ VNĐ* — QoQ ▼ 50.0 ▼ 10.8% — YoY ▲ 125 ▲ 42.8%

DT thuần — *2024*: **1,546** *tỷ VNĐ* — YoY ▲ 217 ▲ 16.3%

LN gộp — *Q1/25*: **28.2** *tỷ VNĐ* — QoQ ▼ 2.60 ▼ 8.6% — YoY ▲ 6.20 ▲ 28.0%

LN gộp — *2024*: **101** *tỷ VNĐ* — YoY ▼ 12.0 ▼ 10.7%

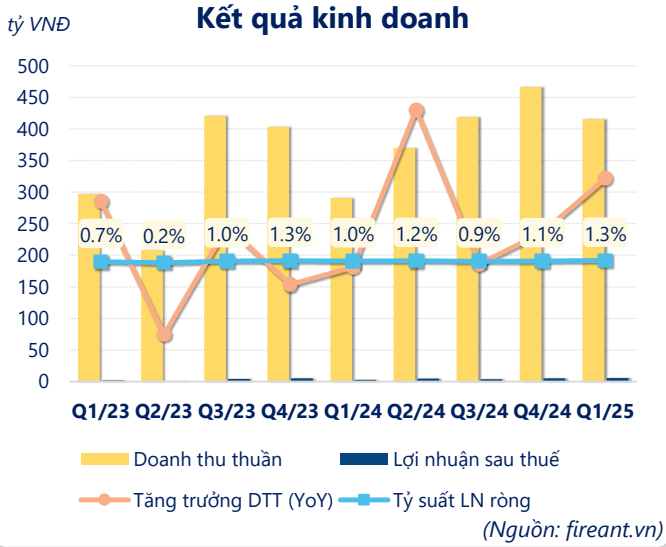
LN thuần — *Q1/25*: **8.82** *tỷ VNĐ* — QoQ ▲ 2.45 ▲ 38.4% — YoY ▲ 4.51 ▲ 105%

LN thuần — *2024*: **17.8** *tỷ VNĐ* — YoY ▼ 0.90 ▼ 5.0%

LN sau thuế — *Q1/25*: **5.58** *tỷ VNĐ* — QoQ ▲ 0.52 ▲ 10.3% — YoY ▲ 2.61 ▲ 87.9%

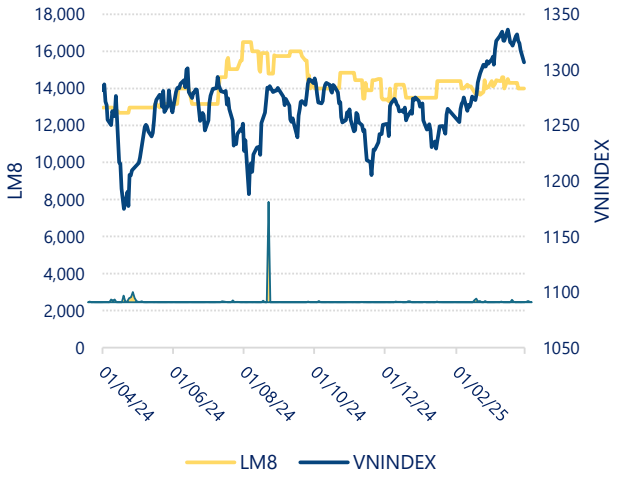
LN sau thuế — *2024*: **16.4** *tỷ VNĐ* — YoY ▲ 4.60 ▲ 38.5%

Kết quả kinh doanh



(Nguồn: fireant.vn)

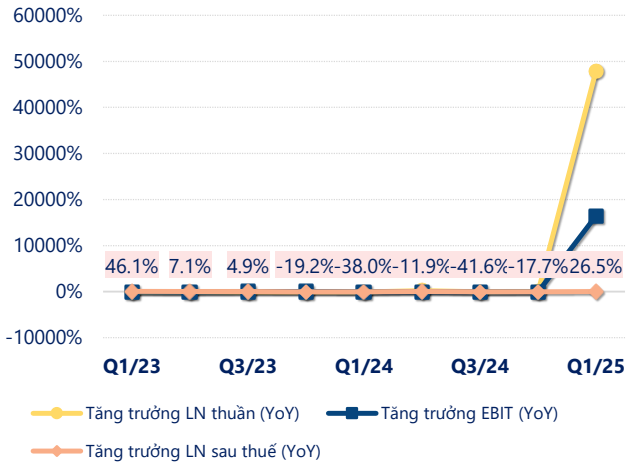
Lịch sử giá



CTCP Lilama 18 (HSX: LM8)

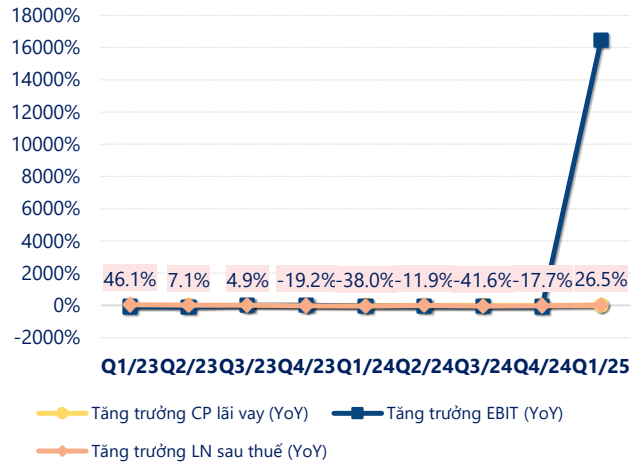
FireAnt

Tăng trưởng lợi nhuận



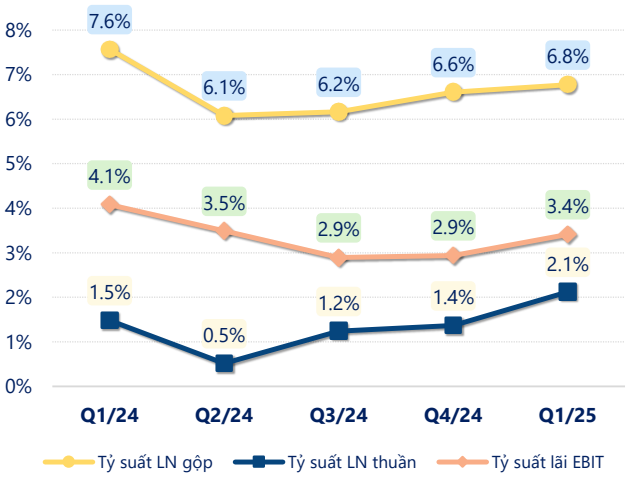
(Nguồn: fireant.vn)

Tăng trưởng chi phí



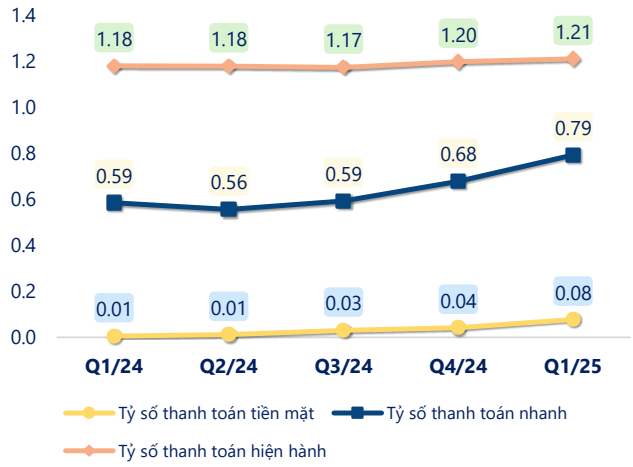
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



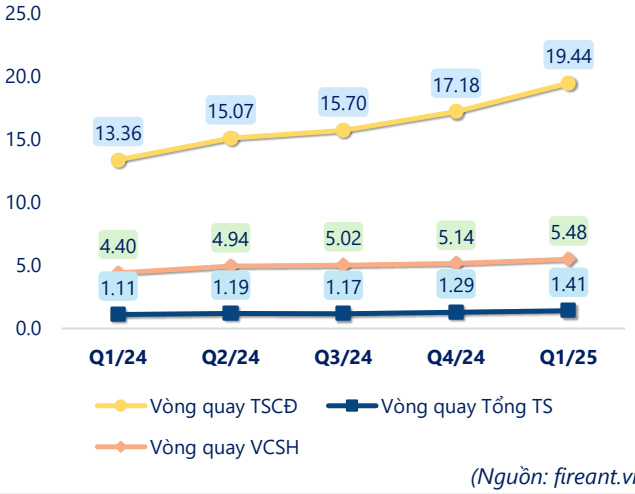
(Nguồn: fireant.vn)

Chỉ số thanh khoản



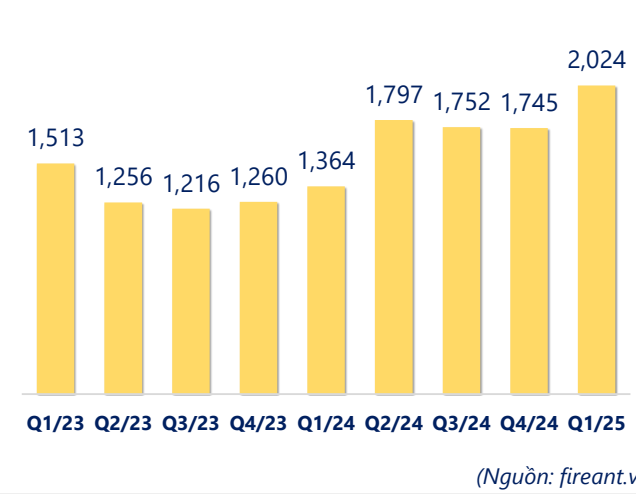
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

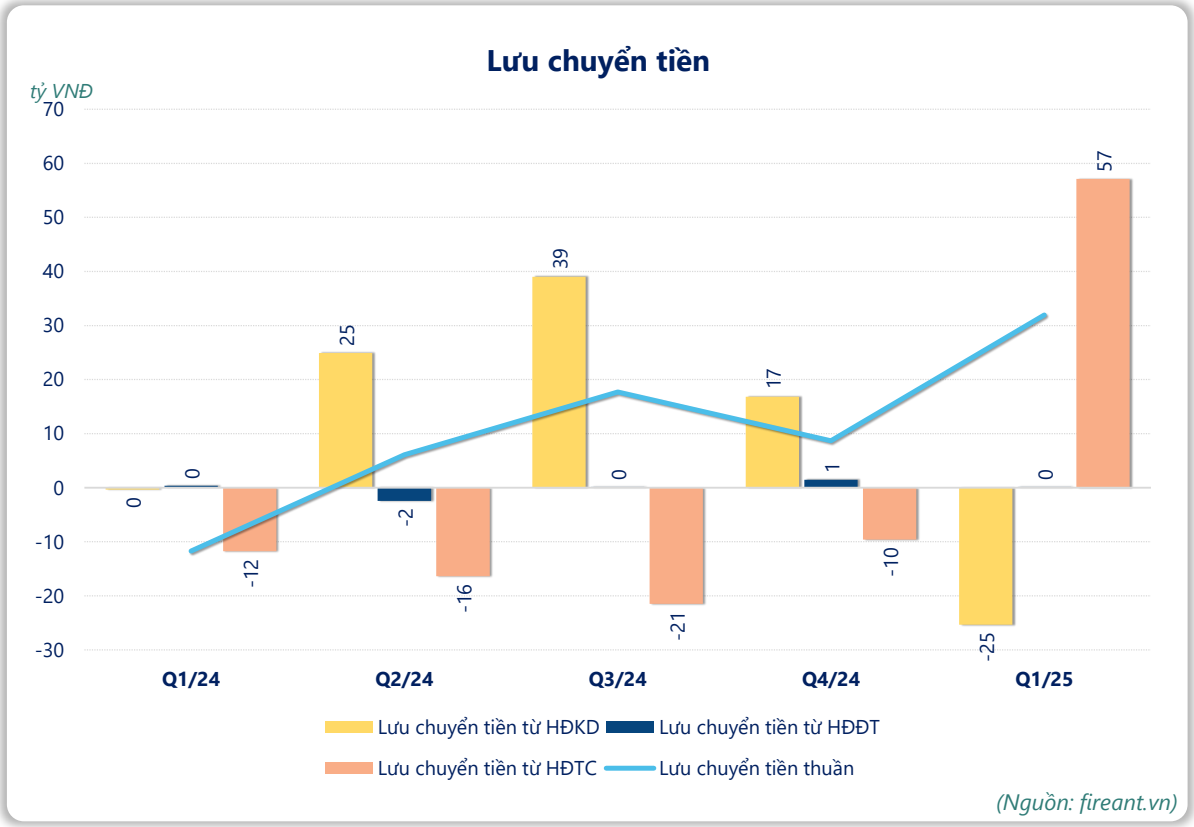


(Nguồn: fireant.vn)

CTCP Lilama 18 (HSX: LM8)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**416**	**291**	**42.8%**	**1,546**	**1,329**	**16.3%**
Giá vốn hàng bán	387	269	44.0%	1,445	1,216	18.8%
Lợi nhuận gộp	28.2	22.0	28.0%	101	113	-10.7%
Doanh thu HĐTC	1.43	1.43	-0.3%	6.69	7.56	-11.6%
Chi phí TC	7.17	7.77	-7.7%	29.8	48.6	-38.6%
Chi phí lãi vay	7.15	7.74	-7.7%	29.0	48.5	-40.1%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	0	0.00		0	0	
Chi phí QLDN	**13.6**	**11.4**	**19.2%**	**60.2**	**53.6**	**12.4%**
LN thuần từ HĐKD	8.82	4.31	105%	17.8	18.7	-5.0%
Lợi nhuận khác	**-1.78**	**-0.19**	**-834%**	**3.76**	**0.34**	**1014%**
LN trước thuế	7.04	4.12	70.9%	21.5	19.0	13.1%
Lợi nhuận sau thuế	**5.58**	**2.97**	**87.9%**	**16.4**	**11.8**	**38.5%**
LNST của CĐ cty mẹ	**5.58**	**2.97**	**87.9%**	**16.4**	**11.8**	**38.5%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)