CTCP Lizen (HSX: LCG)

FireAnt

Ngày 31/03/2025	10,200 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-5.1%	**-2.4%**	**-9.3%**

ROE — 2024: **4.7%** | +/- YoY ▲ 0.7%

DT thuần — *Q1/25*: **428** *tỷ VNĐ* | QoQ ▼ 376 ▼ 46.7% | YoY ▲ 117 ▲ 37.7%

DT thuần — *2024*: **2,817** *tỷ VNĐ* | YoY ▲ 809 ▲ 40.3%

LN gộp — *Q1/25*: **54.7** *tỷ VNĐ* | QoQ ▼ 67.3 ▼ 55.2% | YoY ▲ 5.60 ▲ 11.4%

LN gộp — *2024*: **344** *tỷ VNĐ* | YoY ▲ 59.0 ▲ 20.6%

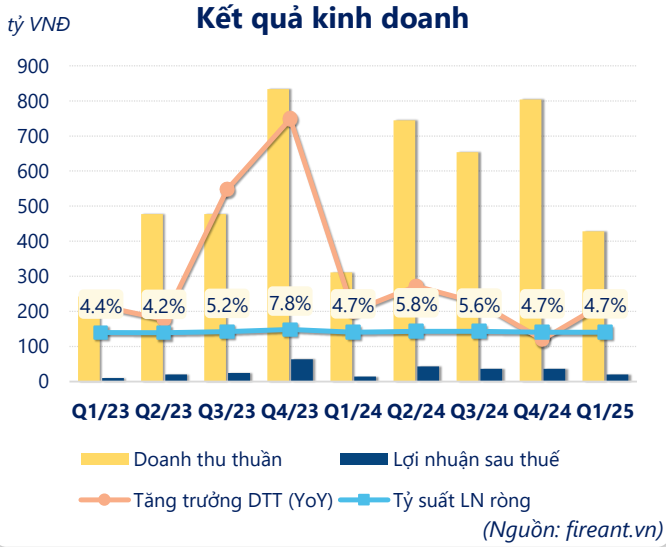
LN thuần — *Q1/25*: **24.6** *tỷ VNĐ* | QoQ ▼ 29.9 ▼ 54.8% | YoY ▲ 6.00 ▲ 32.3%

LN thuần — *2024*: **158** *tỷ VNĐ* | YoY ▲ 24.0 ▲ 18.5%

LN sau thuế — *Q1/25*: **20.3** *tỷ VNĐ* | QoQ ▼ 16.3 ▼ 44.4% | YoY ▲ 5.80 ▲ 40.3%

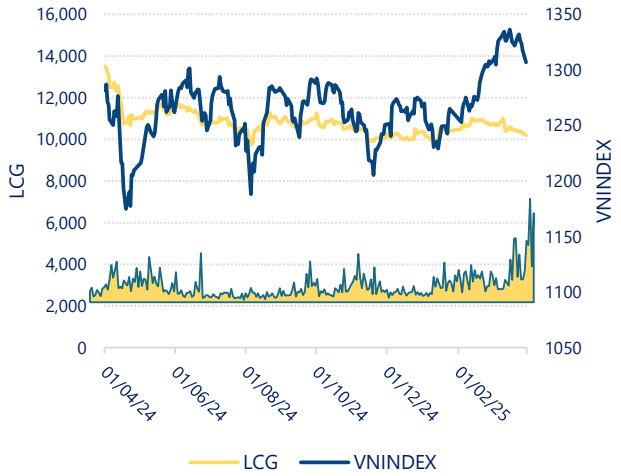
LN sau thuế — *2024*: **120** *tỷ VNĐ* | YoY ▲ 18.0 ▲ 18.6%

Kết quả kinh doanh



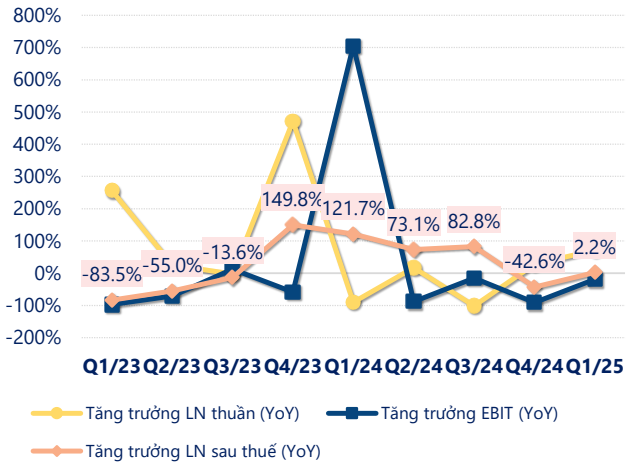
(Nguồn: fireant.vn)

Lịch sử giá



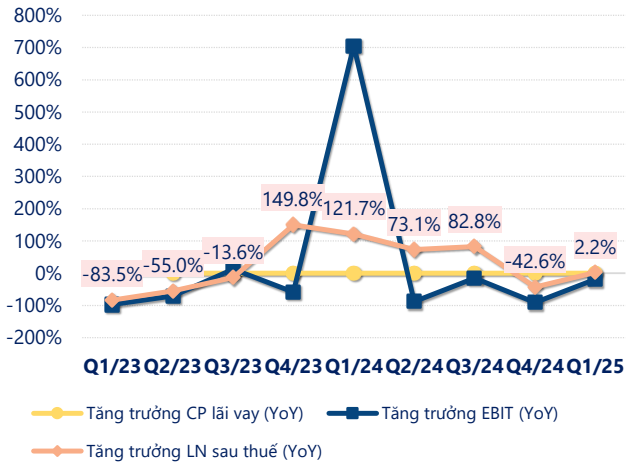
CTCP Lizen (HSX: LCG)

Tăng trưởng lợi nhuận



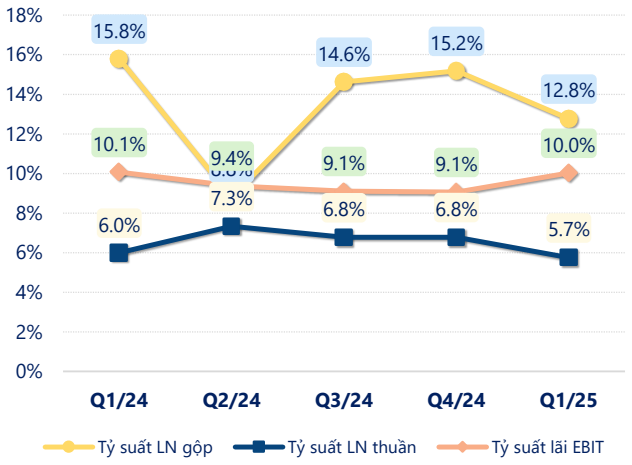
(Nguồn: fireant.vn)

Tăng trưởng chi phí



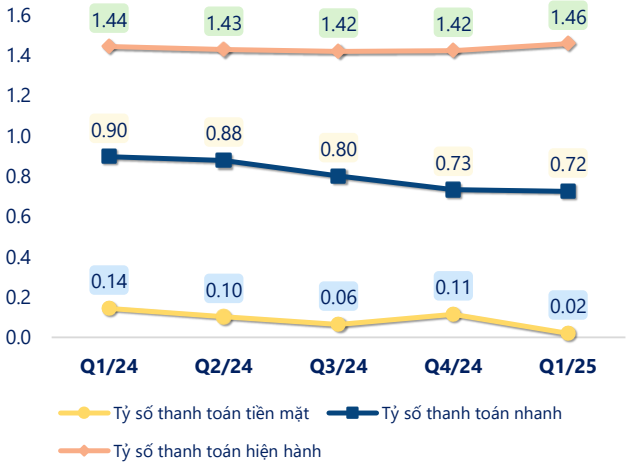
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



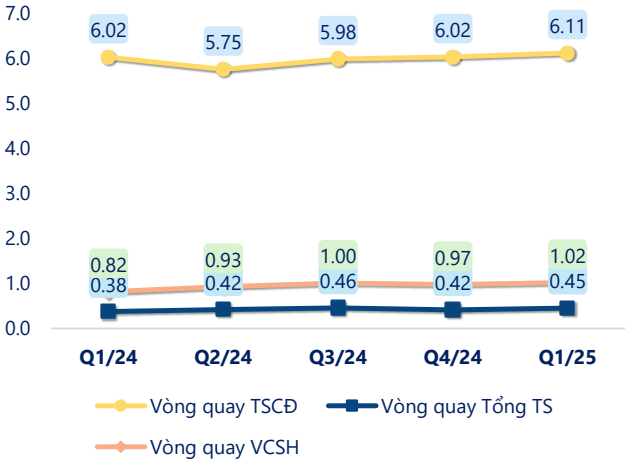
(Nguồn: fireant.vn)

Chỉ số thanh khoản



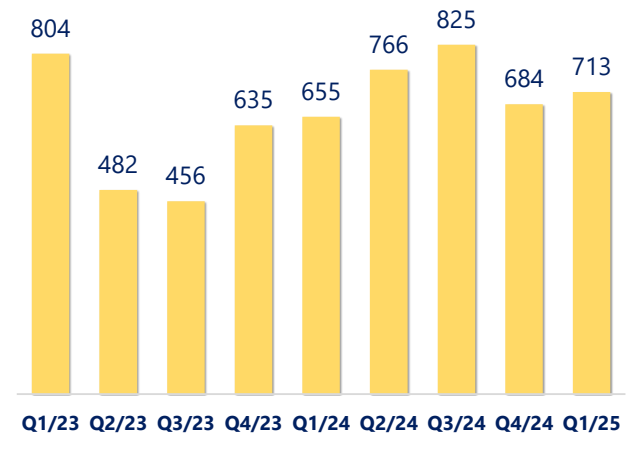
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

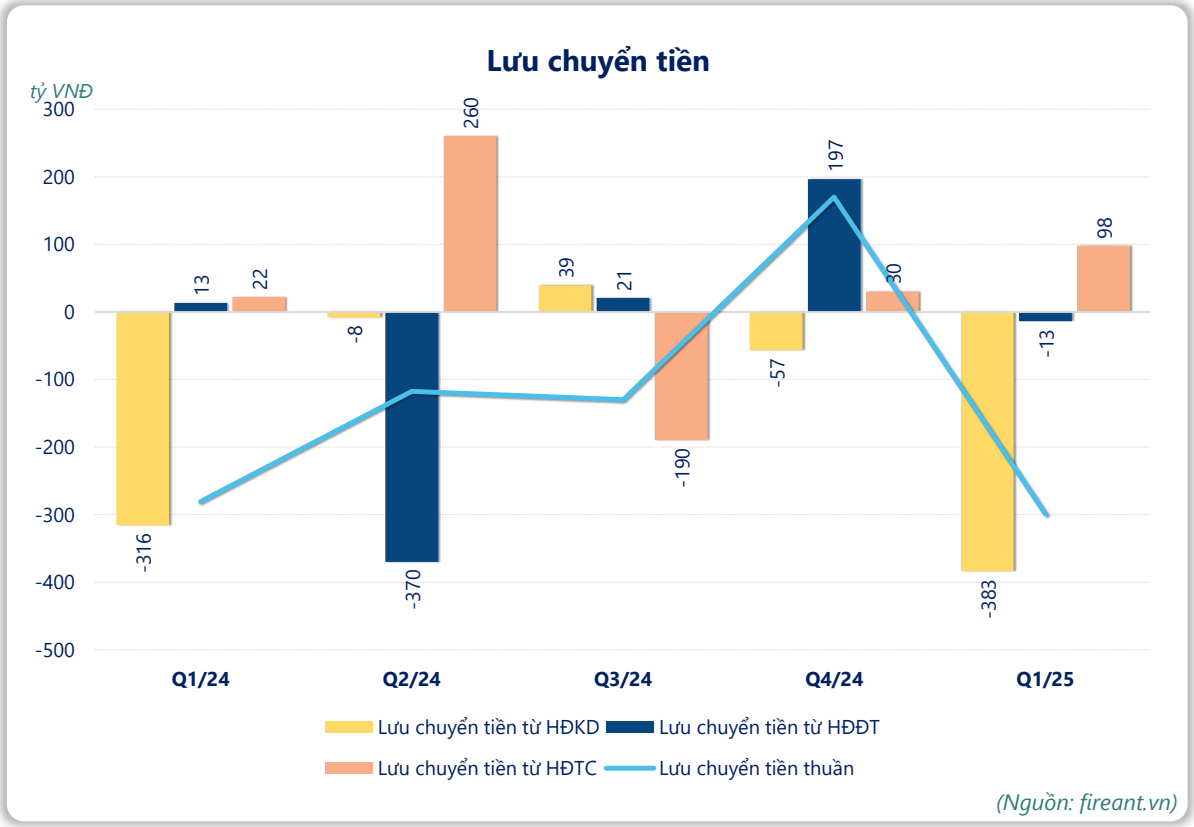


(Nguồn: fireant.vn)

CTCP Lizen (HSX: LCG)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**428**	**311**	**37.7%**	**2,817**	**2,008**	**40.3%**
Giá vốn hàng bán	374	262	42.6%	2,473	1,723	43.6%
Lợi nhuận gộp	54.7	49.1	11.4%	344	285	20.6%
Doanh thu HĐTC	2.92	2.04	43.1%	34.5	13.9	148%
Chi phí TC	18.0	12.8	40.5%	67.2	57.5	16.8%
Chi phí lãi vay	18.0	12.7	41.6%	62.1	50.6	22.6%
LN trong công ty LKLD	**0**	**0.00**		**5.63**	**-0.49**	**1253%**
Chi phí bán hàng	0	0.00		0	0	
Chi phí QLDN	**15.0**	**19.7**	**-23.8%**	**158**	**107**	**47.5%**
LN thuần từ HĐKD	24.6	18.6	32.3%	158	134	18.5%
Lợi nhuận khác	**0.36**	**-0.02**	**1885%**	**-0.09**	**1.64**	**-106%**
LN trước thuế	25.0	18.6	34.2%	158	135	17.0%
Lợi nhuận sau thuế	**20.3**	**14.5**	**40.3%**	**120**	**102**	**18.6%**
LNST của CĐ cty mẹ	**20.0**	**14.5**	**38.2%**	**121**	**104**	**17.2%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)