# CTCP Kim khí Miền Trung (HNX: KMT)

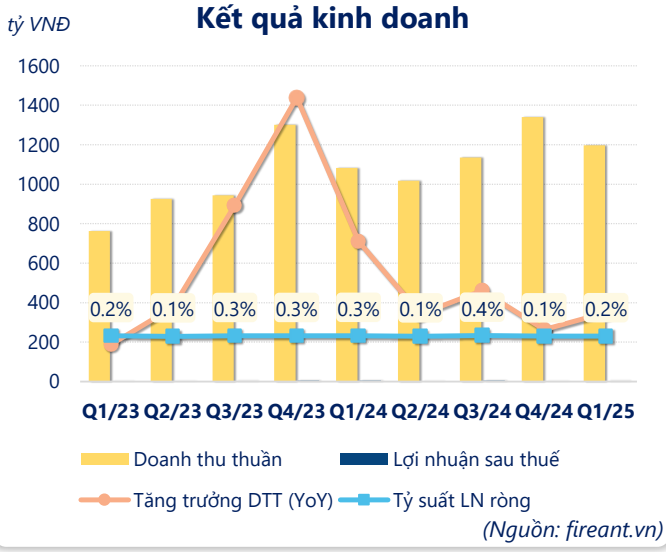
| Ngày 31/03/2025 | 9,100 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **-17.3%** | **-6.2%** | **2.2%** |

**ROE** — 2024: **7.8%** — +/- YoY ▲ 1.3%

| | Q1/25 | QoQ | YoY |
|---|---|---|---|
| **DT thuần** | 1,197 tỷ VNĐ | ▼ 144<br>▼ 10.7% | ▲ 114<br>▲ 10.6% |
| **LN gộp** | 23.0 tỷ VNĐ | ▼ 8.10<br>▼ 26.2% | ▼ 1.10<br>▼ 4.7% |
| **LN thuần** | 3.02 tỷ VNĐ | ▲ 0.13<br>▲ 4.3% | ▼ 1.56<br>▼ 34.2% |
| **LN sau thuế** | 2.02 tỷ VNĐ | ▲ 0.39<br>▲ 24.2% | ▼ 1.61<br>▼ 44.2% |

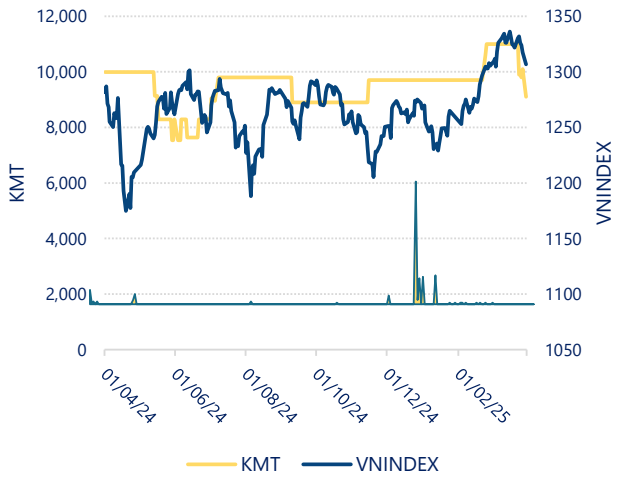
| | 2024 | YoY |
|---|---|---|
| **DT thuần** | 4,576 tỷ VNĐ | ▲ 645<br>▲ 16.4% |
| **LN gộp** | 101 tỷ VNĐ | ▲ 9.20<br>▲ 9.9% |
| **LN thuần** | 14.9 tỷ VNĐ | ▲ 0.80<br>▲ 6.0% |
| **LN sau thuế** | 10.7 tỷ VNĐ | ▲ 1.83<br>▲ 20.9% |

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

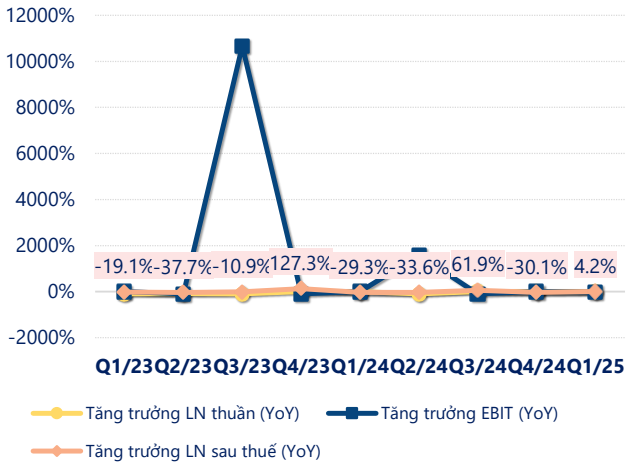
## Lịch sử giá




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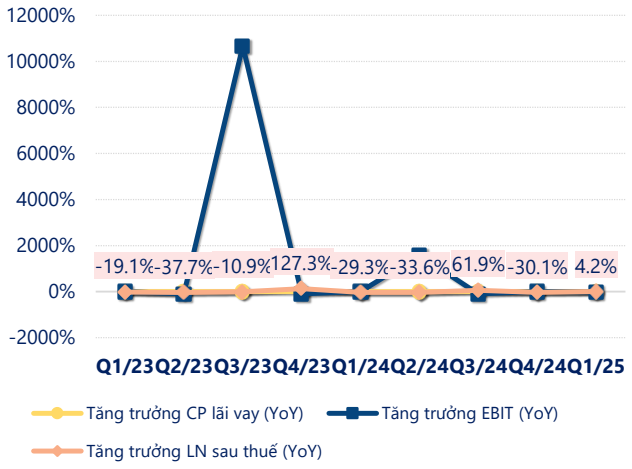
# CTCP Kim khí Miền Trung (HNX: KMT)

## Tăng trưởng lợi nhuận



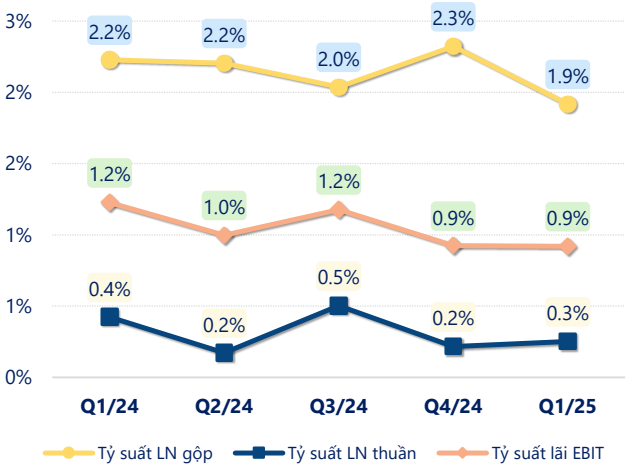

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



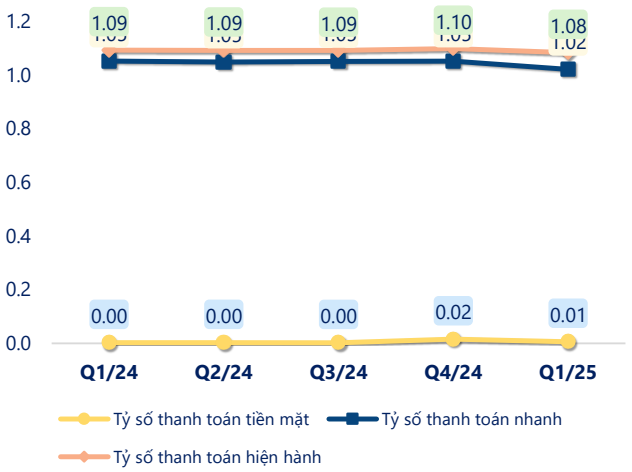

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



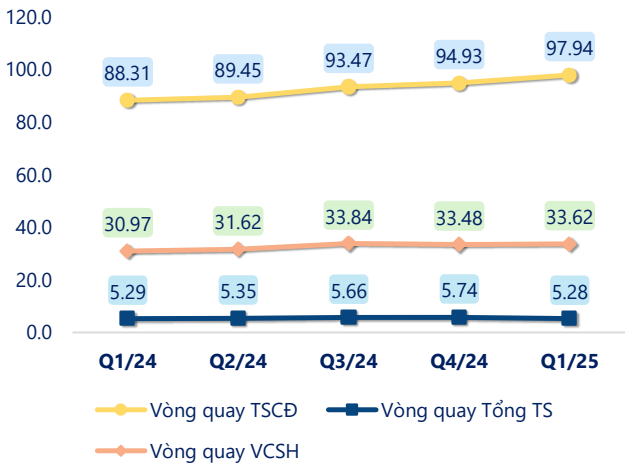

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



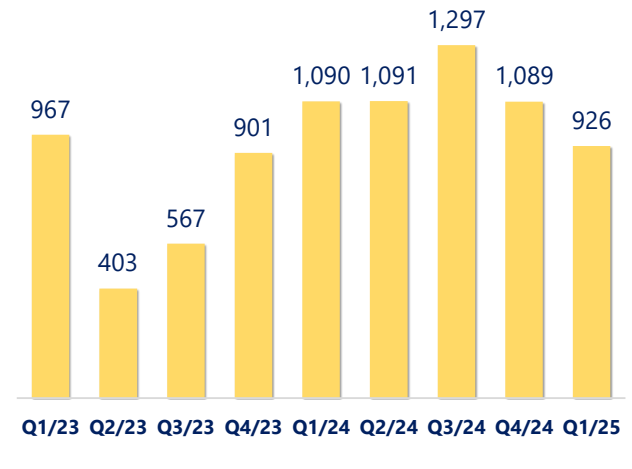

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

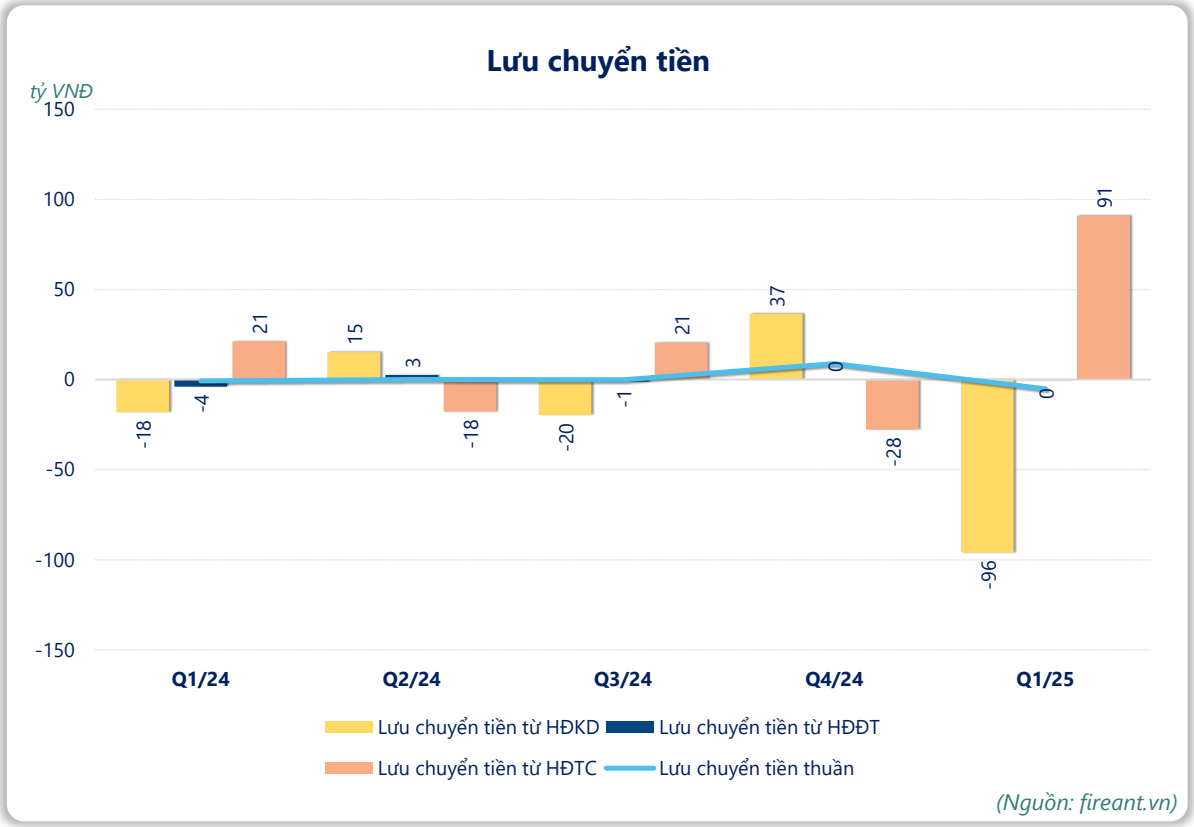



*(Nguồn: fireant.vn)*

# CTCP Kim khí Miền Trung (HNX: KMT)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q1/25 | Q1/24 | Thay đổi YoY | 2024 | 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **1,197** | **1,083** | **10.6%** | **4,576** | **3,931** | **16.4%** |
| Giá vốn hàng bán | 1,174 | 1,059 | 10.9% | 4,475 | 3,839 | 16.6% |
| **Lợi nhuận gộp** | 23.0 | 24.1 | -4.7% | 101 | 91.8 | 9.9% |
| Doanh thu HĐTC | 5.87 | 6.81 | -13.8% | 24.1 | 24.0 | 0.4% |
| Chi phí TC | 7.83 | 8.72 | -10.2% | 38.1 | 42.9 | -11.3% |
| **Chi phí lãi vay** | 8.00 | 8.70 | -8.1% | 34.2 | 42.9 | -20.1% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 17.5 | 16.7 | 4.9% | 70.1 | 55.9 | 25.3% |
| Chi phí QLDN | **0.47** | **0.95** | **-50.2%** | **1.81** | **2.76** | **-34.4%** |
| **LN thuần từ HĐKD** | 3.02 | 4.58 | -34.2% | 14.9 | 14.1 | 6.0% |
| Lợi nhuận khác | **0.00** | **0.00** | | **0.01** | **-0.08** | **112%** |
| **LN trước thuế** | 3.01 | 4.58 | -34.2% | 14.9 | 14.0 | 6.7% |
| **Lợi nhuận sau thuế** | **2.02** | **3.63** | **-44.2%** | **10.7** | **8.87** | **20.9%** |
| **LNST của CĐ cty mẹ** | **2.02** | **3.63** | **-44.2%** | **10.7** | **8.87** | **20.9%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*