# CTCP Cấp thoát nước Khánh Hòa (UPCOM: KHW)

FireAnt

| Ngày 31/03/2025 | 35,000 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **2.9%** | **27.3%** | **104.7%** |

**ROE** — 2024: **23.3%** — +/- YoY ▲ 5.2%

**DT thuần** — *Q1/25*: **99.9** *tỷ VNĐ* — QoQ ▼ 6.10 ▼ 5.8% — YoY ▲ 6.00 ▲ 6.4%

**DT thuần** — *2024*: **436** *tỷ VNĐ* — YoY ▲ 50.0 ▲ 13.0%

**LN gộp** — *Q1/25*: **20.6** *tỷ VNĐ* — QoQ ▼ 5.40 ▼ 20.7%

**LN gộp** — *2024*: **109** *tỷ VNĐ* — YoY ▲ 29.2 ▲ 36.3%

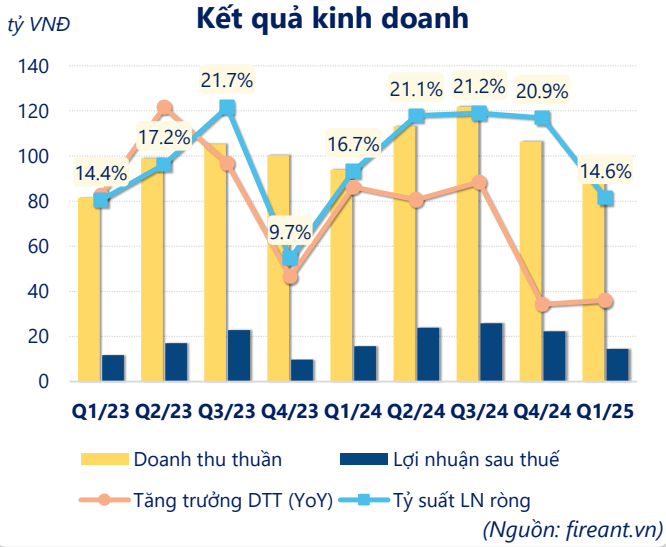
**LN thuần** — *Q1/25*: **16.2** *tỷ VNĐ* — QoQ ▼ 8.40 ▼ 34.2% — YoY ▼ 0.90 ▼ 5.4%

**LN thuần** — *2024*: **97.4** *tỷ VNĐ* — YoY ▲ 29.8 ▲ 44.1%

**LN sau thuế** — *Q1/25*: **14.5** *tỷ VNĐ* — QoQ ▼ 7.70 ▼ 34.5% — YoY ▼ 1.10 ▼ 6.8%

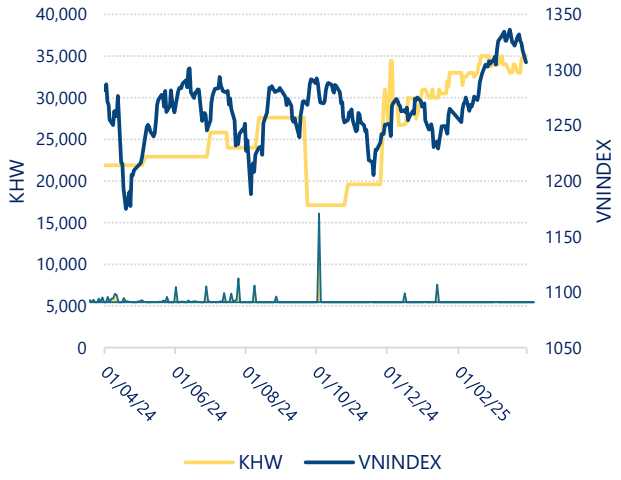
**LN sau thuế** — *2024*: **87.2** *tỷ VNĐ* — YoY ▲ 25.7 ▲ 41.9%

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

## Lịch sử giá



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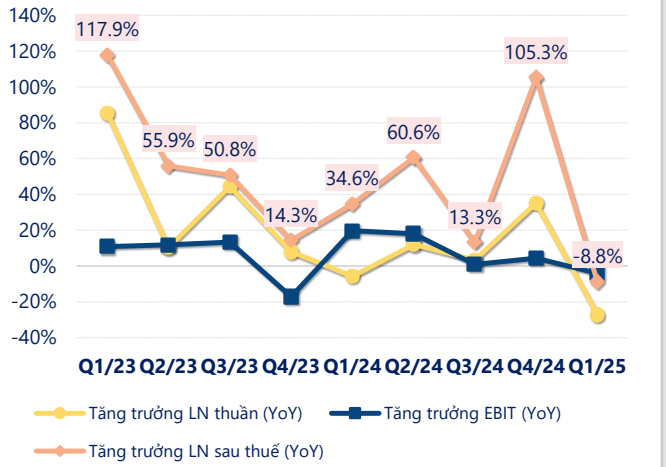
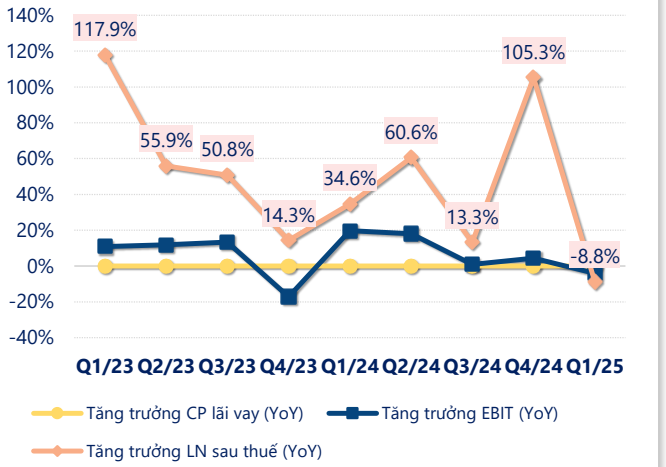
## Tăng trưởng lợi nhuận



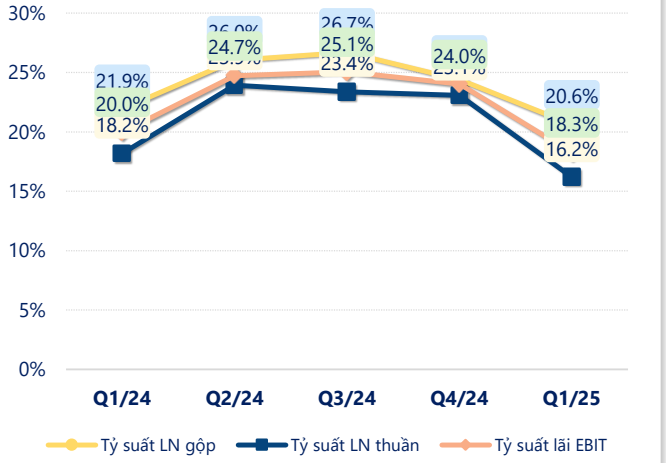

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



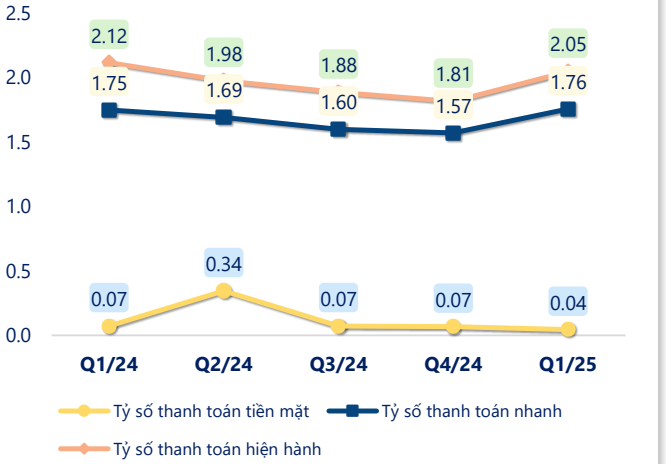

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



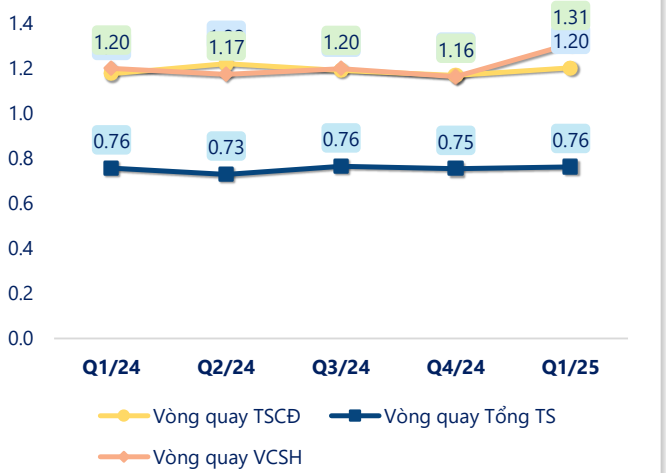

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



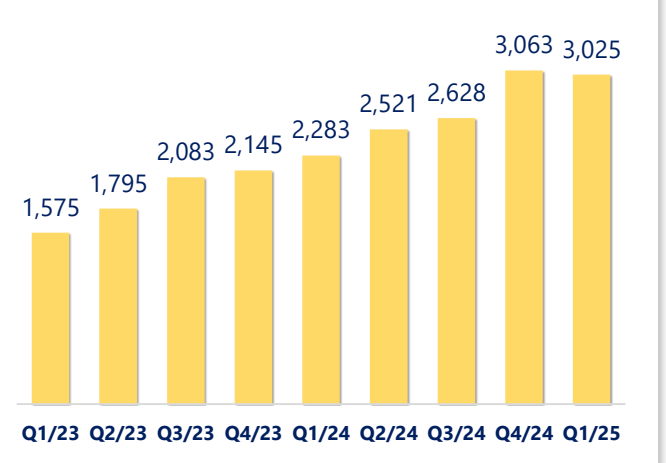

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

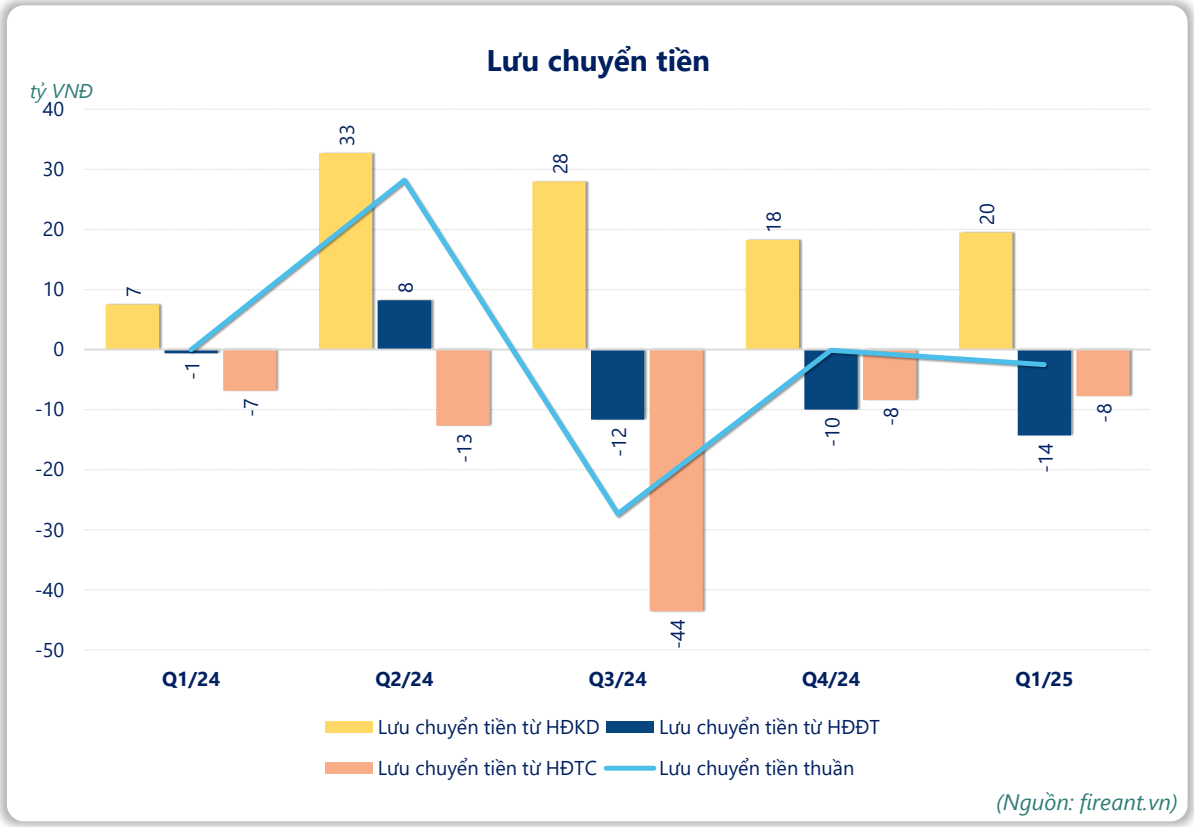



*(Nguồn: fireant.vn)*

# CTCP Cấp thoát nước Khánh Hòa (UPCOM: KHW)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q1/25 | Q1/24 | Thay đổi YoY | 2024 | 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **99.9** | **93.9** | **6.4%** | **436** | **386** | **13.0%** |
| Giá vốn hàng bán | 79.3 | 73.3 | 8.2% | 327 | 306 | 6.9% |
| **Lợi nhuận gộp** | 20.6 | 20.6 | 0.0% | 109 | 79.8 | 36.3% |
| Doanh thu HĐTC | 0.37 | 0.33 | 11.5% | 4.62 | 5.38 | -14.2% |
| Chi phí TC | 2.06 | 1.35 | 52.3% | 4.00 | 3.42 | 17.0% |
| **Chi phí lãi vay** | 2.06 | 1.35 | 52.3% | 4.00 | 3.42 | 17.0% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 0.15 | 0.15 | 1.3% | 0.45 | 0.60 | -25.0% |
| Chi phí QLDN | **2.59** | **2.36** | **9.9%** | **11.5** | **13.5** | **-15.0%** |
| **LN thuần từ HĐKD** | 16.2 | 17.1 | -5.4% | 97.4 | 67.6 | 44.1% |
| Lợi nhuận khác | **0.01** | **0.37** | **-98.3%** | **0.59** | **1.07** | **-45.4%** |
| **LN trước thuế** | 16.2 | 17.4 | -7.0% | 98.0 | 68.7 | 42.7% |
| **Lợi nhuận sau thuế** | **14.5** | **15.6** | **-6.8%** | **87.2** | **61.5** | **41.9%** |
| **LNST của CĐ cty mẹ** | **14.5** | **15.6** | **-6.8%** | **87.2** | **61.5** | **41.9%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*