CTCP Tasco (HNX: HUT)

FireAnt

Ngày 31/03/2025	14,800 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-11.9%	**-8.1%**	**-10.3%**

2024

ROE 1.4%

+/- YoY ▲ 0.7%

Q1/25

DT thuần 6,976 *tỷ VNĐ*

QoQ ▼ 3,922 ▼ 36.0%

YoY ▲ 1,793 ▲ 34.6%

2024

DT thuần 30,229 *tỷ VNĐ*

YoY ▲ 19,247 ▲ 175%

Q1/25

LN gộp 742 *tỷ VNĐ*

QoQ ▼ 250 ▼ 25.2%

YoY ▲ 230 ▲ 44.9%

2024

LN gộp 2,674 *tỷ VNĐ*

YoY ▲ 1,642 ▲ 159%

Q1/25

LN thuần 17.1 *tỷ VNĐ*

QoQ ▼ 244 ▼ 93.4%

YoY ▲ 8.55 ▲ 100%

2024

LN thuần 295 *tỷ VNĐ*

YoY ▲ 228 ▲ 343%

Q1/25

LN sau thuế 37.0 *tỷ VNĐ*

QoQ ▼ 120 ▼ 76.4%

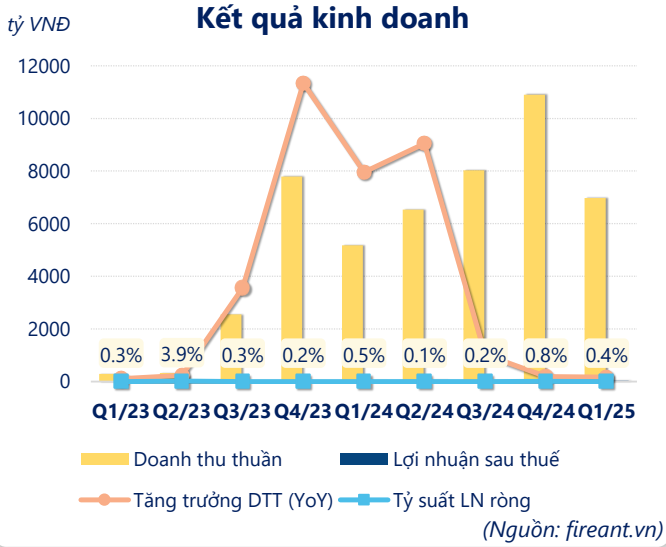
YoY ▲ 4.90 ▲ 15.4%

2024

LN sau thuế 305 *tỷ VNĐ*

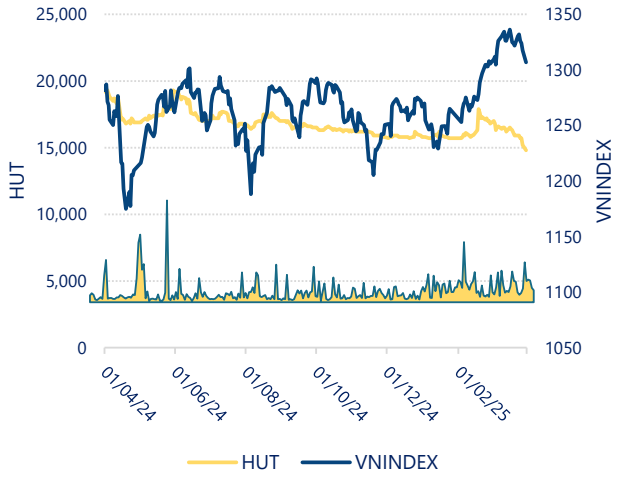
YoY ▲ 249 ▲ 441%

Kết quả kinh doanh



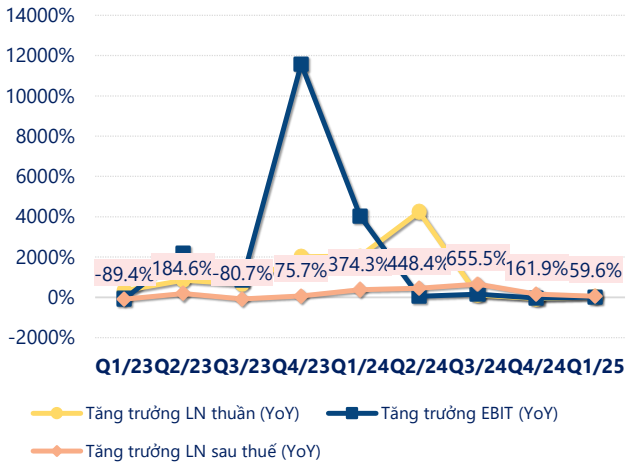
(Nguồn: fireant.vn)

Lịch sử giá



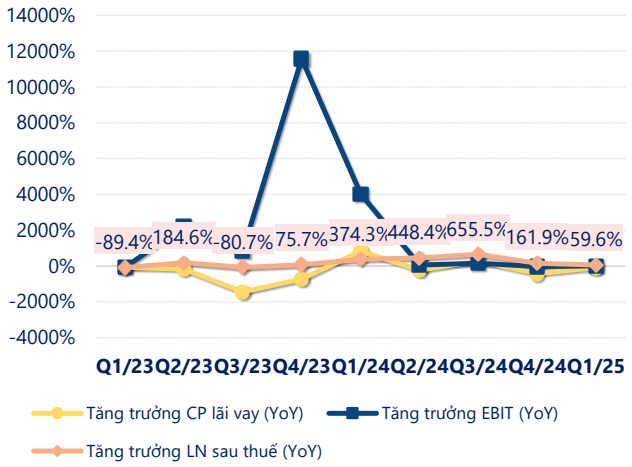
CTCP Tasco (HNX: HUT)

Tăng trưởng lợi nhuận



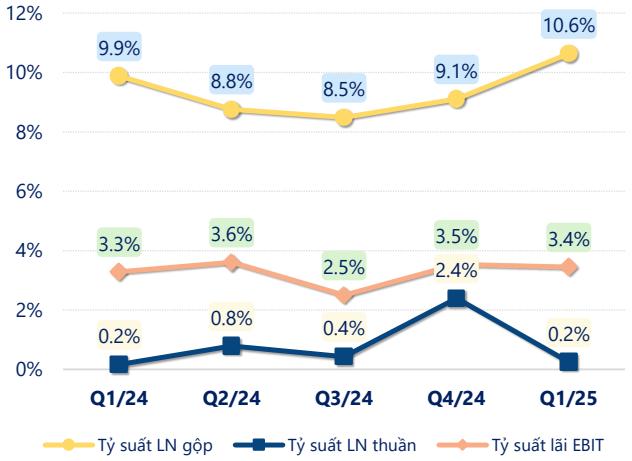
(Nguồn: fireant.vn)

Tăng trưởng chi phí



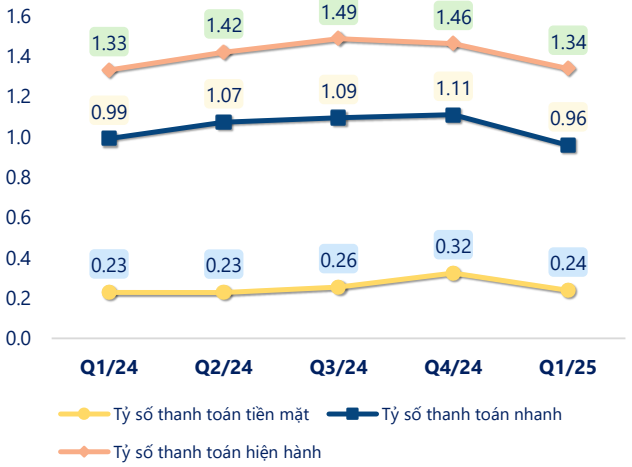
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



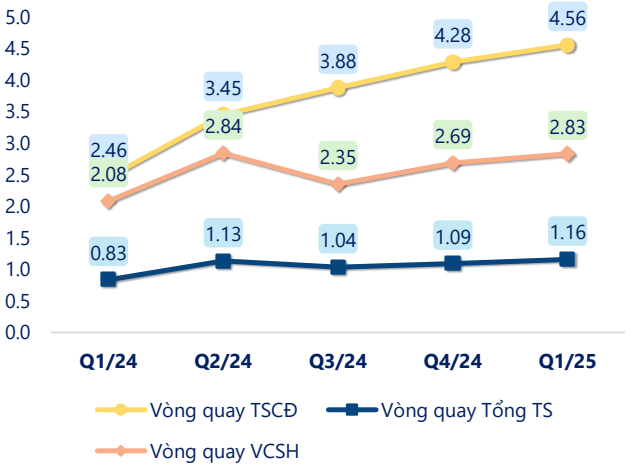
(Nguồn: fireant.vn)

Chỉ số thanh khoản



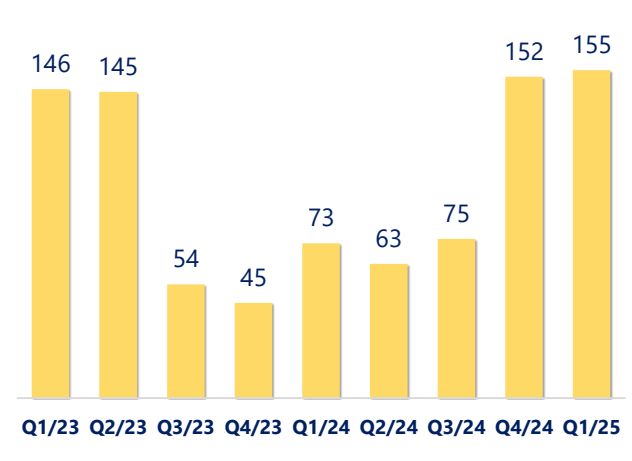
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

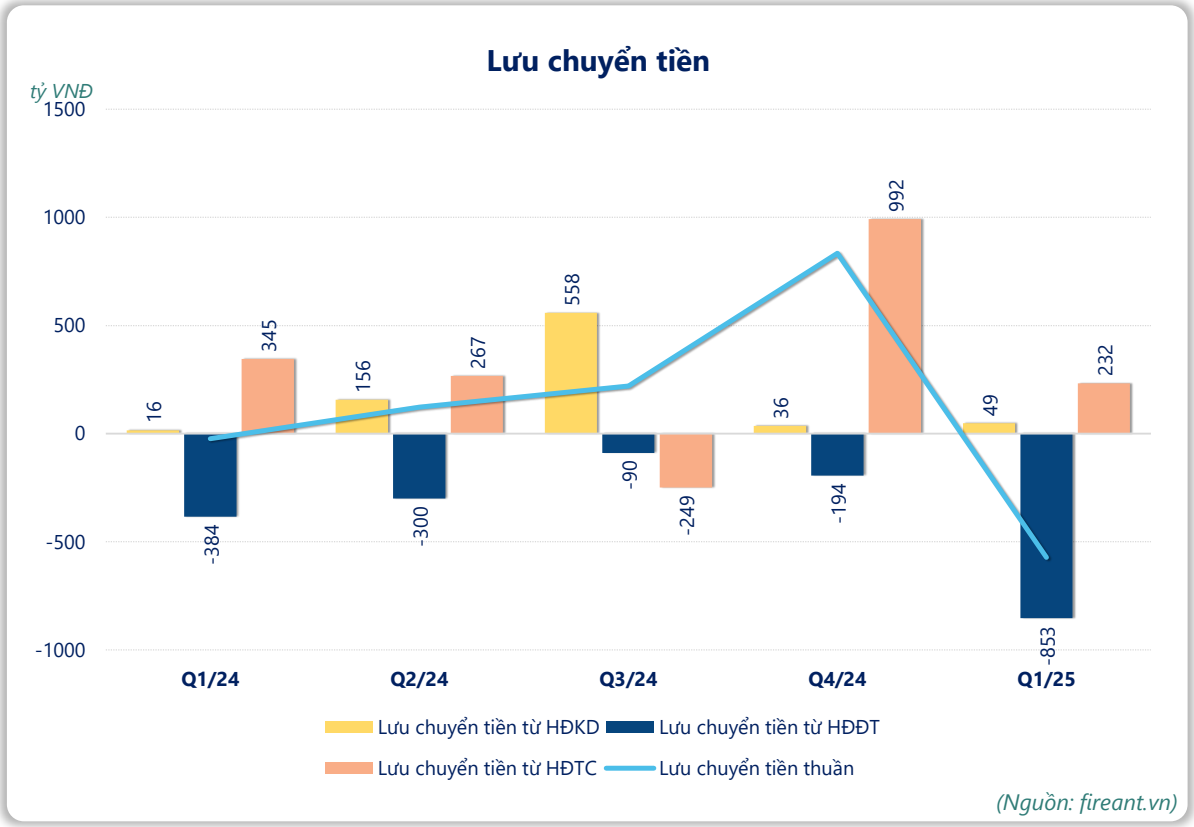


(Nguồn: fireant.vn)

CTCP Tasco (HNX: HUT)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**6,976**	**5,183**	**34.6%**	**30,229**	**10,982**	**175%**
Giá vốn hàng bán	6,234	4,671	33.5%	27,555	9,950	177%
Lợi nhuận gộp	742	512	44.9%	2,674	1,032	159%
Doanh thu HĐTC	80.0	53.6	49.3%	875	376	133%
Chi phí TC	195	142	37.7%	706	406	73.9%
Chi phí lãi vay	189	135	39.8%	623	386	61.7%
LN trong công ty LKLD	**0.69**	**5.76**	**-88.1%**	**-25.1**	**-18.6**	**-35.0%**
Chi phí bán hàng	327	238	37.4%	1,129	378	198%
Chi phí QLDN	**283**	**183**	**54.6%**	**1,393**	**538**	**159%**
LN thuần từ HĐKD	17.1	8.55	100%	295	66.8	343%
Lợi nhuận khác	**34.6**	**26.6**	**30.2%**	**130**	**-10.9**	**1295%**
LN trước thuế	51.8	35.2	47.0%	426	55.8	662%
Lợi nhuận sau thuế	**37.0**	**32.1**	**15.4%**	**305**	**56.3**	**441%**
LNST của CĐ cty mẹ	**28.9**	**26.0**	**11.0%**	**156**	**47.2**	**231%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)