CTCP May Hữu Nghị (UPCOM: HNI)

FireAnt

Ngày 31/03/2025	26,000 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	2.4%	**8.3%**	**4.4%**

2024

ROE 23.5% +/- YoY ▲ 5.5%

Q1/25

DT thuần 191 *tỷ VNĐ* QoQ ▼ 51.0 ▼ 21.1% YoY ▲ 11.0 ▲ 6.1%

2024

DT thuần 1,182 *tỷ VNĐ* YoY ▲ 312 ▲ 35.9%

Q1/25

LN gộp 23.3 *tỷ VNĐ* QoQ ▼ 24.3 ▼ 51.0% YoY ▲ 2.90 ▲ 14.2%

2024

LN gộp 198 *tỷ VNĐ* YoY ▲ 55.0 ▲ 39.0%

Q1/25

LN thuần 12.3 *tỷ VNĐ* QoQ ▼ 34.8 ▼ 73.8% YoY ▲ 1.00 ▲ 9.1%

2024

LN thuần 131 *tỷ VNĐ* YoY ▲ 41.0 ▲ 45.5%

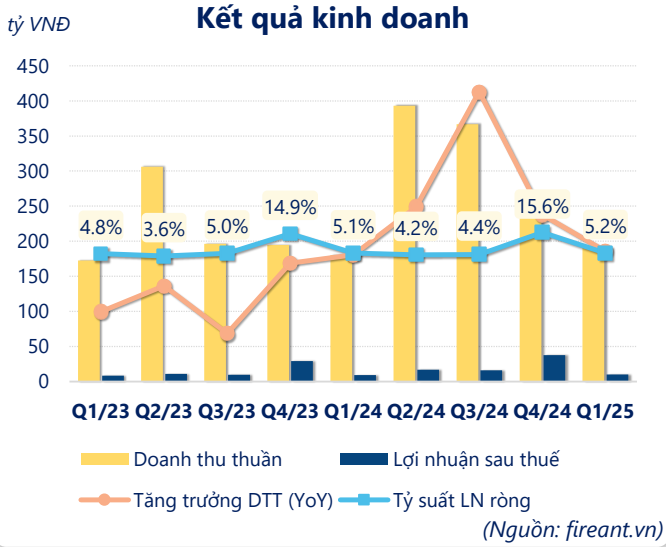
Q1/25

LN sau thuế 9.91 *tỷ VNĐ* QoQ ▼ 27.8 ▼ 73.7% YoY ▲ 0.81 ▲ 8.9%

2024

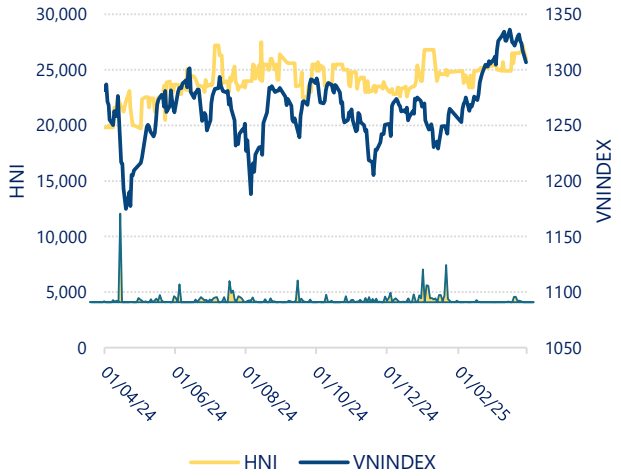
LN sau thuế 106 *tỷ VNĐ* YoY ▲ 32.5 ▲ 44.1%

Kết quả kinh doanh



(Nguồn: fireant.vn)

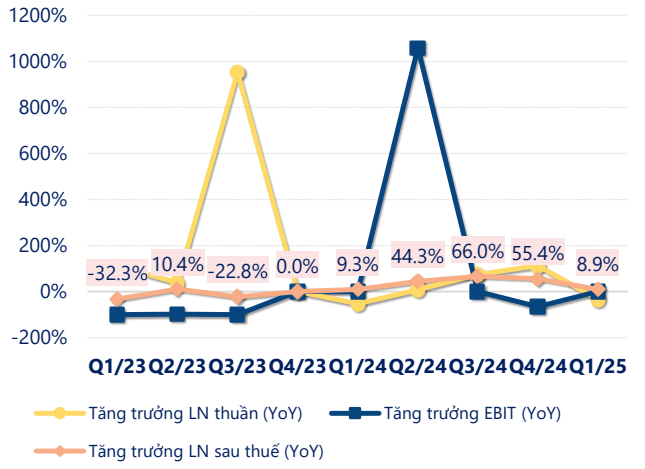
Lịch sử giá



CTCP May Hữu Nghị (UPCOM: HNI)

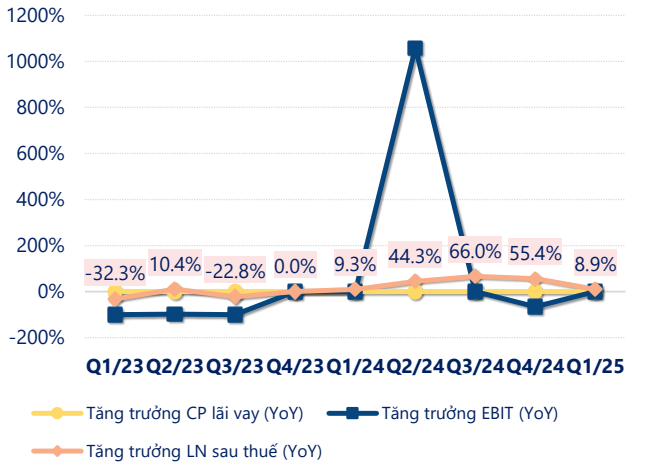
FireAnt

Tăng trưởng lợi nhuận



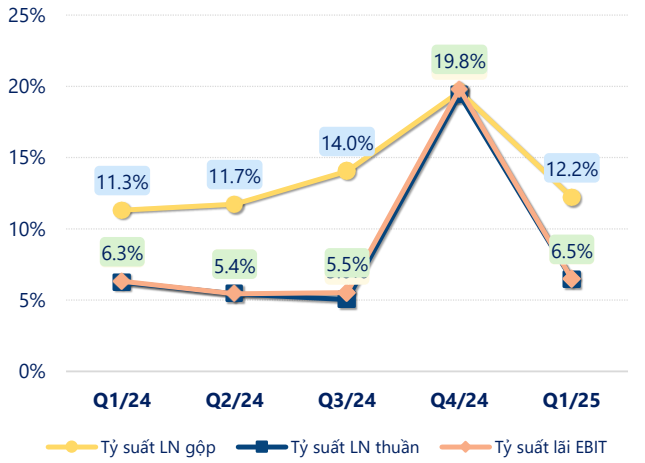
(Nguồn: fireant.vn)

Tăng trưởng chi phí



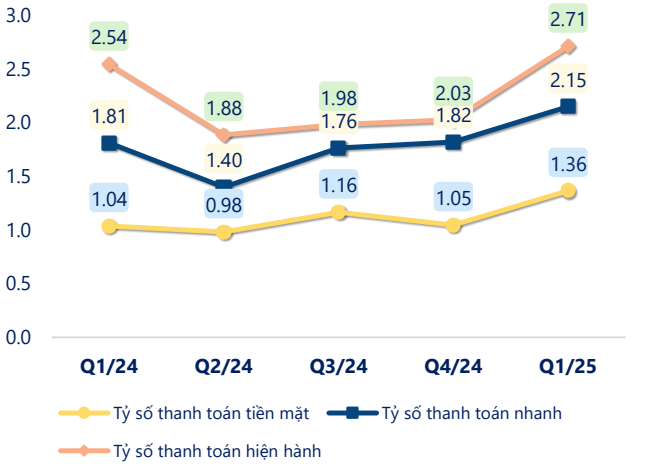
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



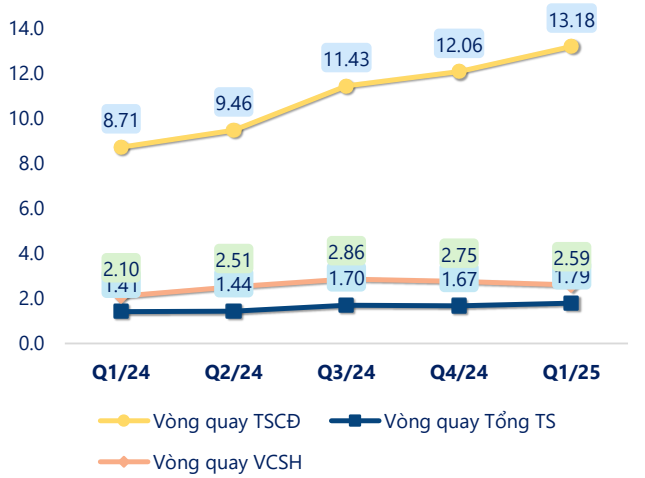
(Nguồn: fireant.vn)

Chỉ số thanh khoản



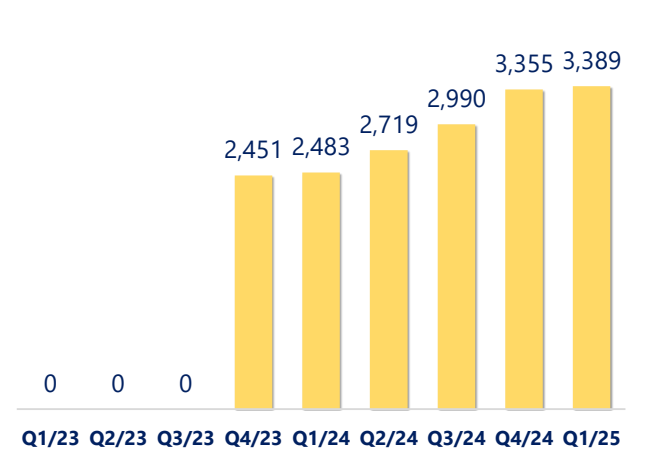
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

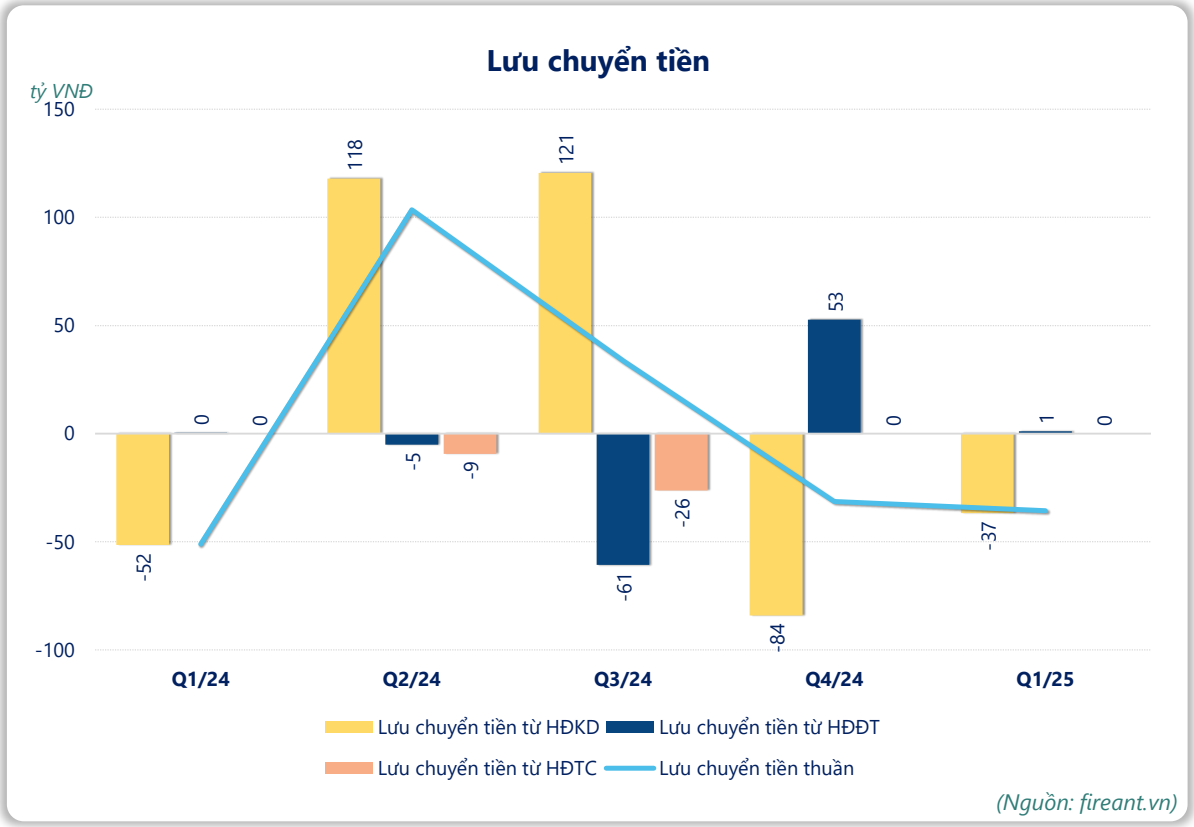


(Nguồn: fireant.vn)

CTCP May Hữu Nghị (UPCOM: HNI)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**191**	**180**	**6.1%**	**1,182**	**870**	**35.9%**
Giá vốn hàng bán	168	160	4.8%	984	727	35.4%
Lợi nhuận gộp	23.3	20.4	14.2%	198	143	39.0%
Doanh thu HĐTC	4.08	5.55	-26.5%	26.2	21.7	20.4%
Chi phí TC	0.61	0.86	-28.6%	11.8	7.47	57.5%
Chi phí lãi vay	0	0.00		0.16	0.18	-10.2%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	2.77	3.07	-9.9%	22.8	14.4	57.9%
Chi phí QLDN	**11.7**	**10.7**	**9.1%**	**59.0**	**52.5**	**12.2%**
LN thuần từ HĐKD	12.3	11.3	9.1%	131	90.0	45.5%
Lợi nhuận khác	**0.05**	**0.11**	**-50.3%**	**2.71**	**1.54**	**76.3%**
LN trước thuế	12.4	11.4	8.6%	134	91.6	46.0%
Lợi nhuận sau thuế	**9.91**	**9.10**	**8.9%**	**106**	**73.5**	**44.1%**
LNST của CĐ cty mẹ	**9.91**	**9.10**	**8.9%**	**106**	**73.5**	**44.1%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)