CTCP Gemadept (HSX: GMD)

FireAnt

Ngày 31/03/2025	57,500 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-5.9%	**-13.9%**	**-12.8%**

2024

ROE 12.4% +/- YoY ▼ 13.1%

Q1/25

DT thuần 1,277 *tỷ VNĐ*

QoQ ▼ 135 ▼ 9.6%

YoY ▲ 271 ▲ 26.9%

2024

DT thuần 4,832 *tỷ VNĐ*

YoY ▲ 986 ▲ 25.6%

Q1/25

LN gộp 562 *tỷ VNĐ*

QoQ ▼ 67.0 ▼ 10.7%

YoY ▲ 121 ▲ 27.4%

2024

LN gộp 2,135 *tỷ VNĐ*

YoY ▲ 357 ▲ 20.1%

Q1/25

LN thuần 578 *tỷ VNĐ*

QoQ ▼ 107 ▼ 15.7%

YoY ▼ 126 ▼ 17.9%

2024

LN thuần 2,419 *tỷ VNĐ*

YoY ▼ 758 ▼ 23.9%

Q1/25

LN sau thuế 528 *tỷ VNĐ*

QoQ ▲ 172 ▲ 48.2%

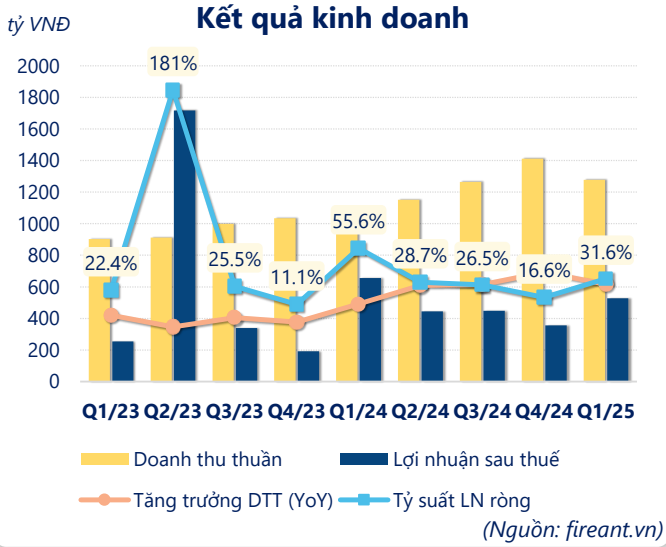
YoY ▼ 128 ▼ 19.6%

2024

LN sau thuế 1,924 *tỷ VNĐ*

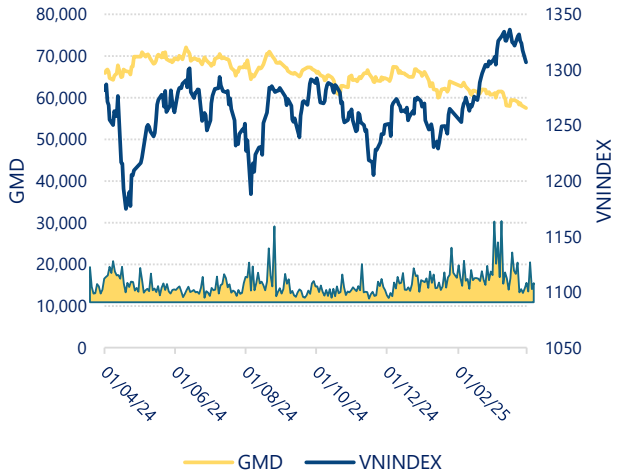
YoY ▼ 610 ▼ 24.1%

Kết quả kinh doanh



(Nguồn: fireant.vn)

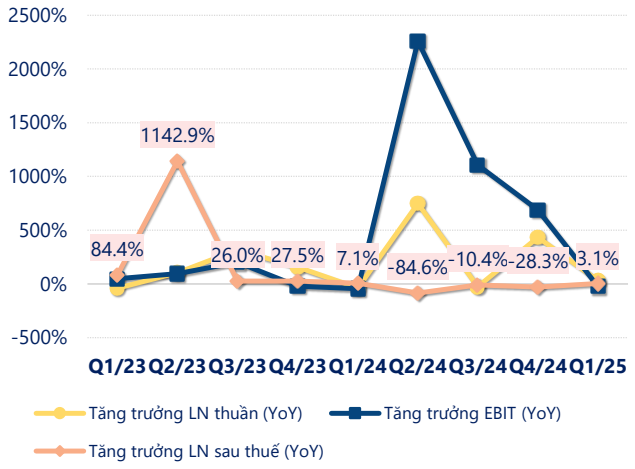
Lịch sử giá



CTCP Gemadept (HSX: GMD)

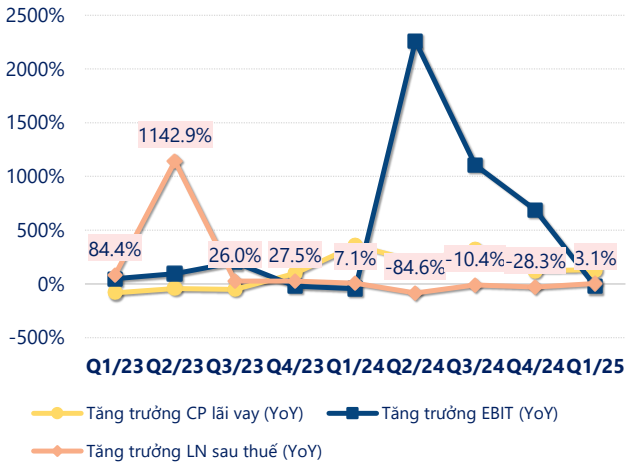
FireAnt

Tăng trưởng lợi nhuận



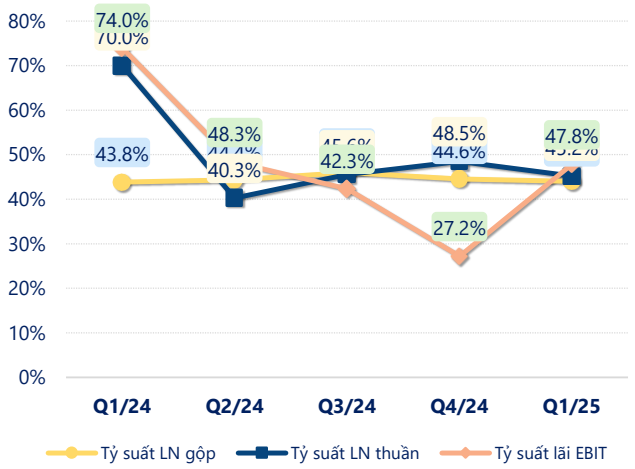
(Nguồn: fireant.vn)

Tăng trưởng chi phí



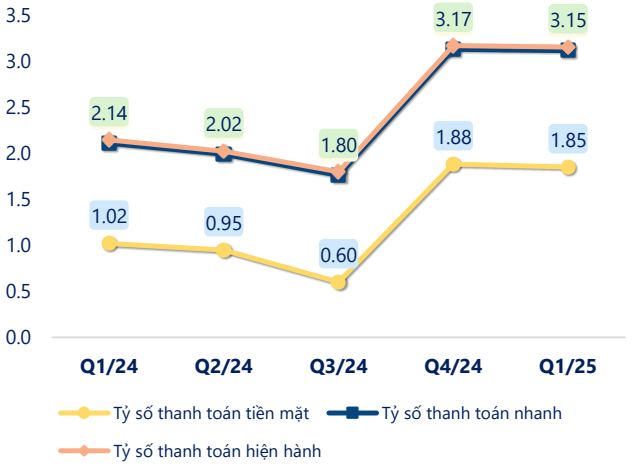
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



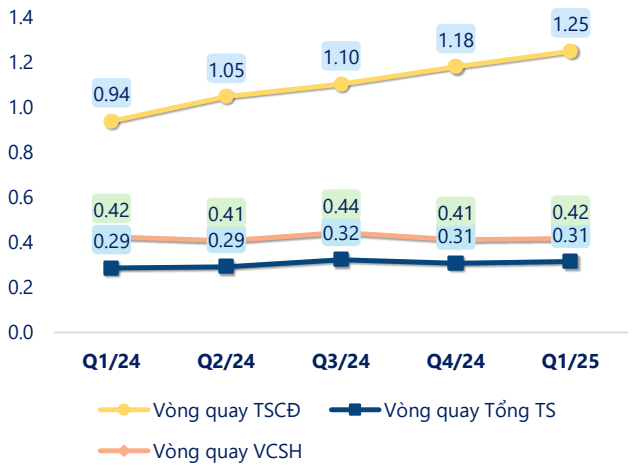
(Nguồn: fireant.vn)

Chỉ số thanh khoản



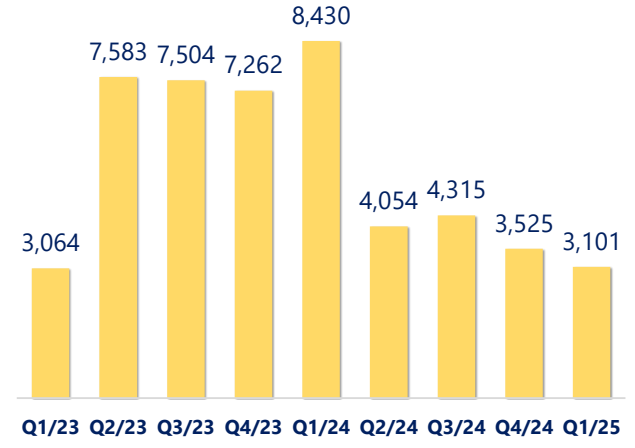
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

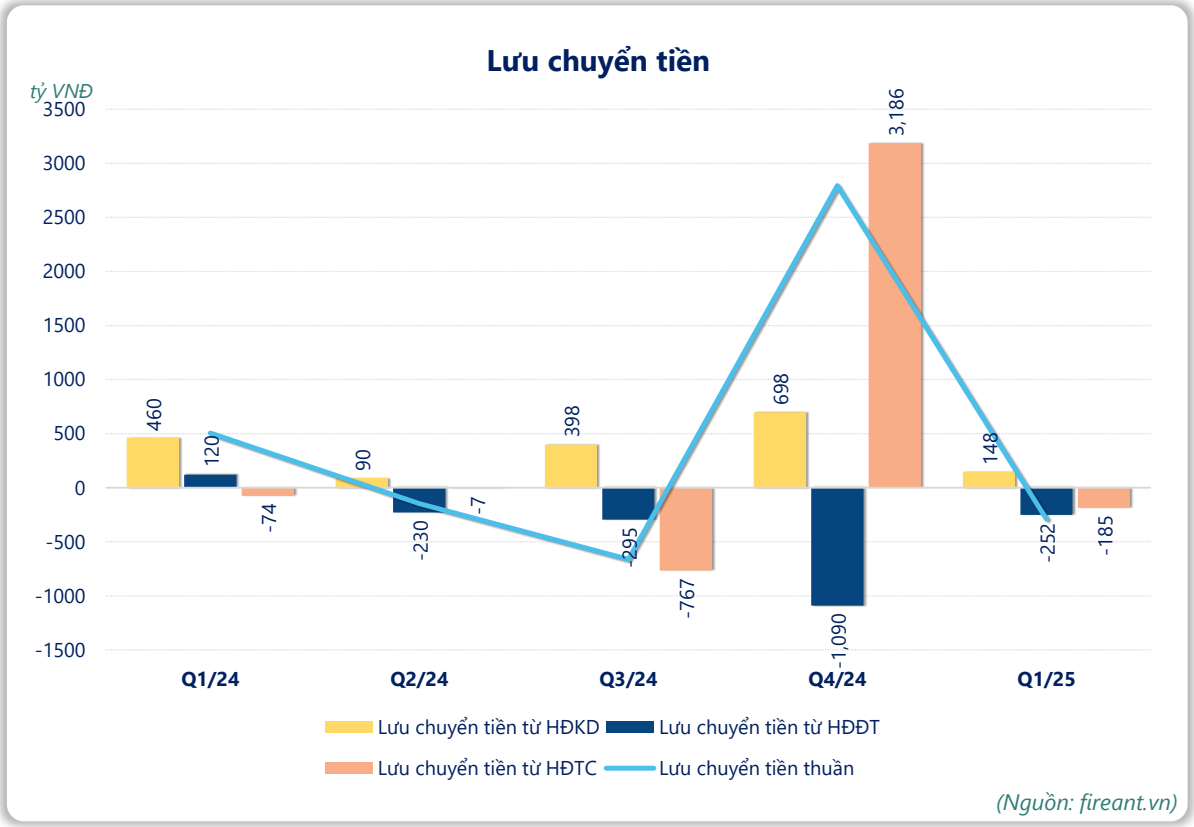


(Nguồn: fireant.vn)

CTCP Gemadept (HSX: GMD)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**1,277**	**1,006**	**26.9%**	**4,832**	**3,846**	**25.6%**
Giá vốn hàng bán	715	565	26.6%	2,697	2,068	30.4%
Lợi nhuận gộp	562	441	27.4%	2,135	1,778	20.1%
Doanh thu HĐTC	29.2	354	-91.8%	426	1,941	-78.0%
Chi phí TC	28.6	39.0	-26.7%	150	155	-2.8%
Chi phí lãi vay	27.4	35.8	-23.6%	139	135	3.3%
LN trong công ty LKLD	**227**	**98.0**	**132%**	**829**	**274**	**202%**
Chi phí bán hàng	86.2	42.2	104%	247	110	126%
Chi phí QLDN	**125**	**107**	**17.2%**	**575**	**552**	**4.1%**
LN thuần từ HĐKD	578	704	-17.9%	2,419	3,177	-23.9%
Lợi nhuận khác	**5.38**	**3.79**	**41.9%**	**-320**	**-29.5**	**-983%**
LN trước thuế	583	708	-17.6%	2,099	3,147	-33.3%
Lợi nhuận sau thuế	**528**	**656**	**-19.6%**	**1,924**	**2,534**	**-24.1%**
LNST của CĐ cty mẹ	**403**	**559**	**-27.9%**	**1,455**	**2,251**	**-35.3%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)