CTCP VSC Green Logistics (HNX: GIC)

FireAnt

Ngày 31/03/2025	16,500 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-0.6%	7.8%	13.0%

ROE — 2024: 6.7% | +/- YoY: ▼ 0.2%

DT thuần — Q1/25: 36.6 tỷ VNĐ | QoQ: ▼ 6.70 ▼ 15.5% | YoY: ▲ 1.60 ▲ 4.6%

DT thuần — 2024: 159 tỷ VNĐ | YoY: ▼ 13.0 ▼ 7.5%

LN gộp — Q1/25: 13.8 tỷ VNĐ | QoQ: ▼ 3.20 ▼ 18.6% | YoY: ▼ 0.30 ▼ 1.9%

LN gộp — 2024: 65.1 tỷ VNĐ | YoY: ▼ 4.50 ▼ 6.5%

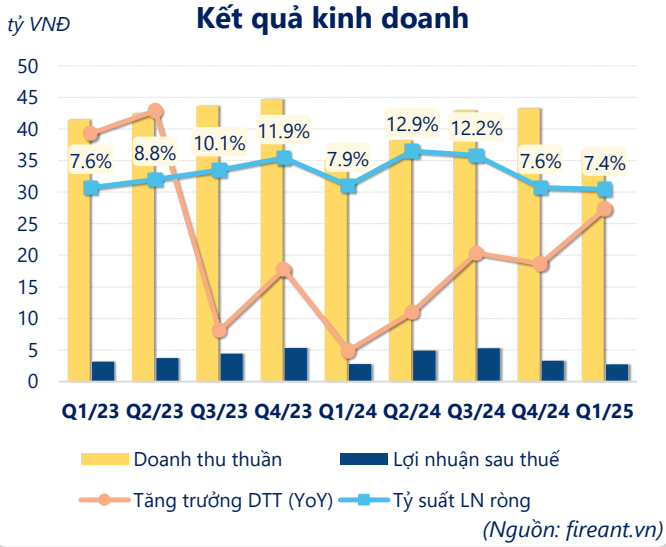
LN thuần — Q1/25: 3.09 tỷ VNĐ | QoQ: ▼ 0.70 ▼ 18.3% | YoY: ▲ 0.16 ▲ 5.6%

LN thuần — 2024: 17.8 tỷ VNĐ | YoY: ▼ 0.90 ▼ 4.4%

LN sau thuế — Q1/25: 2.70 tỷ VNĐ | QoQ: ▼ 0.60 ▼ 18.1% | YoY: ▼ 0.08 ▼ 2.8%

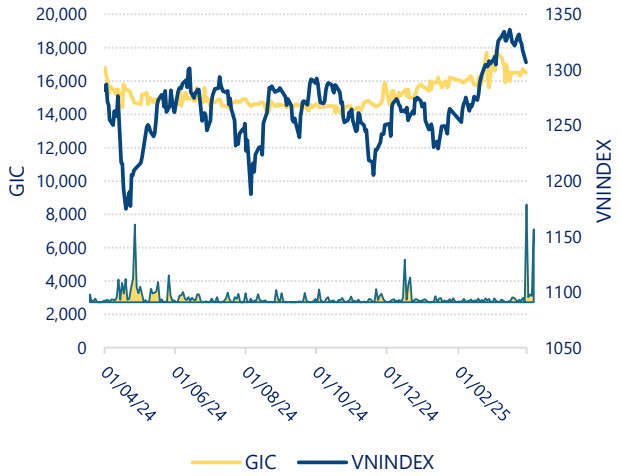
LN sau thuế — 2024: 16.2 tỷ VNĐ | YoY: ▼ 0.40 ▼ 2.4%

Kết quả kinh doanh



(Nguồn: fireant.vn)

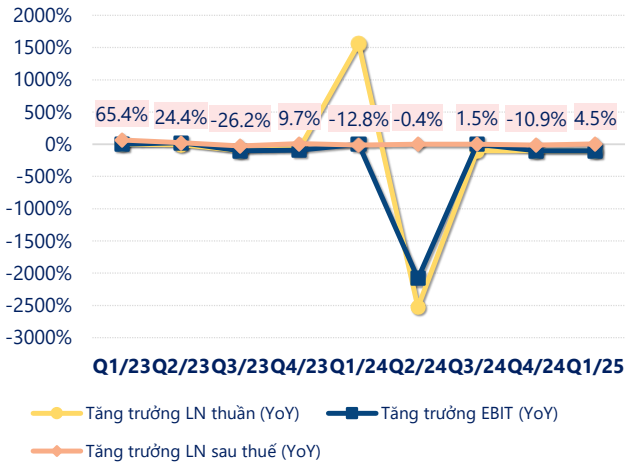
Lịch sử giá



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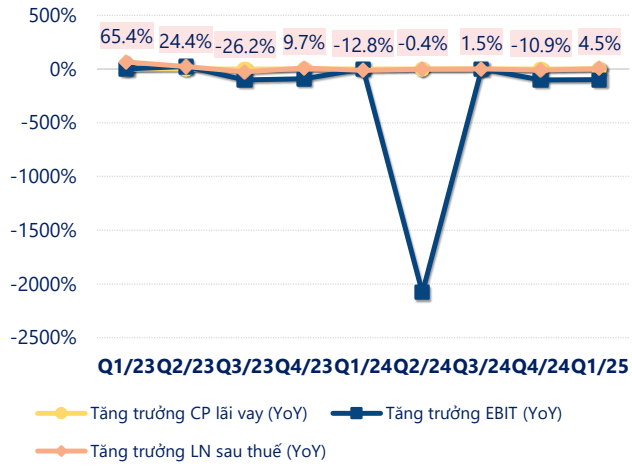
CTCP VSC Green Logistics (HNX: GIC)

Tăng trưởng lợi nhuận



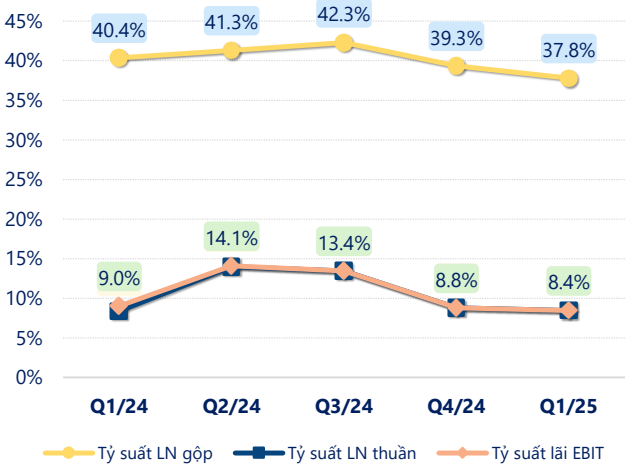
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Tăng trưởng chi phí



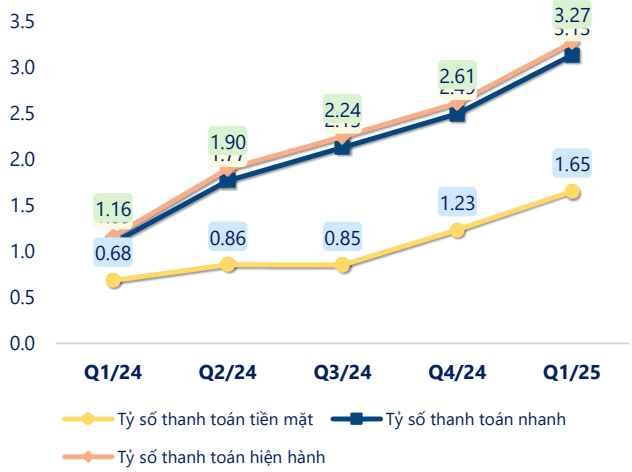
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



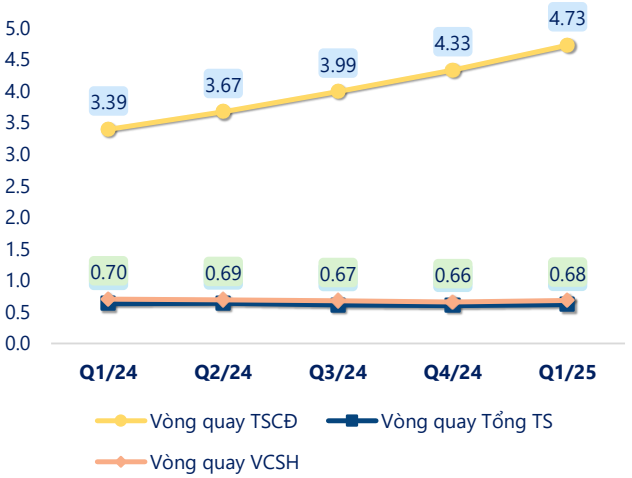
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Chỉ số thanh khoản



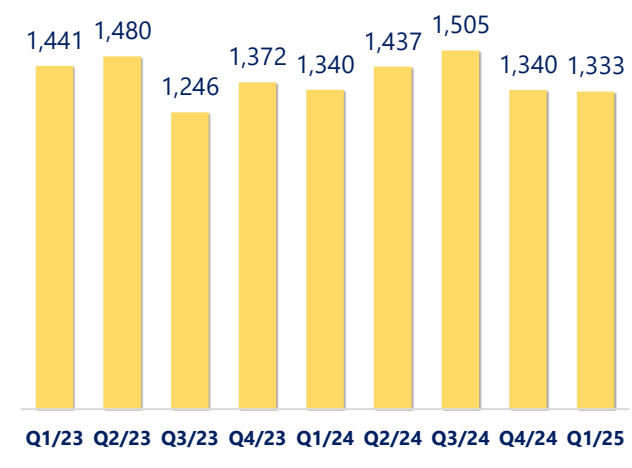
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

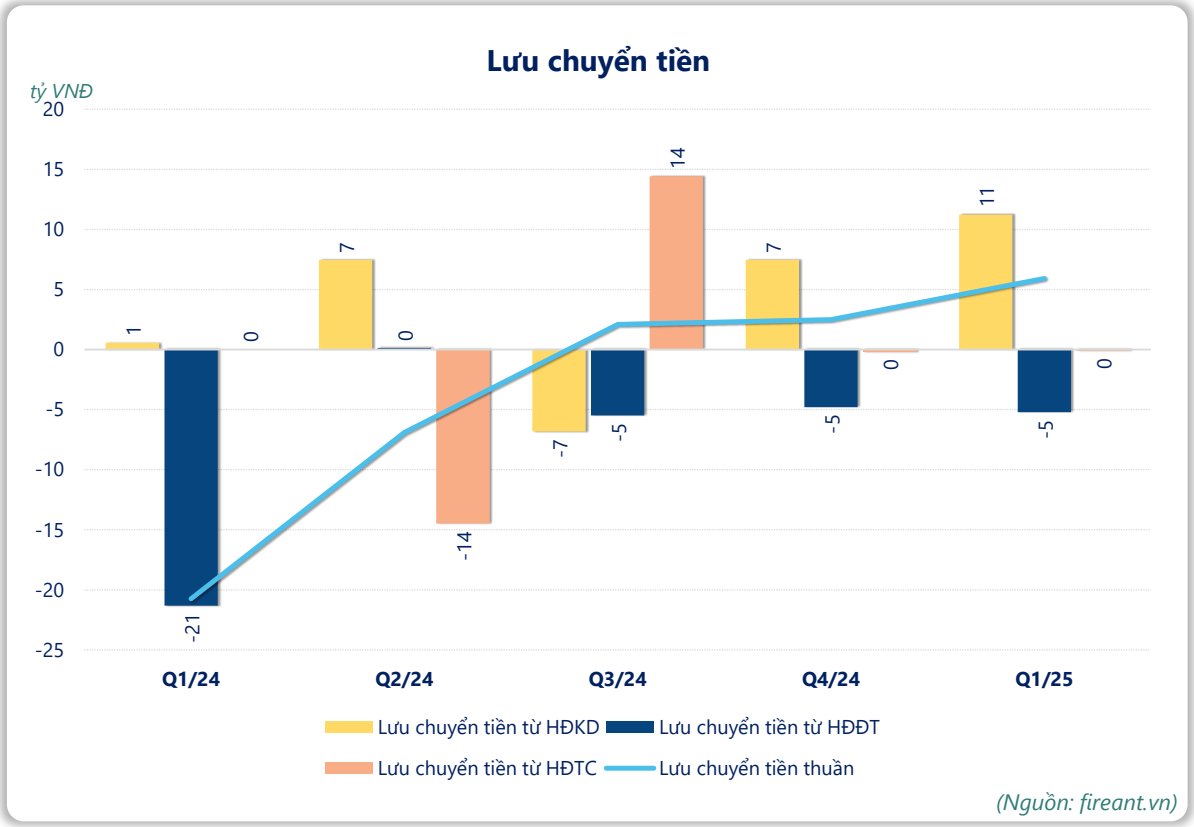


(Nguồn: fireant.vn)

CTCP VSC Green Logistics (HNX: GIC)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**36.6**	**35.0**	**4.6%**	**159**	**172**	**-7.5%**
Giá vốn hàng bán	22.8	20.9	8.9%	94.3	103	-8.2%
Lợi nhuận gộp	13.8	14.1	-1.9%	65.1	69.6	-6.5%
Doanh thu HĐTC	0.31	0.17	84.0%	1.29	2.24	-42.4%
Chi phí TC	0.33	0.41	-18.8%	1.94	0.51	280%
Chi phí lãi vay	0	0.00		0	0	
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	9.00	9.16	-1.7%	40.2	45.9	-12.4%
Chi phí QLDN	**1.71**	**1.80**	**-4.8%**	**6.34**	**6.75**	**-6.0%**
LN thuần từ HĐKD	3.09	2.93	5.6%	17.8	18.7	-4.4%
Lợi nhuận khác	**0.00**	**0.22**	**-102%**	**0.26**	**-0.06**	**532%**
LN trước thuế	3.09	3.15	-1.9%	18.1	18.6	-2.7%
Lợi nhuận sau thuế	**2.70**	**2.78**	**-2.8%**	**16.2**	**16.6**	**-2.4%**
LNST của CĐ cty mẹ	**2.70**	**2.78**	**-2.8%**	**16.2**	**16.6**	**-2.4%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)