CTCP Than Cao Sơn - TKV (HNX: CST)

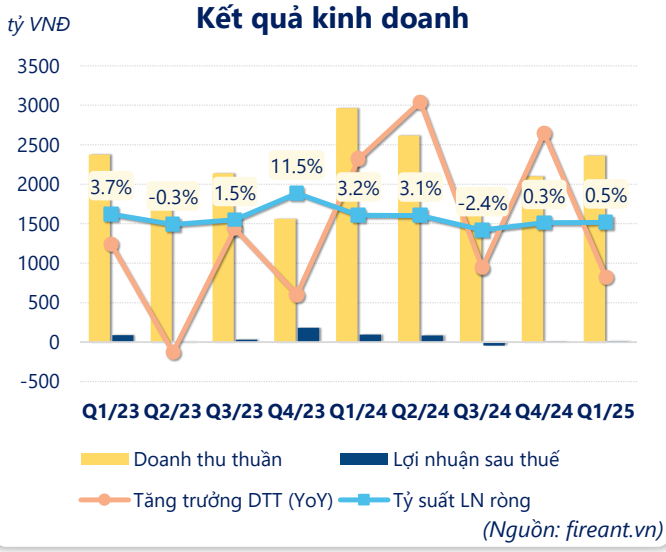
Ngày 31/03/2025	23,200 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	1.8%	**-7.6%**	**-7.9%**

ROE — 2024: **12.0%** — +/- YoY ▼ 15.0%

	Q1/25	QoQ	YoY
DT thuần	2,360 tỷ VNĐ	▲ 260 ▲ 12.4%	▼ 604 ▼ 20.4%
LN gộp	90.2 tỷ VNĐ	▼ 81.8 ▼ 47.6%	▼ 76.8 ▼ 46.0%
LN thuần	16.4 tỷ VNĐ	▲ 7.67 ▲ 87.6%	▼ 96.6 ▼ 85.5%
LN sau thuế	12.7 tỷ VNĐ	▲ 6.01 ▲ 90.1%	▼ 81.3 ▼ 86.5%

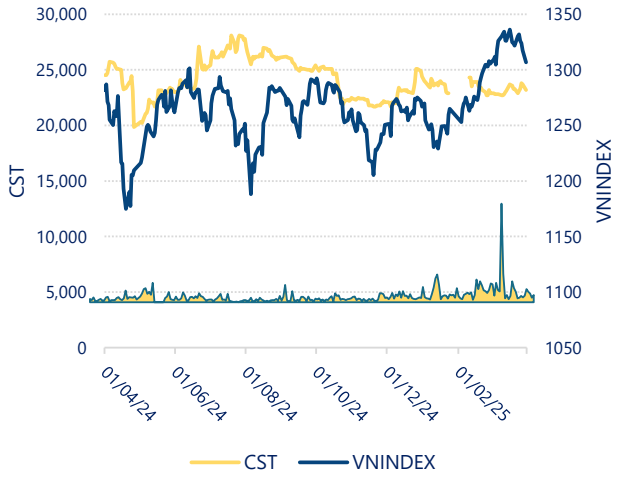
	2024	YoY
DT thuần	9,448 tỷ VNĐ	▲ 1,542 ▲ 19.5%
LN gộp	469 tỷ VNĐ	▼ 153 ▼ 24.5%
LN thuần	124 tỷ VNĐ	▼ 225 ▼ 64.4%
LN sau thuế	130 tỷ VNĐ	▼ 150 ▼ 53.6%

Kết quả kinh doanh



(Nguồn: fireant.vn)

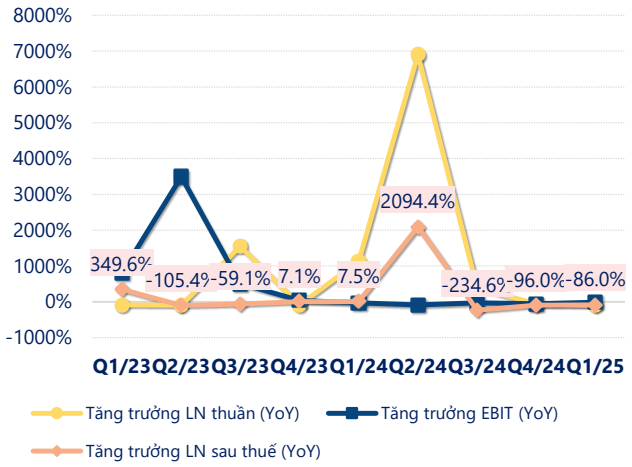
Lịch sử giá



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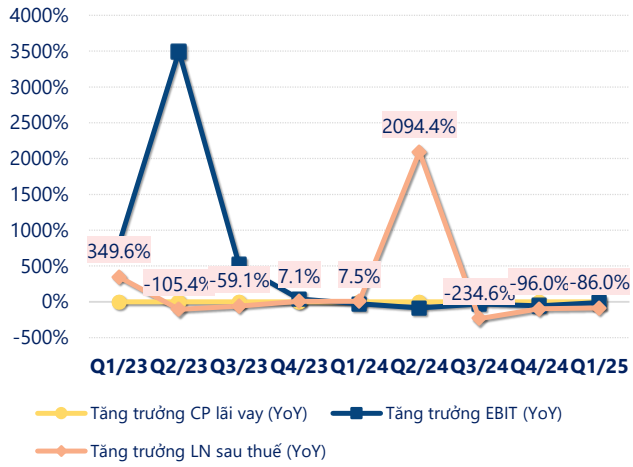
CTCP Than Cao Sơn - TKV (HNX: CST)

Tăng trưởng lợi nhuận



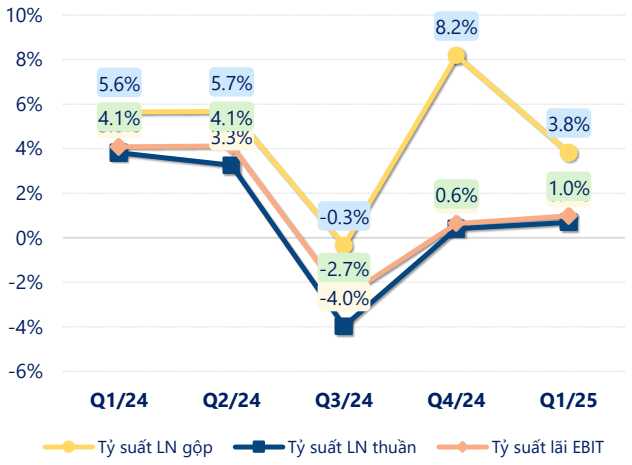
(Nguồn: fireant.vn)

Tăng trưởng chi phí



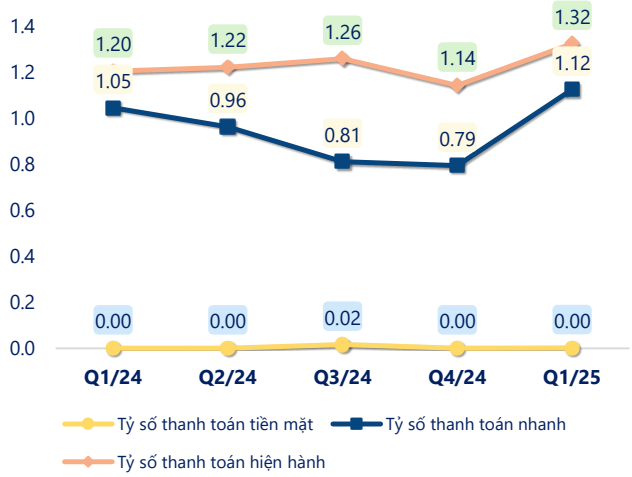
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



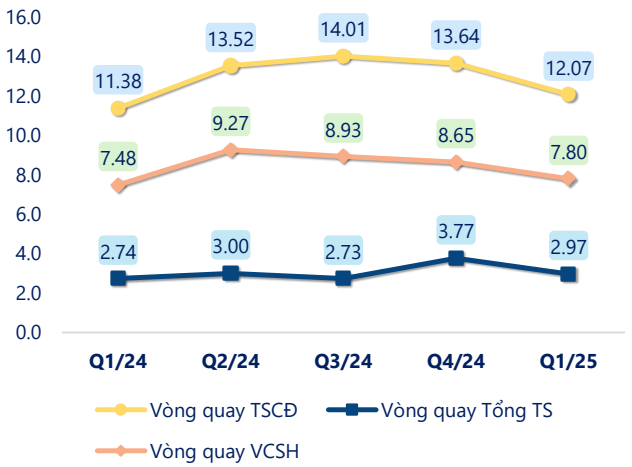
(Nguồn: fireant.vn)

Chỉ số thanh khoản



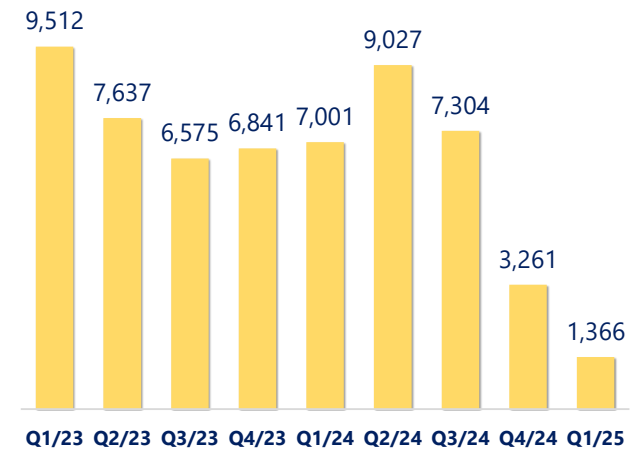
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

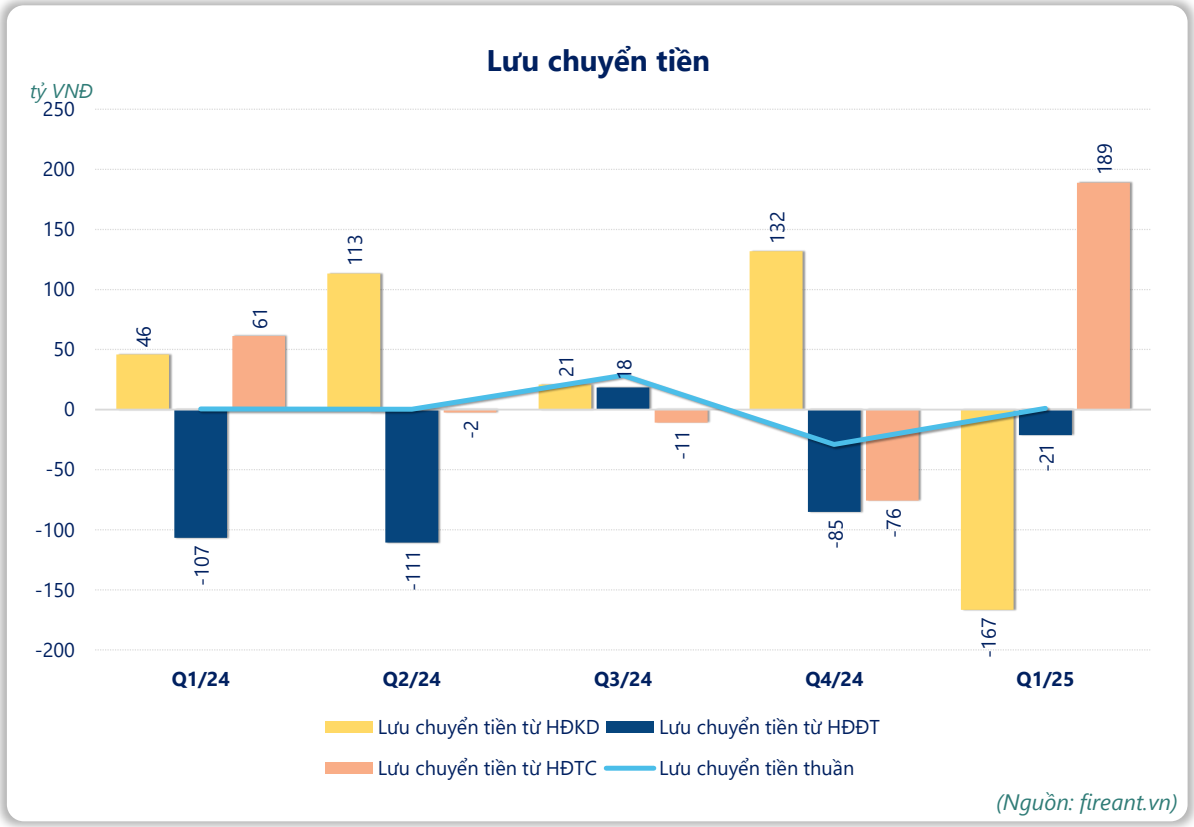


(Nguồn: fireant.vn)

CTCP Than Cao Sơn - TKV (HNX: CST)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**2,360**	**2,964**	**-20.4%**	**9,448**	**7,906**	**19.5%**
Giá vốn hàng bán	2,270	2,797	-18.8%	8,979	7,284	23.3%
Lợi nhuận gộp	90.2	167	-46.0%	469	622	-24.5%
Doanh thu HĐTC	1.49	1.37	8.7%	5.71	5.00	14.1%
Chi phí TC	7.11	3.79	87.6%	20.0	20.5	-2.5%
Chi phí lãi vay	7.11	3.79	87.6%	20.0	20.5	-2.5%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	1.03	1.43	-28.2%	5.72	6.96	-17.8%
Chi phí QLDN	**67.2**	**50.4**	**33.3%**	**325**	**250**	**30.0%**
LN thuần từ HĐKD	16.4	113	-85.5%	124	349	-64.4%
Lợi nhuận khác	**-0.37**	**4.34**	**-109%**	**38.8**	**2.31**	**1582%**
LN trước thuế	16.0	118	-86.4%	163	352	-53.7%
Lợi nhuận sau thuế	**12.7**	**94.0**	**-86.5%**	**130**	**280**	**-53.6%**
LNST của CĐ cty mẹ	**12.7**	**94.0**	**-86.5%**	**130**	**280**	**-53.6%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)