CTCP CIC39 (HSX: C32)

FireAnt

Ngày 31/03/2025	19,800 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	0.8%	**14.8%**	**13.8%**

ROE — 2024: **1.5%** — +/- YoY ▲ 6.3%

DT thuần — *Q1/25*: **74.6** *tỷ VNĐ* — QoQ ▼ 76.4 ▼ 50.6% — YoY ▼ 89.4 ▼ 54.5%

DT thuần — *2024*: **627** *tỷ VNĐ* — YoY ▲ 133 ▲ 26.9%

LN gộp — *Q1/25*: **10.9** *tỷ VNĐ* — QoQ ▼ 5.00 ▼ 31.3% — YoY ▼ 0.30 ▼ 2.4%

LN gộp — *2024*: **58.0** *tỷ VNĐ* — YoY ▲ 10.6 ▲ 22.4%

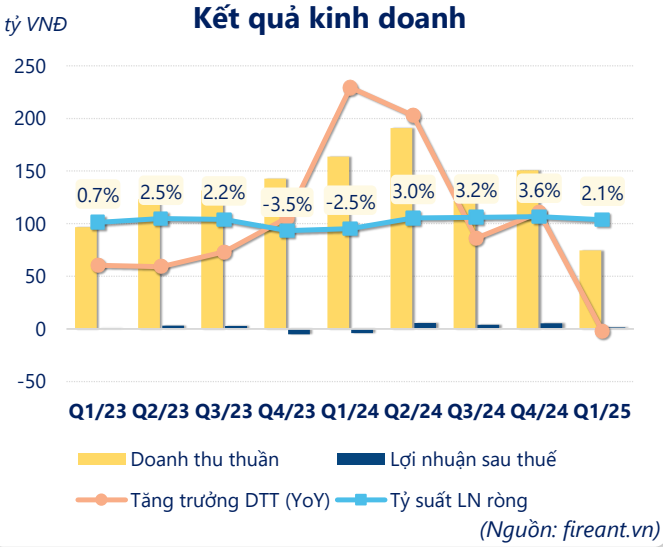
LN thuần — *Q1/25*: **-1.99** *tỷ VNĐ* — QoQ ▼ 7.08 ▼ 139% — YoY ▲ 2.87 ▲ 59.0%

LN thuần — *2024*: **5.78** *tỷ VNĐ* — YoY ▲ 34.0 ▲ 120%

LN sau thuế — *Q1/25*: **1.53** *tỷ VNĐ* — QoQ ▼ 3.86 ▼ 71.5% — YoY ▲ 5.60 ▲ 138%

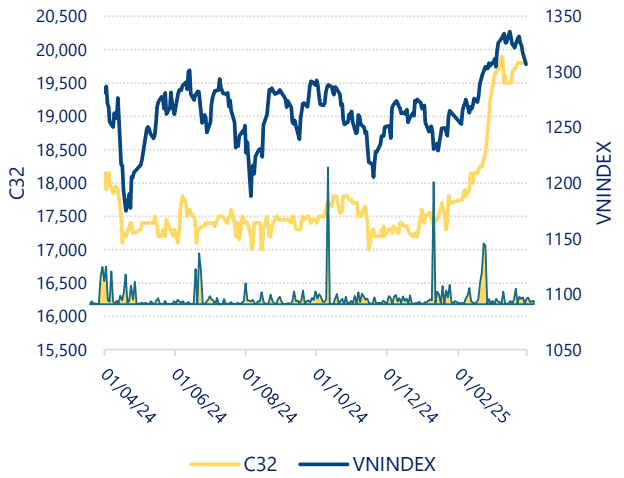
LN sau thuế — *2024*: **8.13** *tỷ VNĐ* — YoY ▲ 35.1 ▲ 130%

Kết quả kinh doanh



(Nguồn: fireant.vn)

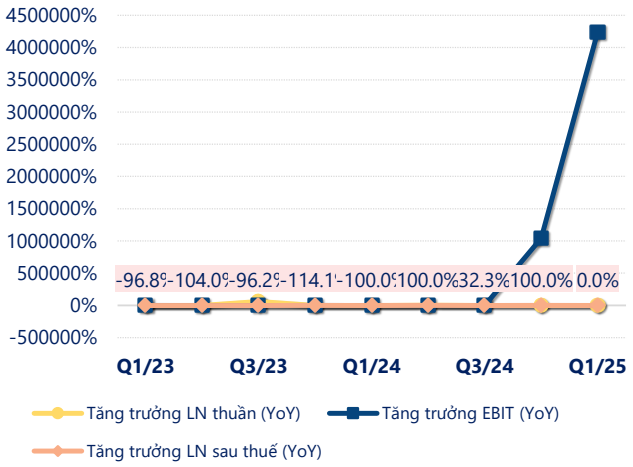
Lịch sử giá



CTCP CIC39 (HSX: C32)

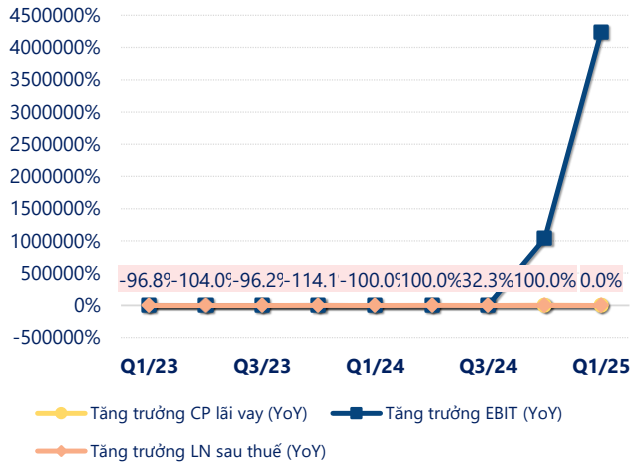
FireAnt

Tăng trưởng lợi nhuận



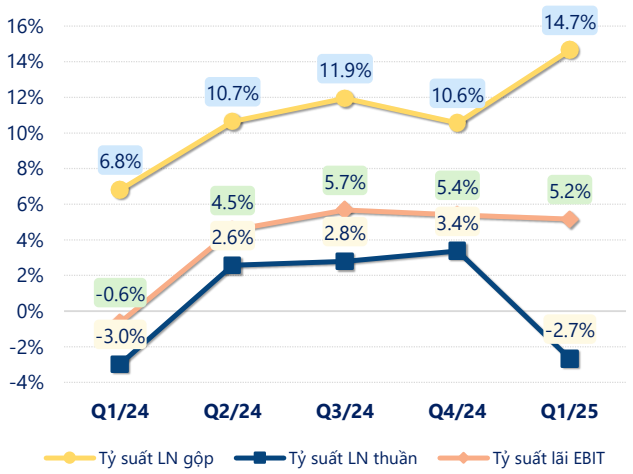
(Nguồn: fireant.vn)

Tăng trưởng chi phí



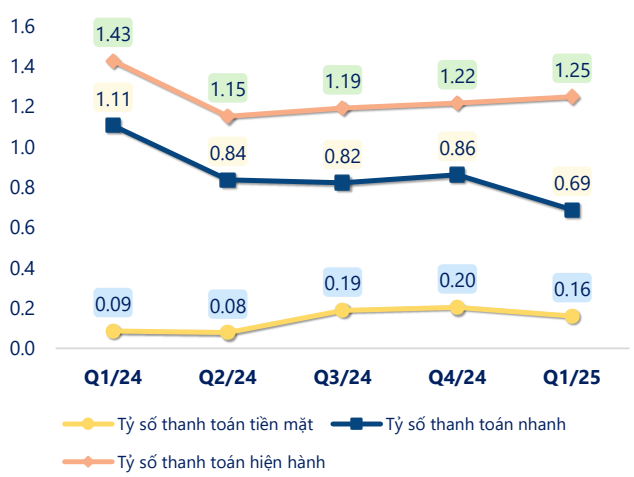
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Tỷ suất lợi nhuận



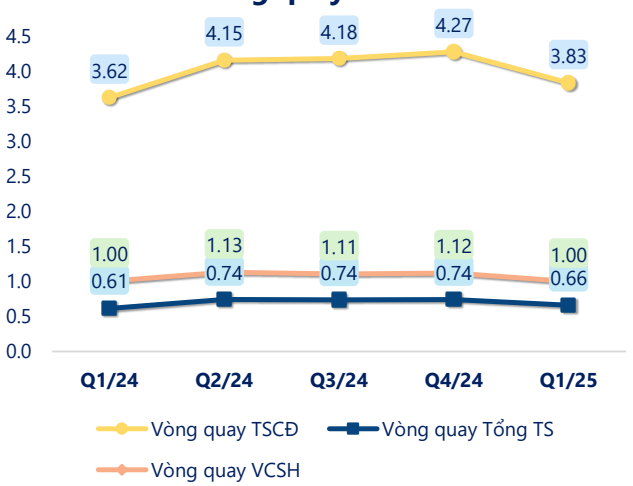
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Chỉ số thanh khoản



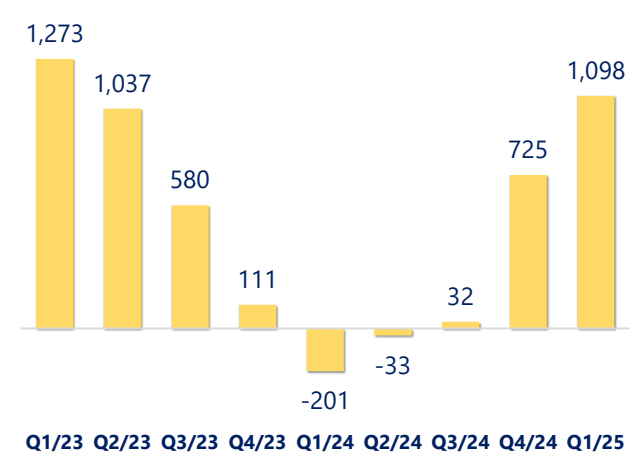
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

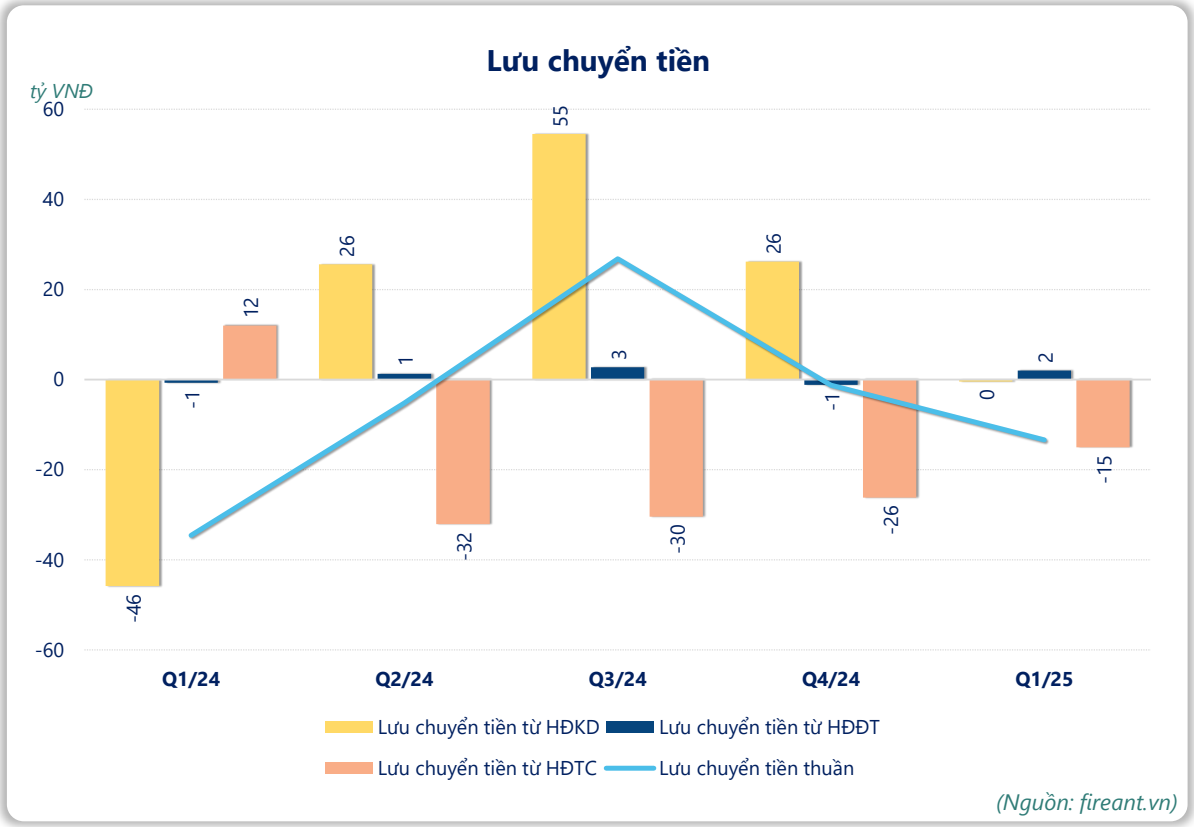
EPS



(Nguồn: fireant.vn)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/25	Q1/24	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**74.6**	**164**	**-54.5%**	**627**	**494**	**26.9%**
Giá vốn hàng bán	63.6	152	-58.1%	569	447	27.3%
Lợi nhuận gộp	10.9	11.2	-2.4%	58.0	47.4	22.4%
Doanh thu HĐTC	0.82	0.64	28.8%	6.88	7.78	-11.6%
Chi phí TC	1.57	1.96	-20.0%	12.5	14.8	-16.0%
Chi phí lãi vay	2.31	3.05	-24.2%	11.7	17.8	-34.2%
LN trong công ty LKLD	**-0.39**	**-5.98**	**93.5%**	**2.45**	**-0.03**	**7968%**
Chi phí bán hàng	6.13	4.61	33.0%	27.3	27.8	-1.6%
Chi phí QLDN	**5.66**	**4.10**	**38.1%**	**21.7**	**40.7**	**-46.6%**
LN thuần từ HĐKD	-1.99	-4.86	59.0%	5.78	-28.2	120%
Lợi nhuận khác	**3.53**	**0.79**	**346%**	**2.40**	**1.24**	**94.2%**
LN trước thuế	1.53	-4.07	138%	8.19	-27.0	130%
Lợi nhuận sau thuế	**1.53**	**-4.07**	**138%**	**8.13**	**-27.0**	**130%**
LNST của CĐ cty mẹ	**1.53**	**-4.07**	**138%**	**8.13**	**-27.0**	**130%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)