# CTCP Sông Đà 9 (HNX: SD9)

FireAnt

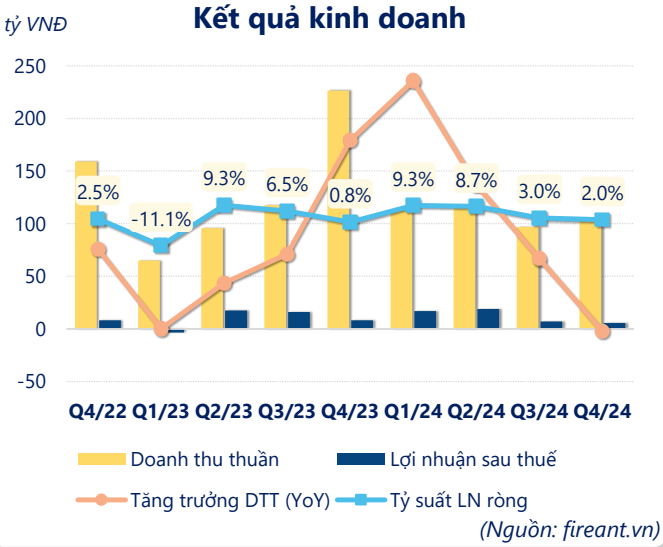
| Ngày 31/12/2024 | 12,000 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **0.8%** | **1.7%** | **-5.5%** |

**ROE** — 2024: **3.0%** — +/- YoY ▲ 1.6%

| | Q4/24 | QoQ | YoY |
|---|---|---|---|
| **DT thuần** | 103 tỷ VNĐ | ▲ 6.10<br>▲ 6.5% | ▼ 124<br>▼ 54.5% |
| **LN gộp** | 55.5 tỷ VNĐ | ▲ 25.6<br>▲ 85.7% | ▲ 17.9<br>▲ 47.7% |
| **LN thuần** | 11.4 tỷ VNĐ | ▲ 1.76<br>▲ 18.2% | ▼ 4.00<br>▼ 26.0% |
| **LN sau thuế** | 5.63 tỷ VNĐ | ▼ 1.38<br>▼ 19.7% | ▼ 2.45<br>▼ 30.3% |

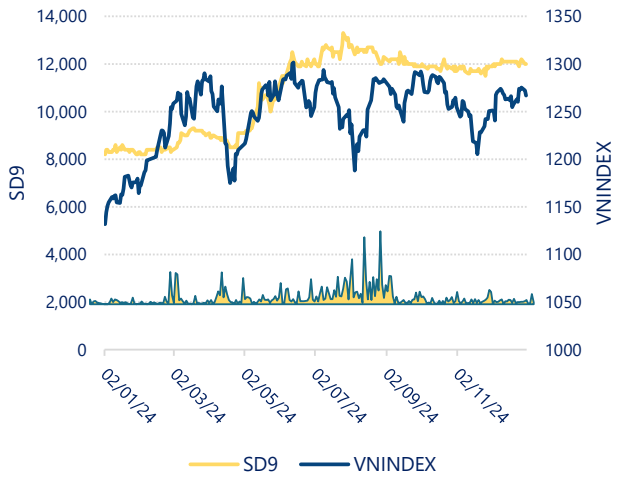
| | 2024 | YoY |
|---|---|---|
| **DT thuần** | 427 tỷ VNĐ | ▼ 78.0<br>▼ 15.5% |
| **LN gộp** | 180 tỷ VNĐ | ▲ 24.0<br>▲ 15.4% |
| **LN thuần** | 68.1 tỷ VNĐ | ▲ 15.9<br>▲ 30.5% |
| **LN sau thuế** | 48.5 tỷ VNĐ | ▲ 10.0<br>▲ 26.0% |

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

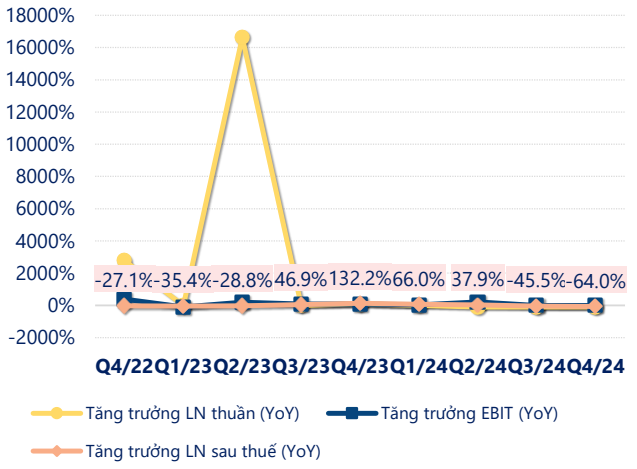
## Lịch sử giá




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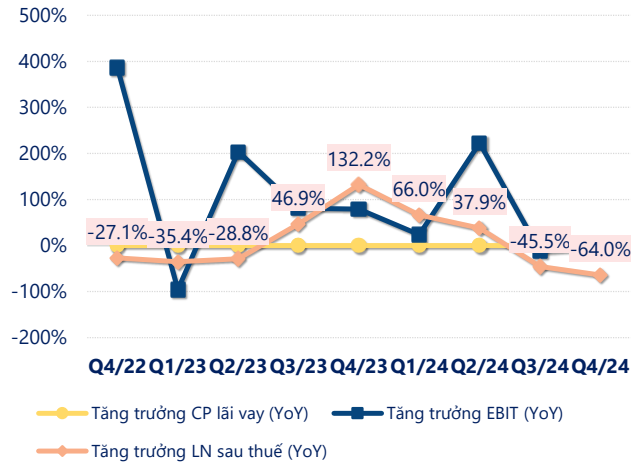
# CTCP Sông Đà 9 (HNX: SD9)

## Tăng trưởng lợi nhuận



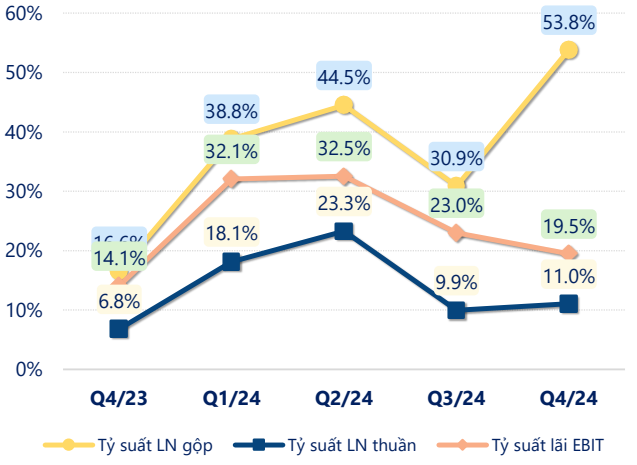

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



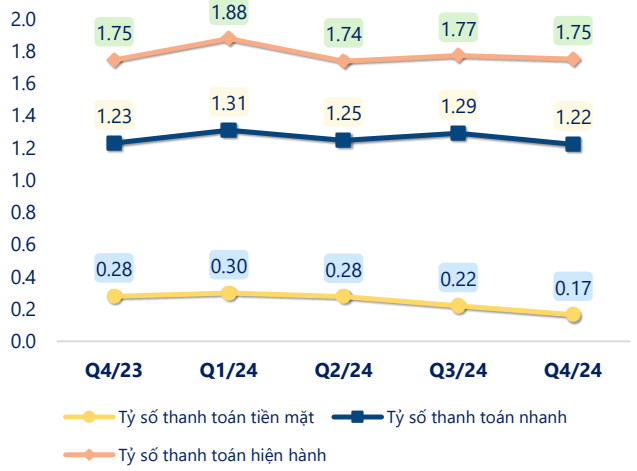

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



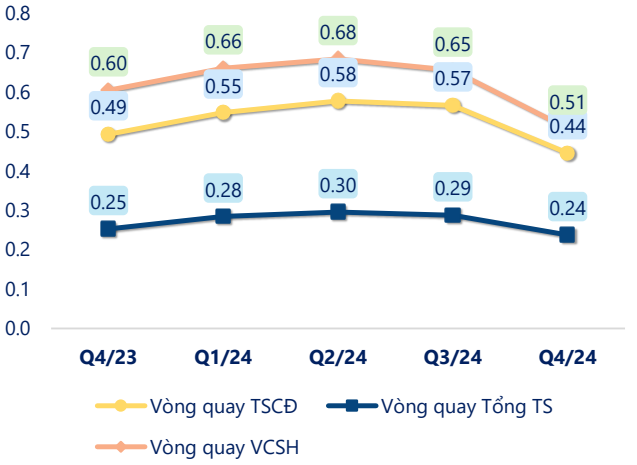

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



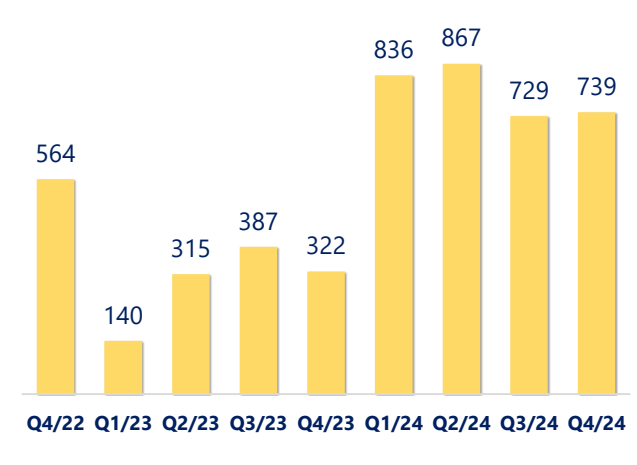

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

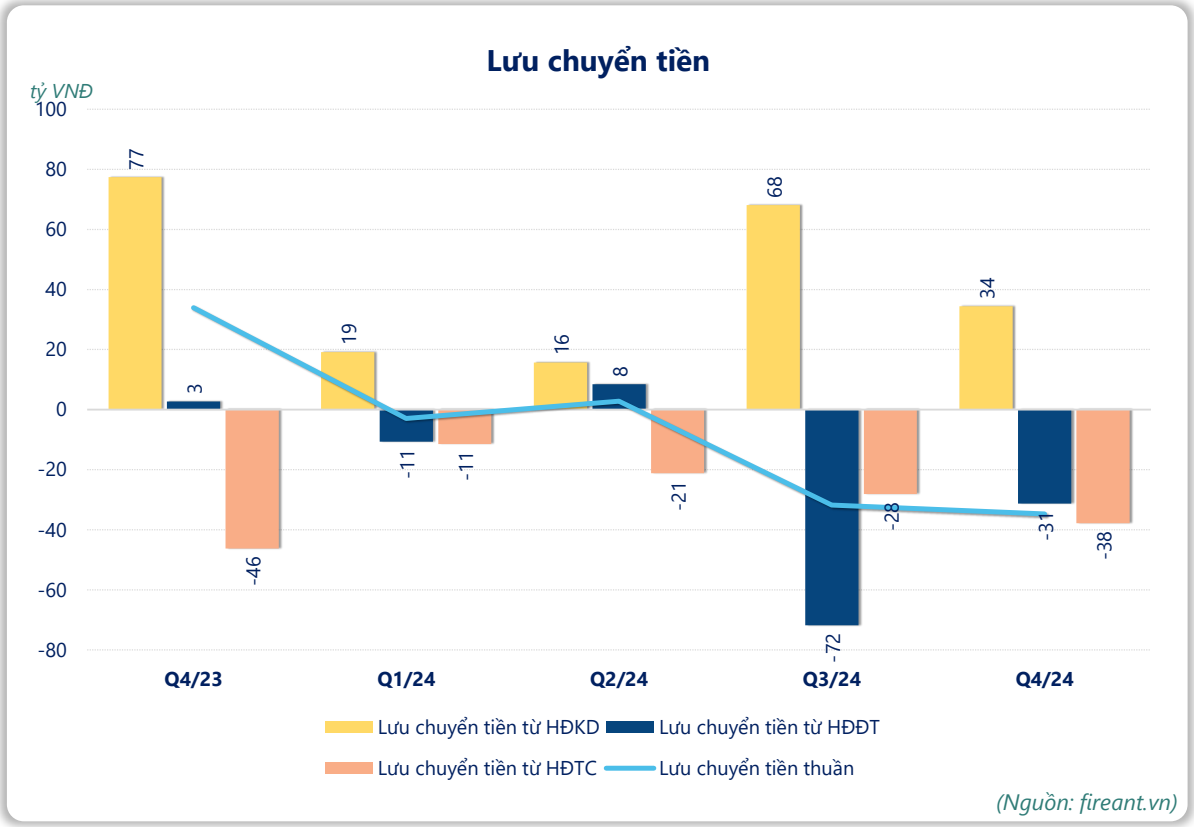



*(Nguồn: fireant.vn)*

# CTCP Sông Đà 9 (HNX: SD9)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q4/24 | Q4/23 | Thay đổi YoY | 2024 | 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **103** | **227** | **-54.5%** | **427** | **505** | **-15.5%** |
| Giá vốn hàng bán | 47.7 | 189 | -74.8% | 247 | 349 | -29.3% |
| **Lợi nhuận gộp** | 55.5 | 37.6 | 47.7% | 180 | 156 | 15.4% |
| Doanh thu HĐTC | 1.70 | 1.18 | 44.2% | 4.26 | 4.43 | -3.8% |
| Chi phí TC | 12.4 | 16.5 | -24.9% | 58.3 | 77.3 | -24.6% |
| **Chi phí lãi vay** | 12.4 | 18.5 | -33.1% | 53.3 | 76.5 | -30.3% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 0 | 0.00 | | 0 | 0 | |
| Chi phí QLDN | **33.5** | **6.84** | **389%** | **57.9** | **30.9** | **87.4%** |
| **LN thuần từ HĐKD** | 11.4 | 15.4 | -26.0% | 68.1 | 52.2 | 30.5% |
| Lợi nhuận khác | **-3.68** | **-1.98** | **-85.7%** | **-5.80** | **2.02** | **-386%** |
| **LN trước thuế** | 7.72 | 13.4 | -42.4% | 62.3 | 54.2 | 15.0% |
| **Lợi nhuận sau thuế** | **5.63** | **8.08** | **-30.3%** | **48.5** | **38.5** | **26.0%** |
| **LNST của CĐ cty mẹ** | **2.04** | **1.70** | **20.2%** | **25.3** | **12.0** | **112%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*