CTCP Xi măng Sài Sơn (UPCOM: SCJ)

Ngày 31/12/2024	3,500 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	0%	-23.9%	-10.3%

ROE — 2024: 1.8% — +/- YoY ▲ 0.5%

DT thuần — *Q4/24*: 374 *tỷ VNĐ* — QoQ ▲ 61.0 ▲ 19.4% — YoY ▲ 51.0 ▲ 15.7%

DT thuần — *2024*: 1,277 *tỷ VNĐ* — YoY ▲ 101 ▲ 8.5%

LN gộp — *Q4/24*: 29.1 *tỷ VNĐ* — QoQ ▼ 1.30 ▼ 4.3% — YoY ▼ 15.1 ▼ 34.2%

LN gộp — *2024*: 119 *tỷ VNĐ* — YoY ▼ 35.0 ▼ 22.6%

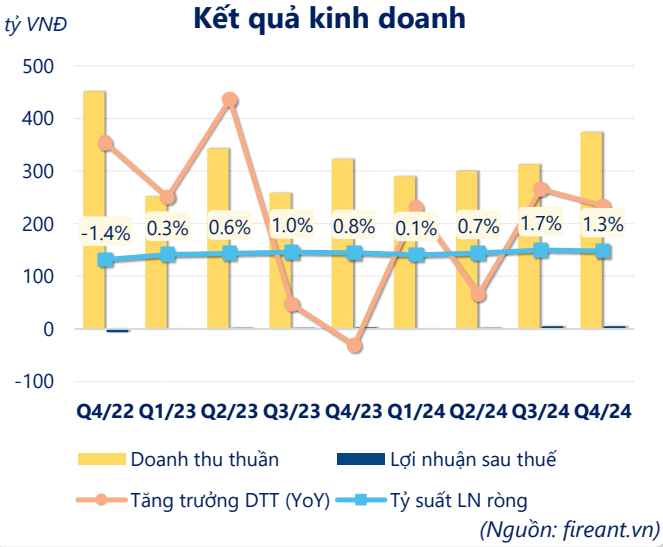
LN thuần — *Q4/24*: 7.58 *tỷ VNĐ* — QoQ ▲ 0.51 ▲ 7.1% — YoY ▼ 3.02 ▼ 28.5%

LN thuần — *2024*: 18.6 *tỷ VNĐ* — YoY ▲ 0.50 ▲ 3.0%

LN sau thuế — *Q4/24*: 4.91 *tỷ VNĐ* — QoQ ▼ 0.28 ▼ 5.4% — YoY ▲ 2.29 ▲ 87.4%

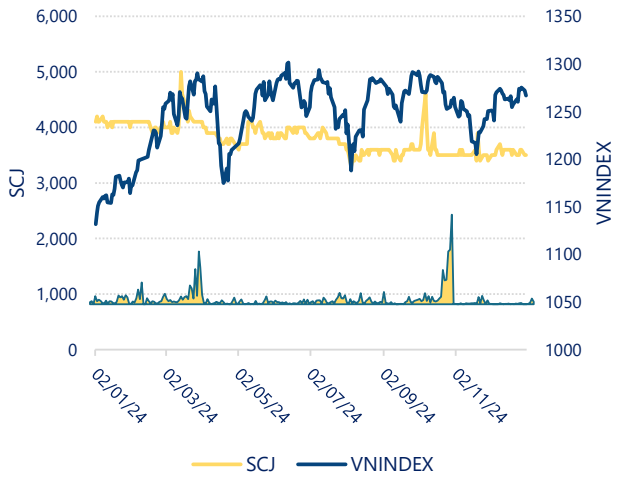
LN sau thuế — *2024*: 12.7 *tỷ VNĐ* — YoY ▲ 4.83 ▲ 60.8%

Kết quả kinh doanh



(Nguồn: fireant.vn)

Lịch sử giá

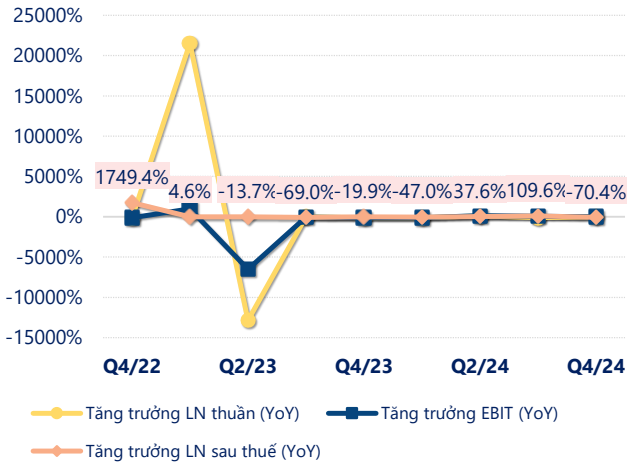


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CTCP Xi măng Sài Sơn (UPCOM: SCJ)

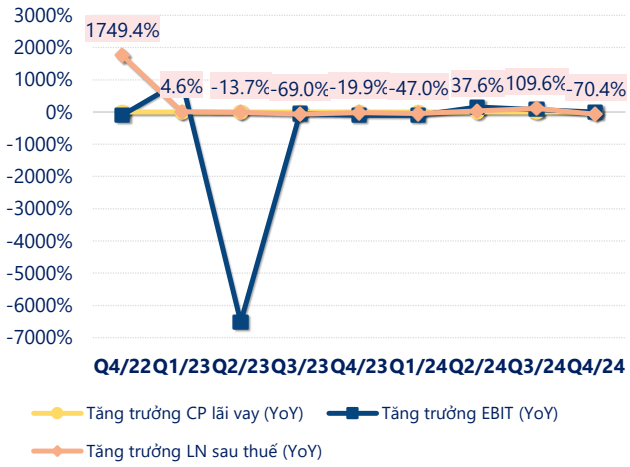
FireAnt

Tăng trưởng lợi nhuận



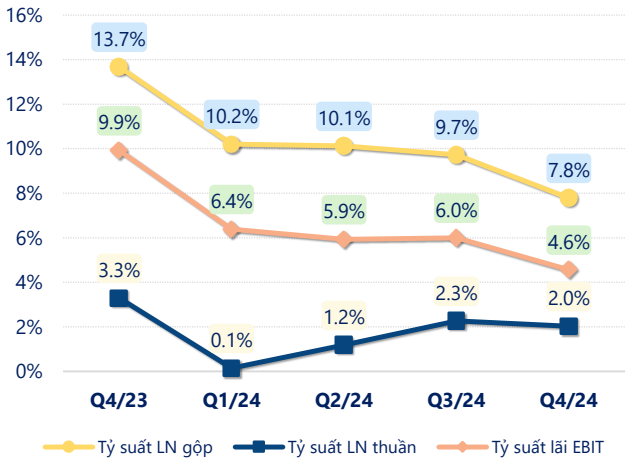
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Tăng trưởng chi phí



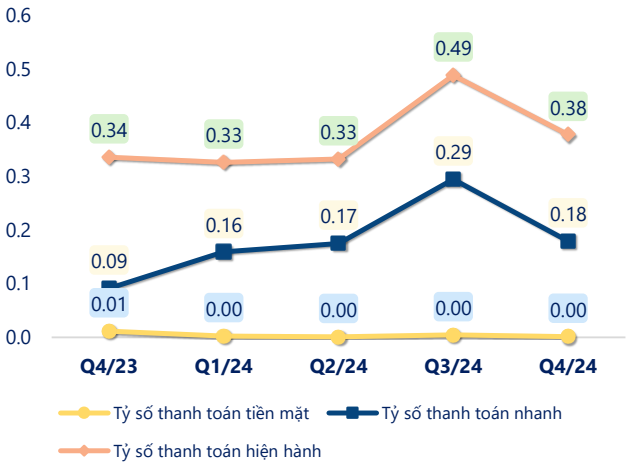
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Tỷ suất lợi nhuận



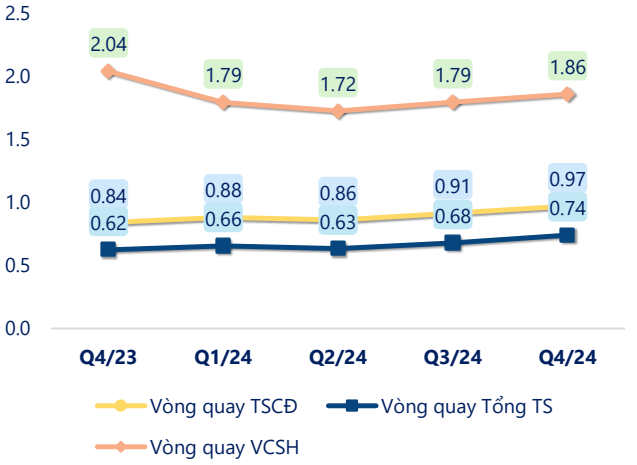
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Chỉ số thanh khoản



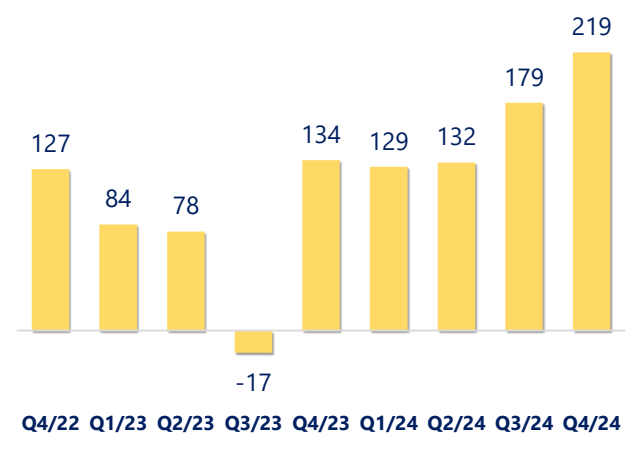
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

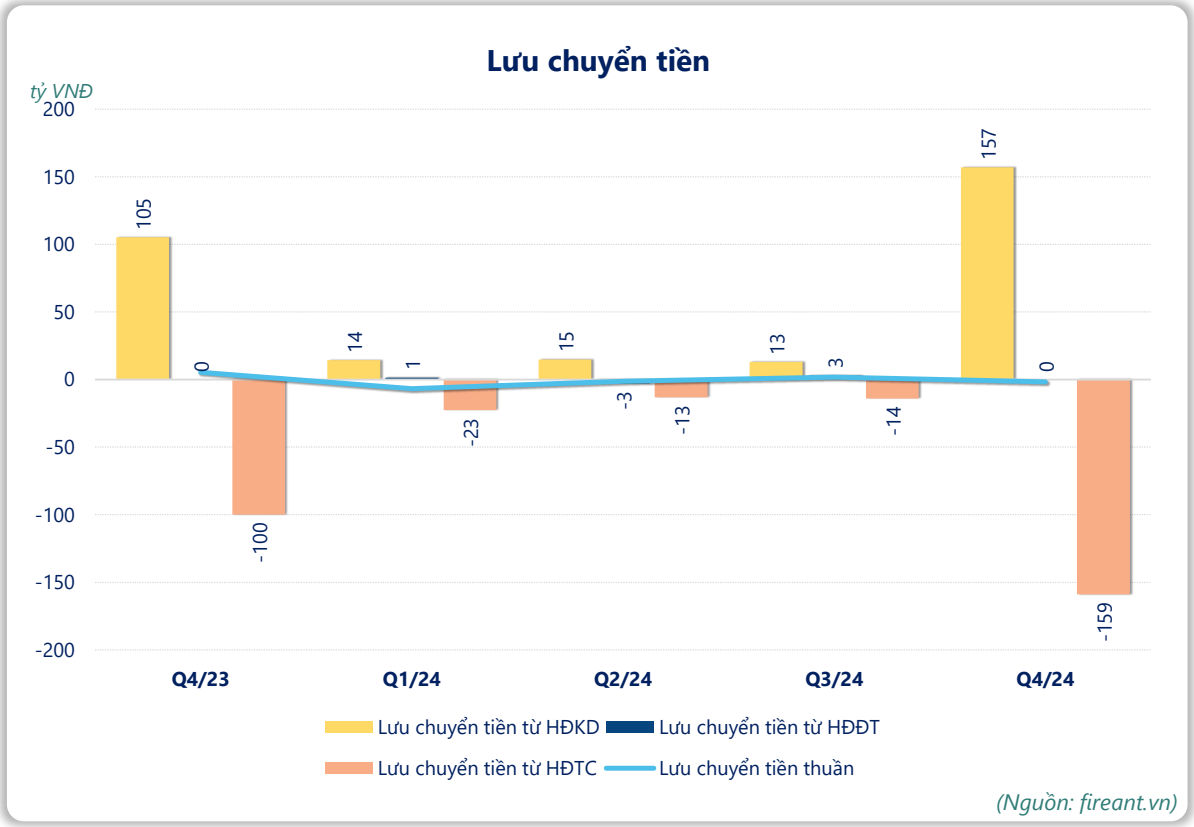


(Nguồn: fireant.vn)

CTCP Xi măng Sài Sơn (UPCOM: SCJ)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/24	Q4/23	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**374**	**323**	**15.7%**	**1,277**	**1,176**	**8.5%**
Giá vốn hàng bán	345	279	23.5%	1,157	1,022	13.2%
Lợi nhuận gộp	29.1	44.2	-34.2%	119	154	-22.6%
Doanh thu HĐTC	0.01	0.00		0.04	0.22	-80.3%
Chi phí TC	9.86	22.3	-55.8%	56.3	92.6	-39.2%
Chi phí lãi vay	9.76	21.4	-54.4%	54.8	91.3	-39.9%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	2.82	2.37	19.2%	9.00	8.59	4.8%
Chi phí QLDN	**8.85**	**8.86**	**-0.2%**	**35.6**	**35.4**	**0.7%**
LN thuần từ HĐKD	7.58	10.6	-28.5%	18.6	18.1	3.0%
Lợi nhuận khác	**-0.29**	**0.00**		**-1.32**	**-0.66**	**-99.5%**
LN trước thuế	7.29	10.6	-31.3%	17.3	17.4	-0.7%
Lợi nhuận sau thuế	**4.91**	**2.62**	**87.4%**	**12.7**	**7.87**	**60.8%**
LNST của CĐ cty mẹ	**4.91**	**2.62**	**87.4%**	**12.7**	**7.87**	**60.8%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)