# CTCP Cảng Đồng Nai (HSX: PDN)

FireAnt

| Ngày 31/12/2024 | 105,000 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **-1.3%** | **0.1%** | **-9.1%** |

2024

**ROE** 31.0% +/- YoY ▼ 1.2%

*Q4/24*

**DT thuần** 369 *tỷ VNĐ* QoQ ▲ 36.0 ▲ 10.9% YoY ▲ 34.0 ▲ 10.2%

*2024*

**DT thuần** 1,337 *tỷ VNĐ* YoY ▲ 170 ▲ 14.6%

*Q4/24*

**LN gộp** 128 *tỷ VNĐ* YoY ▲ 6.00 ▲ 4.9%

*2024*

**LN gộp** 499 *tỷ VNĐ* YoY ▲ 70.0 ▲ 16.3%

*Q4/24*

**LN thuần** 111 *tỷ VNĐ* YoY ▲ 7.00 ▲ 6.3%

*2024*

**LN thuần** 433 *tỷ VNĐ* YoY ▲ 64.0 ▲ 17.3%

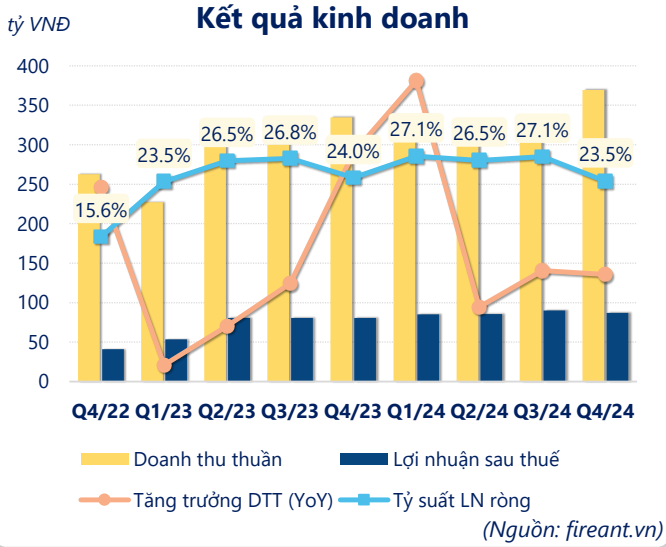
*Q4/24*

**LN sau thuế** 86.9 *tỷ VNĐ* QoQ ▼ 3.20 ▼ 3.5% YoY ▲ 6.40 ▲ 8.0%

*2024*

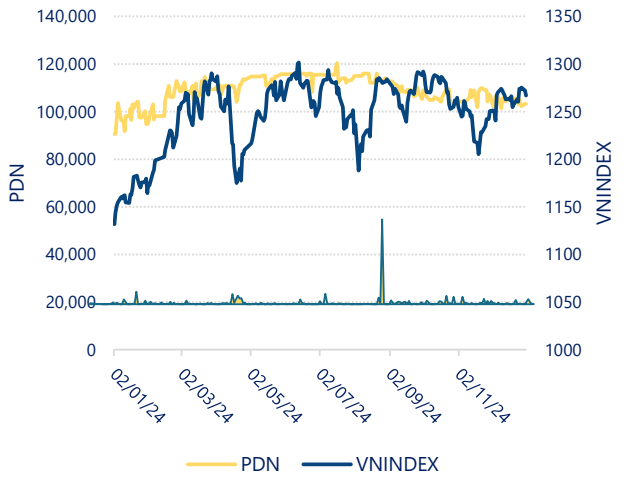
**LN sau thuế** 347 *tỷ VNĐ* YoY ▲ 52.0 ▲ 17.9%

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

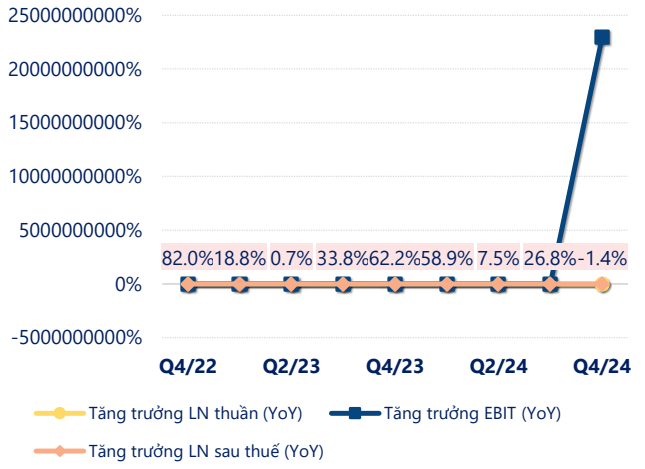
## Lịch sử giá



# CTCP Cảng Đồng Nai (HSX: PDN)

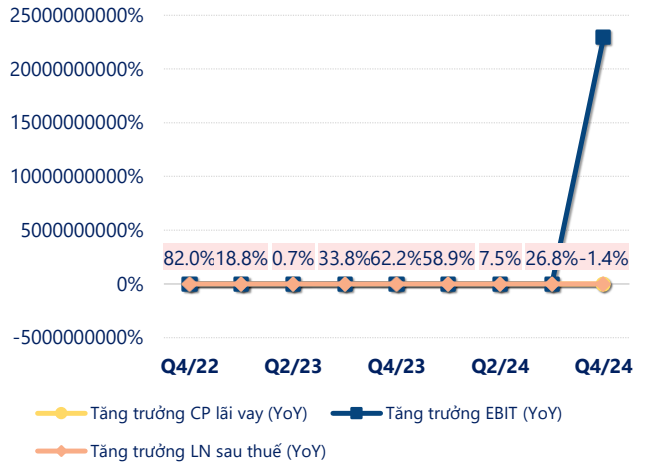
FireAnt

## Tăng trưởng lợi nhuận



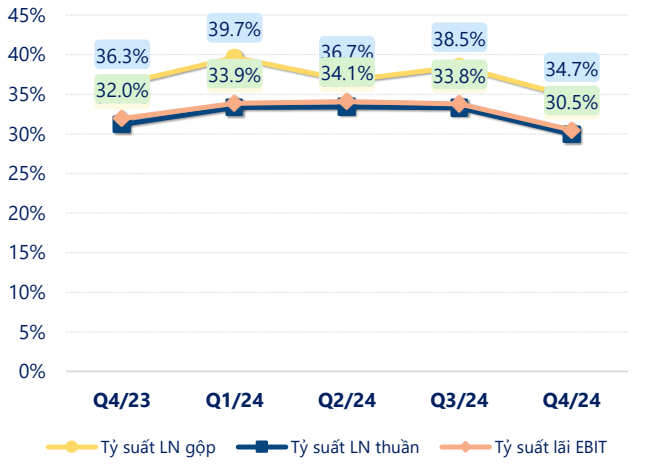

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



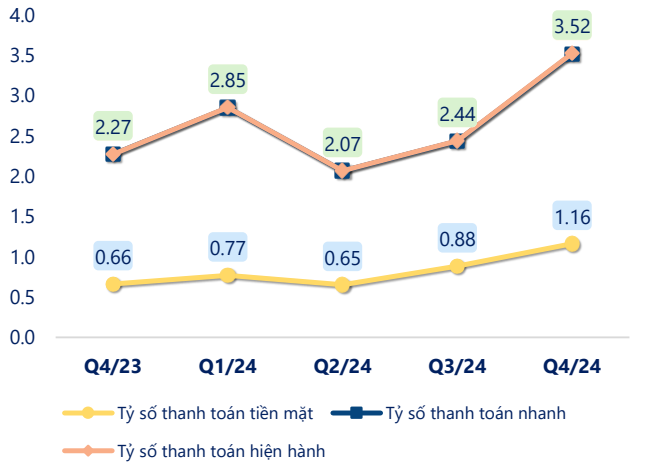

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



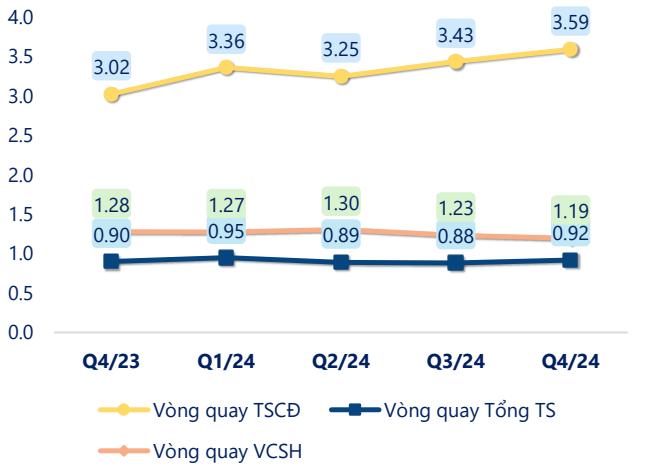

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



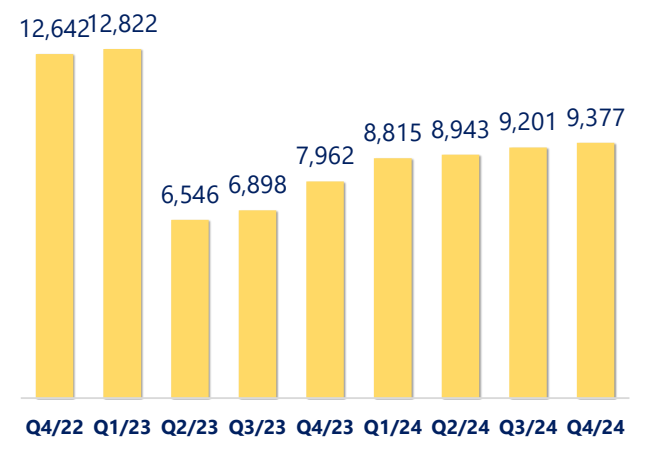

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

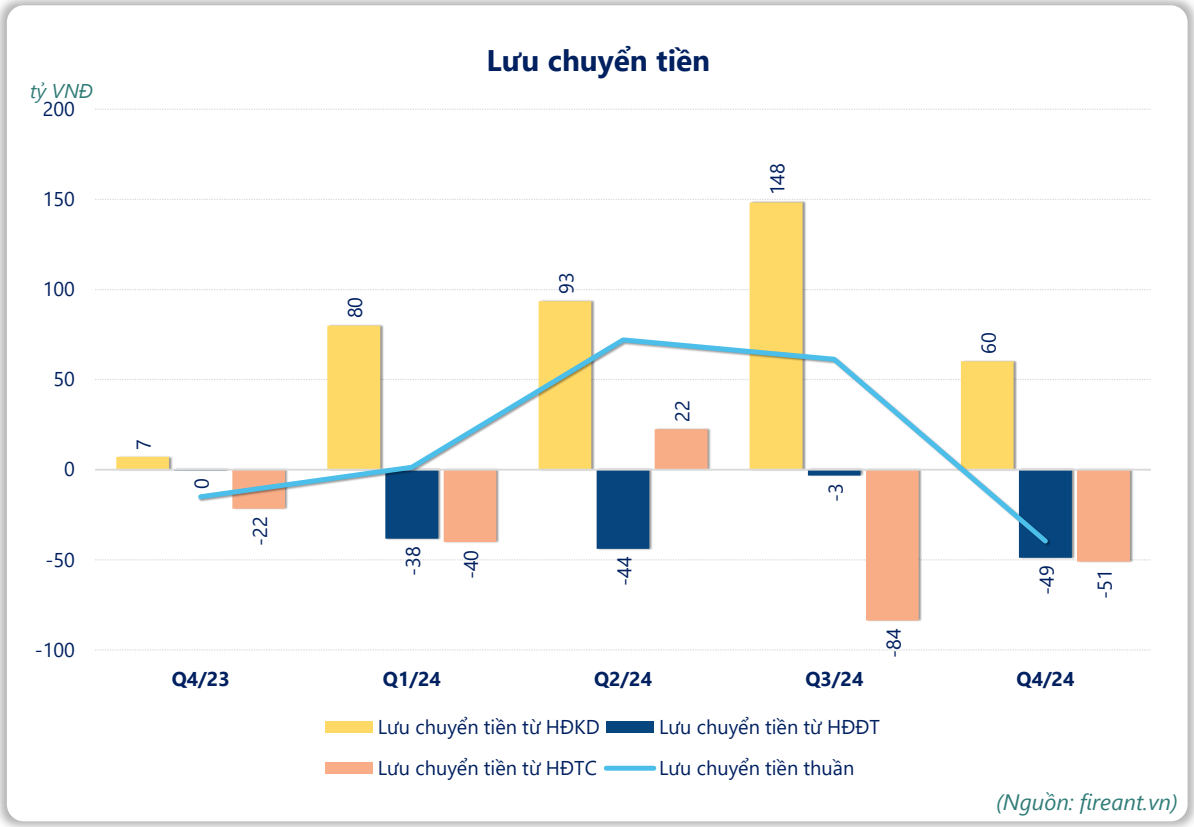



*(Nguồn: fireant.vn)*

# CTCP Cảng Đồng Nai (HSX: PDN)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q4/24 | Q4/23 | Thay đổi YoY | 2024 | 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **369** | **335** | **10.2%** | **1,337** | **1,167** | **14.6%** |
| Giá vốn hàng bán | 241 | 213 | 13.3% | 839 | 738 | 13.6% |
| **Lợi nhuận gộp** | 128 | 122 | 4.9% | 499 | 429 | 16.3% |
| Doanh thu HĐTC | 10.2 | 9.55 | 7.3% | 25.2 | 25.8 | -2.4% |
| Chi phí TC | 1.86 | 2.49 | -25.1% | 7.08 | 10.9 | -34.9% |
| **Chi phí lãi vay** | 1.85 | 2.49 | -25.9% | 7.04 | 10.9 | -35.3% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 7.39 | 8.00 | -7.7% | 22.3 | 21.2 | 4.9% |
| Chi phí QLDN | **18.4** | **16.2** | **13.8%** | **61.2** | **53.3** | **14.7%** |
| **LN thuần từ HĐKD** | 111 | 104 | 6.3% | 433 | 369 | 17.3% |
| Lợi nhuận khác | **0.08** | **0.07** | **16.1%** | **0.43** | **-0.91** | **147%** |
| **LN trước thuế** | 111 | 105 | 5.4% | 434 | 368 | 17.7% |
| **Lợi nhuận sau thuế** | **86.9** | **80.5** | **8.0%** | **347** | **295** | **17.9%** |
| **LNST của CĐ cty mẹ** | **86.9** | **80.5** | **8.0%** | **347** | **295** | **17.9%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*