CTCP One Capital Hospitality (HNX: OCH)

FireAnt

Ngày 31/12/2024	5,500 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-1.8%	**-1.8%**	**-14.1%**

ROE — 2024: **9.6%** — +/- YoY ▲ 1.2%

DT thuần — *Q4/24*: **137** *tỷ VNĐ* — QoQ ▼ 440 ▼ 76.2% — YoY ▲ 5.00 ▲ 3.9%

DT thuần — *2024*: **983** *tỷ VNĐ* — YoY ▲ 8.00 ▲ 0.9%

LN gộp — *Q4/24*: **42.6** *tỷ VNĐ* — QoQ ▼ 301 ▼ 87.6% — YoY ▲ 5.40 ▲ 14.4%

LN gộp — *2024*: **470** *tỷ VNĐ* — YoY ▲ 17.0 ▲ 3.8%

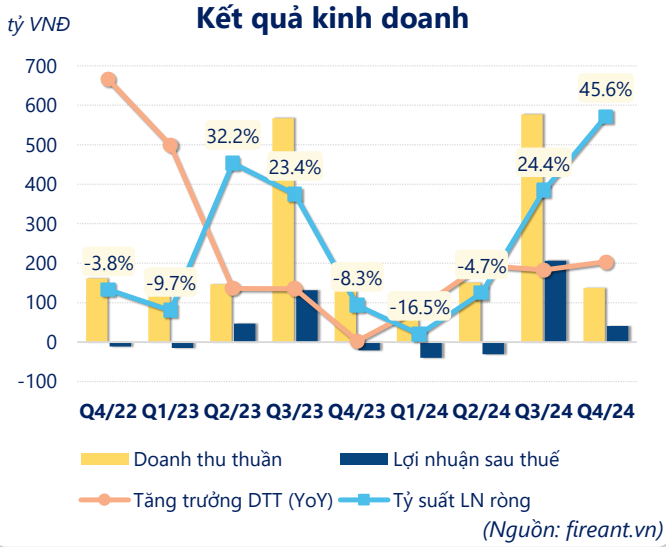
LN thuần — *Q4/24*: **-46.0** *tỷ VNĐ* — QoQ ▼ 214 ▼ 127% — YoY ▼ 18.7 ▼ 68.5%

LN thuần — *2024*: **64.8** *tỷ VNĐ* — YoY ▼ 103 ▼ 61.5%

LN sau thuế — *Q4/24*: **40.6** *tỷ VNĐ* — QoQ ▼ 165 ▼ 80.3% — YoY ▲ 61.9 ▲ 291%

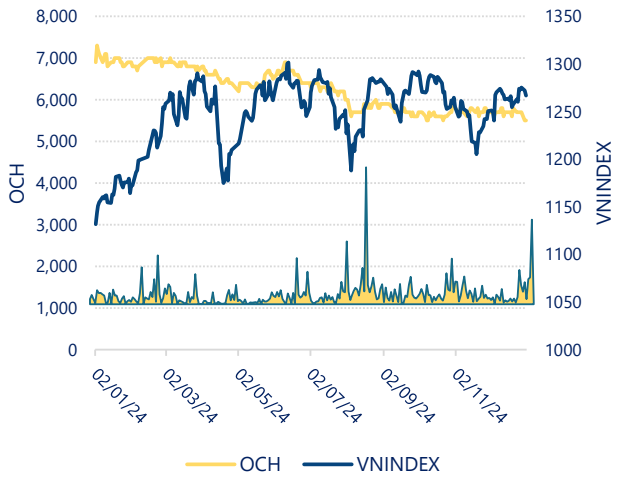
LN sau thuế — *2024*: **176** *tỷ VNĐ* — YoY ▲ 56.0 ▲ 47.3%

Kết quả kinh doanh



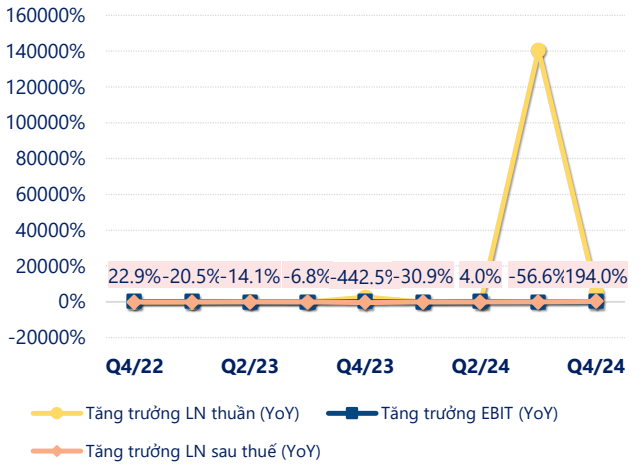
(Nguồn: fireant.vn)

Lịch sử giá



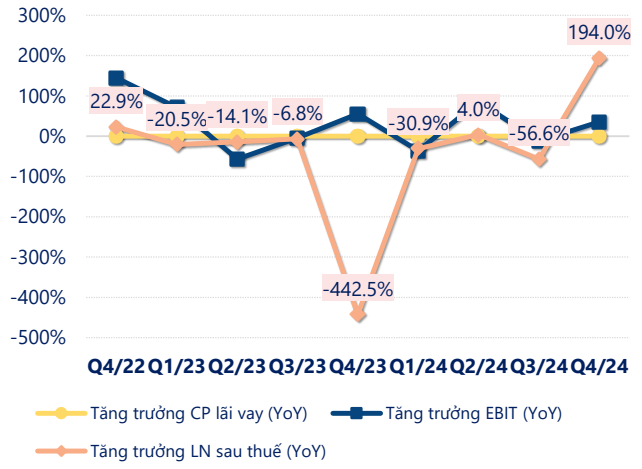
CTCP One Capital Hospitality (HNX: OCH)

Tăng trưởng lợi nhuận



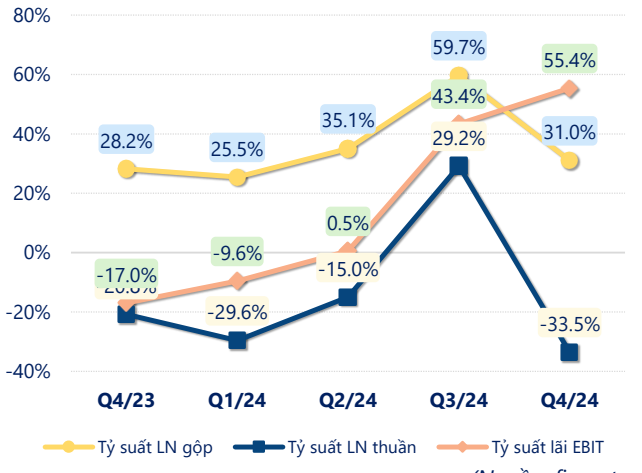
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Tăng trưởng chi phí



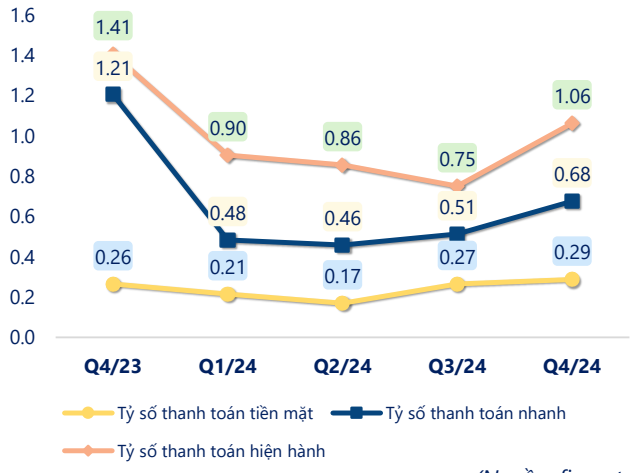
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Tỷ suất lợi nhuận



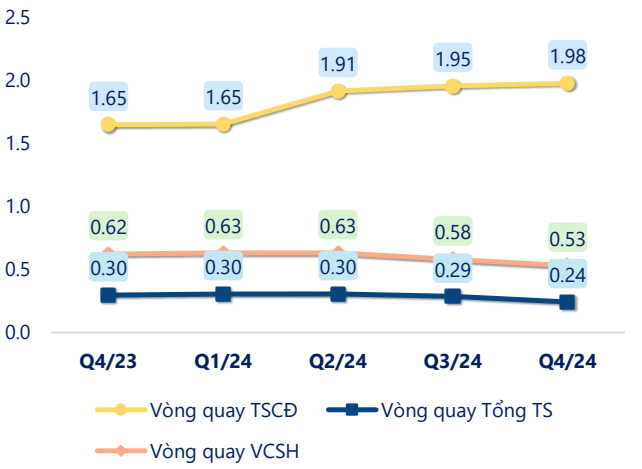
(Nguồn: fireant.vn)

Chỉ số thanh khoản



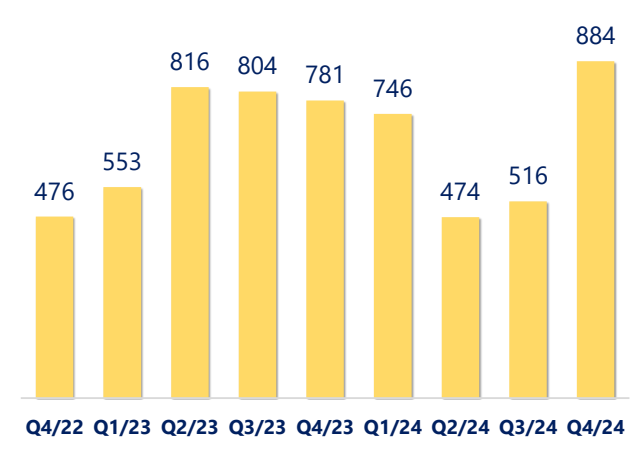
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

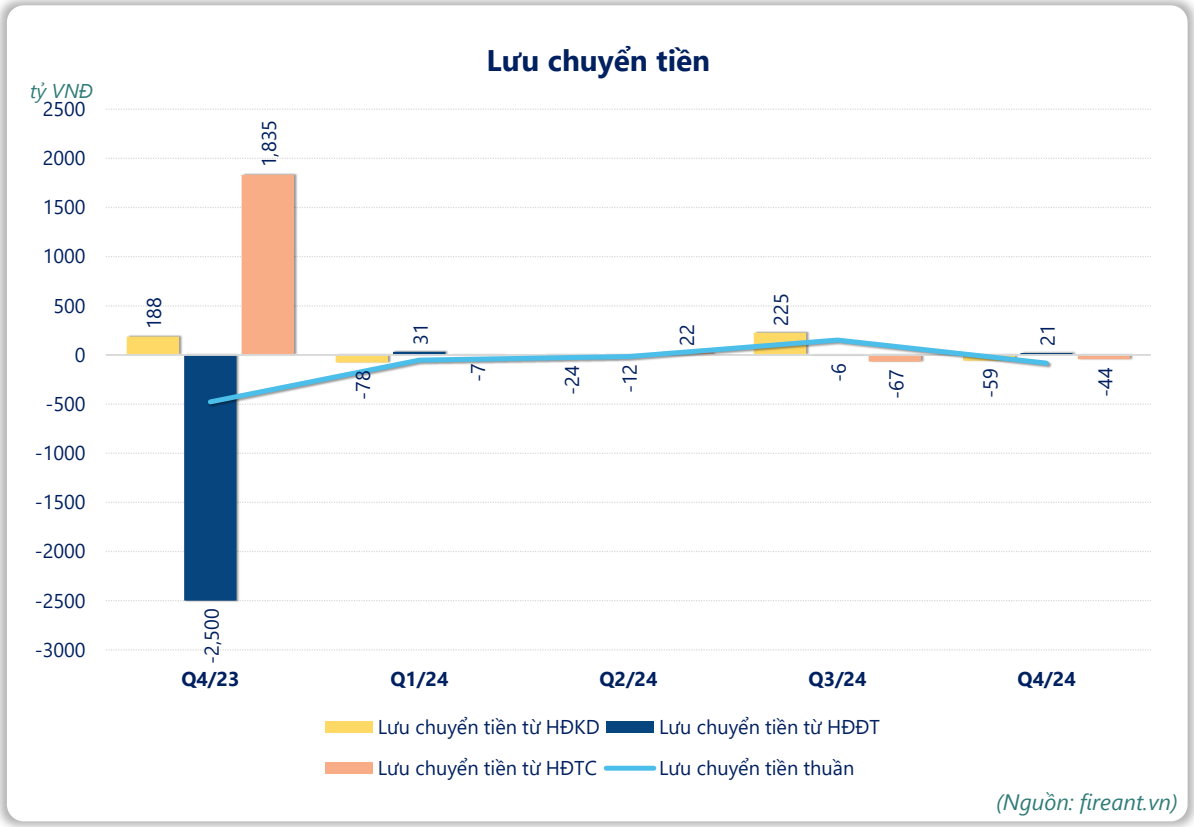


(Nguồn: fireant.vn)

CTCP One Capital Hospitality (HNX: OCH)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/24	Q4/23	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**137**	**132**	**3.9%**	**983**	**975**	**0.9%**
Giá vốn hàng bán	94.6	94.5	0.1%	513	522	-1.6%
Lợi nhuận gộp	42.6	37.2	14.4%	470	453	3.8%
Doanh thu HĐTC	5.76	6.00	-4.0%	24.8	53.1	-53.2%
Chi phí TC	28.0	1.43	1856%	118	18.4	539%
Chi phí lãi vay	27.9	7.51	271%	108	20.2	433%
LN trong công ty LKLD	**2.25**	**0.00**		**0**	**0**	
Chi phí bán hàng	28.2	25.5	10.5%	182	172	5.9%
Chi phí QLDN	**40.5**	**43.6**	**-7.2%**	**130**	**148**	**-11.9%**
LN thuần từ HĐKD	-46.0	-27.3	-68.5%	64.8	168	-61.5%
Lợi nhuận khác	**94.1**	**-2.53**	**3821%**	**143**	**-26.7**	**637%**
LN trước thuế	48.1	-29.9	261%	208	141	47.2%
Lợi nhuận sau thuế	**40.6**	**-21.3**	**291%**	**176**	**120**	**47.3%**
LNST của CĐ cty mẹ	**62.6**	**-10.9**	**674%**	**177**	**130**	**35.8%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)