CTCP Masan MeatLife (UPCOM: MML)

Ngày 31/12/2024	23,700 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	3.0%	**-4.8%**	**-17.7%**

ROE — 2024: **0.6%** — +/- YoY ▲ 7.8%

DT thuần — *Q4/24*: **2,204** *tỷ VNĐ* — QoQ ▲ 268 ▲ 13.8% — YoY ▲ 426 ▲ 24.0%

DT thuần — *2024*: **7,650** *tỷ VNĐ* — YoY ▲ 666 ▲ 9.5%

LN gộp — *Q4/24*: **616** *tỷ VNĐ* — QoQ ▲ 98.0 ▲ 18.9% — YoY ▲ 298 ▲ 93.7%

LN gộp — *2024*: **1,962** *tỷ VNĐ* — YoY ▲ 909 ▲ 86.4%

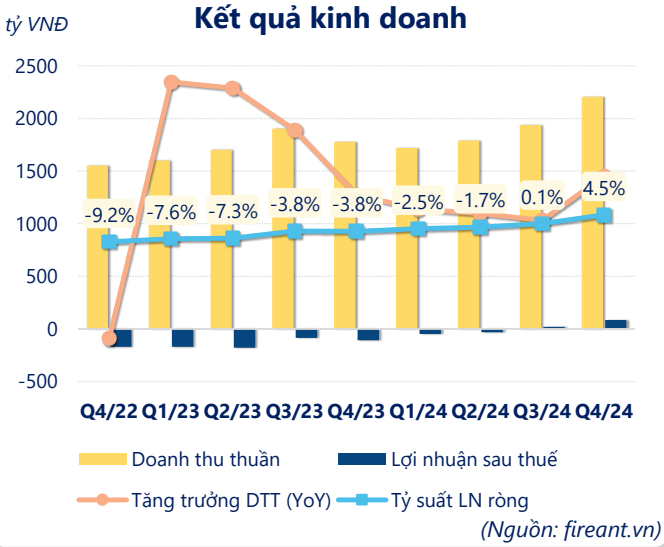
LN thuần — *Q4/24*: **77.1** *tỷ VNĐ* — QoQ ▲ 65.7 ▲ 576% — YoY ▲ 184 ▲ 172%

LN thuần — *2024*: **11.7** *tỷ VNĐ* — YoY ▲ 537 ▲ 102%

LN sau thuế — *Q4/24*: **85.3** *tỷ VNĐ* — QoQ ▲ 65.8 ▲ 337% — YoY ▲ 191 ▲ 180%

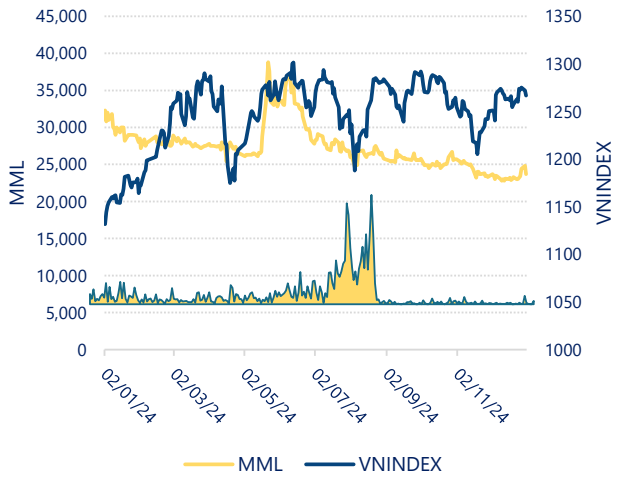
LN sau thuế — *2024*: **25.3** *tỷ VNĐ* — YoY ▲ 565 ▲ 105%

Kết quả kinh doanh



(Nguồn: fireant.vn)

Lịch sử giá



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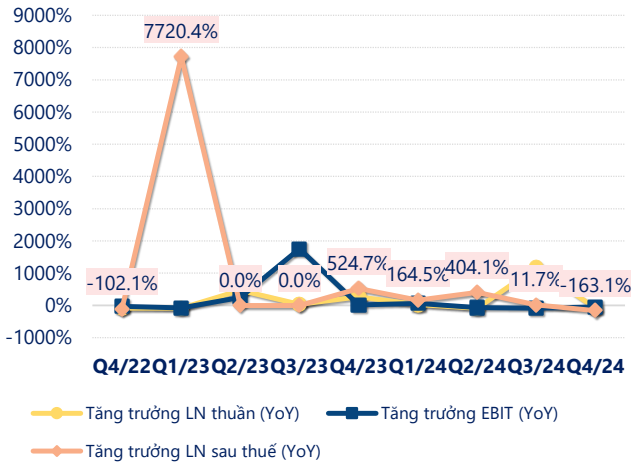
CTCP Masan MeatLife (UPCOM: MML)

Tăng trưởng lợi nhuận



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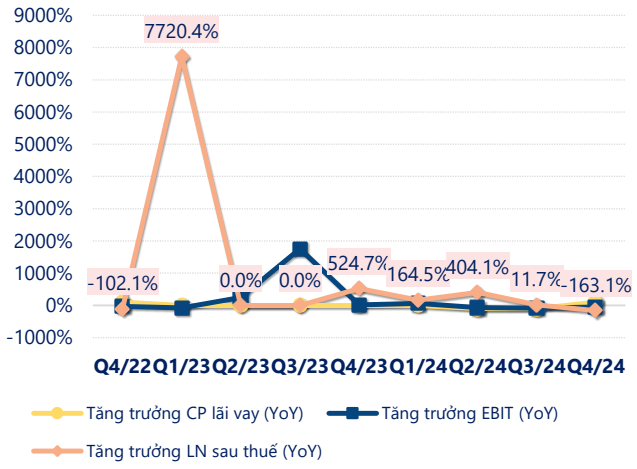
Tăng trưởng chi phí



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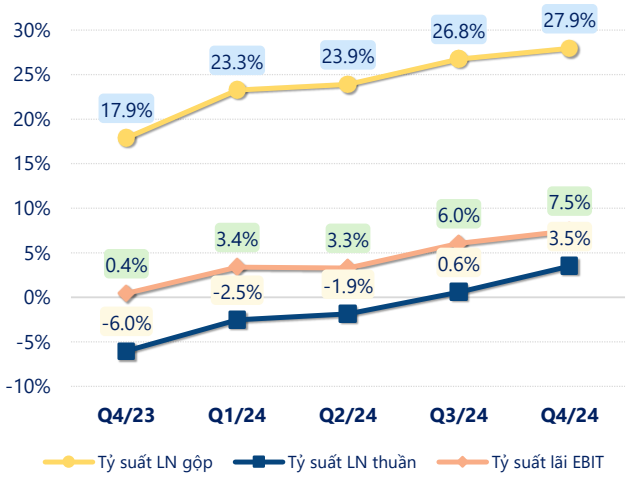

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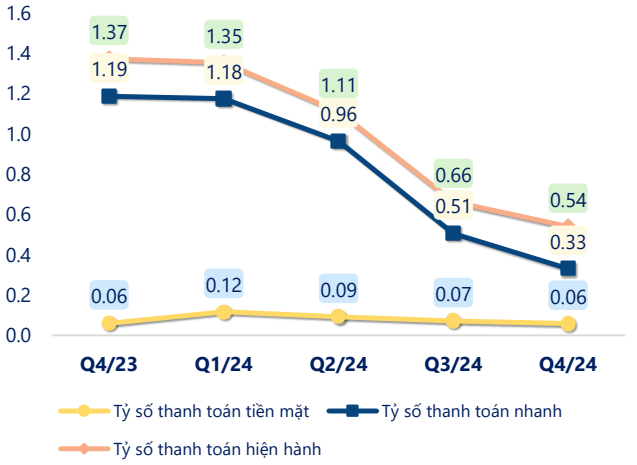
Chỉ số thanh khoản



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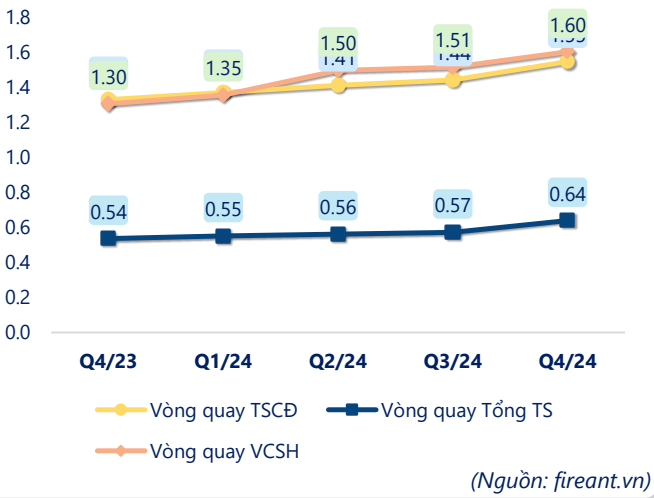
Vòng quay tài sản



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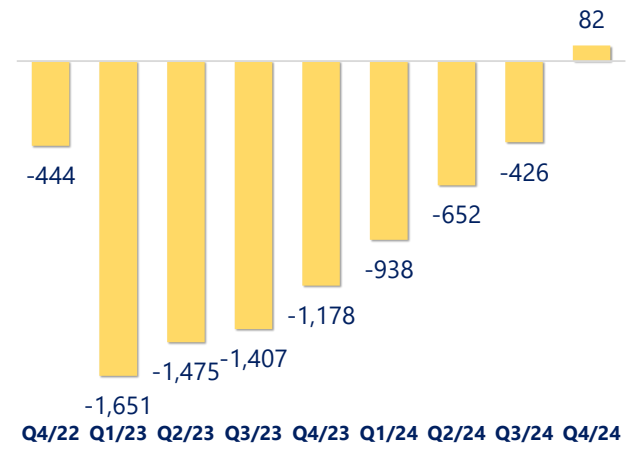

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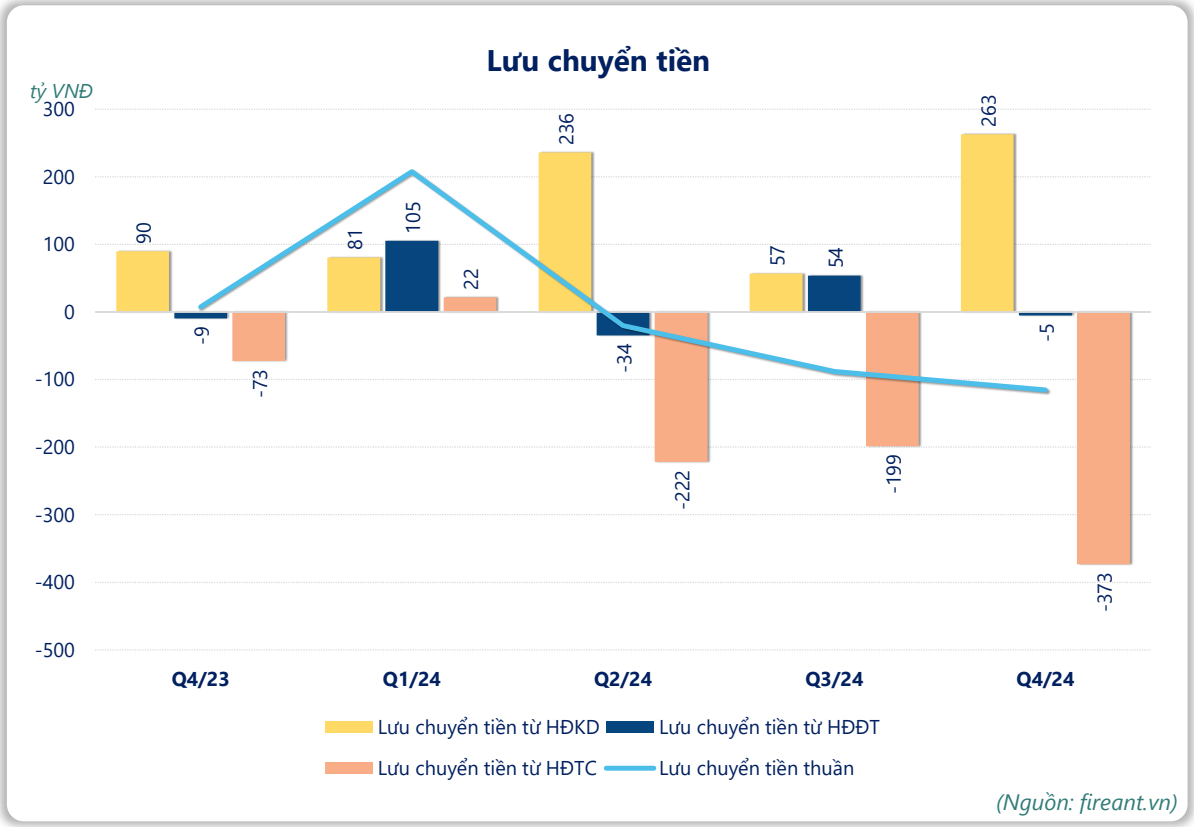
CTCP Masan MeatLife (UPCOM: MML)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/24	Q4/23	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**2,204**	**1,778**	**24.0%**	**7,650**	**6,984**	**9.5%**
Giá vốn hàng bán	1,588	1,460	8.8%	5,688	5,932	-4.1%
Lợi nhuận gộp	616	318	93.7%	1,962	1,053	86.4%
Doanh thu HĐTC	61.8	38.0	62.7%	246	224	9.6%
Chi phí TC	98.0	119	-17.7%	402	527	-23.7%
Chi phí lãi vay	88.3	114	-22.6%	376	508	-25.9%
LN trong công ty LKLD	**0**	**-7.67**	**100%**	**0**	**1.77**	**-100%**
Chi phí bán hàng	395	246	60.7%	1,428	970	47.2%
Chi phí QLDN	**107**	**90.9**	**18.1%**	**366**	**307**	**19.3%**
LN thuần từ HĐKD	77.1	-107	172%	11.7	-525	102%
Lợi nhuận khác	**-0.60**	**1.29**	**-147%**	**11.0**	**-17.0**	**164%**
LN trước thuế	76.5	-106	172%	22.7	-542	104%
Lợi nhuận sau thuế	**85.3**	**-106**	**180%**	**25.3**	**-540**	**105%**
LNST của CĐ cty mẹ	**98.8**	**-67.9**	**245%**	**27.0**	**-386**	**107%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)