Tổng CTCP Dệt May Hà Nội (UPCOM: HSM)

FireAnt

Ngày 31/12/2024	5,400 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-3.6%	**-10.0%**	**-15.6%**

ROE (2024): -17.1% | +/- YoY ▲ 5.5%

DT thuần (*Q4/24*): 299 *tỷ VNĐ* | QoQ ▲ 7.00 ▲ 2.3% | YoY ▼ 16.0 ▼ 5.1%

DT thuần (*2024*): 1,115 *tỷ VNĐ* | YoY ▼ 183 ▼ 14.1%

LN gộp (*Q4/24*): 34.7 *tỷ VNĐ* | QoQ ▲ 12.5 ▲ 56.4% | YoY ▲ 33.6 ▲ 3145%

LN gộp (*2024*): 54.9 *tỷ VNĐ* | YoY ▲ 6.00 ▲ 12.4%

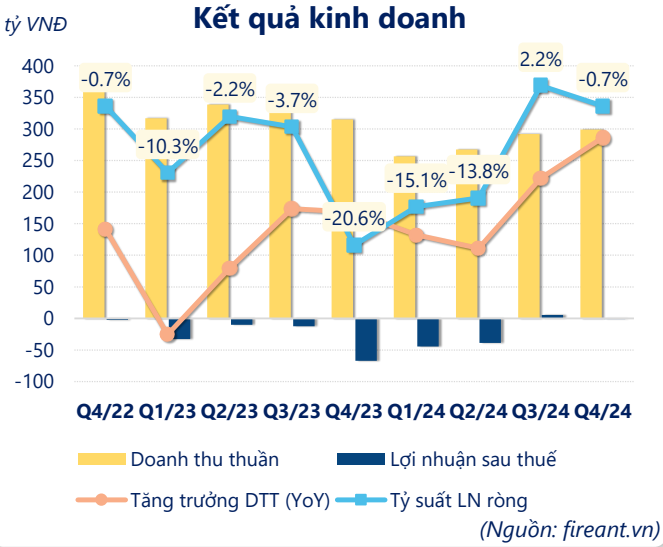
LN thuần (*Q4/24*): -4.09 *tỷ VNĐ* | QoQ ▼ 8.61 ▼ 191% | YoY ▲ 84.3 ▲ 95.4%

LN thuần (*2024*): -83.5 *tỷ VNĐ* | YoY ▲ 83.5 ▲ 50.2%

LN sau thuế (*Q4/24*): -1.21 *tỷ VNĐ* | QoQ ▼ 6.71 ▼ 122% | YoY ▲ 65.8 ▲ 98.2%

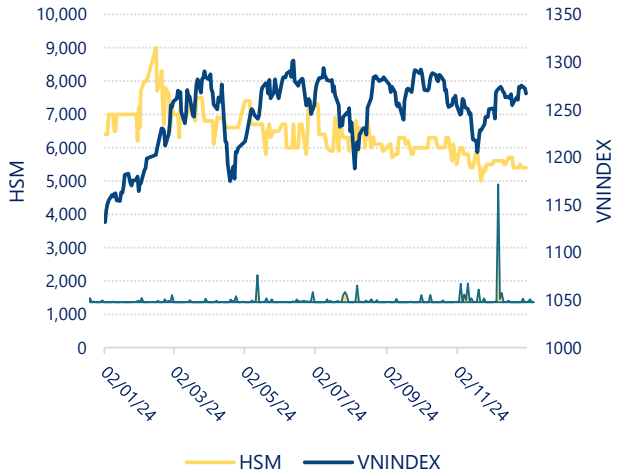
LN sau thuế (*2024*): -79.1 *tỷ VNĐ* | YoY ▲ 42.9 ▲ 34.9%

Kết quả kinh doanh



(Nguồn: fireant.vn)

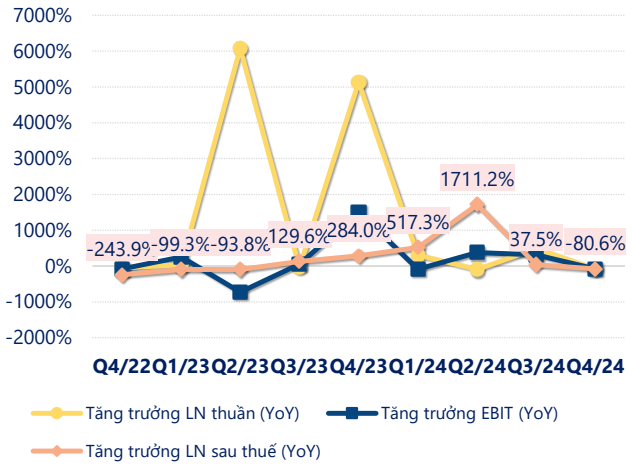
Lịch sử giá



Tổng CTCP Dệt May Hà Nội (UPCOM: HSM)

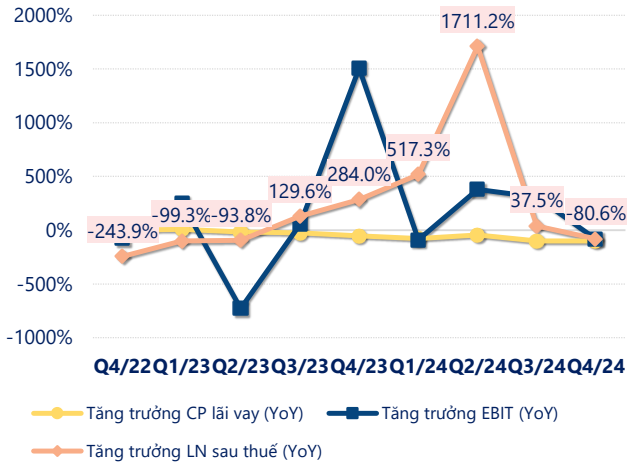
FireAnt

Tăng trưởng lợi nhuận



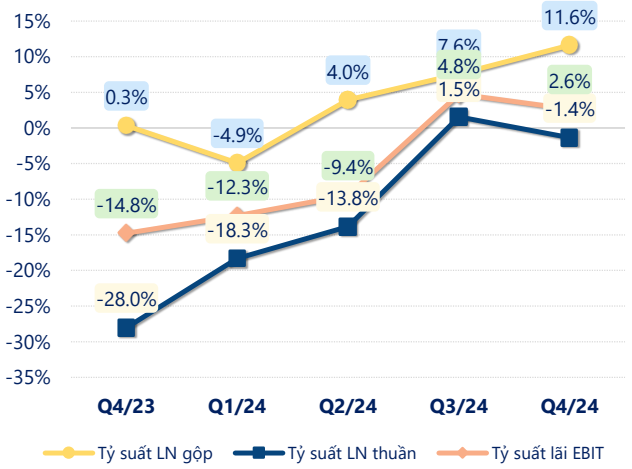
(Nguồn: fireant.vn)

Tăng trưởng chi phí



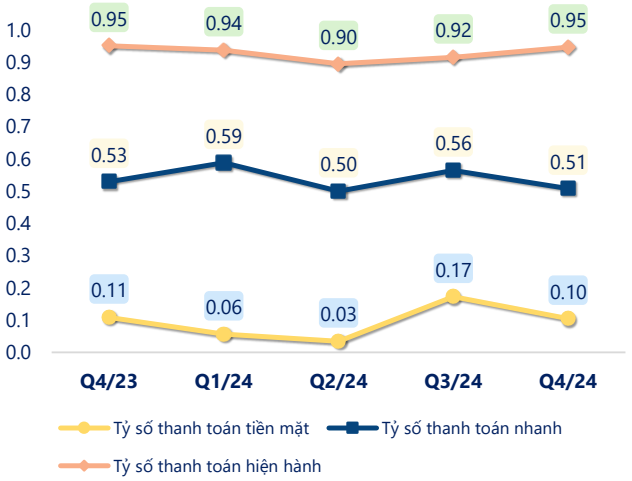
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



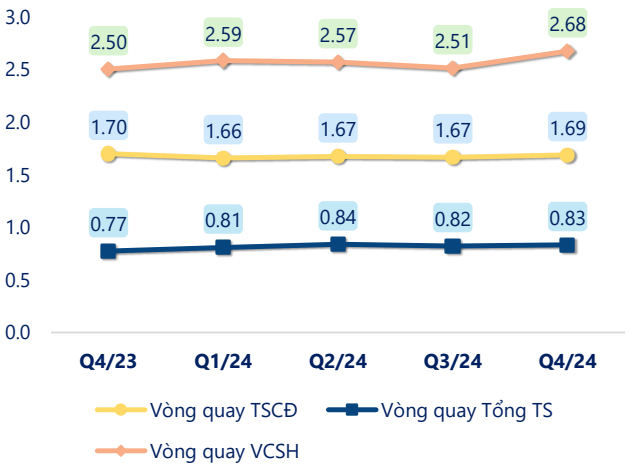
(Nguồn: fireant.vn)

Chỉ số thanh khoản



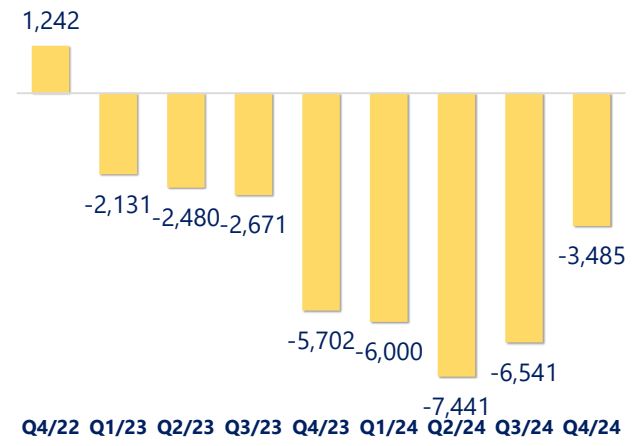
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

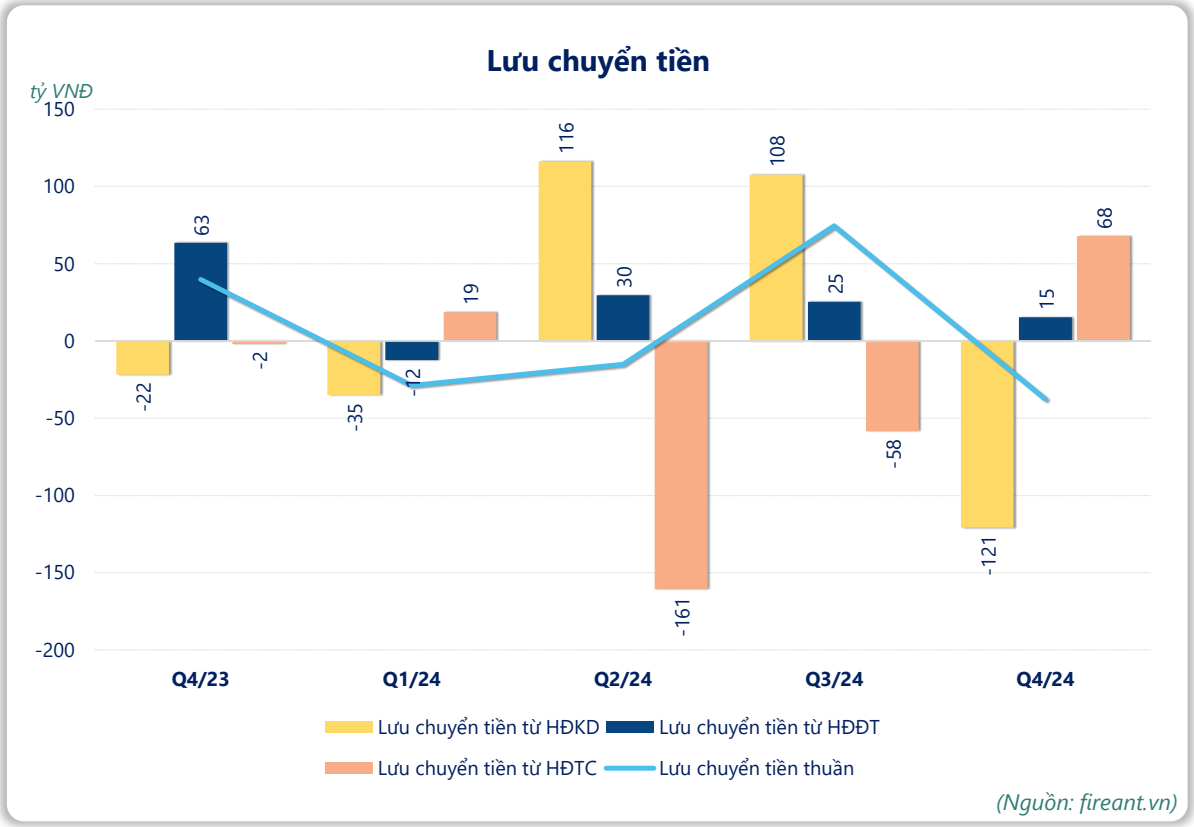


(Nguồn: fireant.vn)

Tổng CTCP Dệt May Hà Nội (UPCOM: HSM)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/24	Q4/23	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**299**	**315**	**-5.1%**	**1,115**	**1,298**	**-14.1%**
Giá vốn hàng bán	264	314	-15.9%	1,060	1,249	-15.2%
Lợi nhuận gộp	34.7	1.07	3145%	54.9	48.9	12.4%
Doanh thu HĐTC	4.37	4.84	-9.7%	46.3	19.8	134%
Chi phí TC	23.0	14.3	61.0%	82.7	72.9	13.5%
Chi phí lãi vay	7.75	13.3	-41.7%	39.1	54.7	-28.6%
LN trong công ty LKLD	**0**	**0.07**	**-100%**	**0.09**	**0.40**	**-78.0%**
Chi phí bán hàng	6.33	7.35	-13.9%	29.0	35.3	-17.9%
Chi phí QLDN	**13.8**	**72.7**	**-81.0%**	**73.1**	**128**	**-43.1%**
LN thuần từ HĐKD	-4.09	-88.4	95.4%	-83.5	-167	50.2%
Lợi nhuận khác	**4.25**	**28.5**	**-85.1%**	**9.42**	**53.7**	**-82.5%**
LN trước thuế	0.15	-59.8	100%	-74.1	-114	34.9%
Lợi nhuận sau thuế	**-1.21**	**-67.0**	**98.2%**	**-79.1**	**-122**	**34.9%**
LNST của CĐ cty mẹ	**-2.15**	**-64.8**	**96.7%**	**-71.4**	**-117**	**39.2%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)