CTCP Bê tông Hòa Cầm - INTIMEX (HNX: HCC)

FireAnt

Ngày 31/12/2024	12,600 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	5.0%	**6.8%**	**15.6%**

2024

ROE 15.1% +/- YoY ▲ 3.9%

Q4/24

DT thuần 81.2 *tỷ VNĐ*

QoQ ▼ 9.40 ▼ 10.3%

YoY ▲ 21.4 ▲ 35.9%

2024

DT thuần 300 *tỷ VNĐ*

YoY ▲ 66.0 ▲ 28.5%

Q4/24

LN gộp 6.18 *tỷ VNĐ*

QoQ ▼ 5.12 ▼ 45.3%

YoY ▲ 3.25 ▲ 111%

2024

LN gộp 29.0 *tỷ VNĐ*

YoY ▲ 8.50 ▲ 41.6%

Q4/24

LN thuần 3.43 *tỷ VNĐ*

QoQ ▼ 2.99 ▼ 46.5%

YoY ▲ 1.79 ▲ 109%

2024

LN thuần 16.5 *tỷ VNĐ*

YoY ▲ 4.40 ▲ 36.7%

Q4/24

LN sau thuế 2.58 *tỷ VNĐ*

QoQ ▼ 2.31 ▼ 47.2%

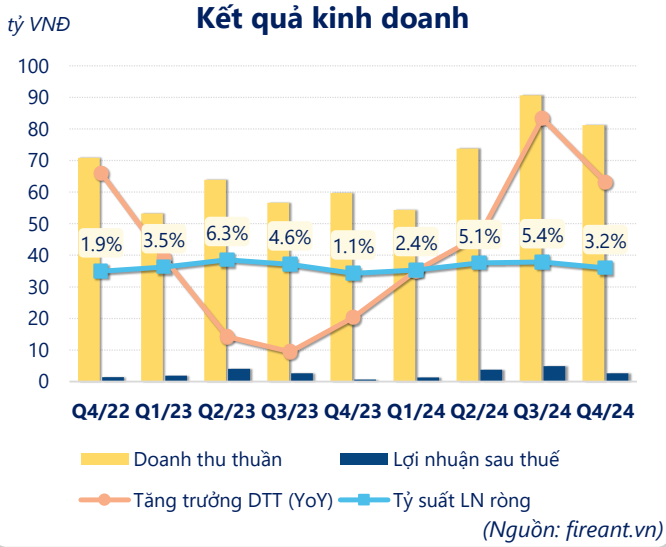
YoY ▲ 1.90 ▲ 280%

2024

LN sau thuế 12.6 *tỷ VNĐ*

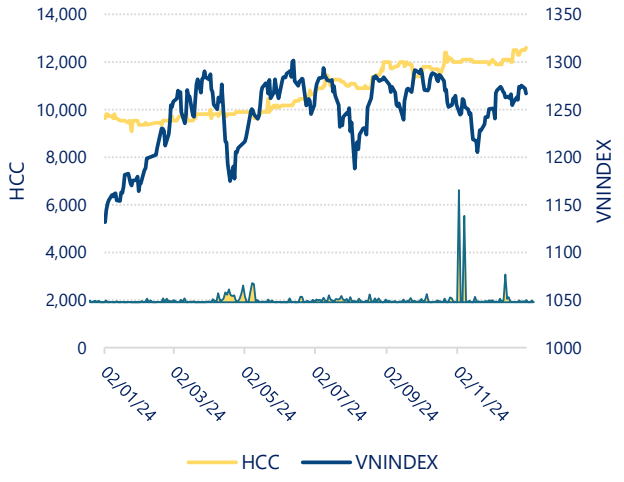
YoY ▲ 3.47 ▲ 37.5%

Kết quả kinh doanh



(Nguồn: fireant.vn)

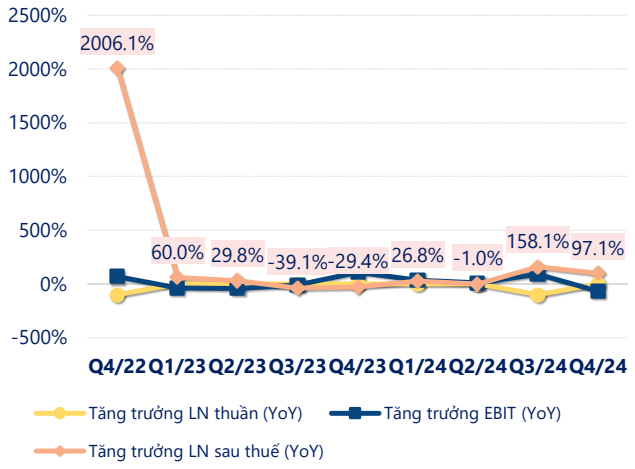
Lịch sử giá



CTCP Bê tông Hòa Cầm - INTIMEX (HNX: HCC)

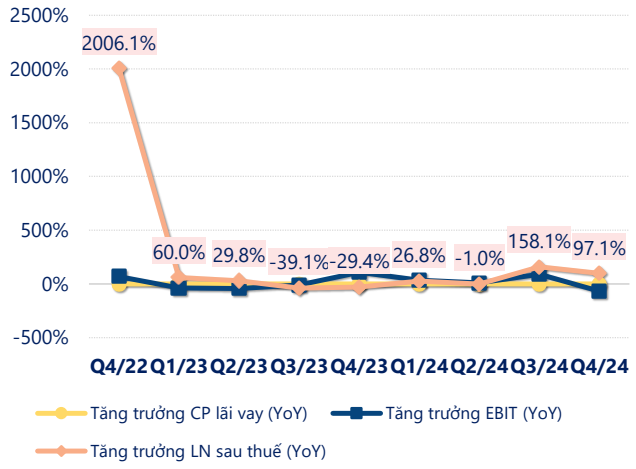
FireAnt

Tăng trưởng lợi nhuận



(Nguồn: fireant.vn)

Tăng trưởng chi phí



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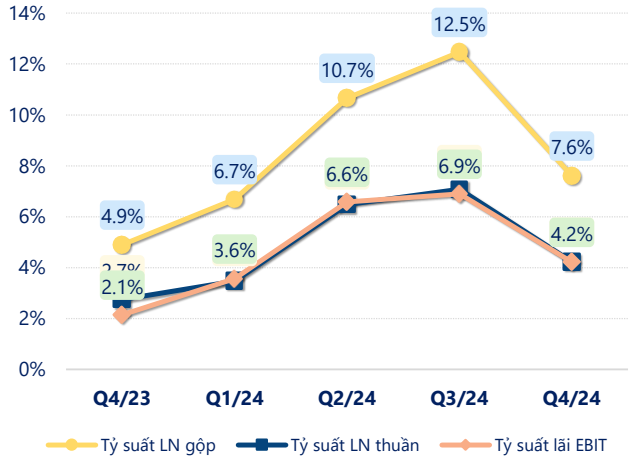
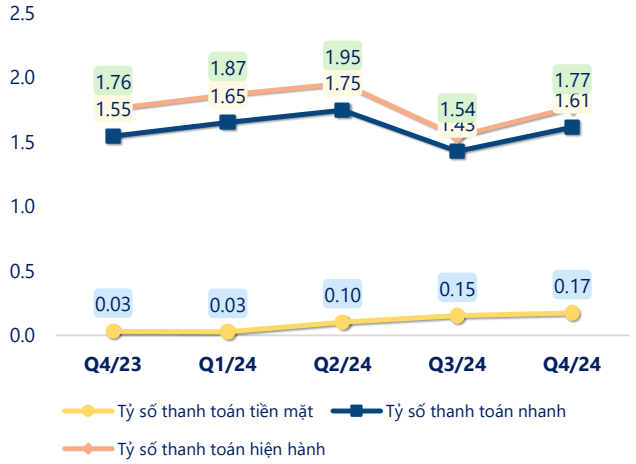
Tỷ suất lợi nhuận



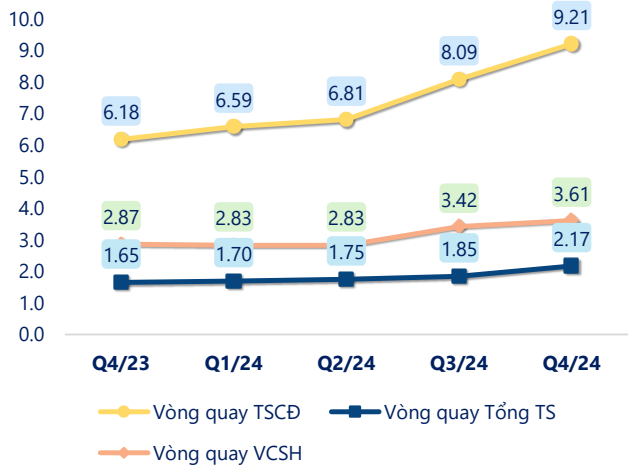
(Nguồn: fireant.vn)

Chỉ số thanh khoản



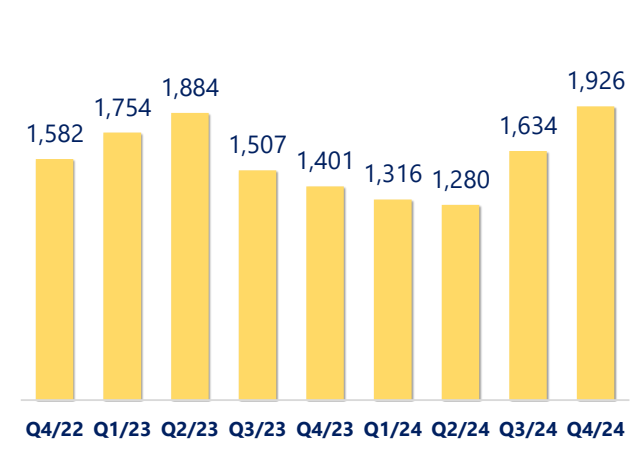
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

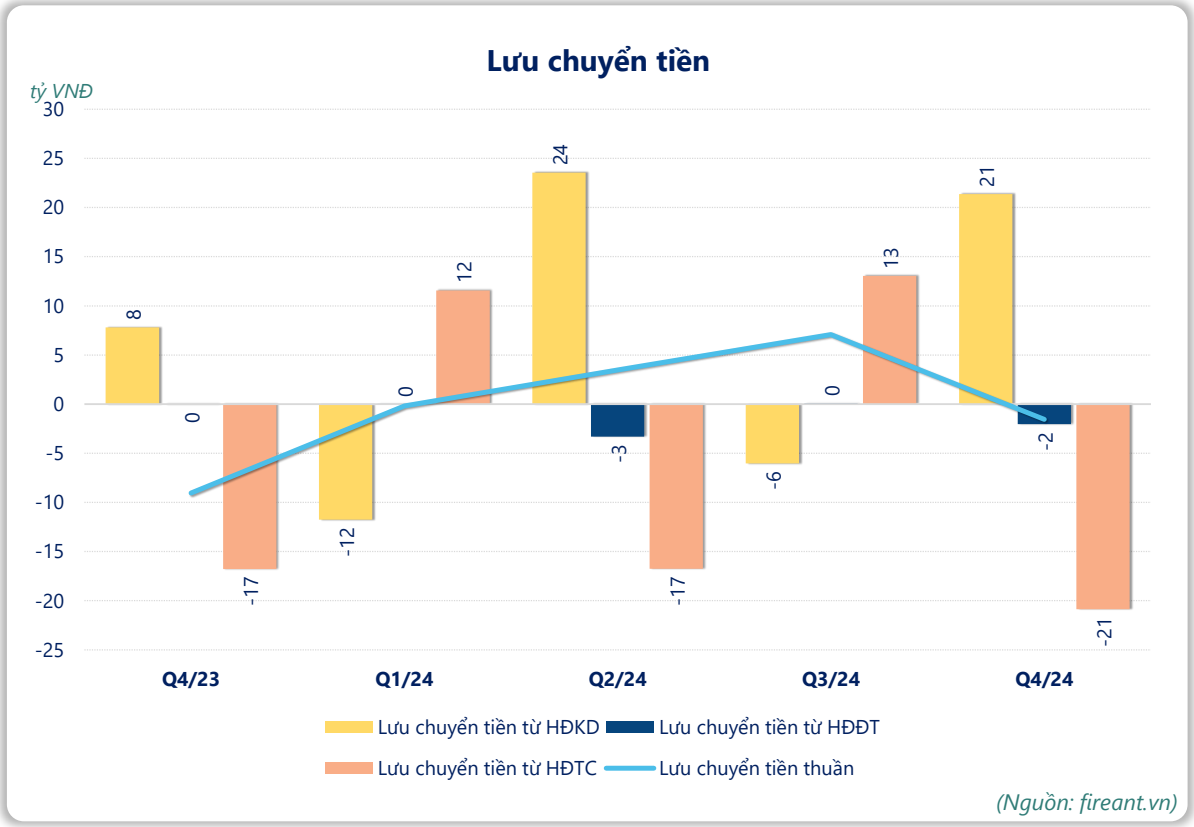


(Nguồn: fireant.vn)

CTCP Bê tông Hòa Cầm - INTIMEX (HNX: HCC)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/24	Q4/23	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**81.2**	**59.8**	**35.9%**	**300**	**234**	**28.5%**
Giá vốn hàng bán	75.1	56.8	32.1%	271	213	27.2%
Lợi nhuận gộp	6.18	2.93	111%	29.0	20.5	41.6%
Doanh thu HĐTC	0.02	0.01	146%	0.03	0.01	120%
Chi phí TC	-0.27	0.45	-159%	0.45	2.22	-79.9%
Chi phí lãi vay	0.14	0.24	-41.9%	0.57	1.49	-61.6%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	0	0.00		0	0	
Chi phí QLDN	**3.04**	**0.85**	**258%**	**12.1**	**6.19**	**94.8%**
LN thuần từ HĐKD	3.43	1.64	109%	16.5	12.1	36.7%
Lợi nhuận khác	**-0.15**	**-0.60**	**75.7%**	**-0.62**	**-0.82**	**24.9%**
LN trước thuế	3.29	1.04	216%	15.9	11.3	41.2%
Lợi nhuận sau thuế	**2.58**	**0.68**	**280%**	**12.6**	**9.13**	**37.5%**
LNST của CĐ cty mẹ	**2.58**	**0.68**	**280%**	**12.6**	**9.13**	**37.5%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)