CTCP Dược phẩm Trung ương Codupha (UPCOM: CDP)

FireAnt

Ngày 31/12/2024	10,200 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-1.0%	**-4.7%**	**-5.8%**

ROE — 2024: **9.1%** — +/- YoY ▲ 4.5%

DT thuần — *Q4/24*: **973** *tỷ VNĐ* — QoQ ▲ 306 ▲ 45.9% — YoY ▼ 62.0 ▼ 6.0%

DT thuần — *2024*: **3,209** *tỷ VNĐ* — YoY ▲ 145 ▲ 4.7%

LN gộp — *Q4/24*: **74.6** *tỷ VNĐ* — QoQ ▲ 25.3 ▲ 51.3% — YoY ▲ 14.1 ▲ 23.3%

LN gộp — *2024*: **236** *tỷ VNĐ* — YoY ▲ 26.0 ▲ 12.4%

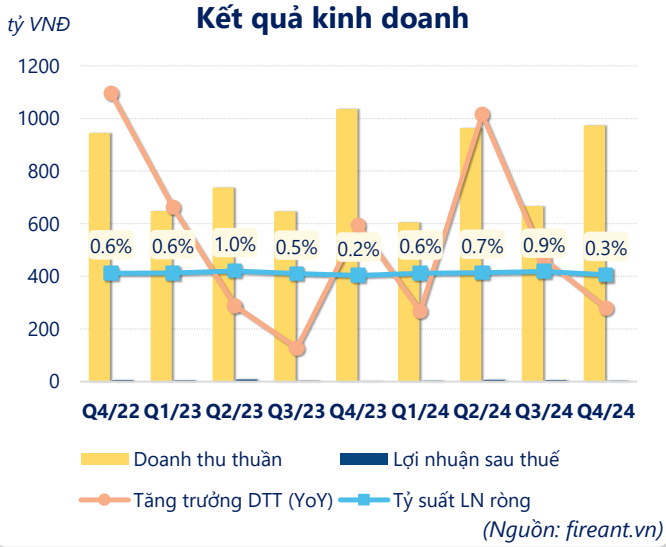
LN thuần — *Q4/24*: **6.75** *tỷ VNĐ* — QoQ ▼ 1.38 ▼ 16.9% — YoY ▲ 3.94 ▲ 140%

LN thuần — *2024*: **28.5** *tỷ VNĐ* — YoY ▲ 12.6 ▲ 78.9%

LN sau thuế — *Q4/24*: **2.90** *tỷ VNĐ* — QoQ ▼ 3.12 ▼ 51.8% — YoY ▲ 1.21 ▲ 71.8%

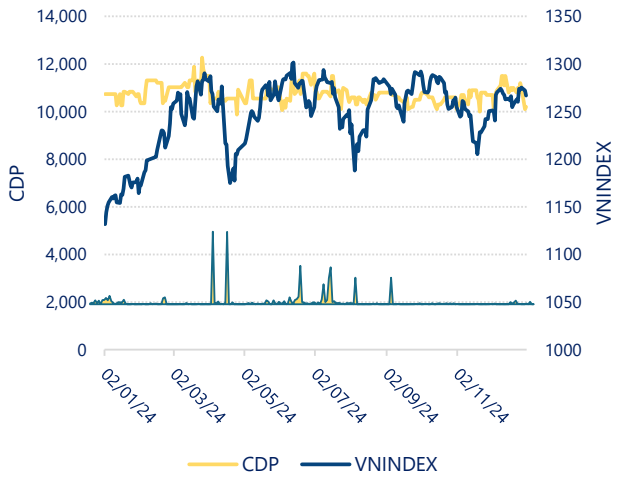
LN sau thuế — *2024*: **19.1** *tỷ VNĐ* — YoY ▲ 9.91 ▲ 108%

Kết quả kinh doanh



(Nguồn: fireant.vn)

Lịch sử giá

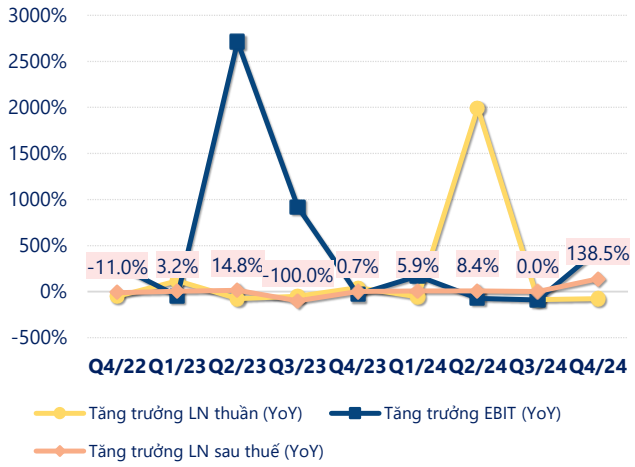


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CTCP Dược phẩm Trung ương Codupha (UPCOM: CDP)

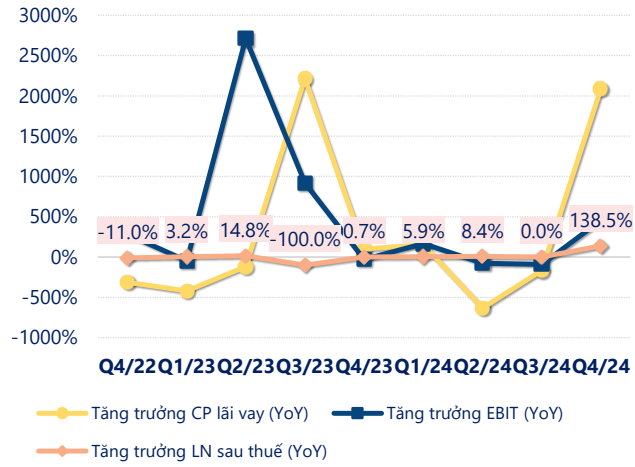
FireAnt

Tăng trưởng lợi nhuận



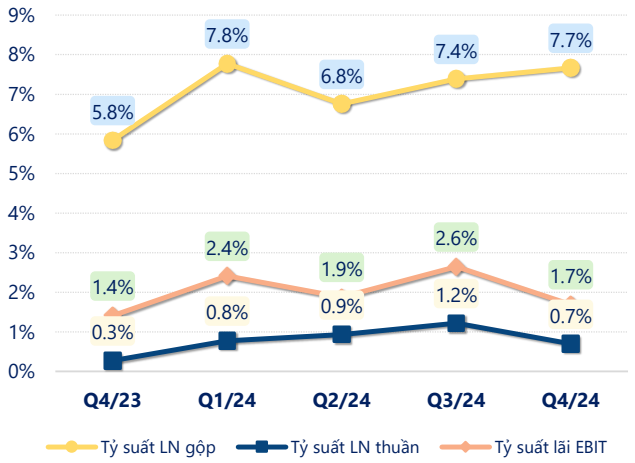
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Tăng trưởng chi phí



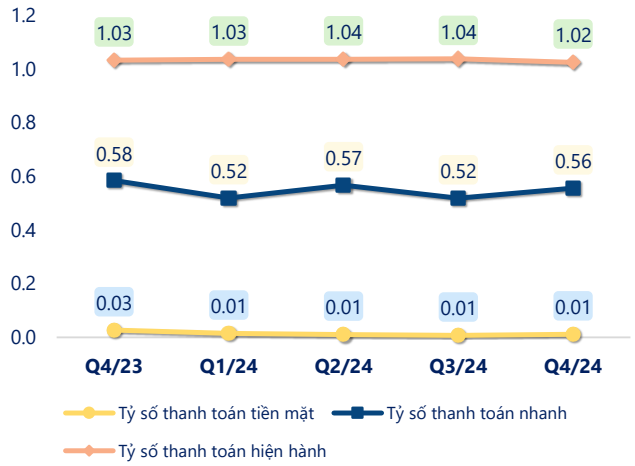
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Tỷ suất lợi nhuận



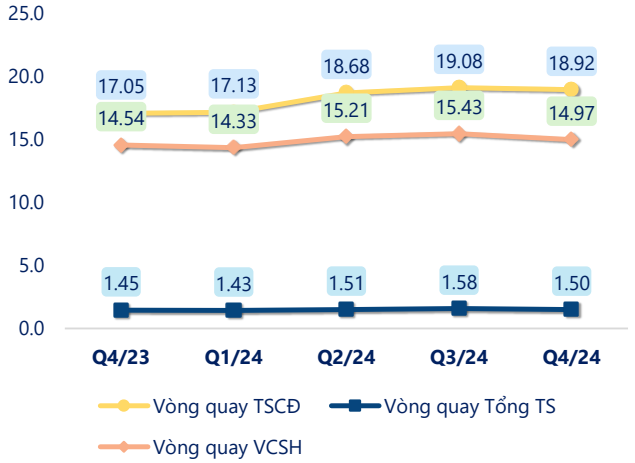
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Chỉ số thanh khoản



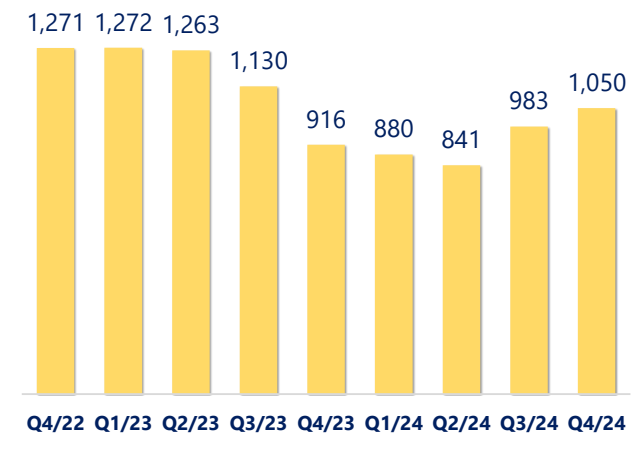
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

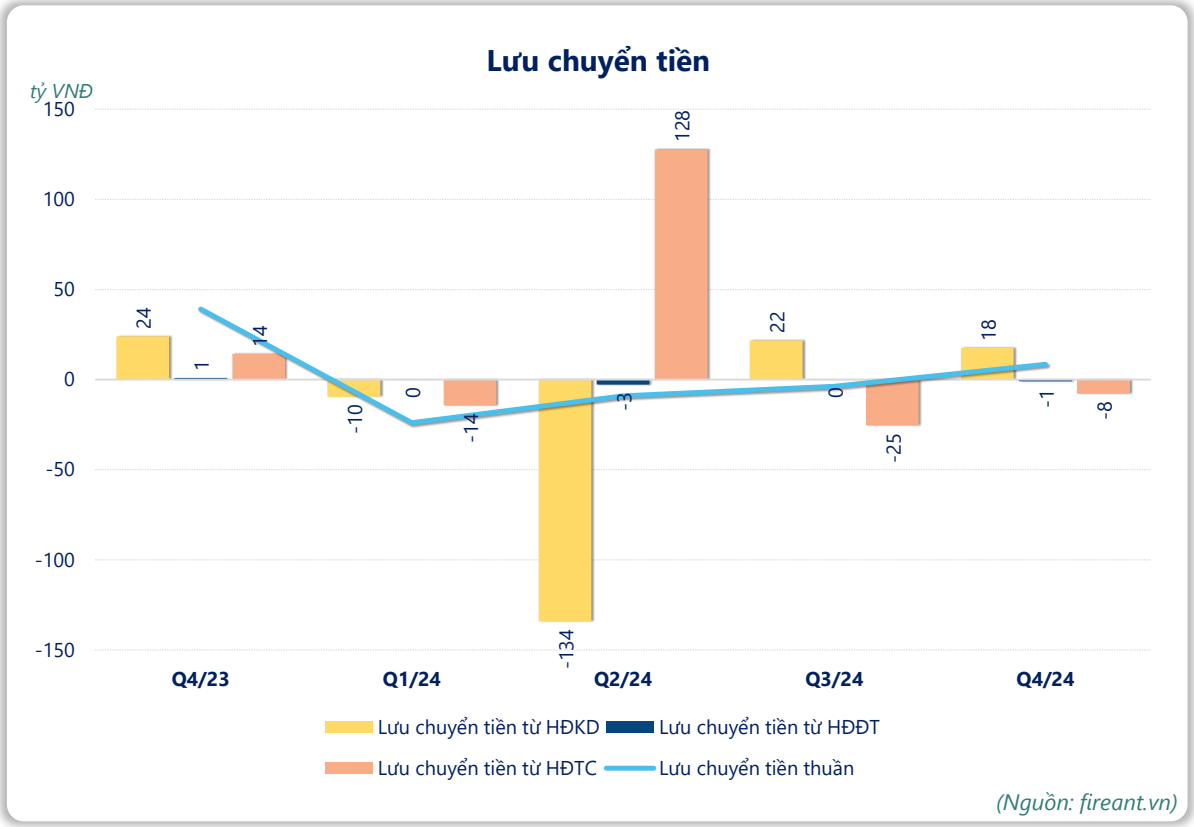


(Nguồn: fireant.vn)

CTCP Dược phẩm Trung ương Codupha (UPCOM: CDP)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/24	Q4/23	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**973**	**1,035**	**-6.0%**	**3,209**	**3,064**	**4.7%**
Giá vốn hàng bán	898	975	-7.9%	2,973	2,854	4.2%
Lợi nhuận gộp	74.6	60.5	23.3%	236	210	12.4%
Doanh thu HĐTC	9.60	13.1	-26.7%	27.8	37.4	-25.7%
Chi phí TC	16.7	16.5	1.0%	54.0	60.9	-11.2%
Chi phí lãi vay	10.4	11.6	-10.1%	39.1	53.2	-26.5%
LN trong công ty LKLD	**0.06**	**0.00**		**-0.66**	**0.05**	**-1474%**
Chi phí bán hàng	43.9	31.4	39.9%	126	116	9.0%
Chi phí QLDN	**16.9**	**22.9**	**-26.2%**	**54.2**	**54.7**	**-1.0%**
LN thuần từ HĐKD	6.75	2.81	140%	28.5	15.9	78.9%
Lợi nhuận khác	**-0.72**	**0.19**	**-477%**	**-0.80**	**-2.04**	**60.7%**
LN trước thuế	6.04	3.00	101%	27.7	13.9	99.4%
Lợi nhuận sau thuế	**2.90**	**1.69**	**71.8%**	**19.1**	**9.19**	**108%**
LNST của CĐ cty mẹ	**2.90**	**1.69**	**71.8%**	**19.1**	**9.31**	**106%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)