CTCP Xây dựng 47 (HSX: C47)

FireAnt

Ngày 31/12/2024	6,000 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	1.0%	**-1.0%**	**-2.6%**

ROE — 2024: **0.9%** — +/- YoY ▼ 2.5%

DT thuần — *Q4/24*: **467** *tỷ VNĐ* — QoQ ▲ 279 ▲ 148% — YoY ▲ 217 ▲ 86.8%

DT thuần — *2024*: **944** *tỷ VNĐ* — YoY ▼ 42.0 ▼ 4.3%

LN gộp — *Q4/24*: **18.0** *tỷ VNĐ* — QoQ ▼ 11.6 ▼ 39.1% — YoY ▼ 4.40 ▼ 19.5%

LN gộp — *2024*: **83.8** *tỷ VNĐ* — YoY ▼ 24.2 ▼ 22.5%

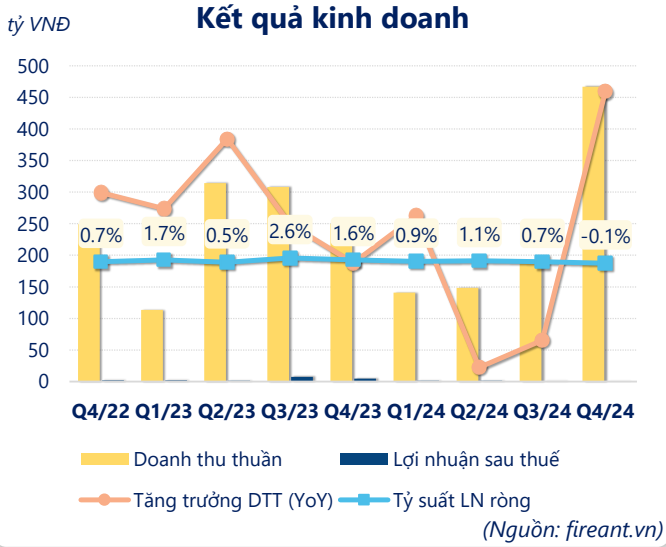
LN thuần — *Q4/24*: **5.19** *tỷ VNĐ* — QoQ ▲ 0.46 ▲ 9.8% — YoY ▲ 3.88 ▲ 296%

LN thuần — *2024*: **1.28** *tỷ VNĐ* — YoY ▼ 11.3 ▼ 89.9%

LN sau thuế — *Q4/24*: **0.17** *tỷ VNĐ* — QoQ ▼ 0.82 ▼ 83.2% — YoY ▼ 4.55 ▼ 96.5%

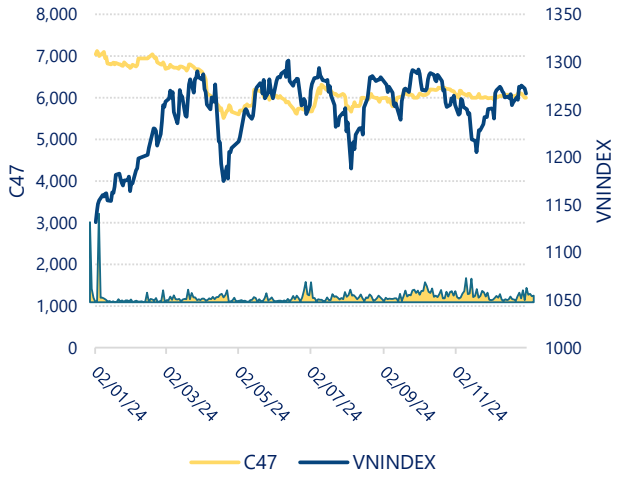
LN sau thuế — *2024*: **3.76** *tỷ VNĐ* — YoY ▼ 10.8 ▼ 74.3%

Kết quả kinh doanh



(Nguồn: fireant.vn)

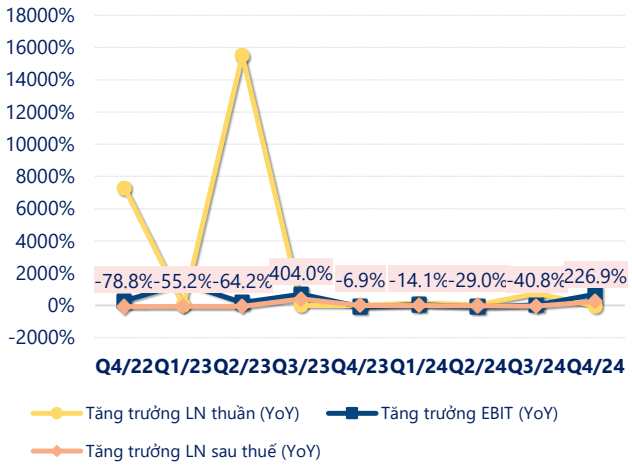
Lịch sử giá



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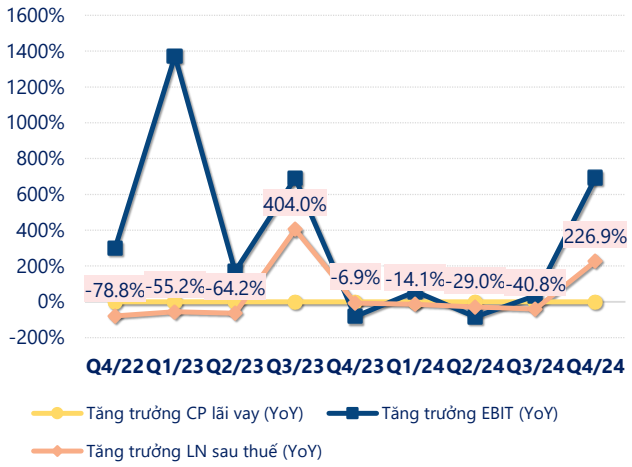
CTCP Xây dựng 47 (HSX: C47)

Tăng trưởng lợi nhuận



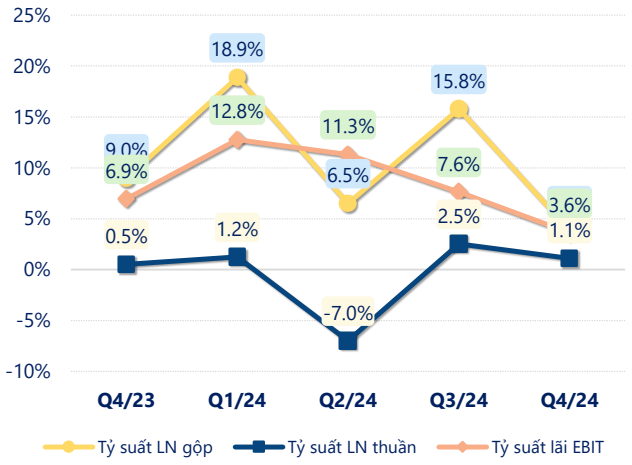
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Tăng trưởng chi phí



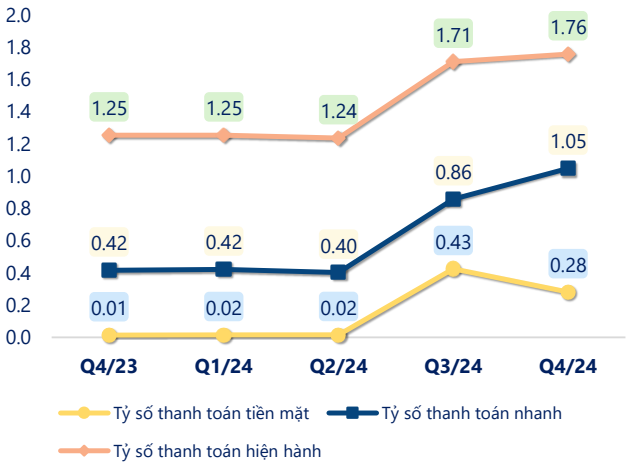
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Tỷ suất lợi nhuận



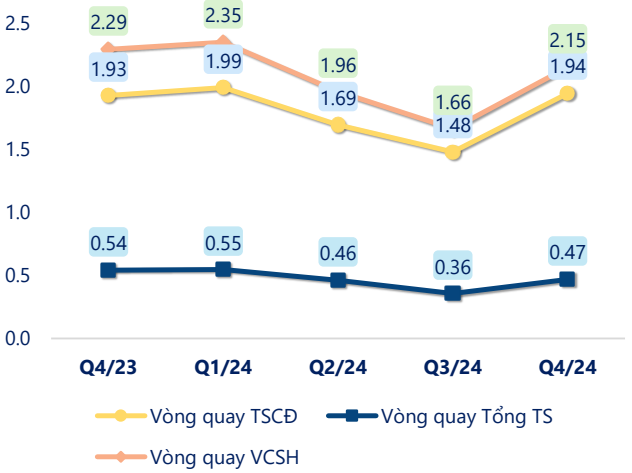
(Nguồn: fireant.vn)

Chỉ số thanh khoản



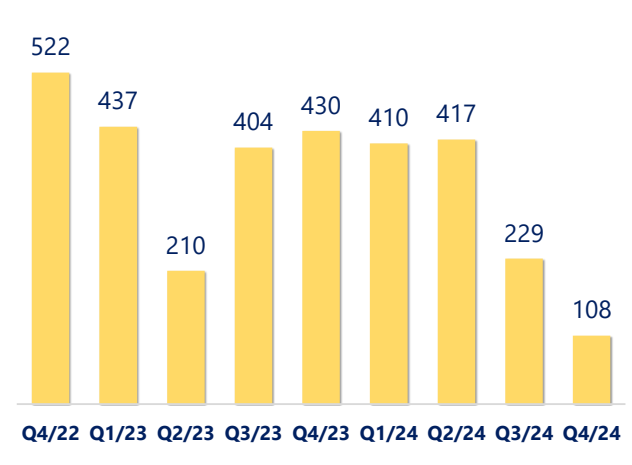
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

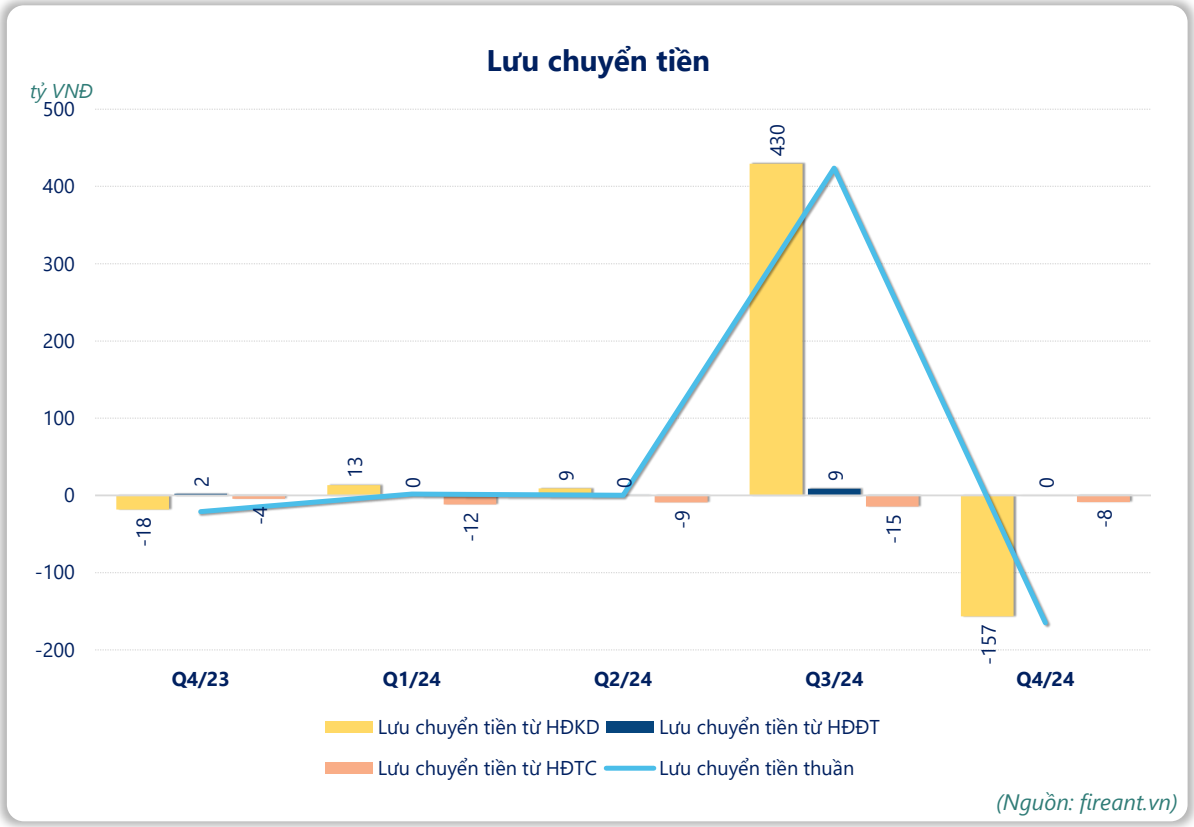


(Nguồn: fireant.vn)

CTCP Xây dựng 47 (HSX: C47)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/24	Q4/23	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**467**	**250**	**86.8%**	**944**	**986**	**-4.3%**
Giá vốn hàng bán	449	227	97.8%	860	878	-2.0%
Lợi nhuận gộp	18.0	22.4	-19.5%	83.8	108	-22.5%
Doanh thu HĐTC	22.8	0.22	10272%	23.3	0.23	9963%
Chi phí TC	14.2	13.7	3.7%	63.9	69.1	-7.5%
Chi phí lãi vay	12.7	11.4	11.6%	55.8	66.8	-16.4%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	0	0.00		0	0	
Chi phí QLDN	**21.5**	**7.59**	**183%**	**41.9**	**26.7**	**57.1%**
LN thuần từ HĐKD	5.19	1.31	296%	1.28	12.6	-89.9%
Lợi nhuận khác	**-1.04**	**4.64**	**-122%**	**8.83**	**6.32**	**39.6%**
LN trước thuế	4.16	5.94	-30.0%	10.1	19.0	-46.7%
Lợi nhuận sau thuế	**0.17**	**4.72**	**-96.5%**	**3.76**	**14.6**	**-74.3%**
LNST của CĐ cty mẹ	**-0.28**	**4.11**	**-107%**	**3.92**	**14.7**	**-73.4%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)