CTCP Nhựa Bình Minh (HSX: BMP)

Ngày 31/12/2024	131,100 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	3.1%	**20.5%**	**39.8%**

2024

ROE 36.8% +/- YoY ▼ 2.4%

Q4/24

DT thuần 1,053 *tỷ VNĐ*

QoQ ▼ 354 ▼ 25.2%

YoY ▼ 401 ▼ 27.6%

2024

DT thuần 4,616 *tỷ VNĐ*

YoY ▼ 541 ▼ 10.5%

Q4/24

LN gộp 452 *tỷ VNĐ*

QoQ ▼ 154 ▼ 25.4%

YoY ▼ 139 ▼ 23.5%

2024

LN gộp 1,989 *tỷ VNĐ*

YoY ▼ 127 ▼ 6.0%

Q4/24

LN thuần 289 *tỷ VNĐ*

QoQ ▼ 65.0 ▼ 18.4%

YoY ▼ 26.0 ▼ 8.4%

2024

LN thuần 1,229 *tỷ VNĐ*

YoY ▼ 75.0 ▼ 5.8%

Q4/24

LN sau thuế 231 *tỷ VNĐ*

QoQ ▼ 59.0 ▼ 20.4%

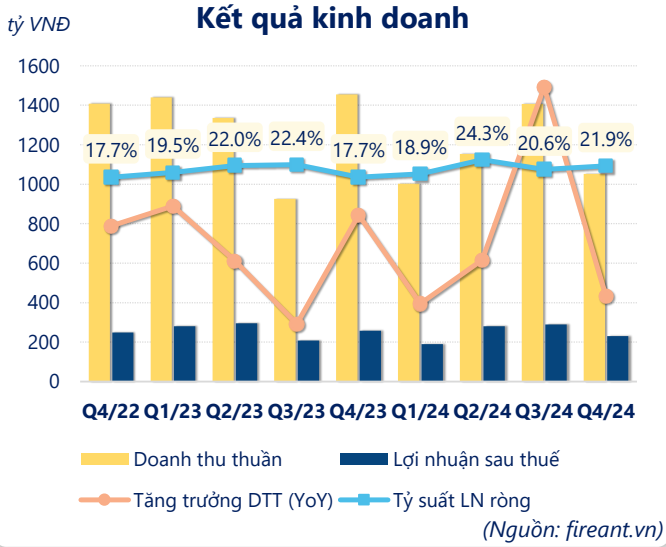
YoY ▼ 26.0 ▼ 10.1%

2024

LN sau thuế 991 *tỷ VNĐ*

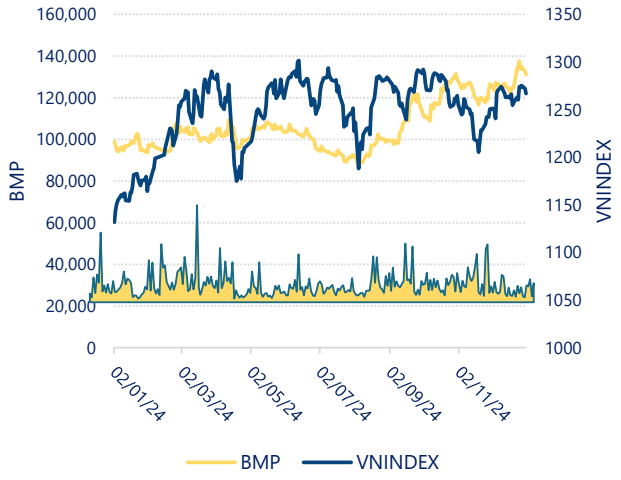
YoY ▼ 50.0 ▼ 4.8%

Kết quả kinh doanh



(Nguồn: fireant.vn)

Lịch sử giá

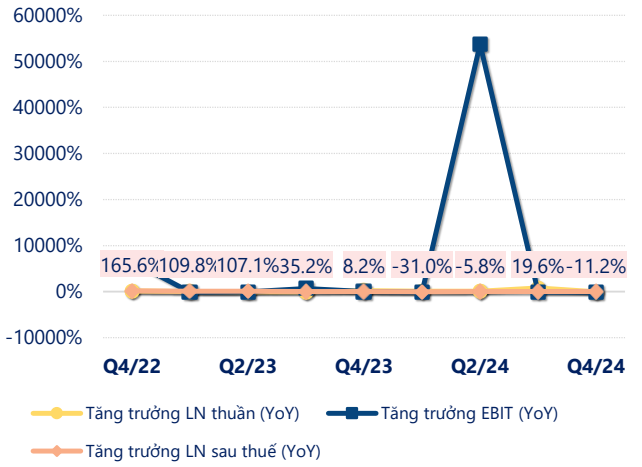


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CTCP Nhựa Bình Minh (HSX: BMP)

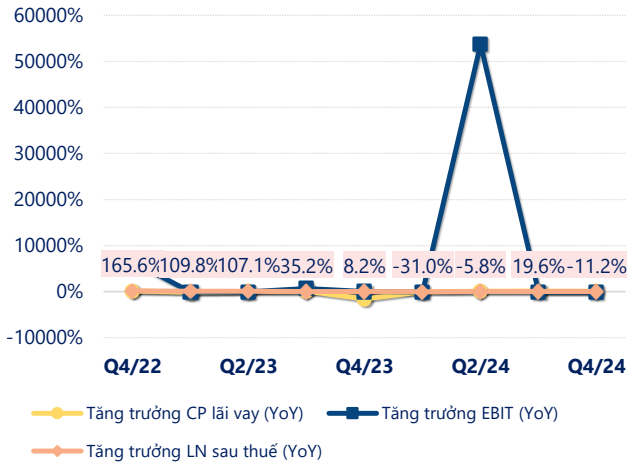
FireAnt

Tăng trưởng lợi nhuận



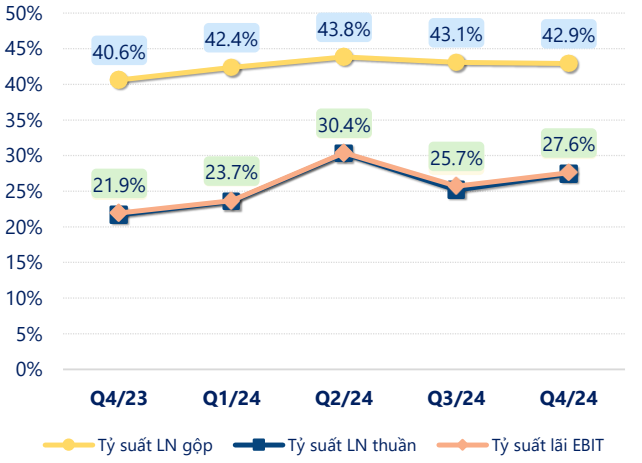
(Nguồn: fireant.vn)

Tăng trưởng chi phí



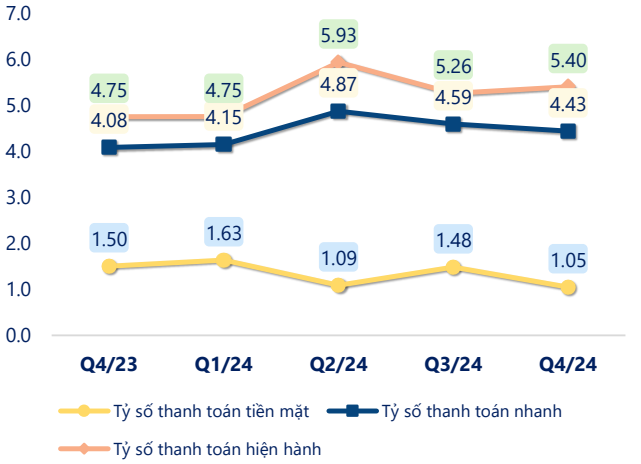
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



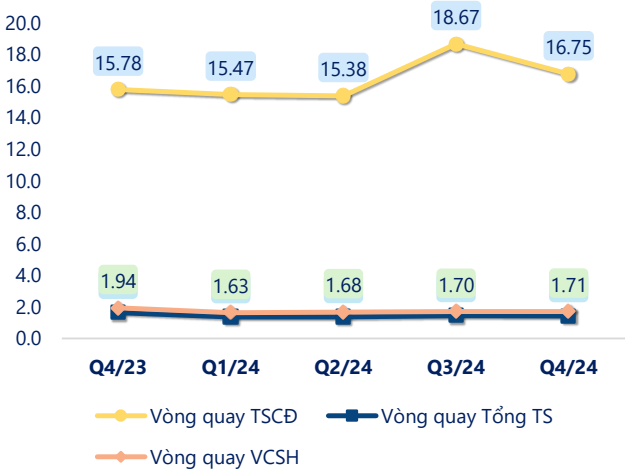
(Nguồn: fireant.vn)

Chỉ số thanh khoản



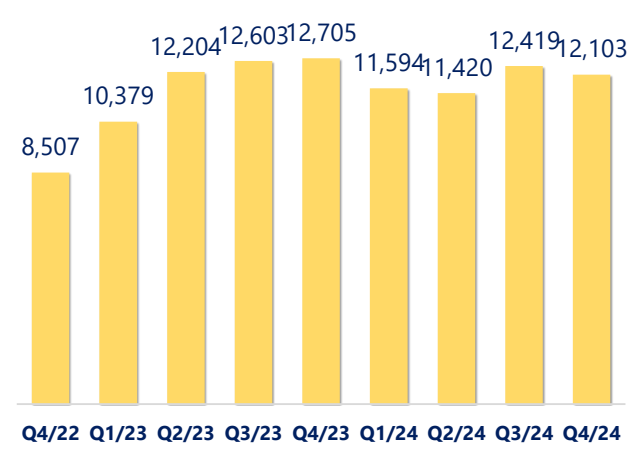
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

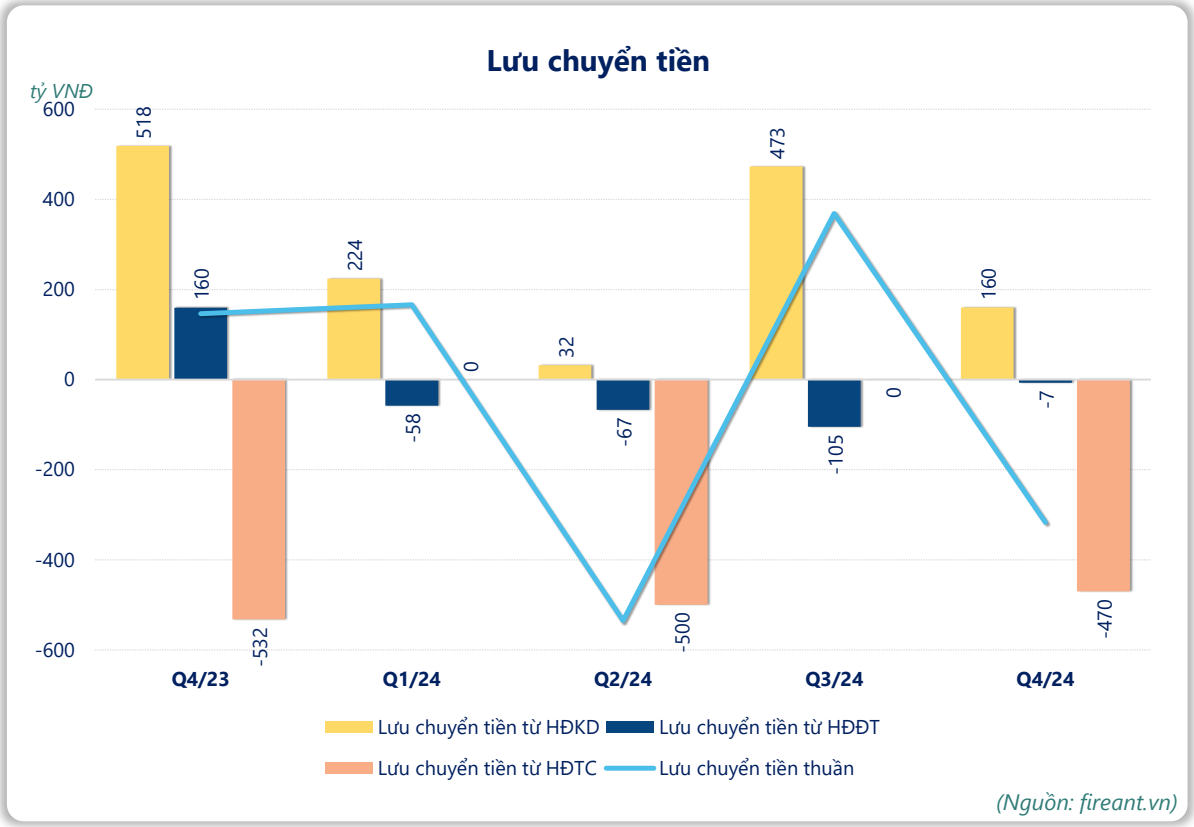


(Nguồn: fireant.vn)

CTCP Nhựa Bình Minh (HSX: BMP)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/24	Q4/23	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**1,053**	**1,454**	**-27.6%**	**4,616**	**5,157**	**-10.5%**
Giá vốn hàng bán	601	864	-30.5%	2,627	3,041	-13.6%
Lợi nhuận gộp	452	591	-23.5%	1,989	2,116	-6.0%
Doanh thu HĐTC	22.5	29.3	-23.0%	78.7	119	-33.6%
Chi phí TC	30.0	42.7	-29.7%	162	146	11.5%
Chi phí lãi vay	0.00	0.01	-62.6%	0.02	0.04	-46.1%
LN trong công ty LKLD	**-0.20**	**-1.08**	**81.8%**	**-0.50**	**-2.13**	**76.7%**
Chi phí bán hàng	122	224	-45.4%	556	676	-17.8%
Chi phí QLDN	**33.2**	**36.8**	**-9.7%**	**120**	**107**	**11.9%**
LN thuần từ HĐKD	289	315	-8.4%	1,229	1,304	-5.8%
Lợi nhuận khác	**2.01**	**3.68**	**-45.3%**	**11.6**	**3.12**	**271%**
LN trước thuế	291	319	-8.9%	1,241	1,307	-5.1%
Lợi nhuận sau thuế	**231**	**257**	**-10.1%**	**991**	**1,041**	**-4.8%**
LNST của CĐ cty mẹ	**231**	**257**	**-10.1%**	**991**	**1,041**	**-4.8%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)