CTCP Clever Group (HSX: ADG)

FireAnt

Ngày 31/12/2024	11,300 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	7.1%	-4.2%	-27.1%

ROE — 2024: 4.8% | +/- YoY: ▼ 1.2%

DT thuần — Q4/24: 153 tỷ VNĐ | QoQ: ▲ 45.0 ▲ 42.0% | YoY: ▲ 9.00 ▲ 6.5%

DT thuần — 2024: 464 tỷ VNĐ | YoY: ▲ 52.0 ▲ 12.7%

LN gộp — Q4/24: 31.2 tỷ VNĐ | QoQ: ▲ 21.0 ▲ 206% | YoY: ▼ 9.40 ▼ 23.1%

LN gộp — 2024: 72.9 tỷ VNĐ | YoY: ▼ 5.20 ▼ 6.7%

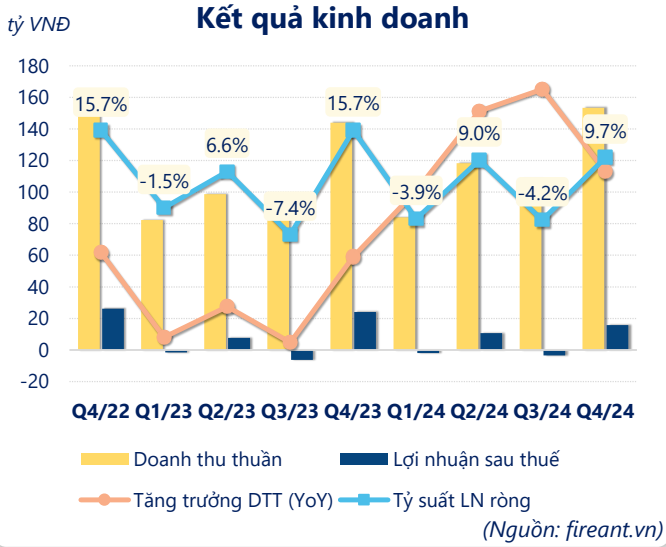
LN thuần — Q4/24: 18.6 tỷ VNĐ | QoQ: ▲ 21.7 ▲ 693% | YoY: ▼ 10.9 ▼ 36.9%

LN thuần — 2024: 28.4 tỷ VNĐ | YoY: ▼ 2.90 ▼ 9.5%

LN sau thuế — Q4/24: 15.8 tỷ VNĐ | QoQ: ▲ 19.2 ▲ 567% | YoY: ▼ 8.30 ▼ 34.6%

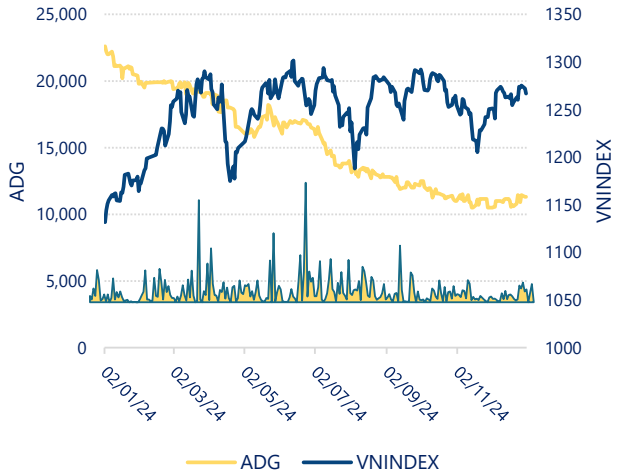
LN sau thuế — 2024: 21.1 tỷ VNĐ | YoY: ▼ 1.10 ▼ 5.1%

Kết quả kinh doanh



(Nguồn: fireant.vn)

Lịch sử giá

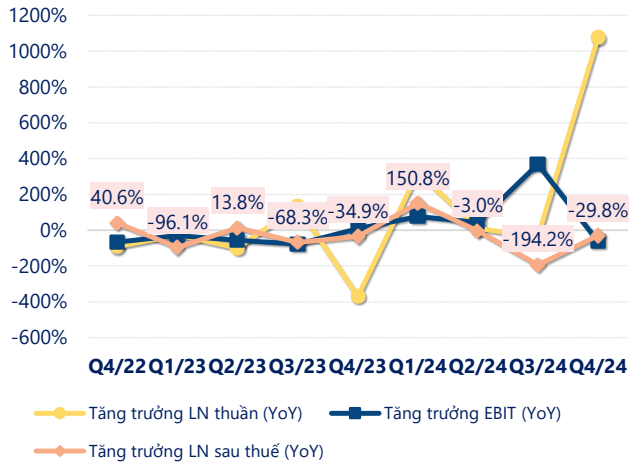


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CTCP Clever Group (HSX: ADG)

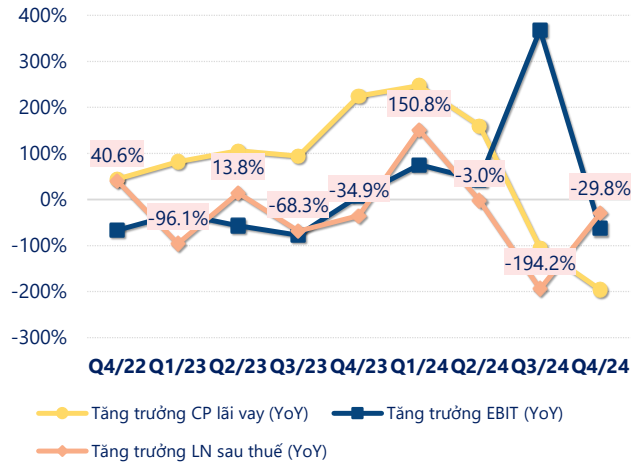
FireAnt

Tăng trưởng lợi nhuận



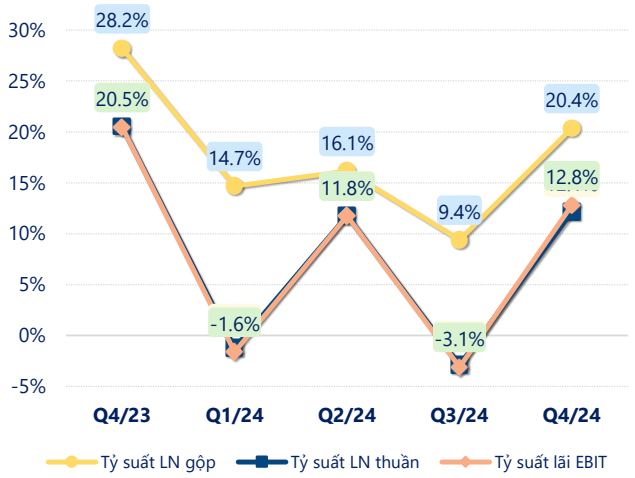
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Tăng trưởng chi phí



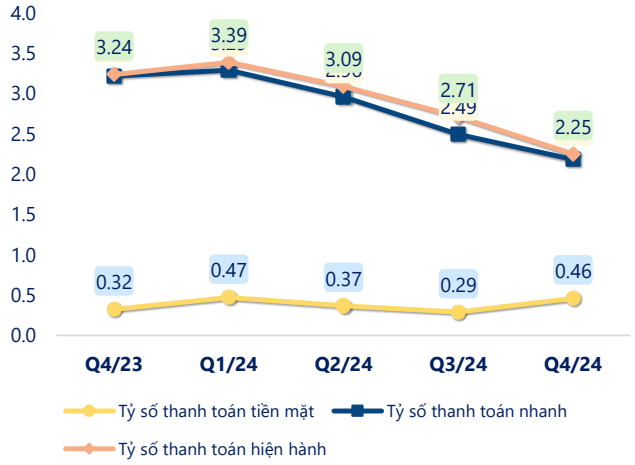
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Tỷ suất lợi nhuận



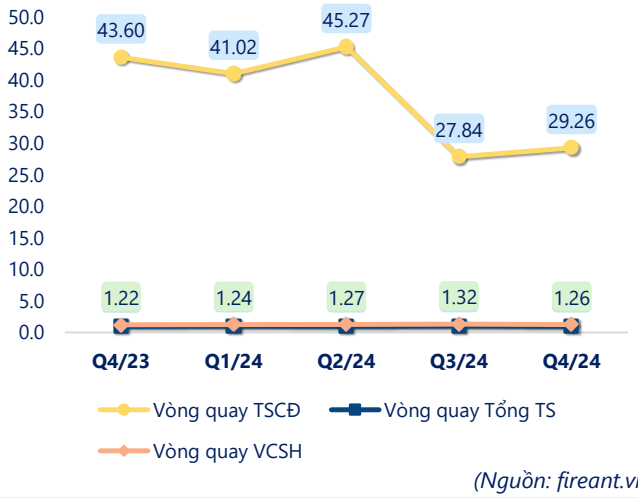
(Nguồn: fireant.vn)

Chỉ số thanh khoản



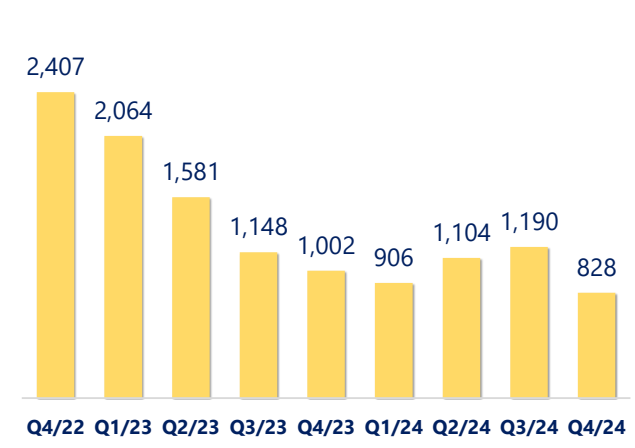
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

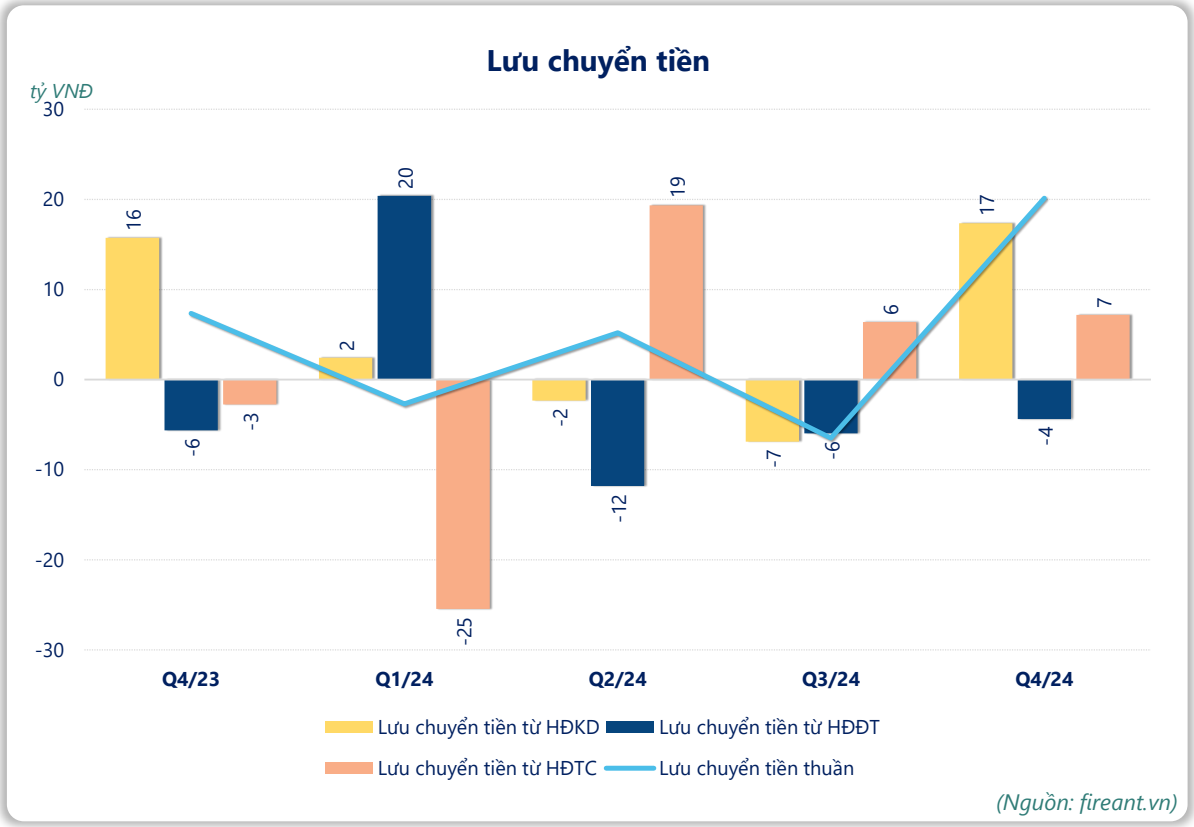


(Nguồn: fireant.vn)

CTCP Clever Group (HSX: ADG)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q4/24	Q4/23	Thay đổi YoY	2024	2023	Thay đổi YoY
Doanh thu thuần	**153**	**144**	**6.5%**	**464**	**412**	**12.7%**
Giá vốn hàng bán	122	103	18.6%	391	334	17.2%
Lợi nhuận gộp	31.2	40.6	-23.1%	72.9	78.1	-6.7%
Doanh thu HĐTC	2.26	3.09	-27.0%	13.6	15.6	-13.2%
Chi phí TC	1.14	0.45	154%	2.50	4.19	-40.3%
Chi phí lãi vay	0.52	0.45	16.2%	1.63	3.80	-57.2%
LN trong công ty LKLD	**-0.14**	**0.15**	**-194%**	**0.05**	**0.03**	**50.2%**
Chi phí bán hàng	6.28	7.39	-15.0%	28.0	27.2	3.1%
Chi phí QLDN	**7.31**	**6.45**	**13.3%**	**27.6**	**31.0**	**-11.1%**
LN thuần từ HĐKD	18.6	29.5	-36.9%	28.4	31.3	-9.5%
Lợi nhuận khác	**0.48**	**-0.52**	**191%**	**-1.17**	**-1.11**	**-5.3%**
LN trước thuế	19.1	29.0	-34.2%	27.2	30.2	-10.0%
Lợi nhuận sau thuế	**15.8**	**24.1**	**-34.6%**	**21.1**	**22.2**	**-5.1%**
LNST của CĐ cty mẹ	**14.9**	**22.6**	**-34.3%**	**17.7**	**20.1**	**-11.8%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)