CTCP Trang (HNX: TFC)

FireAnt

Ngày 30/09/2024	23,000 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-8.2%	**35.7%**	**131.8%**

ROE — Q3/24: **41.5%** | +/- YoY ▲ 19.9%

DT thuần — *Q3/24*: **399** *tỷ VNĐ* | QoQ ▲ 206 ▲ 107% | YoY ▲ 64.0 ▲ 19.0%

DT thuần — *9T 2024*: **685** *tỷ VNĐ* | YoY ▲ 70.0 ▲ 11.4%

LN gộp — *Q3/24*: **117** *tỷ VNĐ* | QoQ ▲ 64.9 ▲ 124% | YoY ▲ 44.5 ▲ 61.1%

LN gộp — *9T 2024*: **191** *tỷ VNĐ* | YoY ▲ 90.0 ▲ 87.9%

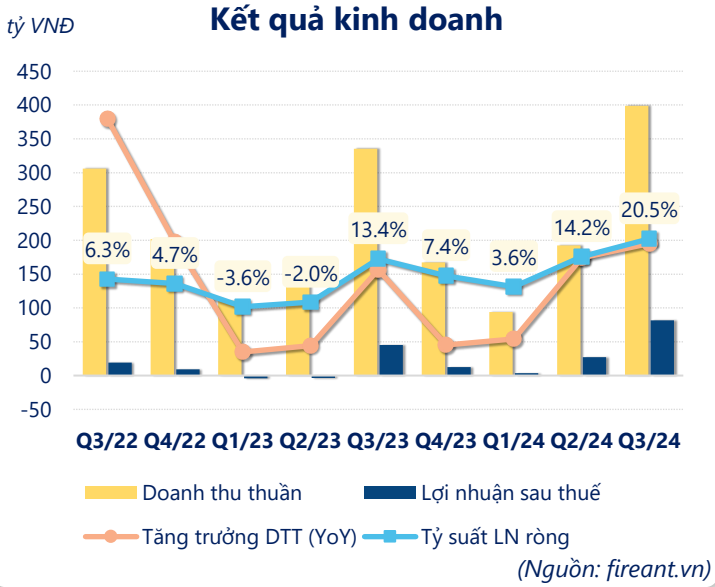
LN thuần — *Q3/24*: **97.0** *tỷ VNĐ* | QoQ ▲ 65.1 ▲ 204% | YoY ▲ 46.8 ▲ 93.3%

LN thuần — *9T 2024*: **133** *tỷ VNĐ* | YoY ▲ 90.1 ▲ 210%

LN sau thuế — *Q3/24*: **81.8** *tỷ VNĐ* | QoQ ▲ 54.5 ▲ 200% | YoY ▲ 36.7 ▲ 81.4%

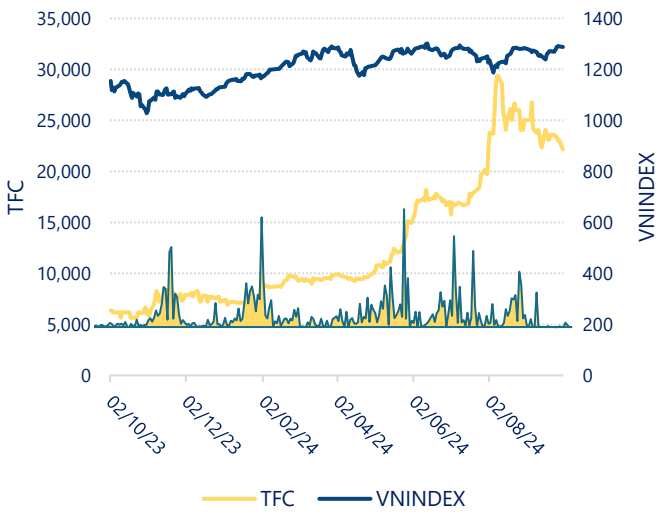
LN sau thuế — *9T 2024*: **112** *tỷ VNĐ* | YoY ▲ 74.4 ▲ 199%

Kết quả kinh doanh

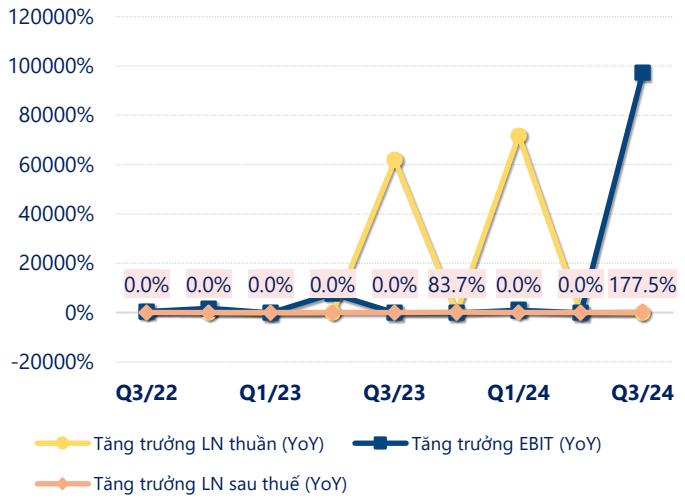


(Nguồn: fireant.vn)

Lịch sử giá

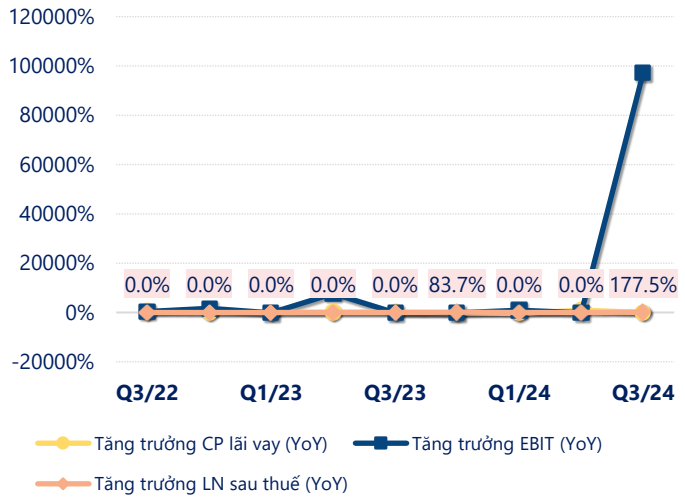


Tăng trưởng lợi nhuận



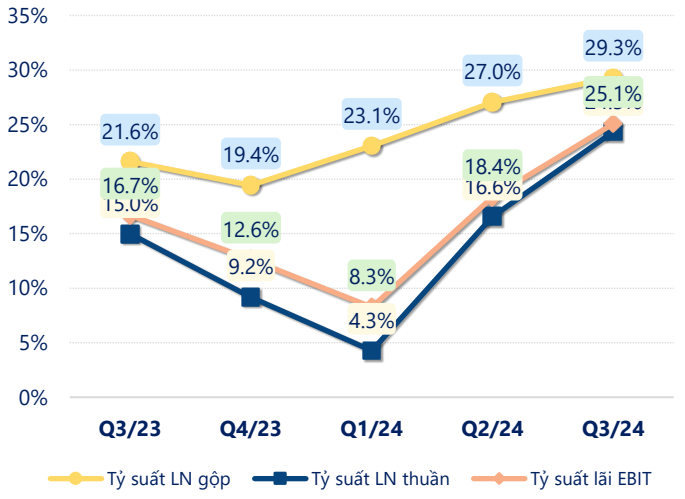
(Nguồn: fireant.vn)

Tăng trưởng chi phí



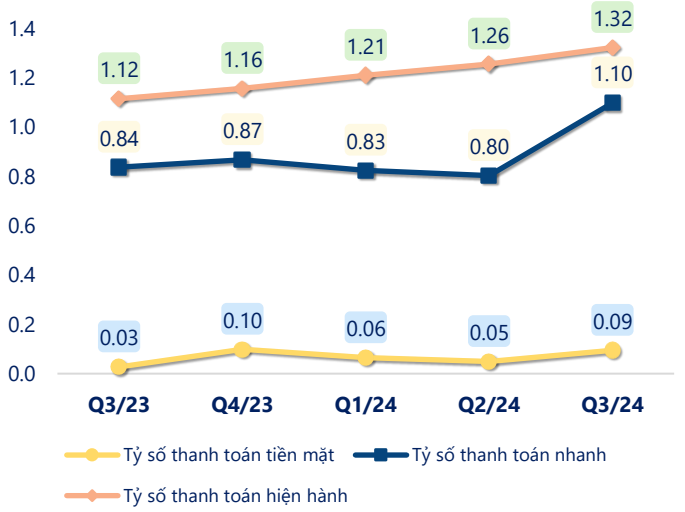
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Tỷ suất lợi nhuận



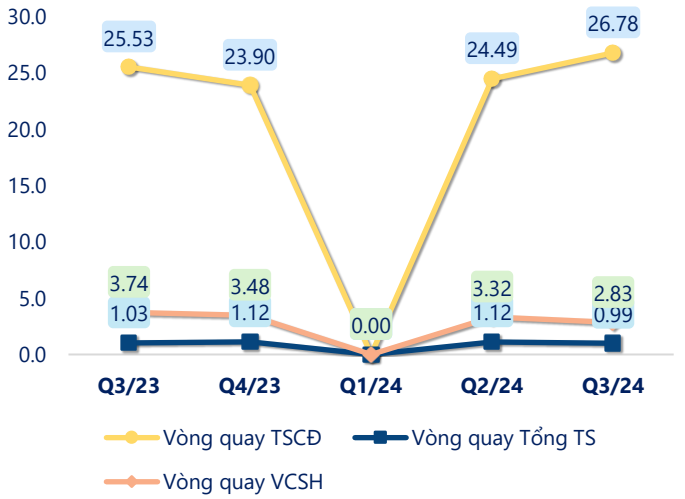
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Chỉ số thanh khoản



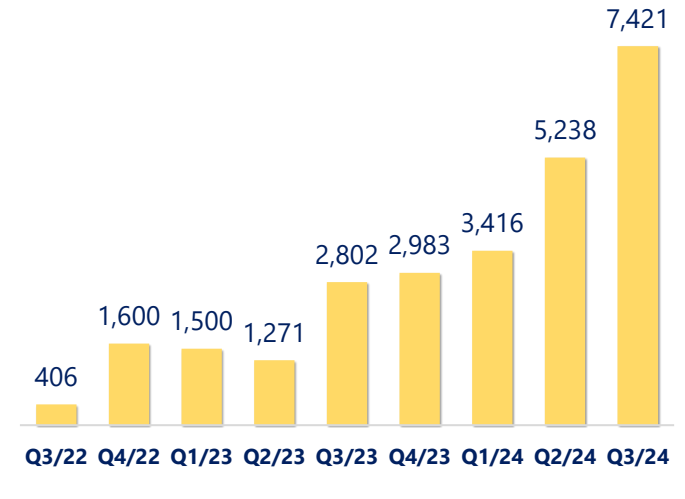
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

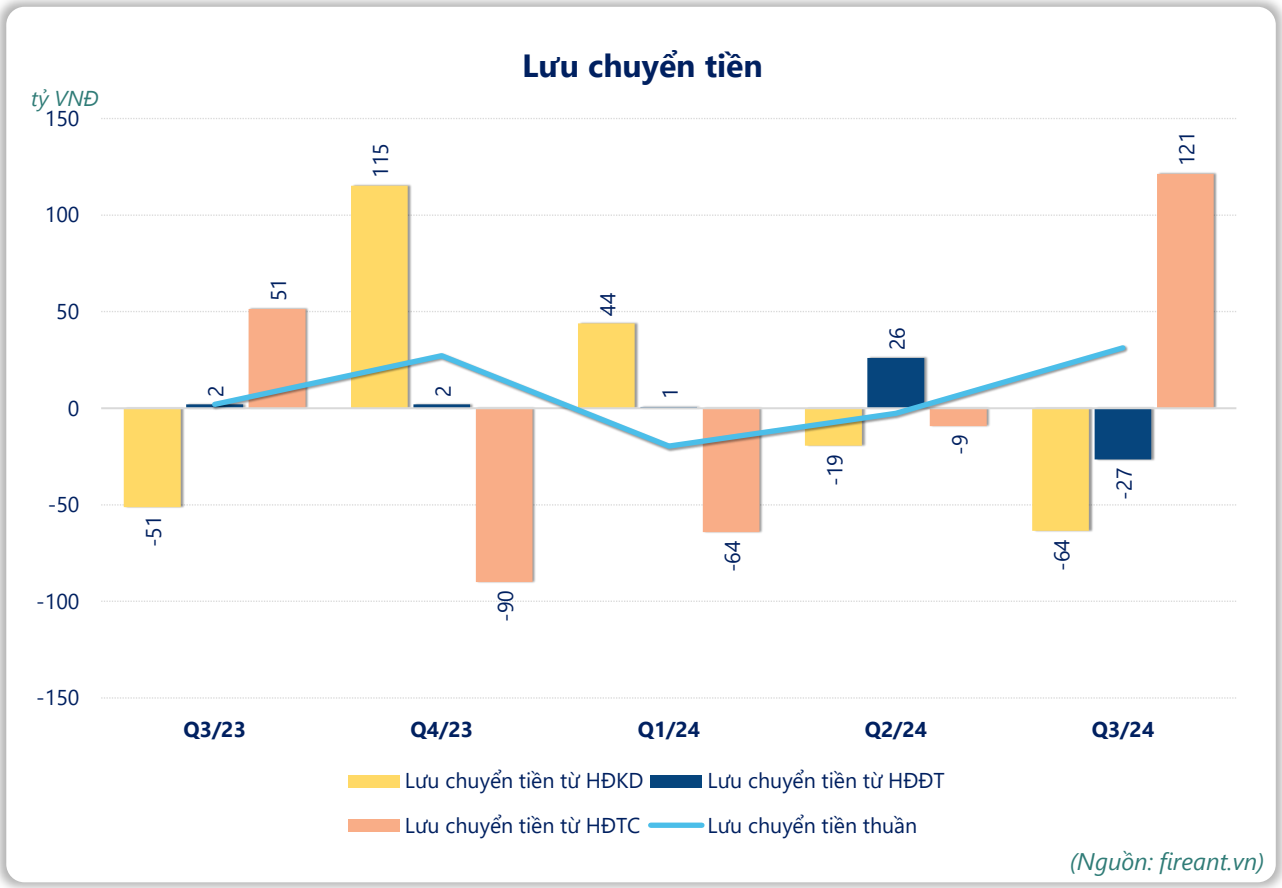
EPS



(Nguồn: fireant.vn)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/24	Q3/23	Thay đổi YoY	9T 2024	9T 2023	Thay đổi YoY
Doanh thu thuần	**399**	**335**	**19.0%**	**685**	**615**	**11.4%**
Giá vốn hàng bán	282	263	7.1%	494	514	-3.7%
Lợi nhuận gộp	117	72.5	61.1%	191	101	87.9%
Doanh thu HĐTC	4.01	3.11	29.1%	12.4	11.6	7.4%
Chi phí TC	8.47	11.1	-23.7%	22.1	25.7	-13.8%
Chi phí lãi vay	3.85	5.71	-32.6%	11.1	16.6	-33.5%
LN trong công ty LKLD	**14.4**	**9.38**	**53.3%**	**13.7**	**8.95**	**52.6%**
Chi phí bán hàng	9.67	9.23	4.8%	20.4	19.8	3.5%
Chi phí QLDN	**20.0**	**14.5**	**38.3%**	**41.1**	**33.5**	**22.6%**
LN thuần từ HĐKD	97.0	50.2	93.3%	133	42.9	210%
Lợi nhuận khác	**-0.93**	**0.01**	**-9351%**	**-0.95**	**-0.16**	**-498%**
LN trước thuế	96.1	50.2	91.4%	132	42.8	208%
Lợi nhuận sau thuế	**81.8**	**45.1**	**81.4%**	**112**	**37.6**	**199%**
LNST của CĐ cty mẹ	**81.8**	**45.1**	**81.4%**	**112**	**37.8**	**198%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)