CTCP Phú Tài (HSX: PTB)

FireAnt

Ngày 30/09/2024	60,700 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-7.0%	**-14.9%**	**-5.2%**

Q3/24

ROE 11.6%

+/- YoY
▲ 0.1%

Q3/24

DT thuần 1,485 *tỷ VNĐ*

QoQ
▼ 123
▼ 7.7%

YoY
▲ 298
▲ 25.1%

9T 2024

DT thuần 4,530 *tỷ VNĐ*

YoY
▲ 459
▲ 11.3%

Q3/24

LN gộp 287 *tỷ VNĐ*

QoQ
▼ 37.0
▼ 11.5%

YoY
▲ 25.0
▲ 9.5%

9T 2024

LN gộp 914 *tỷ VNĐ*

YoY
▲ 53.0
▲ 6.1%

Q3/24

LN thuần 104 *tỷ VNĐ*

QoQ
▼ 40.0
▼ 27.5%

YoY
▲ 3.00
▲ 3.4%

9T 2024

LN thuần 360 *tỷ VNĐ*

YoY
▲ 55.0
▲ 18.4%

Q3/24

LN sau thuế 82.1 *tỷ VNĐ*

QoQ
▼ 31.9
▼ 28.0%

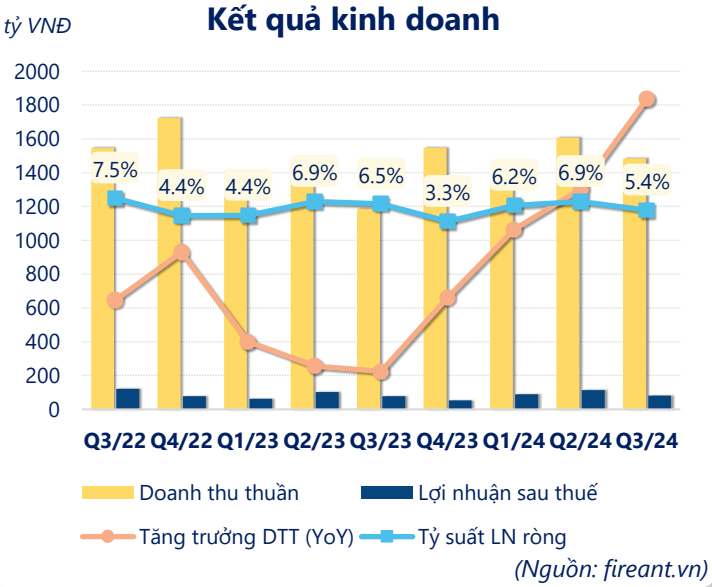
YoY
▲ 4.60
▲ 6.0%

9T 2024

LN sau thuế 286 *tỷ VNĐ*

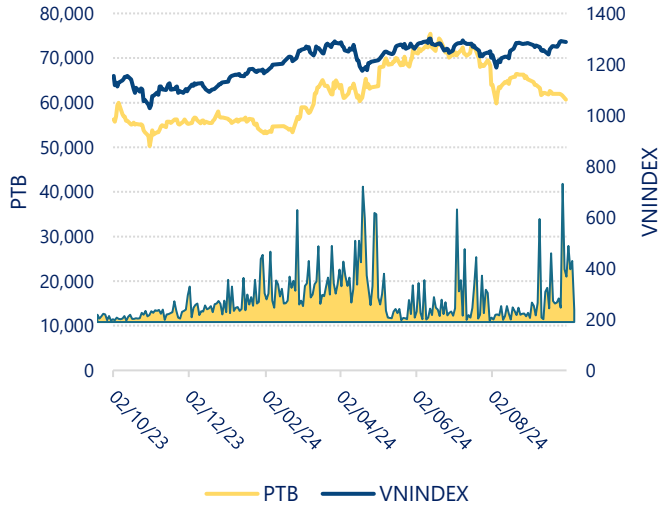
YoY
▲ 44.0
▲ 18.0%

Kết quả kinh doanh

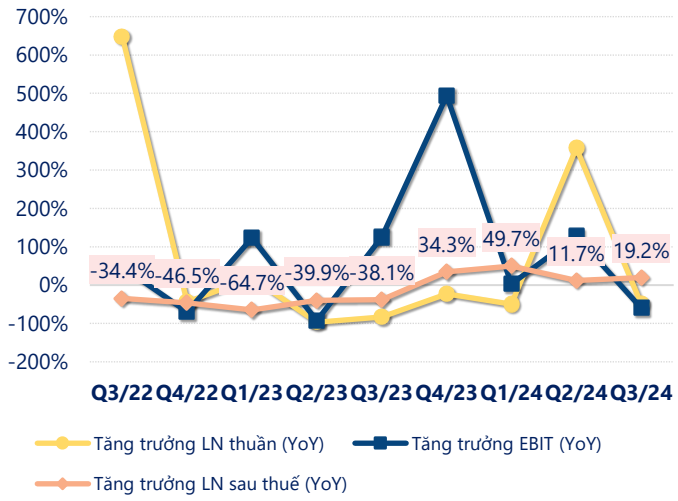


(Nguồn: fireant.vn)

Lịch sử giá

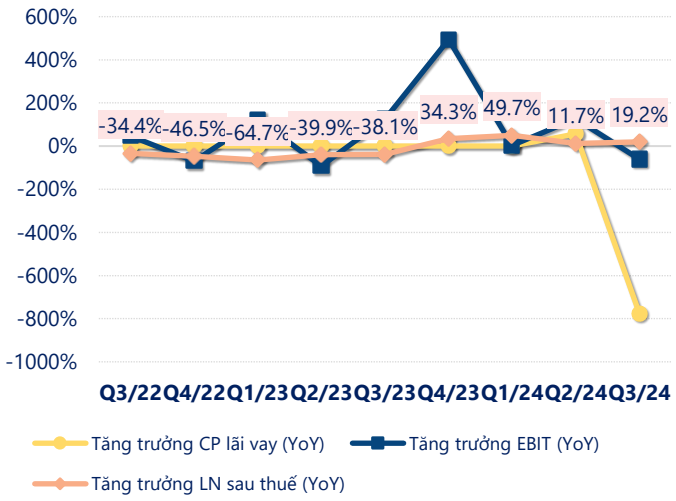


Tăng trưởng lợi nhuận



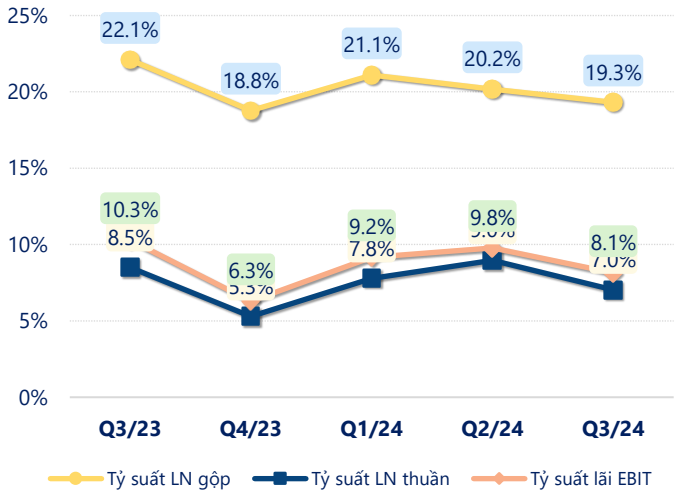
(Nguồn: fireant.vn)

Tăng trưởng chi phí



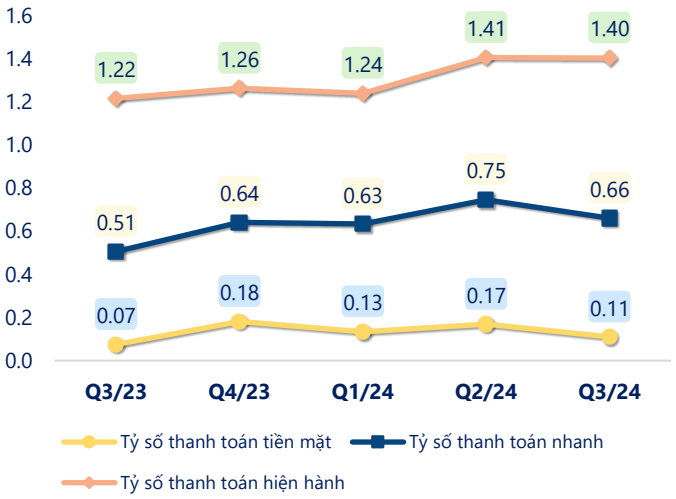
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



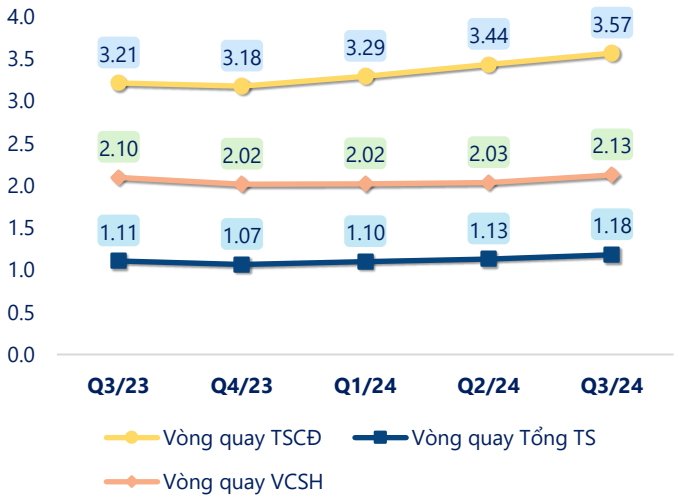
(Nguồn: fireant.vn)

Chỉ số thanh khoản



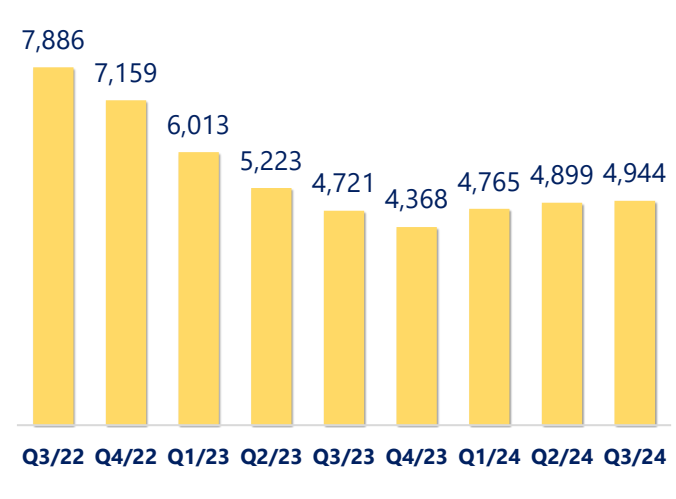
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

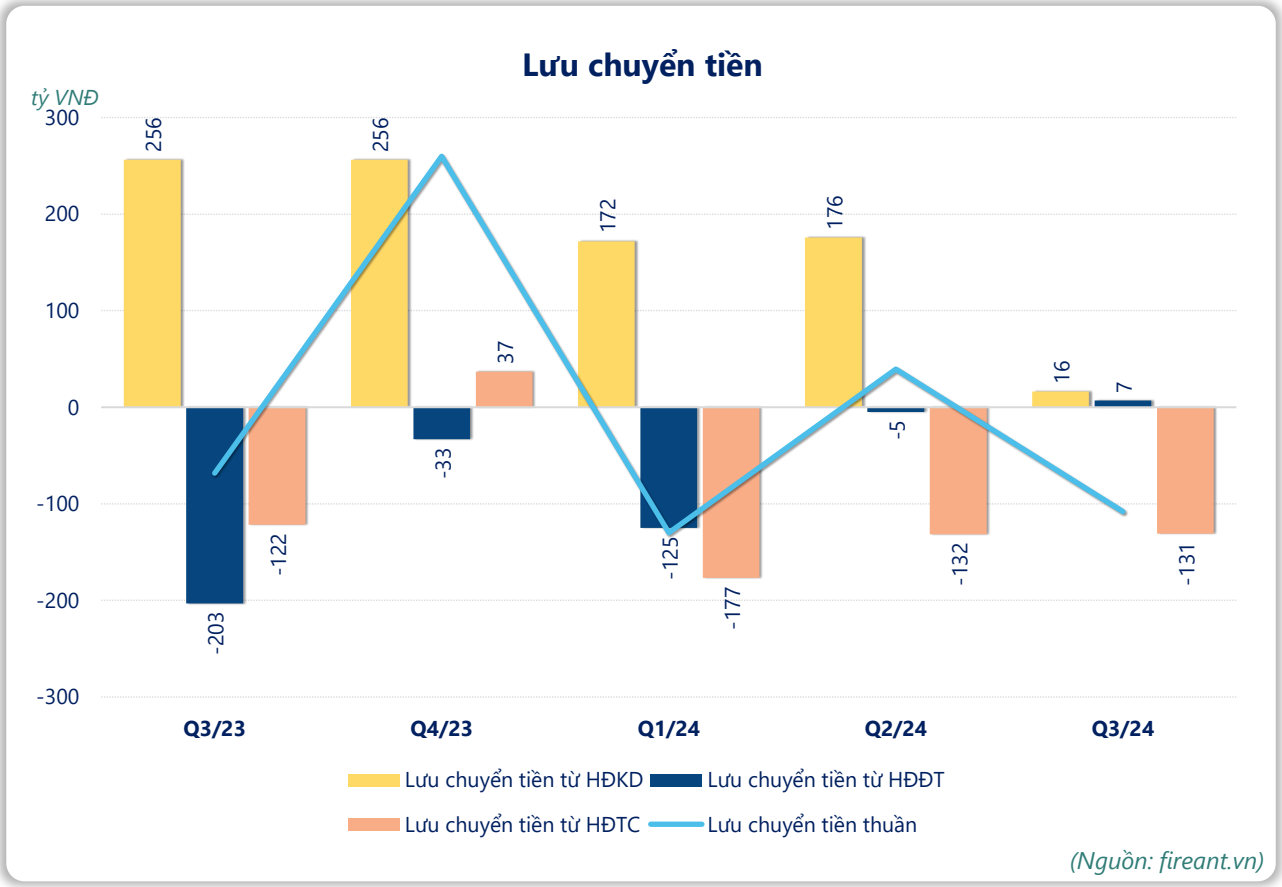
EPS



(Nguồn: fireant.vn)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/24	Q3/23	Thay đổi YoY	9T 2024	9T 2023	Thay đổi YoY
Doanh thu thuần	**1,485**	**1,187**	**25.1%**	**4,530**	**4,071**	**11.3%**
Giá vốn hàng bán	1,198	925	29.5%	3,616	3,209	12.7%
Lợi nhuận gộp	287	262	9.5%	914	861	6.1%
Doanh thu HĐTC	10.3	12.1	-14.9%	48.0	21.8	121%
Chi phí TC	28.2	43.1	-34.5%	75.5	112	-32.5%
Chi phí lãi vay	18.5	27.7	-33.3%	60.4	89.9	-32.8%
LN trong công ty LKLD	**-0.27**	**0.04**	**-766%**	**0.90**	**-0.10**	**1042%**
Chi phí bán hàng	106	85.0	25.2%	349	312	11.7%
Chi phí QLDN	**57.7**	**45.4**	**27.1%**	**178**	**154**	**15.4%**
LN thuần từ HĐKD	104	101	3.4%	360	305	18.4%
Lợi nhuận khác	**-2.14**	**-6.42**	**66.7%**	**-11.0**	**-9.57**	**-15.4%**
LN trước thuế	102	94.4	8.4%	349	295	18.4%
Lợi nhuận sau thuế	**82.1**	**77.5**	**6.0%**	**286**	**242**	**18.0%**
LNST của CĐ cty mẹ	**79.6**	**76.6**	**3.9%**	**279**	**241**	**16.0%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)