# CTCP Xây lắp Đường ống Bể chứa Dầu khí (UPCOM: PXT)

FireAnt

| Ngày 30/09/2024 | 3,000 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | 0% | -18.9% | -34.8% |

**ROE** — Q3/24: 1.7% | +/- YoY: ▼ 0.9%

**DT thuần** — *Q3/24*: 36.1 *tỷ VNĐ* | QoQ: ▲ 17.5 ▲ 94.2% | YoY: ▲ 10.8 ▲ 42.7%

**DT thuần** — *9T 2024*: 79.6 *tỷ VNĐ* | YoY: ▲ 2.90 ▲ 3.8%

**LN gộp** — *Q3/24*: 2.30 *tỷ VNĐ* | QoQ: ▲ 0.41 ▲ 21.7% | YoY: ▼ 1.00 ▼ 30.3%

**LN gộp** — *9T 2024*: 7.40 *tỷ VNĐ* | YoY: ▼ 4.80 ▼ 39.6%

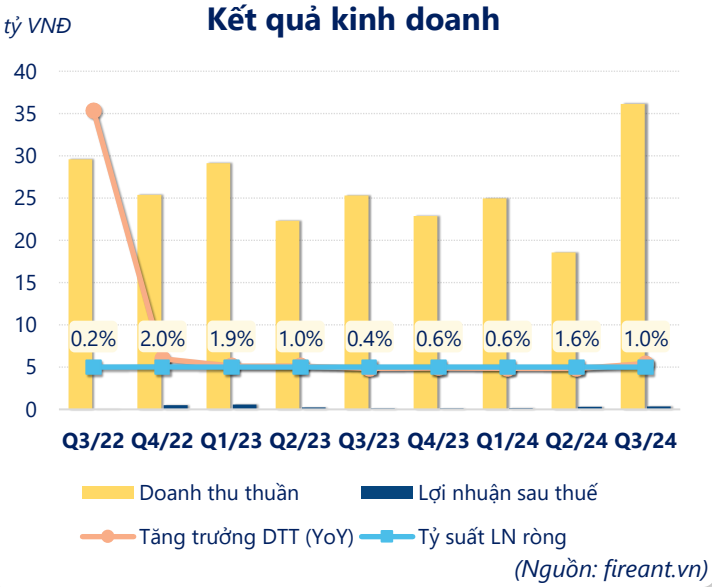
**LN thuần** — *Q3/24*: 0.54 *tỷ VNĐ* | QoQ: ▲ 1.22 ▲ 179% | YoY: ▲ 0.27 ▲ 99.6%

**LN thuần** — *9T 2024*: 0.58 *tỷ VNĐ* | YoY: ▼ 1.86 ▼ 76.0%

**LN sau thuế** — *Q3/24*: 0.36 *tỷ VNĐ* | QoQ: ▲ 0.06 ▲ 18.4% | YoY: ▲ 0.26 ▲ 255%

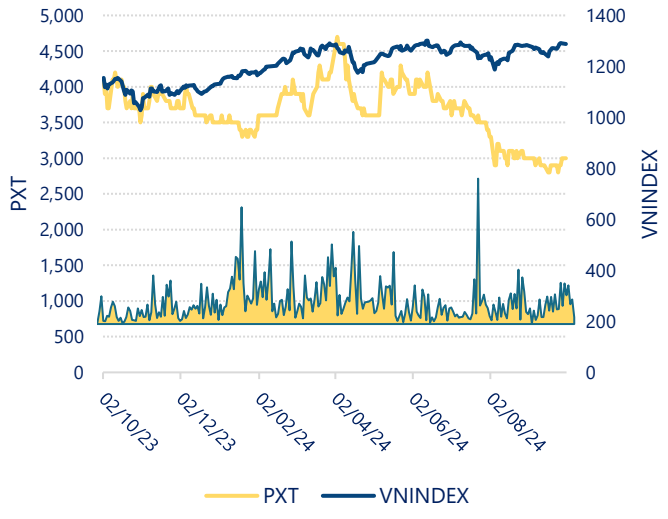
**LN sau thuế** — *9T 2024*: 0.81 *tỷ VNĐ* | YoY: ▼ 0.07 ▼ 8.3%

## Kết quả kinh doanh

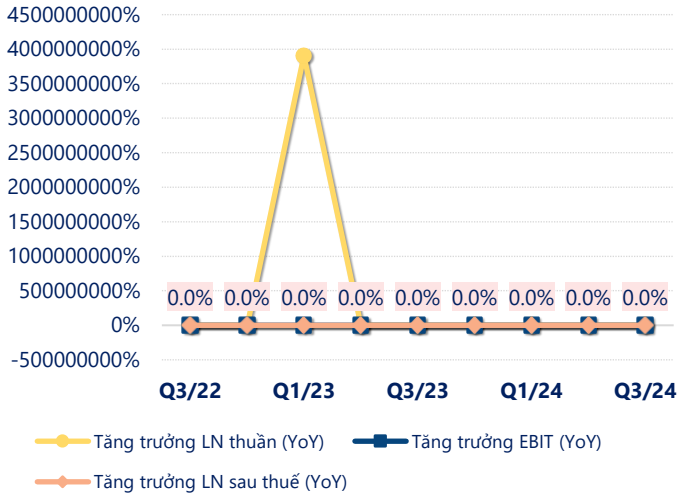



*(Nguồn: fireant.vn)*

## Lịch sử giá

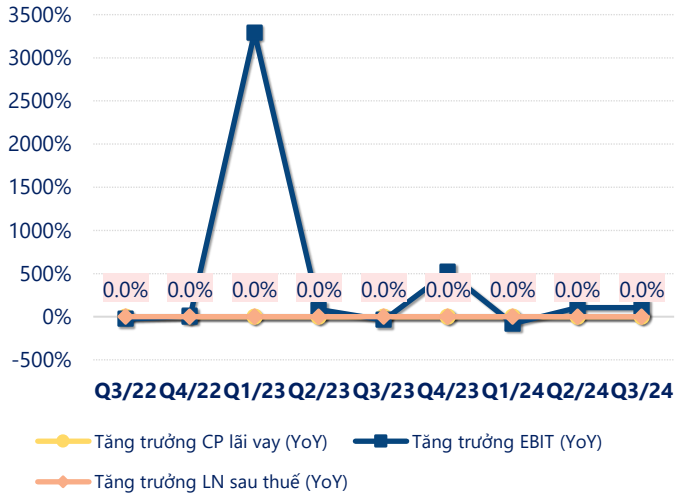


## Tăng trưởng lợi nhuận



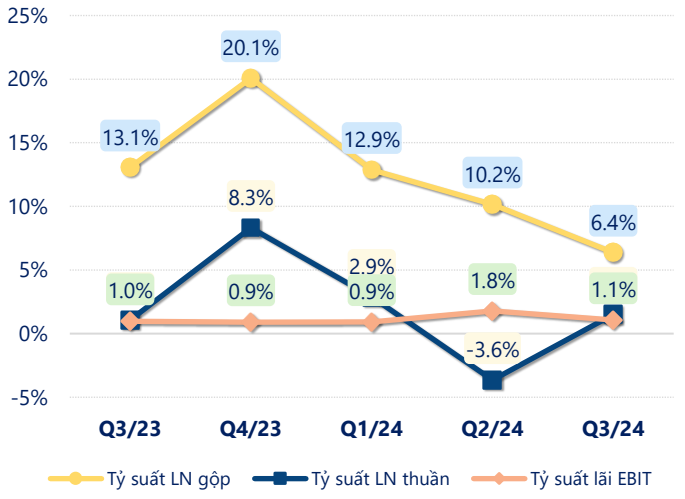

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



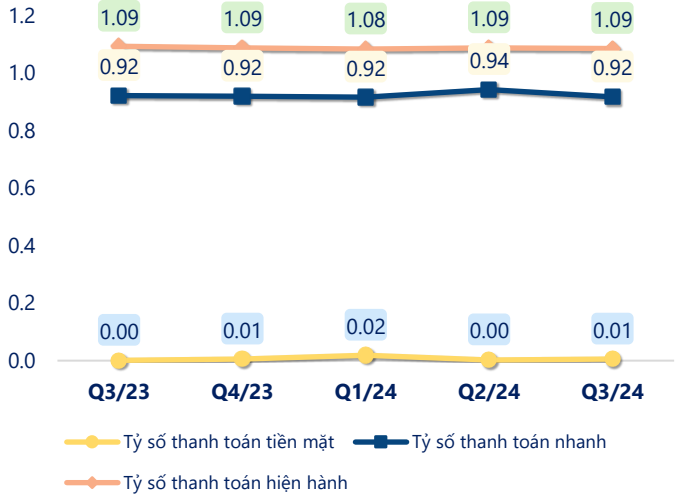

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



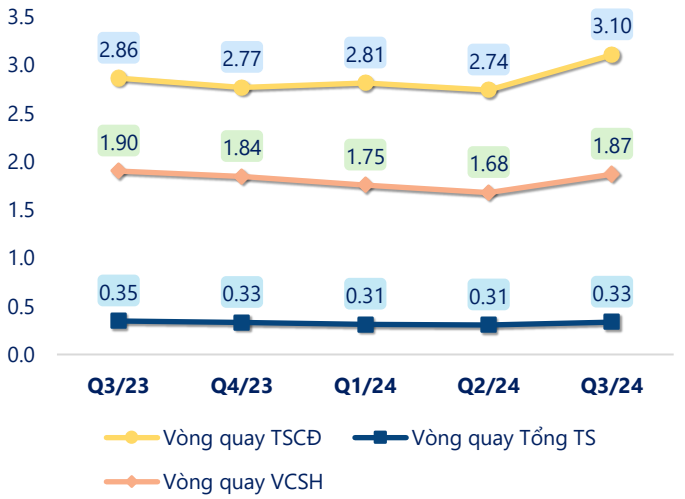

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



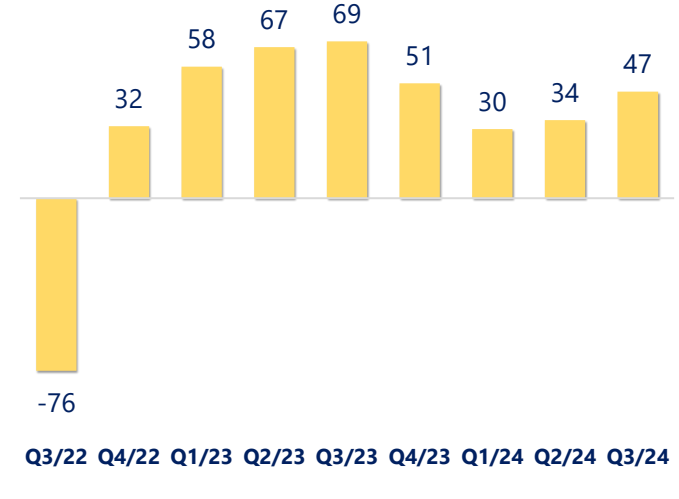

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

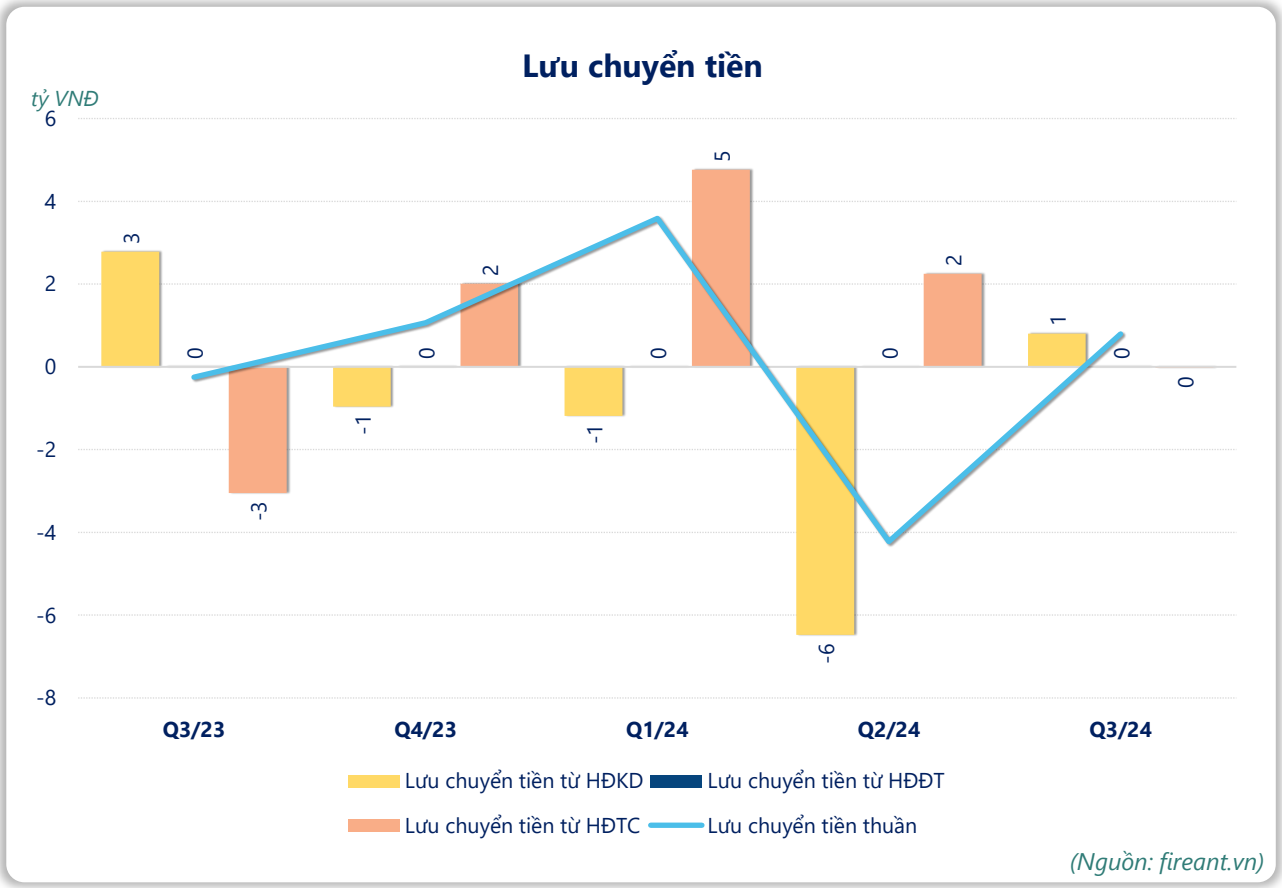
## EPS




*(Nguồn: fireant.vn)*

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q3/24 | Q3/23 | Thay đổi YoY | 9T 2024 | 9T 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **36.1** | **25.3** | **42.7%** | **79.6** | **76.7** | **3.8%** |
| Giá vốn hàng bán | 33.8 | 22.0 | 53.7% | 72.2 | 64.5 | 12.0% |
| **Lợi nhuận gộp** | 2.30 | 3.30 | -30.3% | 7.40 | 12.2 | -39.6% |
| Doanh thu HĐTC | 0.01 | 0.01 | 13.7% | 0.03 | 0.09 | -70.5% |
| Chi phí TC | 0.03 | 0.14 | -80.6% | 0.13 | 0.78 | -83.4% |
| **Chi phí lãi vay** | 0.03 | 0.14 | -80.6% | 0.13 | 0.78 | -83.4% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 0 | 0.00 | | 0 | 0 | |
| Chi phí QLDN | **1.75** | **2.90** | **-39.8%** | **6.71** | **9.12** | **-26.4%** |
| **LN thuần từ HĐKD** | 0.54 | 0.27 | 99.6% | 0.58 | 2.44 | -76.0% |
| Lợi nhuận khác | **-0.18** | **-0.17** | **-8.2%** | **0.23** | **-1.55** | **115%** |
| **LN trước thuế** | 0.36 | 0.10 | 255% | 0.81 | 0.88 | -8.3% |
| **Lợi nhuận sau thuế** | **0.36** | **0.10** | **255%** | **0.81** | **0.88** | **-8.3%** |
| **LNST của CĐ cty mẹ** | **0.36** | **0.10** | **255%** | **0.81** | **0.88** | **-8.3%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*