# CTCP Dịch vụ Hàng hóa Nội Bài (HSX: NCT)

FireAnt

| Ngày 30/09/2024 | 113,200 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **12.0%** | **17.6%** | **30.9%** |

**ROE** — Q3/24: **51.9%** | +/- YoY ▲ 1.9%

**DT thuần** — *Q3/24*: **239** *tỷ VNĐ* | QoQ ▲ 20.0 ▲ 8.9% | YoY ▲ 49.0 ▲ 25.6%

**DT thuần** — *9T 2024*: **643** *tỷ VNĐ* | YoY ▲ 147 ▲ 29.7%

**LN gộp** — *Q3/24*: **104** *tỷ VNĐ* | QoQ ▲ 3.00 ▲ 3.5% | YoY ▲ 5.00 ▲ 5.5%

**LN gộp** — *9T 2024*: **290** *tỷ VNĐ* | YoY ▲ 47.0 ▲ 19.3%

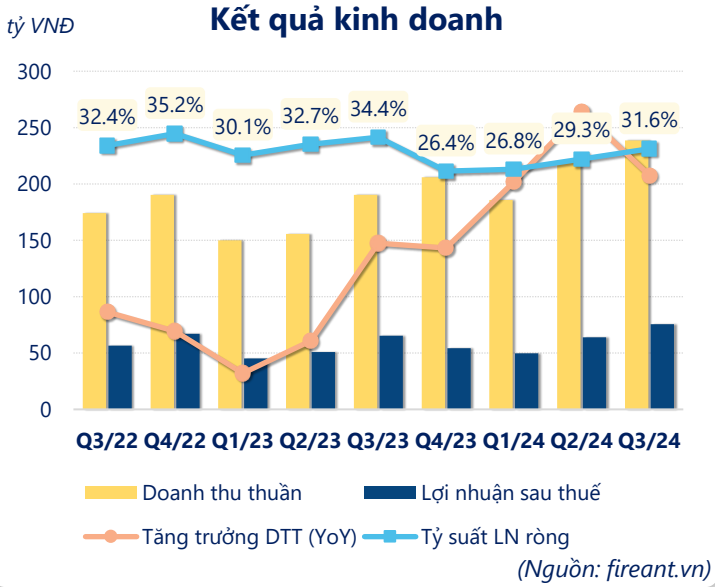
**LN thuần** — *Q3/24*: **90.7** *tỷ VNĐ* | QoQ ▲ 10.2 ▲ 12.7% | YoY ▲ 8.70 ▲ 10.6%

**LN thuần** — *9T 2024*: **234** *tỷ VNĐ* | YoY ▲ 32.0 ▲ 15.9%

**LN sau thuế** — *Q3/24*: **75.5** *tỷ VNĐ* | QoQ ▲ 11.5 ▲ 17.9% | YoY ▲ 10.1 ▲ 15.4%

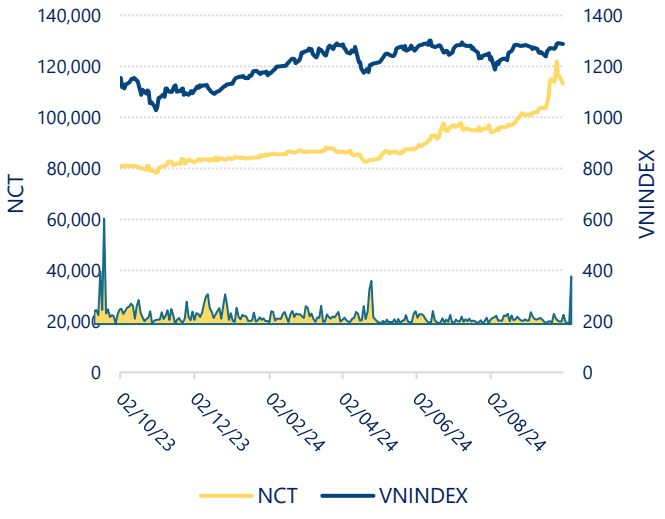
**LN sau thuế** — *9T 2024*: **189** *tỷ VNĐ* | YoY ▲ 27.0 ▲ 17.2%

## Kết quả kinh doanh

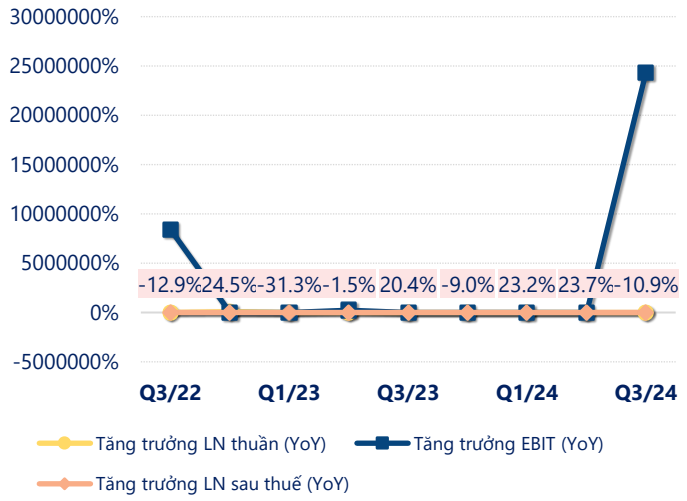



*(Nguồn: fireant.vn)*

## Lịch sử giá

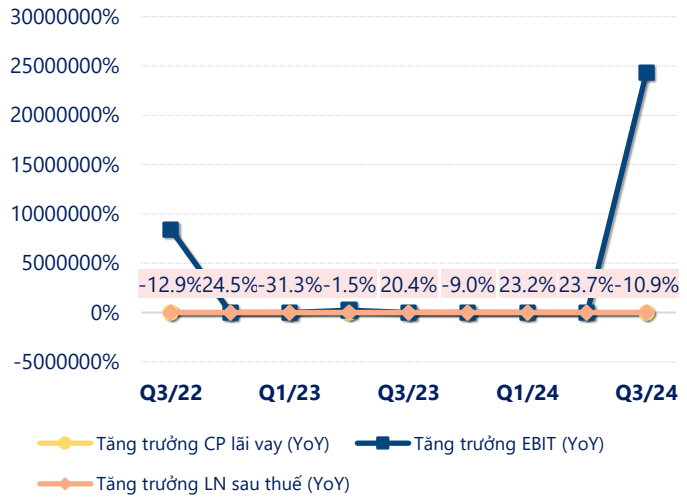


## Tăng trưởng lợi nhuận



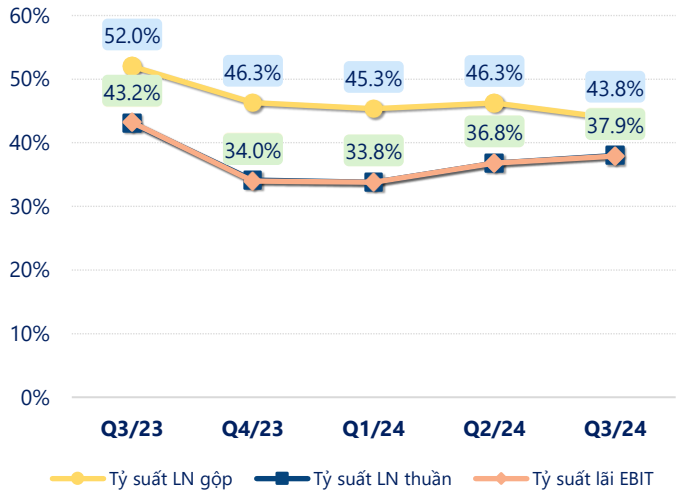

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



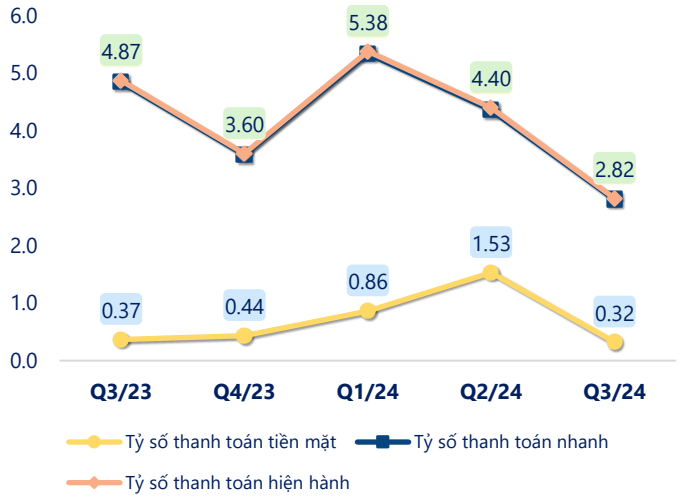

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



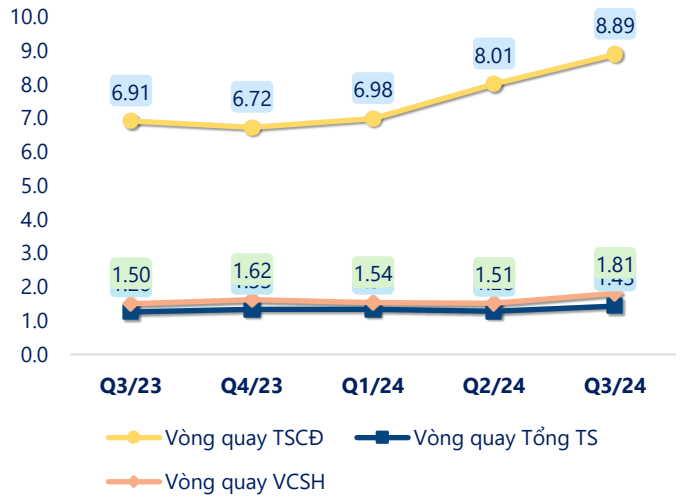

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



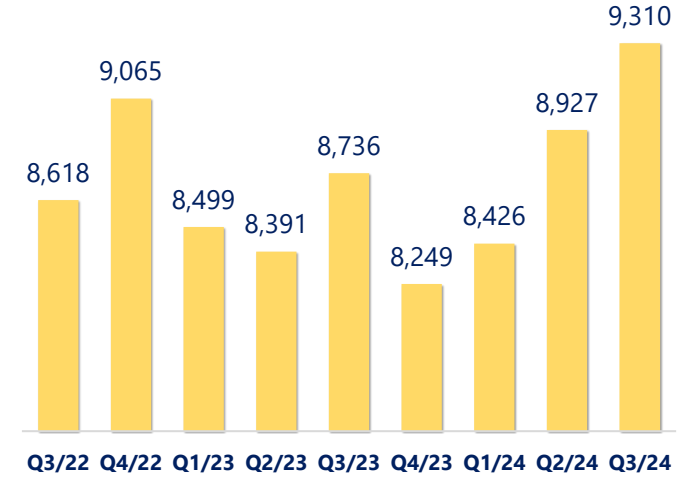

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

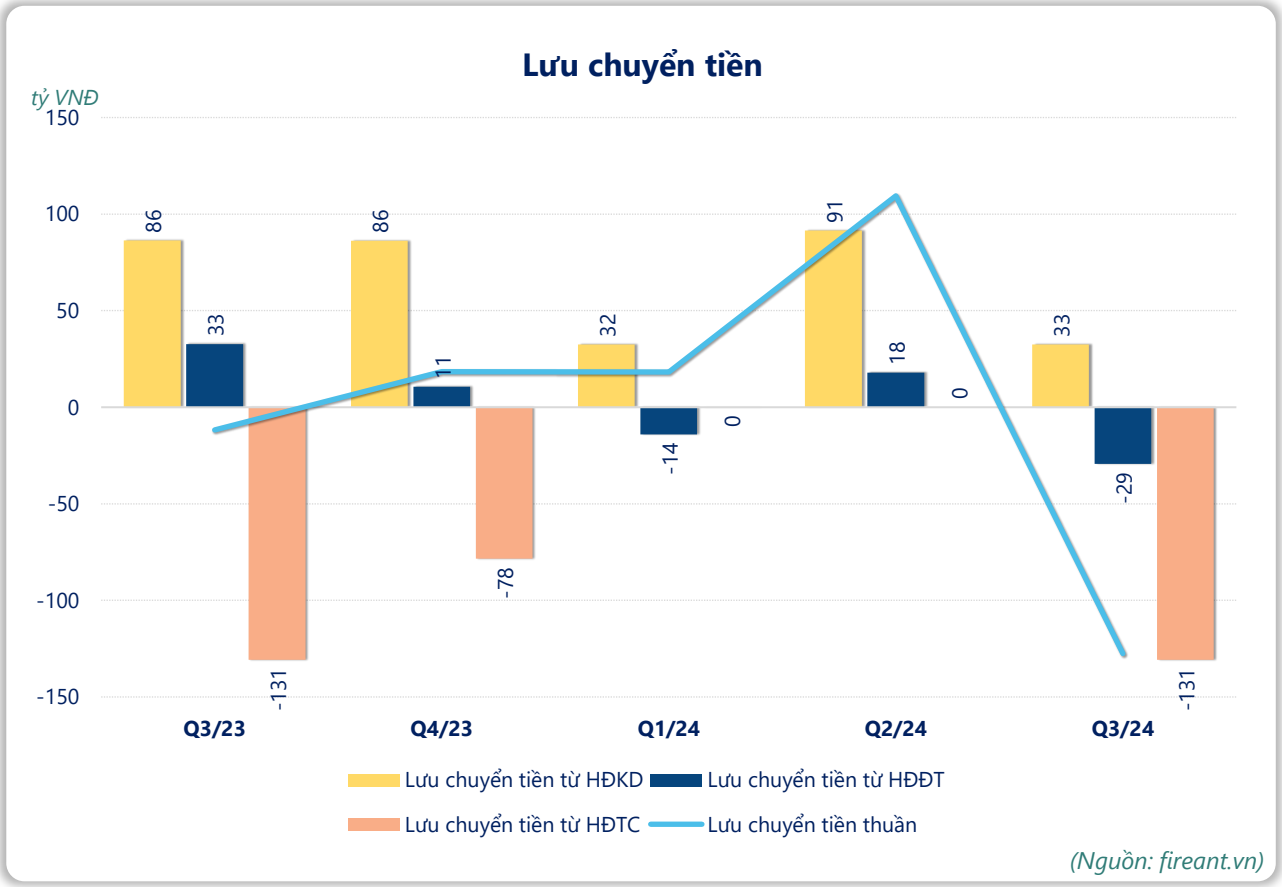
## EPS




*(Nguồn: fireant.vn)*

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q3/24 | Q3/23 | Thay đổi YoY | 9T 2024 | 9T 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **239** | **190** | **25.6%** | **643** | **496** | **29.7%** |
| Giá vốn hàng bán | 134 | 91.3 | 46.8% | 353 | 253 | 39.6% |
| **Lợi nhuận gộp** | 104 | 99.0 | 5.5% | 290 | 243 | 19.3% |
| Doanh thu HĐTC | 19.5 | 4.84 | 302% | 25.6 | 18.5 | 38.2% |
| Chi phí TC | 0.11 | 0.01 | 1017% | 0.16 | 0.06 | 175% |
| **Chi phí lãi vay** | 0 | 0.00 | | 0 | 0 | |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 4.87 | 2.76 | 76.5% | 13.0 | 8.14 | 59.4% |
| Chi phí QLDN | **28.3** | **19.1** | **47.9%** | **68.5** | **51.6** | **32.8%** |
| **LN thuần từ HĐKD** | 90.7 | 82.0 | 10.6% | 234 | 202 | 15.9% |
| Lợi nhuận khác | **-0.25** | **0.21** | **-221%** | **-0.25** | **0.20** | **-225%** |
| **LN trước thuế** | 90.5 | 82.2 | 10.0% | 234 | 202 | 15.7% |
| **Lợi nhuận sau thuế** | **75.5** | **65.4** | **15.4%** | **189** | **162** | **17.2%** |
| **LNST của CĐ cty mẹ** | **75.5** | **65.4** | **15.4%** | **189** | **162** | **17.2%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*