CTCP Cảng An Giang (HNX: CAG)

FireAnt

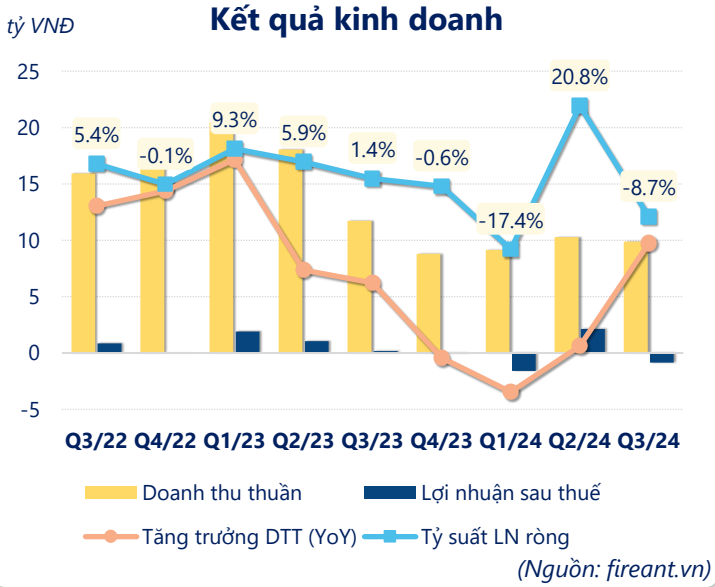
Ngày 30/09/2024	7,800 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	0%	-9.3%	7.7%

ROE — Q3/24: -0.3% | +/- YoY: ▼ 2.4%

	Q3/24	QoQ	YoY
DT thuần	9.88 tỷ VNĐ	▼ 0.42 ▼ 4.1%	▼ 1.82 ▼ 15.6%
LN gộp	0.80 tỷ VNĐ	▲ 0.95 ▲ 631%	▼ 0.12 ▼ 13.3%
LN thuần	-0.86 tỷ VNĐ	▲ 0.82 ▲ 48.6%	▼ 1.08 ▼ 493%
LN sau thuế	-0.86 tỷ VNĐ	▼ 2.99 ▼ 140%	▼ 1.03 ▼ 604%

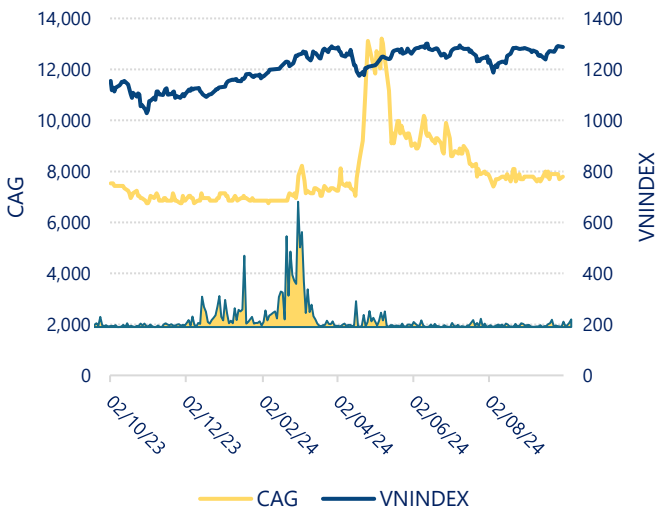
	9T 2024	YoY
DT thuần	29.3 tỷ VNĐ	▼ 21.0 ▼ 41.7%
LN gộp	1.07 tỷ VNĐ	▼ 7.35 ▼ 87.3%
LN thuần	-4.15 tỷ VNĐ	▼ 8.13 ▼ 204%
LN sau thuế	-0.31 tỷ VNĐ	▼ 3.46 ▼ 110%

Kết quả kinh doanh

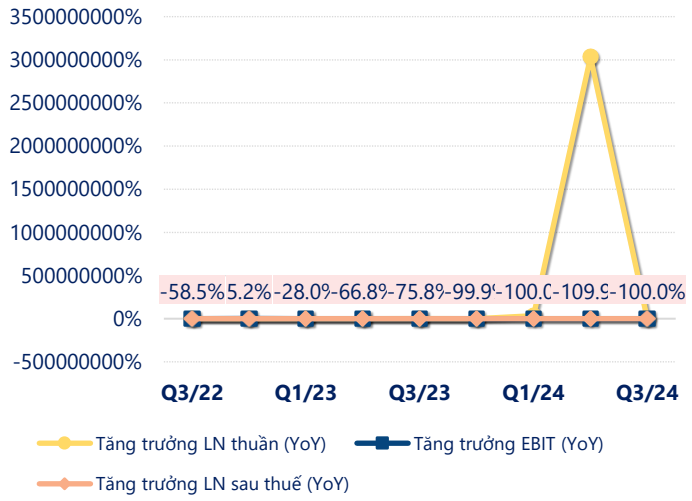


(Nguồn: fireant.vn)

Lịch sử giá

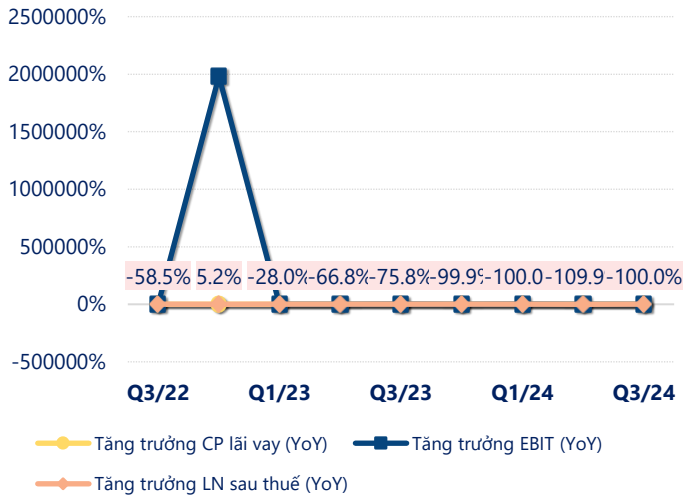


Tăng trưởng lợi nhuận



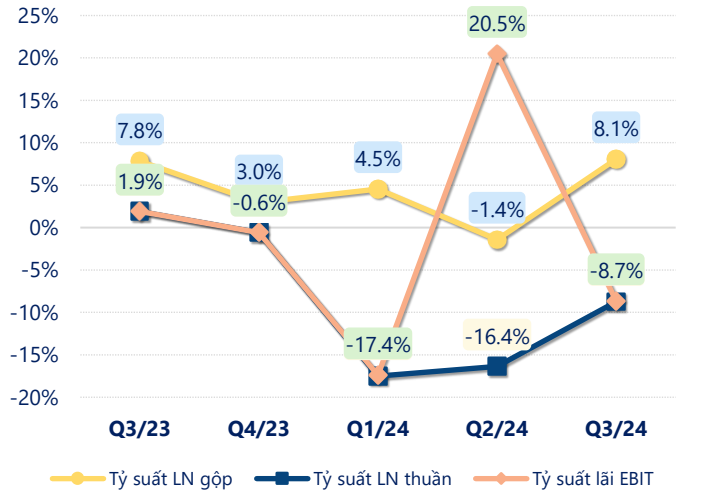
(Nguồn: fireant.vn)

Tăng trưởng chi phí



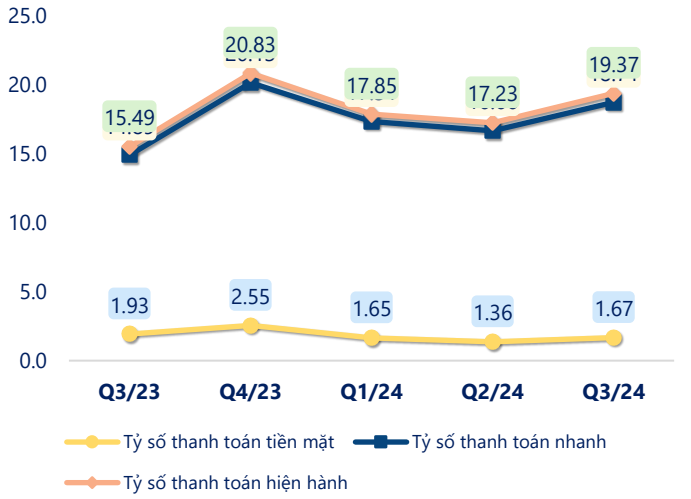
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



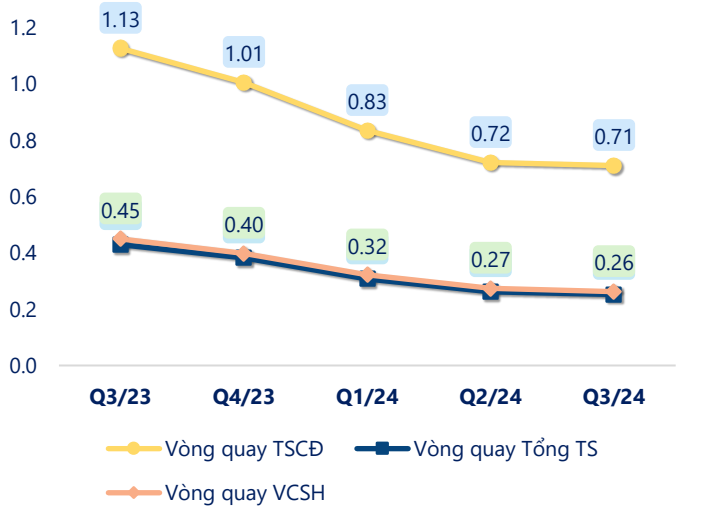
(Nguồn: fireant.vn)

Chỉ số thanh khoản



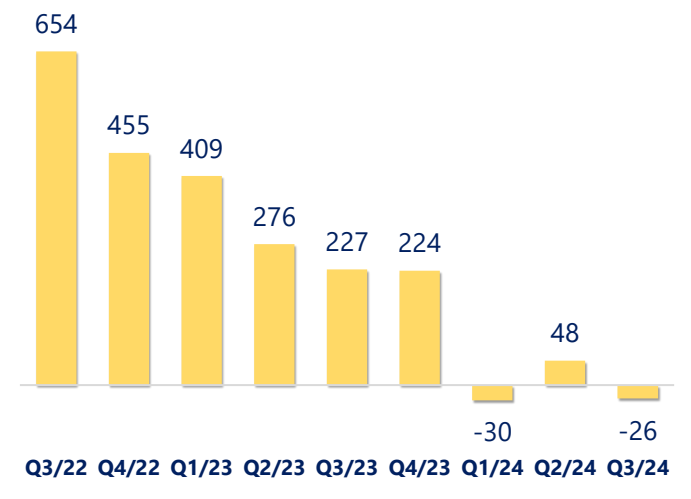
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

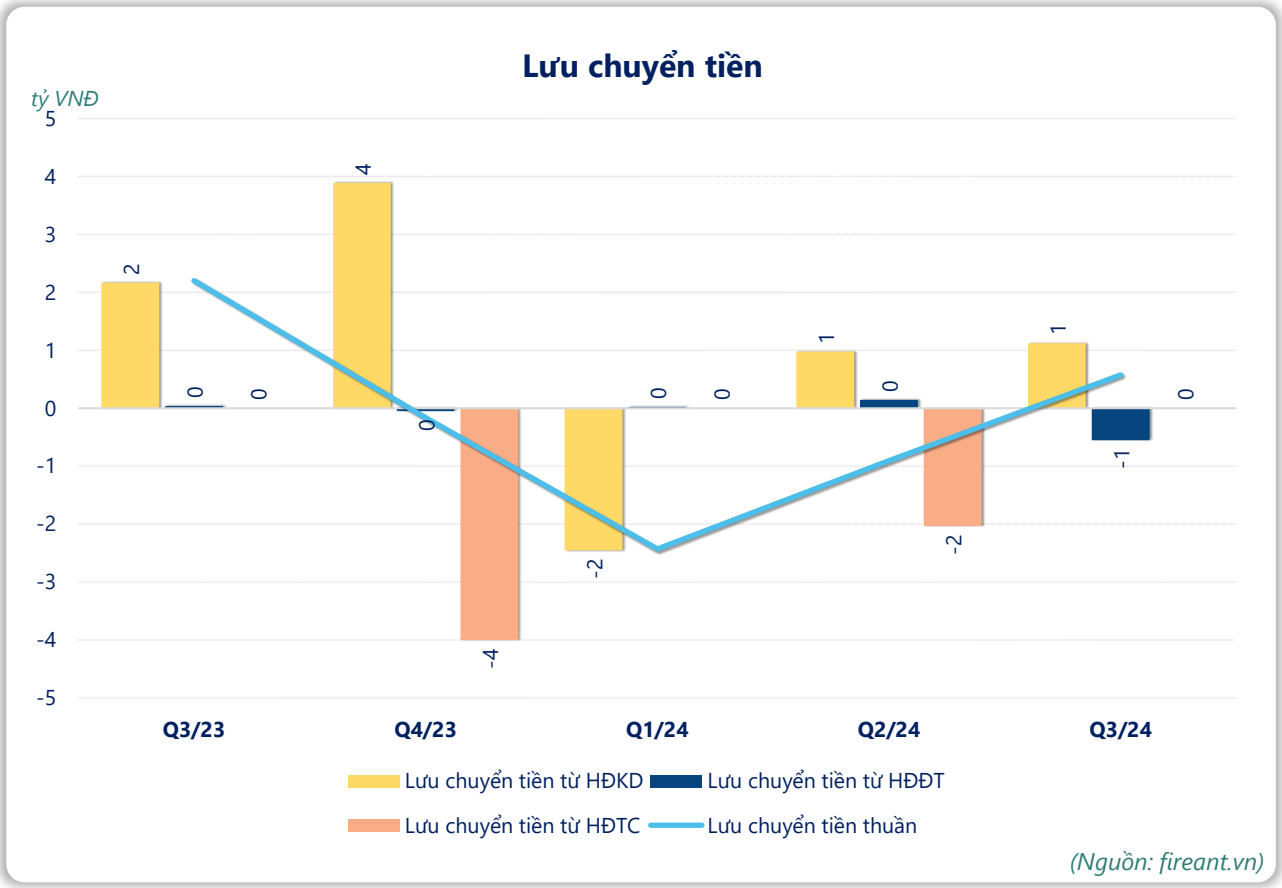
EPS



(Nguồn: fireant.vn)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/24	Q3/23	Thay đổi YoY	9T 2024	9T 2023	Thay đổi YoY
Doanh thu thuần	**9.88**	**11.7**	**-15.6%**	**29.3**	**50.3**	**-41.7%**
Giá vốn hàng bán	9.08	10.8	-15.9%	28.2	41.9	-32.6%
Lợi nhuận gộp	0.80	0.92	-13.3%	1.07	8.42	-87.3%
Doanh thu HĐTC	0.69	1.08	-36.0%	2.45	2.84	-13.7%
Chi phí TC	0	0.00		0	0.00	-100%
Chi phí lãi vay	0	0.00		0	0	
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	0.32	0.26	21.8%	0.97	0.94	3.1%
Chi phí QLDN	**2.04**	**1.51**	**34.8%**	**6.70**	**6.35**	**5.5%**
LN thuần từ HĐKD	-0.86	0.22	-493%	-4.15	3.98	-204%
Lợi nhuận khác	**0.01**	**0.00**		**3.81**	**0.00**	**604973%**
LN trước thuế	-0.86	0.22	-489%	-0.34	3.98	-109%
Lợi nhuận sau thuế	**-0.86**	**0.17**	**-604%**	**-0.31**	**3.15**	**-110%**
LNST của CĐ cty mẹ	**-0.86**	**0.17**	**-604%**	**-0.31**	**3.15**	**-110%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)