CTCP Bột mỳ Vinafood 1 (UPCOM: BMV)

FireAnt

Ngày 30/09/2024	11,800 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	24.2%	-2.5%	34.1%

ROE — Q3/24: 0.6% | +/- YoY: ▼ 0.5%

DT thuần — *Q3/24*: 164 *tỷ VNĐ* | QoQ: ▲ 19.0 ▲ 13.4% | YoY: ▼ 11.0 ▼ 6.1%

DT thuần — *9T 2024*: 466 *tỷ VNĐ* | YoY: ▼ 34.0 ▼ 6.8%

LN gộp — *Q3/24*: 8.39 *tỷ VNĐ* | QoQ: ▼ 1.11 ▼ 11.7% | YoY: ▼ 3.01 ▼ 26.4%

LN gộp — *9T 2024*: 25.7 *tỷ VNĐ* | YoY: ▼ 8.50 ▼ 24.8%

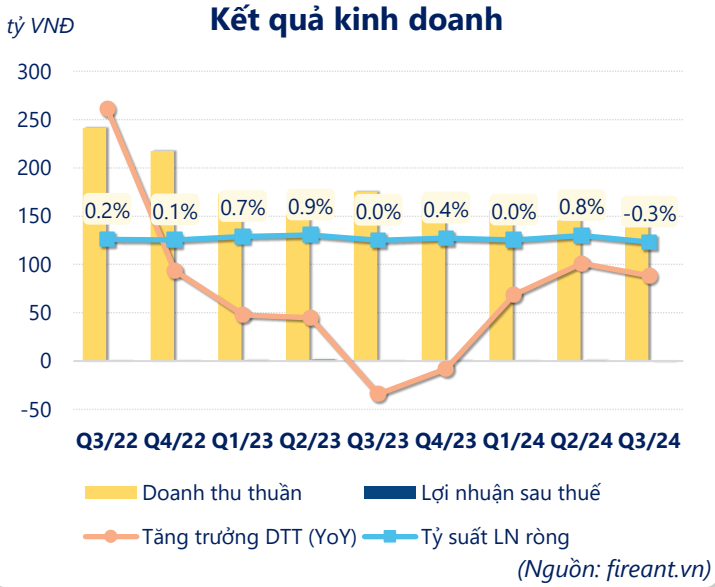
LN thuần — *Q3/24*: 1.07 *tỷ VNĐ* | QoQ: ▲ 0.38 ▲ 54.4% | YoY: ▲ 1.12 ▲ 2231%

LN thuần — *9T 2024*: 1.95 *tỷ VNĐ* | YoY: ▲ 0.87 ▲ 80.0%

LN sau thuế — *Q3/24*: -0.53 *tỷ VNĐ* | QoQ: ▼ 1.74 ▼ 143% | YoY: ▼ 0.54 ▼ 5360%

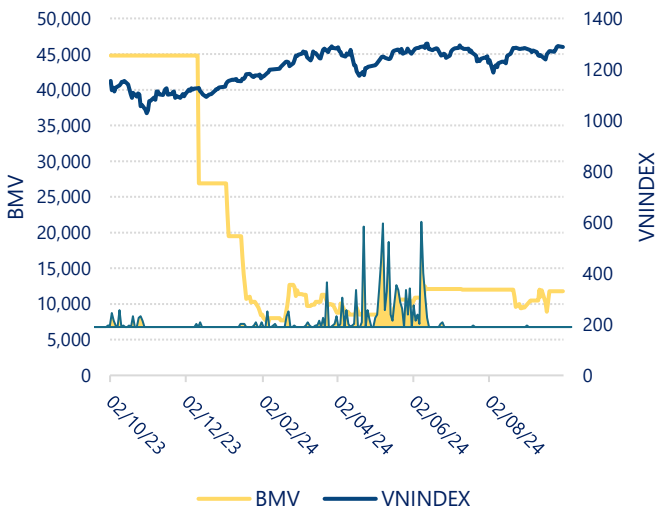
LN sau thuế — *9T 2024*: 0.75 *tỷ VNĐ* | YoY: ▼ 1.82 ▼ 70.9%

Kết quả kinh doanh

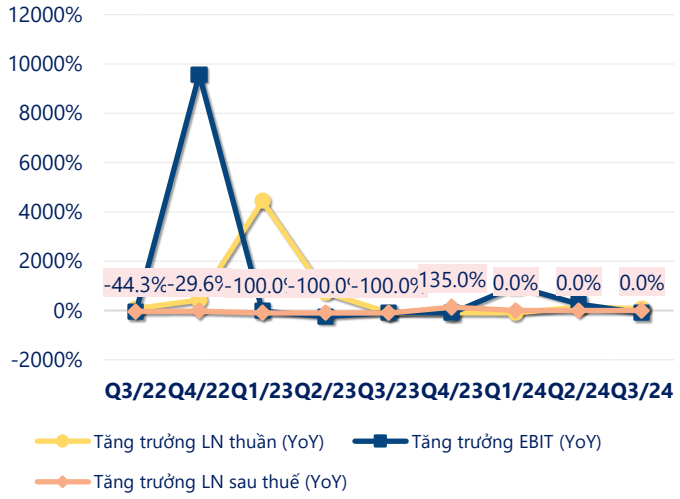


(Nguồn: fireant.vn)

Lịch sử giá

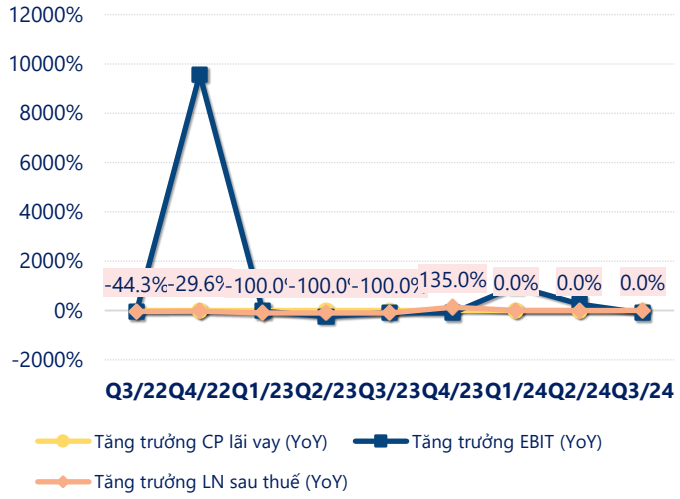


Tăng trưởng lợi nhuận



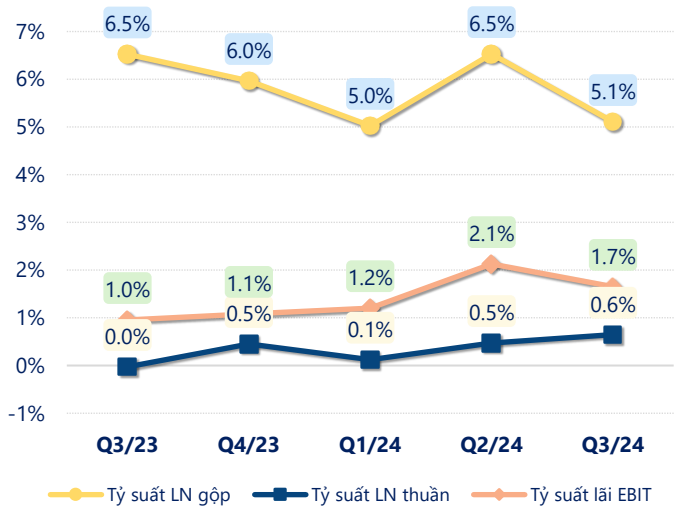
(Nguồn: fireant.vn)

Tăng trưởng chi phí



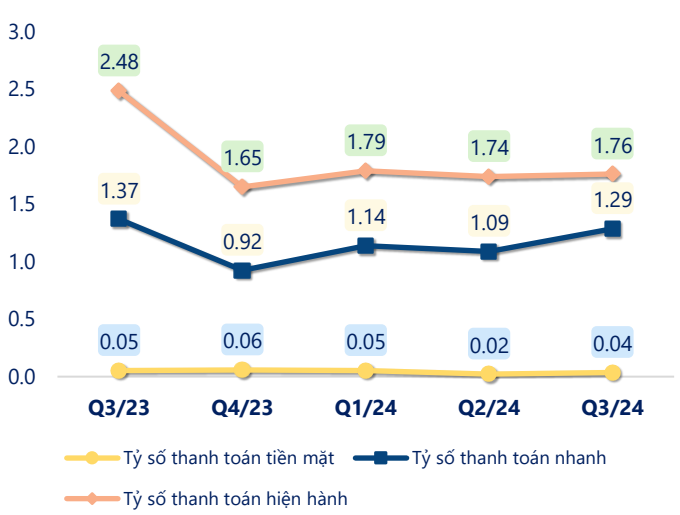
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



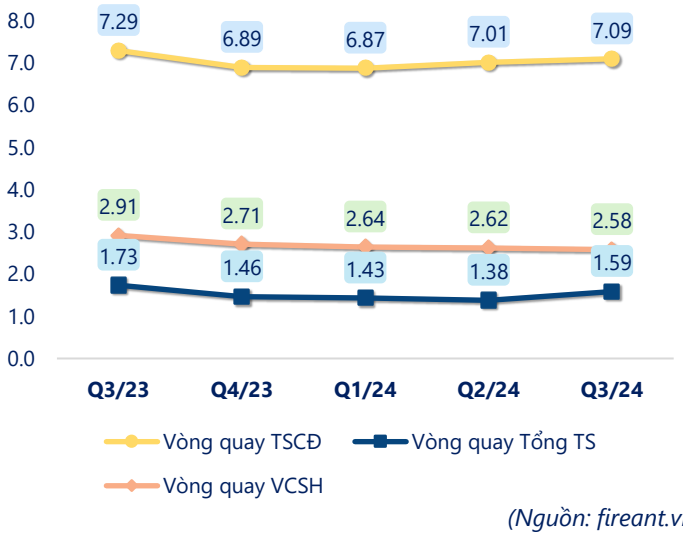
(Nguồn: fireant.vn)

Chỉ số thanh khoản



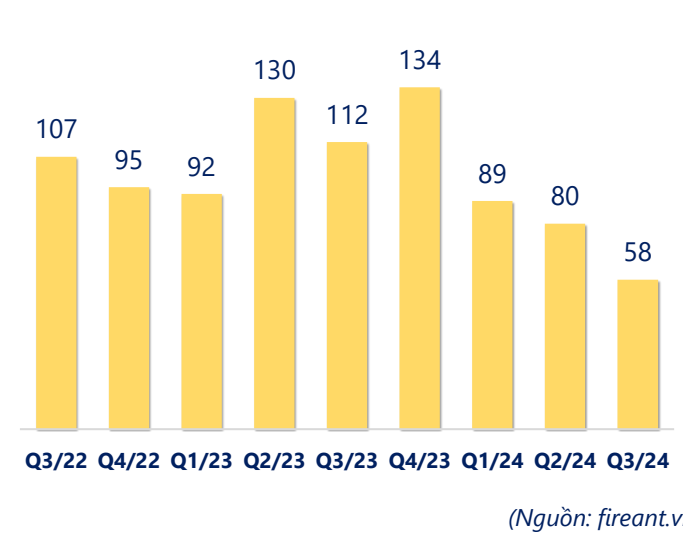
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

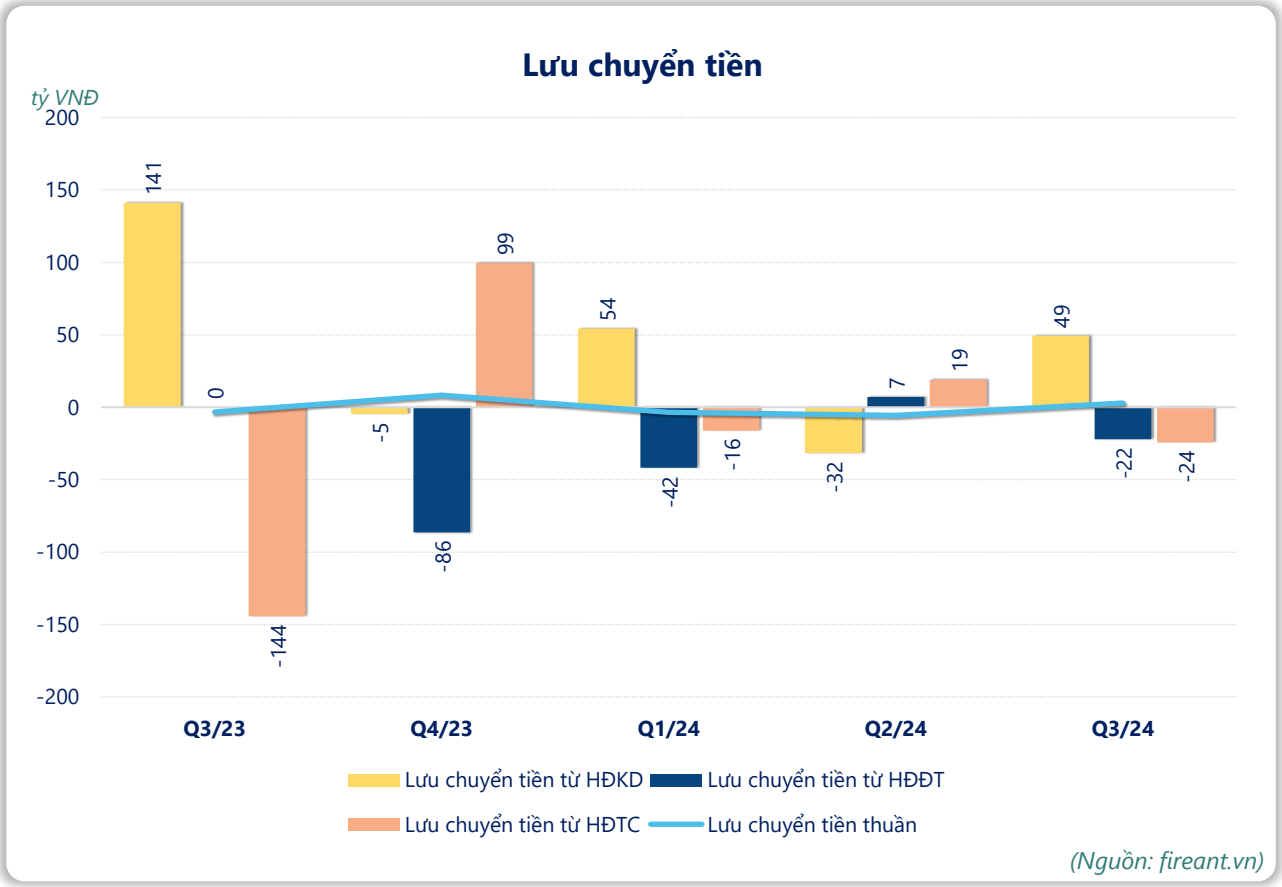
EPS



(Nguồn: fireant.vn)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q3/24	Q3/23	Thay đổi YoY	9T 2024	9T 2023	Thay đổi YoY
Doanh thu thuần	**164**	**175**	**-6.1%**	**466**	**500**	**-6.8%**
Giá vốn hàng bán	156	164	-4.9%	440	466	-5.5%
Lợi nhuận gộp	8.39	11.4	-26.4%	25.7	34.2	-24.8%
Doanh thu HĐTC	1.99	0.71	181%	5.26	3.99	31.9%
Chi phí TC	1.56	2.15	-27.6%	5.91	7.29	-19.0%
Chi phí lãi vay	1.55	1.67	-7.1%	5.05	6.03	-16.3%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	3.41	5.72	-40.4%	10.4	16.6	-37.3%
Chi phí QLDN	**4.35**	**4.34**	**0.3%**	**12.8**	**13.3**	**-3.8%**
LN thuần từ HĐKD	1.07	-0.05	2231%	1.95	1.08	80.0%
Lợi nhuận khác	**0.10**	**0.05**	**96.5%**	**0.70**	**1.49**	**-53.2%**
LN trước thuế	1.16	0.01	11536%	2.65	2.57	2.8%
Lợi nhuận sau thuế	**-0.53**	**0.01**	**-5360%**	**0.75**	**2.57**	**-70.9%**
LNST của CĐ cty mẹ	**-0.53**	**0.01**	**-5360%**	**0.75**	**2.57**	**-70.9%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)