# CTCP Công nghệ Tiên Phong (HSX: ITD)

FireAnt

| Ngày 28/06/2024 | 17,400 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **28.4%** | **72.3%** | **75.8%** |

Q2/24

**ROE** -14.1% +/- YoY ▼ 14.6%

*Q2/24*

**DT thuần** 87.5 *tỷ VNĐ*

QoQ ▼ 123 ▼ 58.3%

YoY ▲ 1.00 ▲ 1.1%

*6T 2024*

**DT thuần** 298 *tỷ VNĐ*

YoY ▲ 99.0 ▲ 49.4%

*Q2/24*

**LN gộp** 24.6 *tỷ VNĐ*

QoQ ▼ 26.8 ▼ 52.1%

YoY ▼ 4.30 ▼ 14.7%

*6T 2024*

**LN gộp** 76.1 *tỷ VNĐ*

YoY ▲ 8.10 ▲ 11.9%

*Q2/24*

**LN thuần** 2.71 *tỷ VNĐ*

QoQ ▼ 1.62 ▼ 37.5%

YoY ▲ 3.71 ▲ 371%

*6T 2024*

**LN thuần** 7.04 *tỷ VNĐ*

YoY ▲ 6.34 ▲ 907%

*Q2/24*

**LN sau thuế** 0.94 *tỷ VNĐ*

QoQ ▼ 2.69 ▼ 74.0%

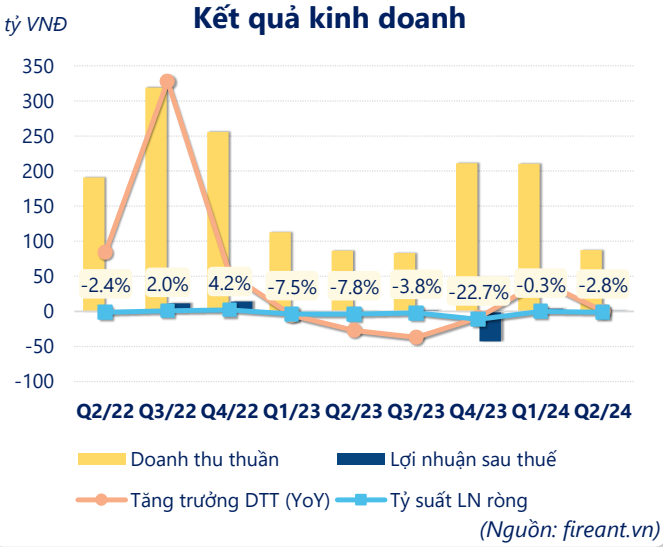
YoY ▲ 3.19 ▲ 142%

*6T 2024*

**LN sau thuế** 4.57 *tỷ VNĐ*

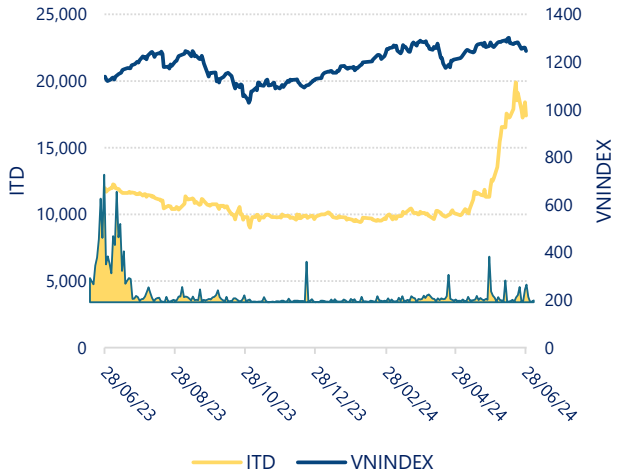
YoY ▲ 7.45 ▲ 259%

## Kết quả kinh doanh



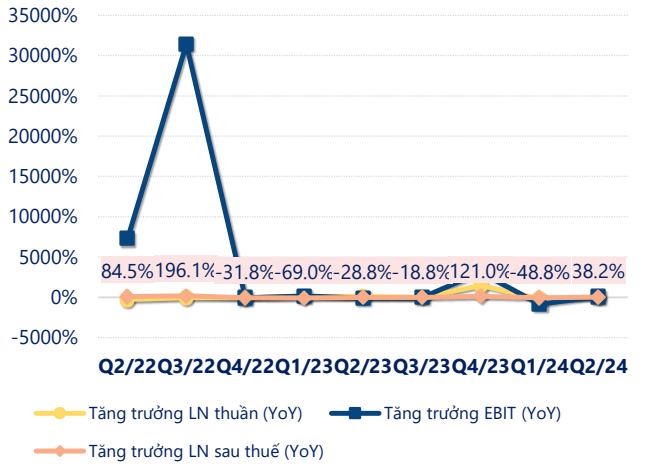

*(Nguồn: fireant.vn)*

## Lịch sử giá



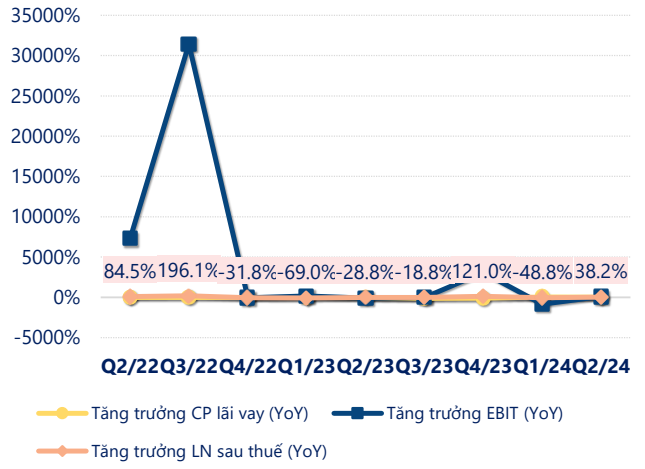
# CTCP Công nghệ Tiên Phong (HSX: ITD)

## Tăng trưởng lợi nhuận



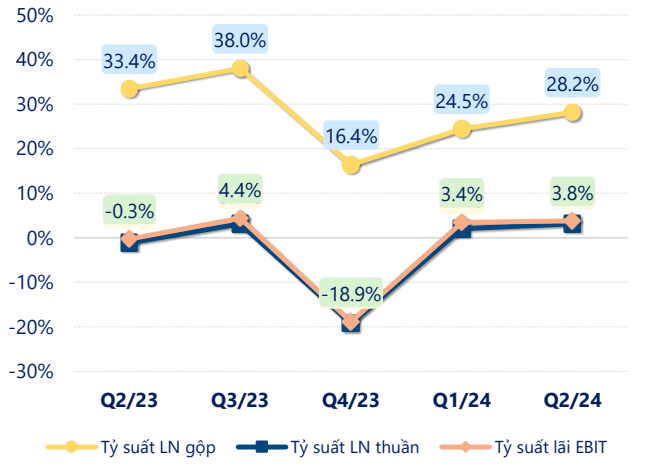

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



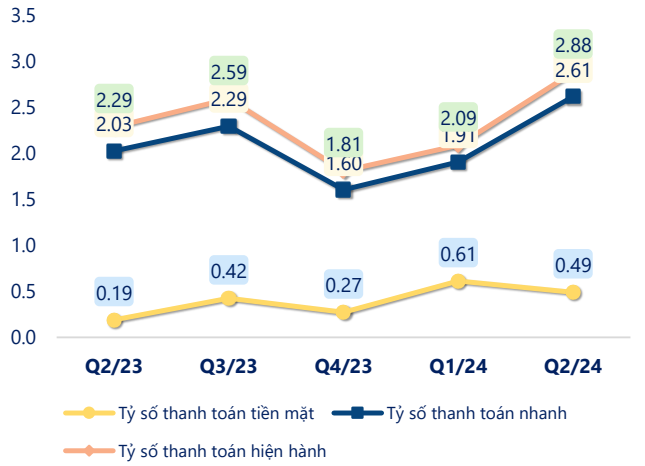

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



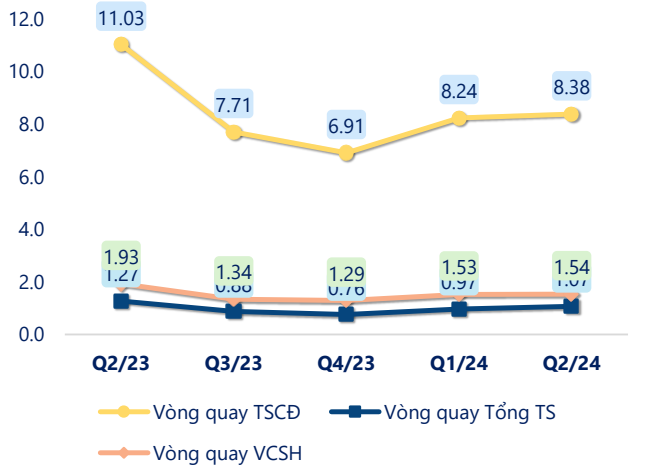

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



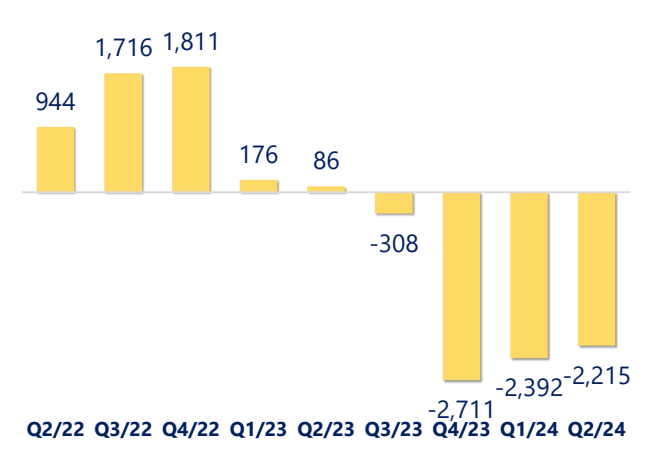

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

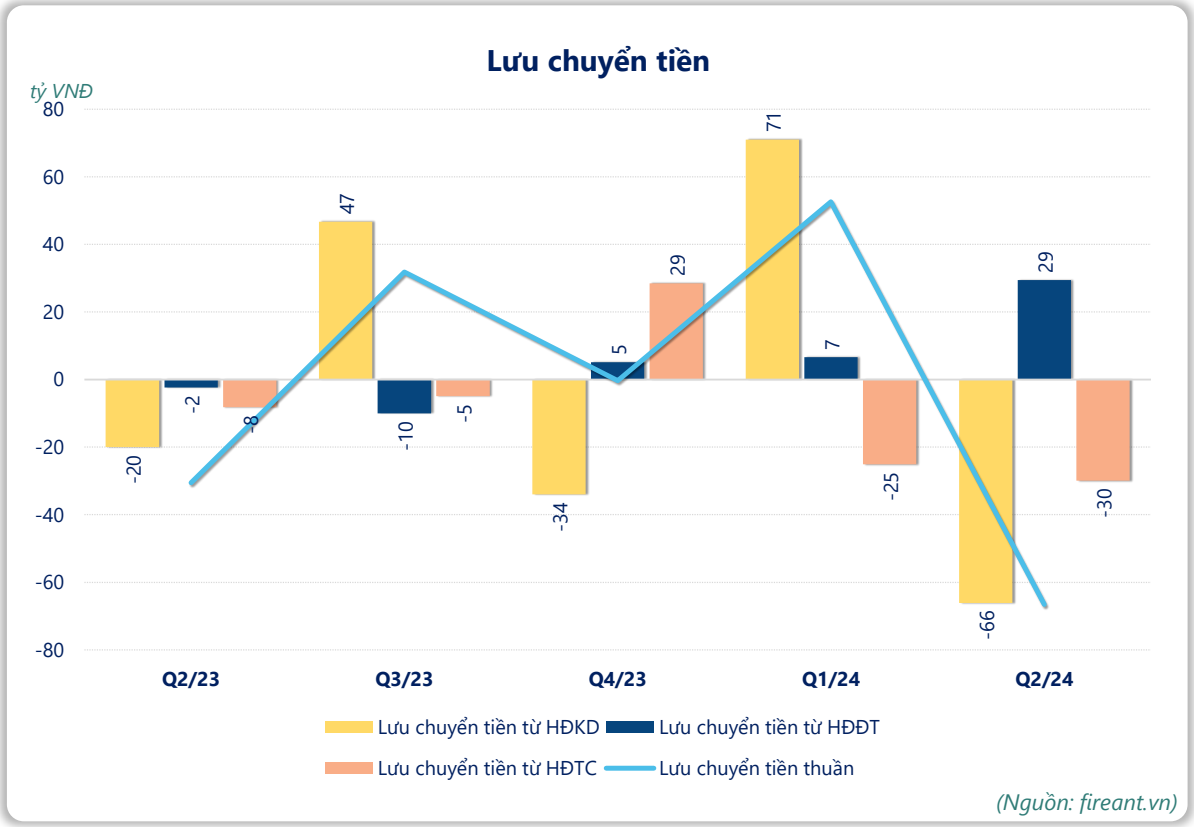



*(Nguồn: fireant.vn)*

# CTCP Công nghệ Tiên Phong (HSX: ITD)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q2/24 | Q2/23 | Thay đổi YoY | 6T 2024 | 6T 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **87.5** | **86.5** | **1.1%** | **298** | **199** | **49.4%** |
| Giá vốn hàng bán | 62.8 | 57.6 | 9.1% | 222 | 131 | 68.8% |
| **Lợi nhuận gộp** | 24.6 | 28.9 | -14.7% | 76.1 | 68.0 | 11.9% |
| Doanh thu HĐTC | 1.62 | 2.20 | -26.3% | 3.64 | 5.22 | -30.2% |
| Chi phí TC | 1.08 | 0.84 | 28.0% | 3.71 | 2.35 | 58.1% |
| **Chi phí lãi vay** | 0.70 | 0.78 | -9.9% | 2.05 | 1.86 | 9.9% |
| LN trong công ty LKLD | **-0.58** | **-0.70** | **17.1%** | **-2.00** | **-3.20** | **37.7%** |
| Chi phí bán hàng | 10.7 | 13.6 | -21.1% | 24.5 | 24.1 | 1.6% |
| Chi phí QLDN | **11.2** | **17.0** | **-34.3%** | **42.5** | **42.8** | **-0.8%** |
| **LN thuần từ HĐKD** | 2.71 | -1.00 | 371% | 7.04 | 0.70 | 907% |
| Lợi nhuận khác | **-0.10** | **-0.04** | **-145%** | **1.46** | **1.61** | **-9.6%** |
| **LN trước thuế** | 2.61 | -1.04 | 351% | 8.49 | 2.31 | 267% |
| **Lợi nhuận sau thuế** | **0.94** | **-2.25** | **142%** | **4.57** | **-2.88** | **259%** |
| **LNST của CĐ cty mẹ** | **-2.45** | **-6.78** | **63.8%** | **-3.07** | **-15.2** | **79.8%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*