CTCP Địa ốc First Real (HSX: FIR)

FireAnt

Ngày 28/06/2024	6,900 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-8.6%	**-24.6%**	**-65.5%**

Q2/24

ROE 0.6%

+/- YoY ▼ 6.4%

Q2/24

DT thuần 14.1 *tỷ VNĐ*

QoQ ▼ 13.5 ▼ 48.7%

YoY ▼ 20.4 ▼ 59.0%

6T 2024

DT thuần 41.8 *tỷ VNĐ*

YoY ▼ 56.1 ▼ 57.3%

Q2/24

LN gộp 8.64 *tỷ VNĐ*

QoQ ▼ 10.9 ▼ 55.7%

YoY ▼ 9.16 ▼ 51.4%

6T 2024

LN gộp 28.1 *tỷ VNĐ*

YoY ▼ 23.3 ▼ 45.4%

Q2/24

LN thuần 1.74 *tỷ VNĐ*

QoQ ▲ 0.61 ▲ 53.6%

YoY ▼ 0.31 ▼ 15.3%

6T 2024

LN thuần 2.87 *tỷ VNĐ*

YoY ▼ 15.6 ▼ 84.5%

Q2/24

LN sau thuế 1.21 *tỷ VNĐ*

QoQ ▲ 1.46 ▲ 583%

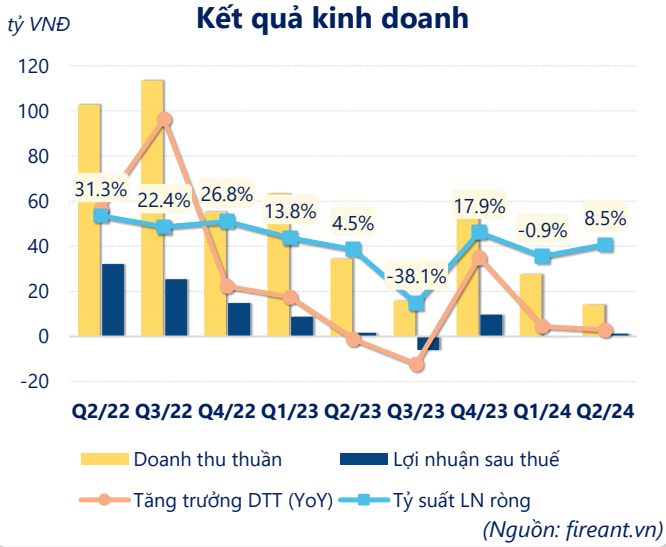
YoY ▼ 0.35 ▼ 22.6%

6T 2024

LN sau thuế 0.96 *tỷ VNĐ*

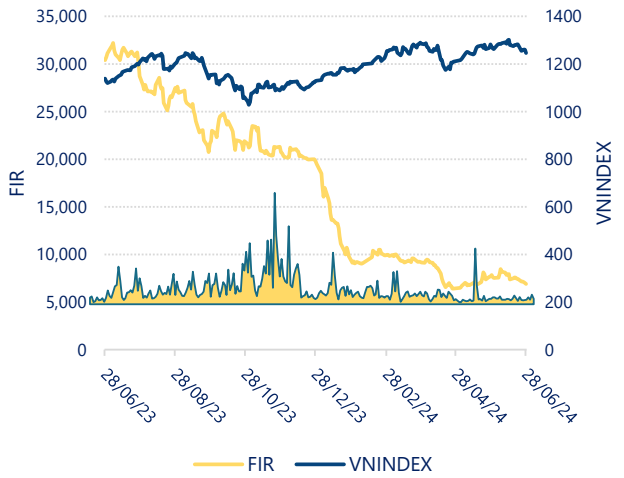
YoY ▼ 9.34 ▼ 90.7%

Kết quả kinh doanh



(Nguồn: fireant.vn)

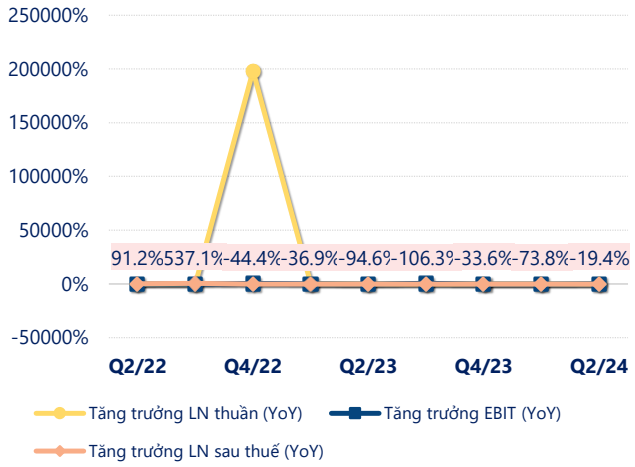
Lịch sử giá



CTCP Địa ốc First Real (HSX: FIR)

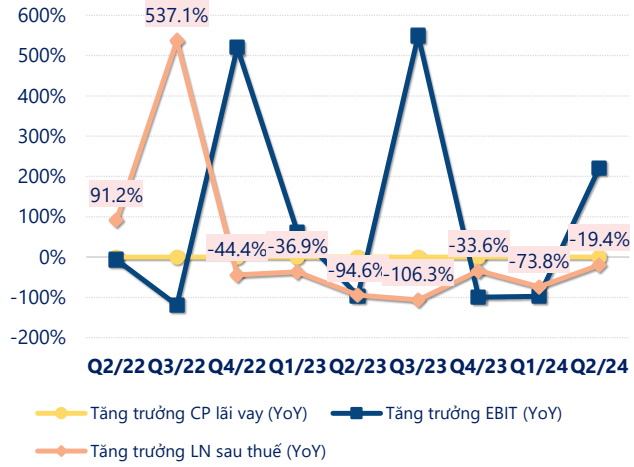
FireAnt

Tăng trưởng lợi nhuận



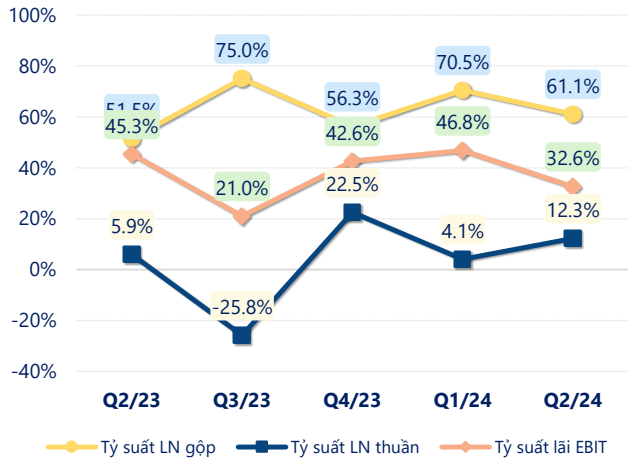
(Nguồn: fireant.vn)

Tăng trưởng chi phí



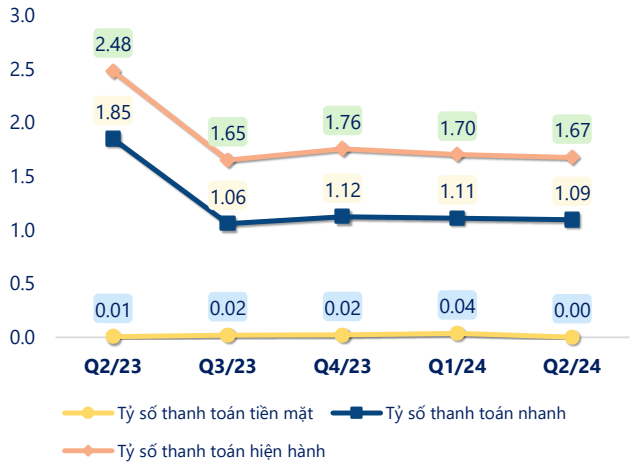
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



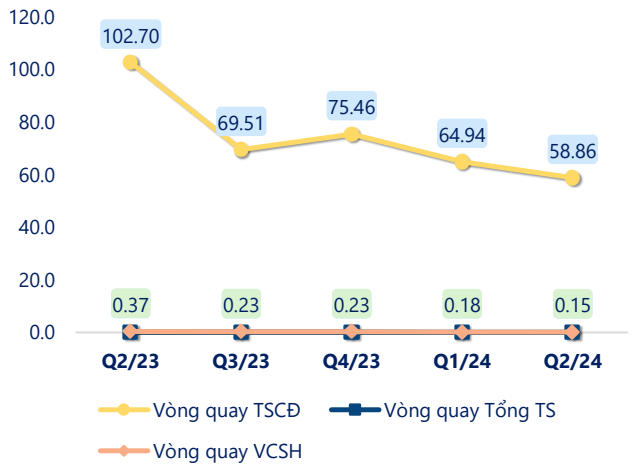
(Nguồn: fireant.vn)

Chỉ số thanh khoản



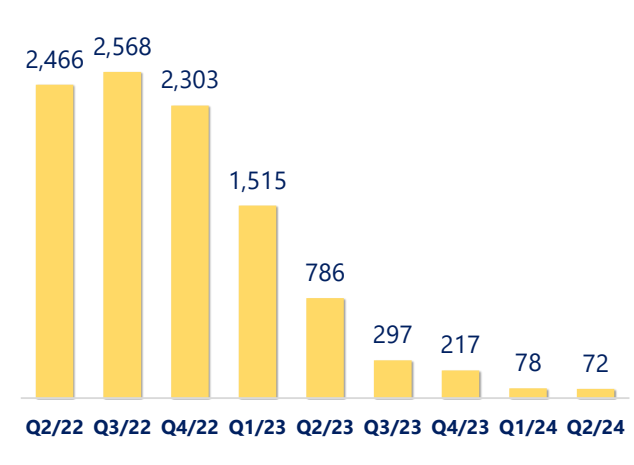
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

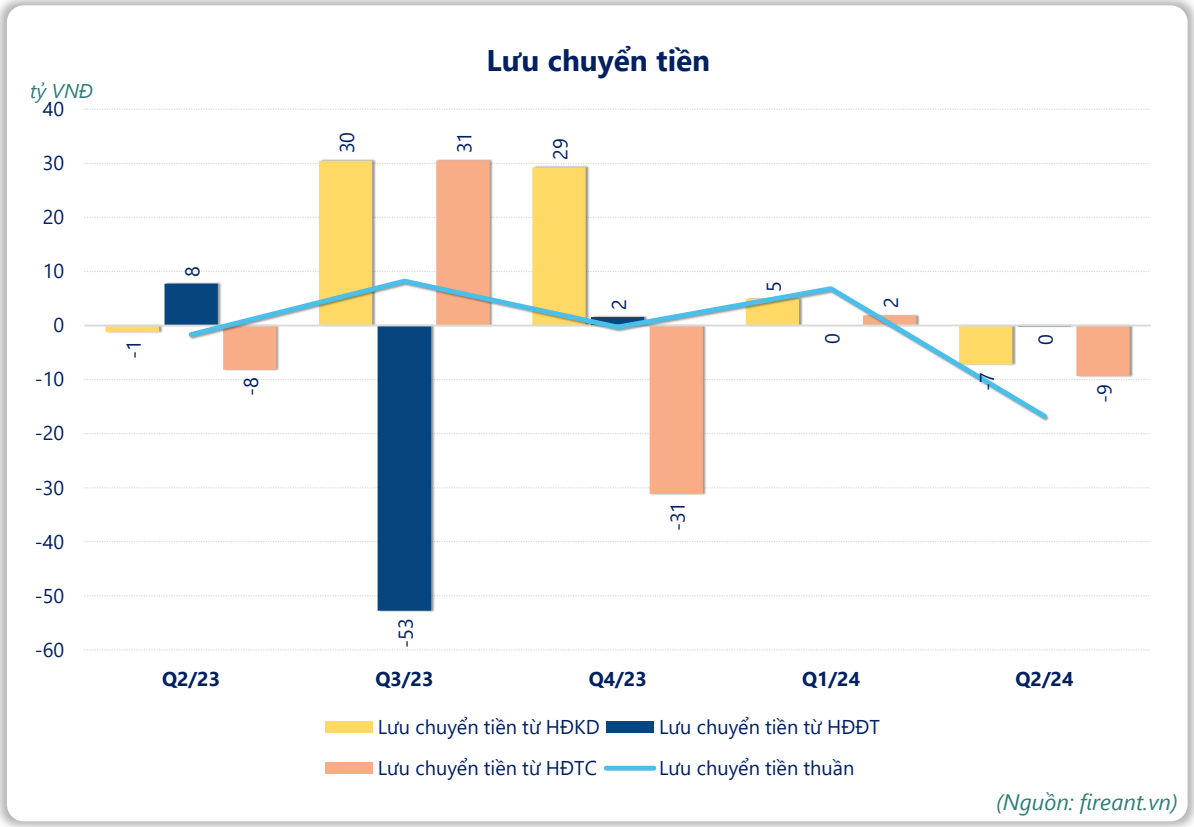


(Nguồn: fireant.vn)

CTCP Địa ốc First Real (HSX: FIR)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/24	Q2/23	Thay đổi YoY	6T 2024	6T 2023	Thay đổi YoY
Doanh thu thuần	**14.1**	**34.5**	**-59.0%**	**41.8**	**97.9**	**-57.3%**
Giá vốn hàng bán	5.50	16.7	-67.1%	13.6	46.4	-70.6%
Lợi nhuận gộp	8.64	17.8	-51.4%	28.1	51.4	-45.4%
Doanh thu HĐTC	0.00	4.42	-100.0%	0.02	8.88	-99.7%
Chi phí TC	3.06	13.6	-77.5%	15.0	27.0	-44.3%
Chi phí lãi vay	3.06	13.6	-77.5%	14.9	26.7	-44.1%
LN trong công ty LKLD	**0**	**0.00**		**-0.50**	**0**	
Chi phí bán hàng	0.27	1.97	-86.4%	1.18	6.77	-82.6%
Chi phí QLDN	**3.58**	**4.53**	**-21.1%**	**8.54**	**8.01**	**6.6%**
LN thuần từ HĐKD	1.74	2.05	-15.3%	2.87	18.5	-84.5%
Lợi nhuận khác	**-0.18**	**-0.06**	**-201%**	**-0.25**	**-2.77**	**91.1%**
LN trước thuế	1.56	1.99	-21.8%	2.62	15.7	-83.4%
Lợi nhuận sau thuế	**1.21**	**1.56**	**-22.6%**	**0.96**	**10.3**	**-90.7%**
LNST của CĐ cty mẹ	**1.21**	**1.56**	**-22.6%**	**0.96**	**10.3**	**-90.7%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)