CTCP Logistics VINALINK (HSX: VNL)

FireAnt

Ngày 28/06/2024	16,300 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	13.2%	**16.0%**	**20.1%**

ROE — Q2/24: **13.5%** | +/- YoY: ▼ 0.6%

DT thuần — *Q2/24*: **286** *tỷ VNĐ* | QoQ: ▲ 68.0 ▲ 31.0% | YoY: ▲ 114 ▲ 66.1%

DT thuần — *6T 2024*: **504** *tỷ VNĐ* | YoY: ▲ 169 ▲ 50.3%

LN gộp — *Q2/24*: **21.8** *tỷ VNĐ* | QoQ: ▲ 9.80 ▲ 81.4% | YoY: ▲ 10.1 ▲ 86.0%

LN gộp — *6T 2024*: **33.8** *tỷ VNĐ* | YoY: ▲ 12.0 ▲ 54.9%

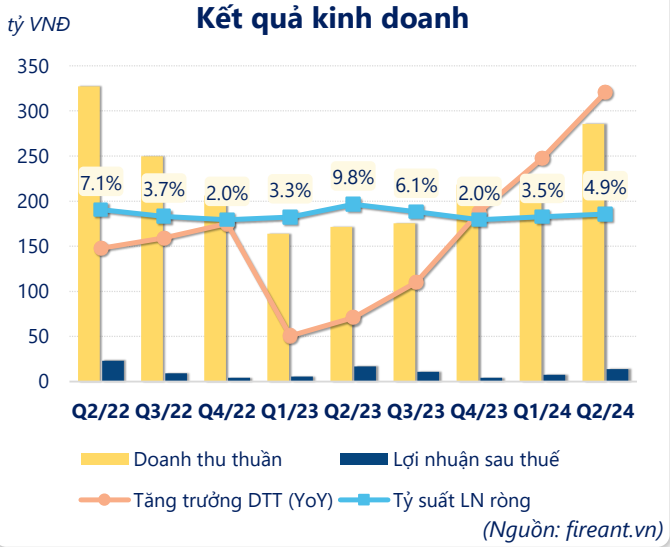
LN thuần — *Q2/24*: **17.4** *tỷ VNĐ* | QoQ: ▲ 8.29 ▲ 91.3% | YoY: ▼ 0.80 ▼ 4.2%

LN thuần — *6T 2024*: **26.5** *tỷ VNĐ* | YoY: ▲ 1.70 ▲ 7.2%

LN sau thuế — *Q2/24*: **13.9** *tỷ VNĐ* | QoQ: ▲ 6.29 ▲ 82.7% | YoY: ▼ 2.90 ▼ 17.3%

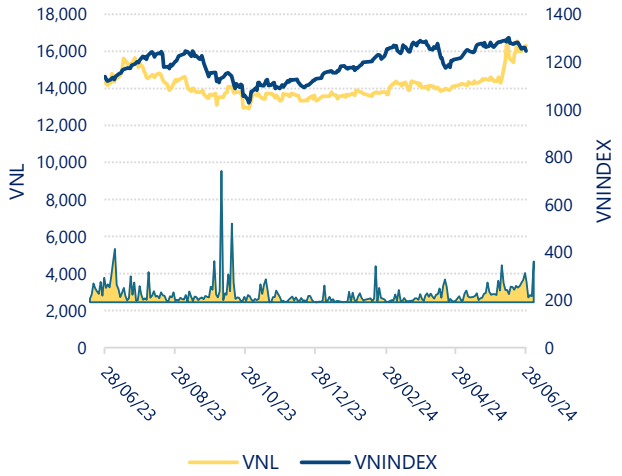
LN sau thuế — *6T 2024*: **21.5** *tỷ VNĐ* | YoY: ▼ 0.70 ▼ 3.2%

Kết quả kinh doanh



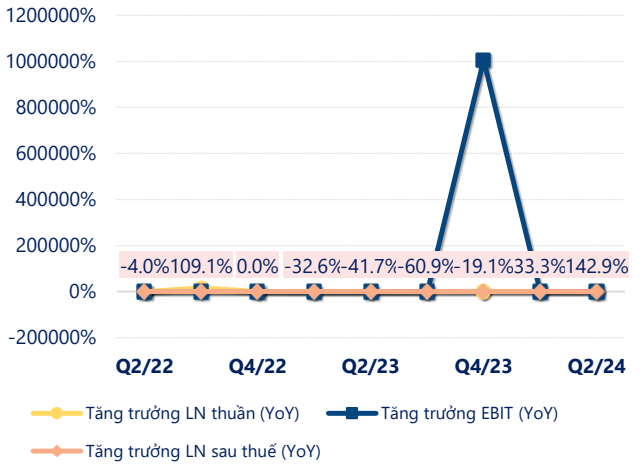
(Nguồn: fireant.vn)

Lịch sử giá



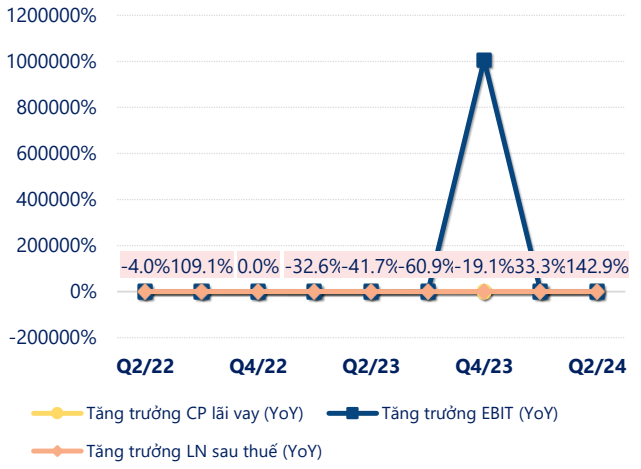
CTCP Logistics VINALINK (HSX: VNL)

Tăng trưởng lợi nhuận



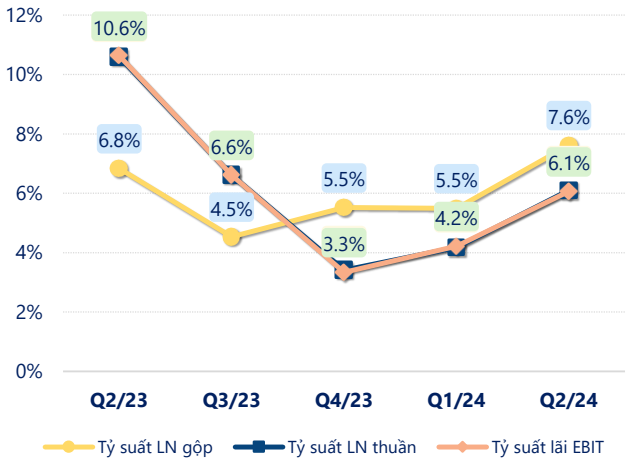
(Nguồn: fireant.vn)

Tăng trưởng chi phí



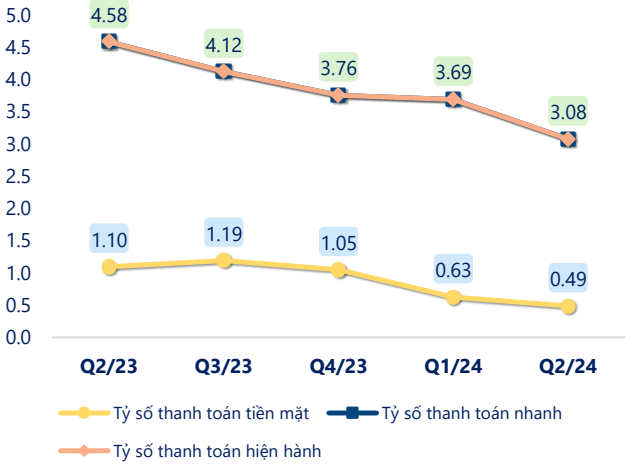
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



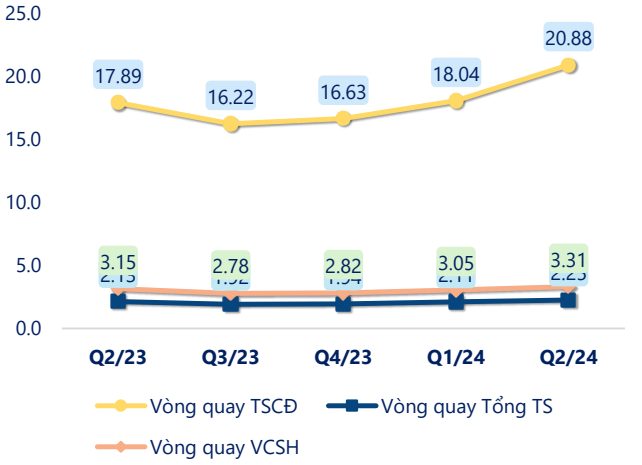
(Nguồn: fireant.vn)

Chỉ số thanh khoản



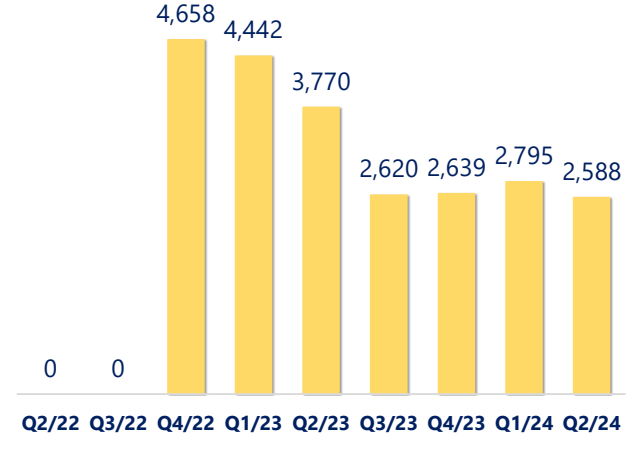
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

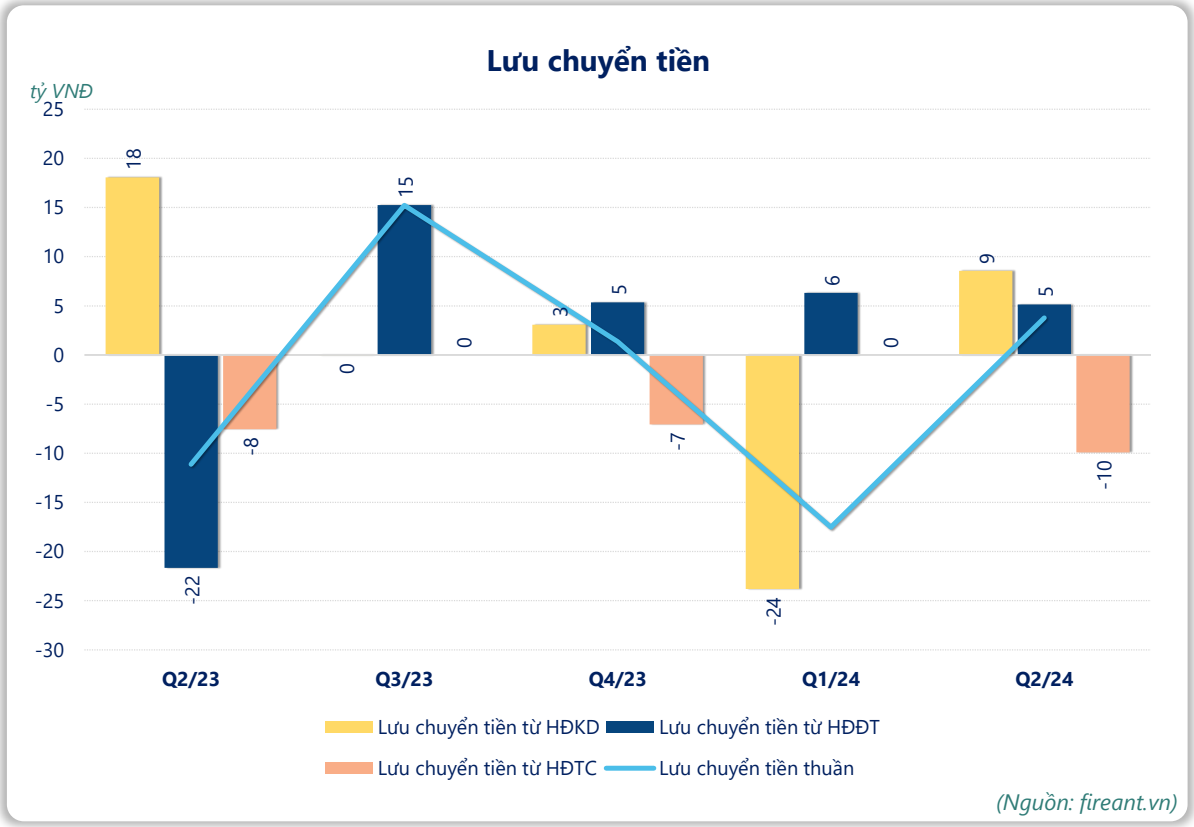


(Nguồn: fireant.vn)

CTCP Logistics VINALINK (HSX: VNL)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/24	Q2/23	Thay đổi YoY	6T 2024	6T 2023	Thay đổi YoY
Doanh thu thuần	**286**	**172**	**66.1%**	**504**	**335**	**50.3%**
Giá vốn hàng bán	264	160	64.9%	470	314	50.0%
Lợi nhuận gộp	21.8	11.7	86.0%	33.8	21.8	54.9%
Doanh thu HĐTC	3.94	13.1	-70.0%	7.63	15.5	-50.8%
Chi phí TC	2.90	0.99	193%	4.39	1.84	139%
Chi phí lãi vay	0	0.00		0	0	
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	0	0.00		0	0	
Chi phí QLDN	**5.37**	**5.69**	**-5.6%**	**10.5**	**10.7**	**-2.2%**
LN thuần từ HĐKD	17.4	18.2	-4.2%	26.5	24.8	7.2%
Lợi nhuận khác	**-0.13**	**0.06**	**-317%**	**-0.03**	**0.06**	**-149%**
LN trước thuế	17.3	18.2	-4.9%	26.5	24.8	6.8%
Lợi nhuận sau thuế	**13.9**	**16.8**	**-17.3%**	**21.5**	**22.2**	**-3.2%**
LNST của CĐ cty mẹ	**13.9**	**16.8**	**-17.3%**	**21.5**	**22.2**	**-3.2%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)