CTCP An Tiến Industries (HSX: HII)

FireAnt

Ngày 28/06/2024	6,000 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	-5.7%	-2.6%	13.4%

ROE — Q2/24: 4.4% | +/- YoY: ▲ 8.4%

DT thuần — *Q2/24*: 1,673 *tỷ VNĐ* | QoQ: ▲ 16.0 / ▲ 1.0% | YoY: ▼ 111 / ▼ 6.2%

DT thuần — *6T 2024*: 3,331 *tỷ VNĐ* | YoY: ▼ 871 / ▼ 20.7%

LN gộp — *Q2/24*: 154 *tỷ VNĐ* | QoQ: ▲ 51.0 / ▲ 49.9% | YoY: ▲ 58.2 / ▲ 61.2%

LN gộp — *6T 2024*: 258 *tỷ VNĐ* | YoY: ▲ 48.0 / ▲ 22.7%

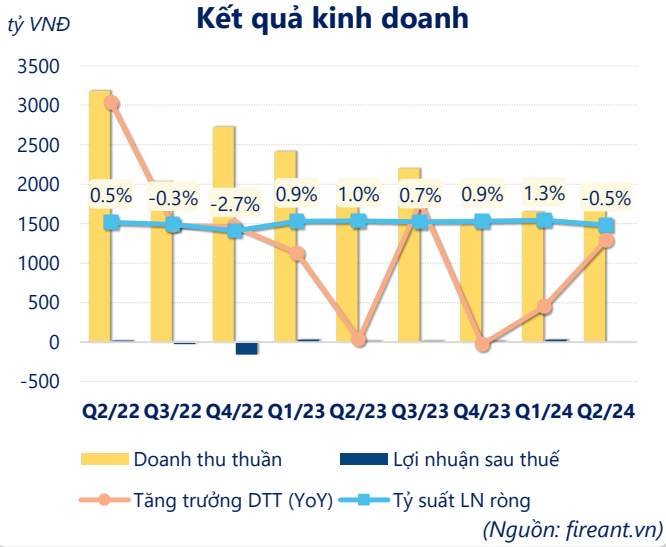
LN thuần — *Q2/24*: 1.78 *tỷ VNĐ* | QoQ: ▼ 31.5 / ▼ 94.7% | YoY: ▼ 11.5 / ▼ 86.6%

LN thuần — *6T 2024*: 35.1 *tỷ VNĐ* | YoY: ▼ 11.5 / ▼ 24.6%

LN sau thuế — *Q2/24*: -3.41 *tỷ VNĐ* | QoQ: ▼ 34.2 / ▼ 111% | YoY: ▼ 18.7 / ▼ 122%

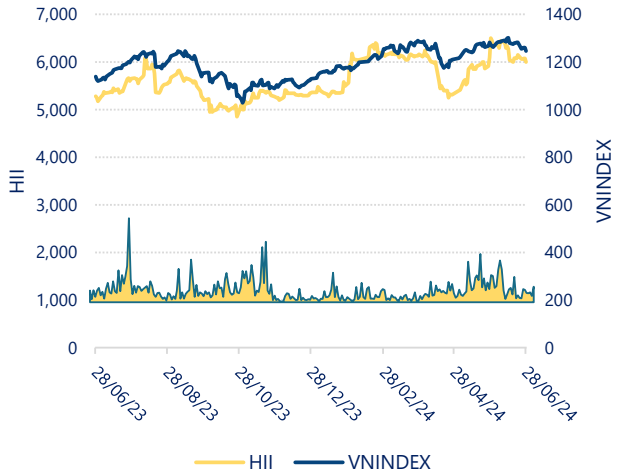
LN sau thuế — *6T 2024*: 27.3 *tỷ VNĐ* | YoY: ▼ 20.4 / ▼ 42.7%

Kết quả kinh doanh



(Nguồn: fireant.vn)

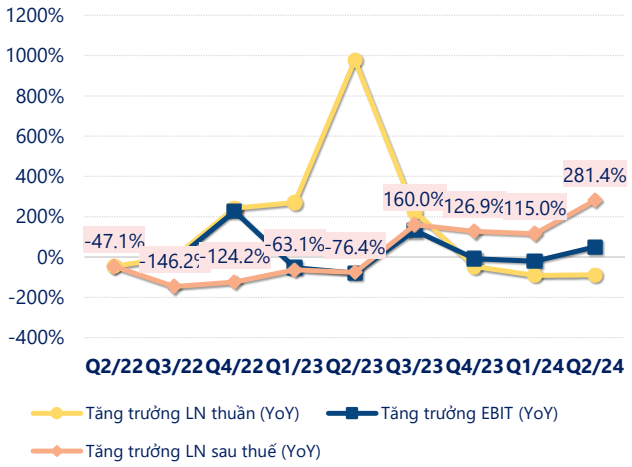
Lịch sử giá



CTCP An Tiến Industries (HSX: HII)

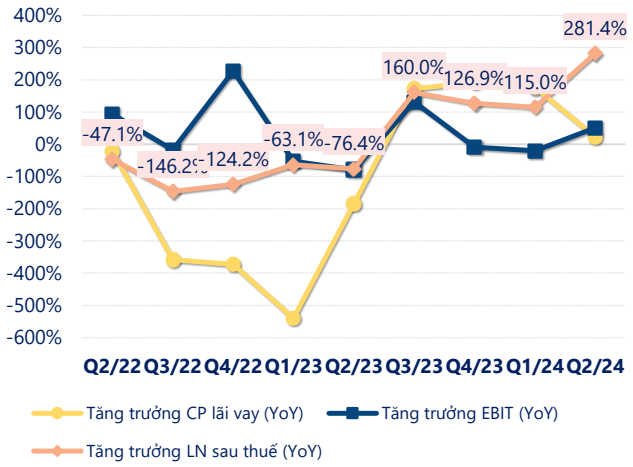
FireAnt

Tăng trưởng lợi nhuận



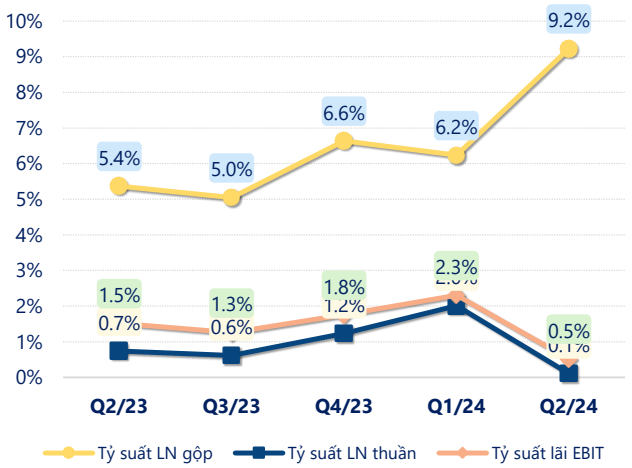
(Nguồn: fireant.vn)

Tăng trưởng chi phí



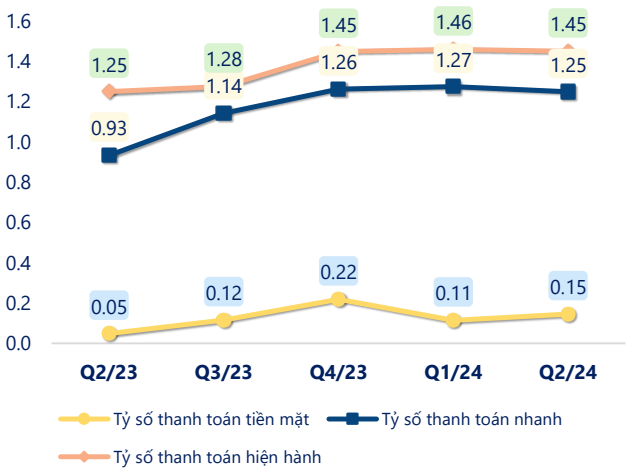
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Tỷ suất lợi nhuận



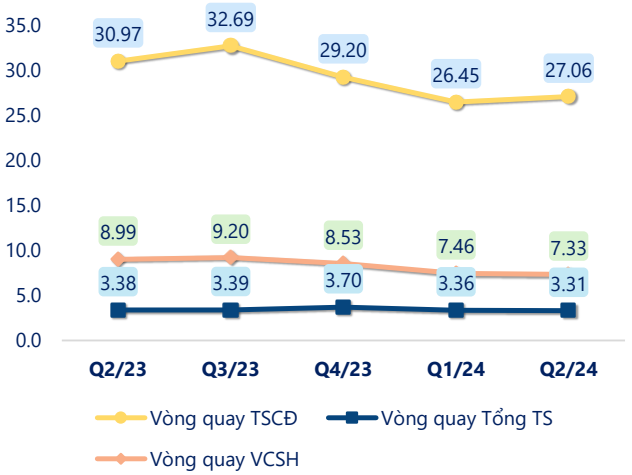
(Nguồn: fireant.vn)

Chỉ số thanh khoản



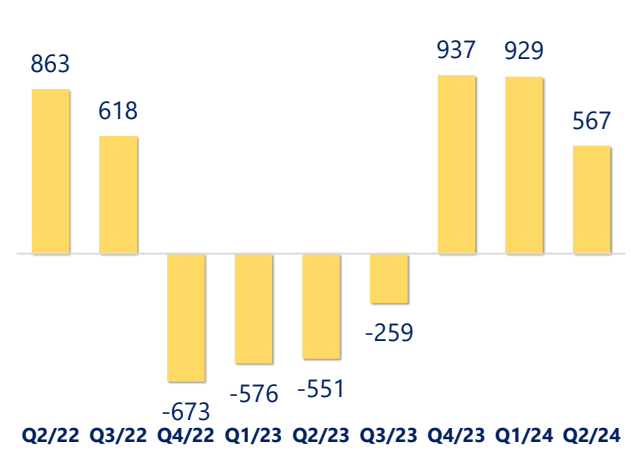
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

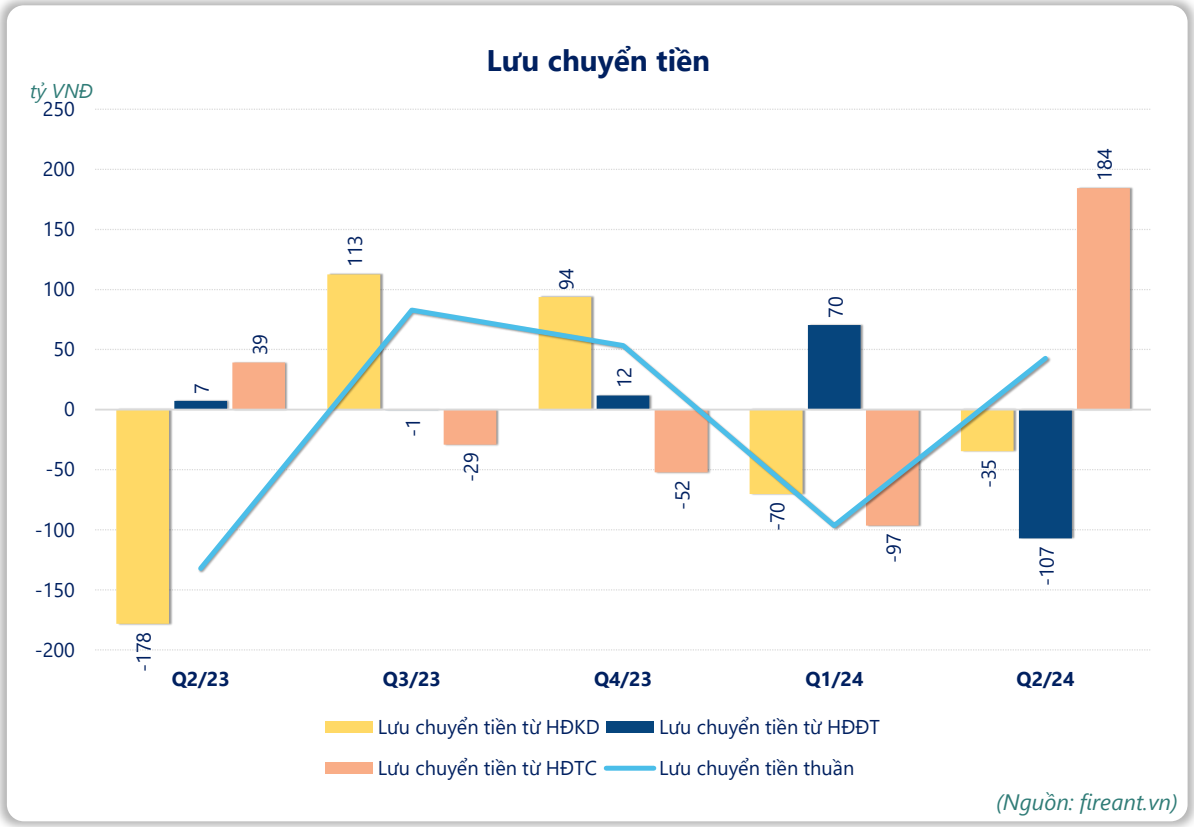


(Nguồn: fireant.vn)

CTCP An Tiến Industries (HSX: HII)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q2/24	Q2/23	Thay đổi YoY	6T 2024	6T 2023	Thay đổi YoY
Doanh thu thuần	**1,673**	**1,784**	**-6.2%**	**3,331**	**4,202**	**-20.7%**
Giá vốn hàng bán	1,519	1,688	-10.0%	3,073	3,992	-23.0%
Lợi nhuận gộp	154	95.8	61.2%	258	210	22.7%
Doanh thu HĐTC	15.7	15.4	1.8%	25.1	27.4	-8.3%
Chi phí TC	38.3	14.9	157%	44.3	31.8	39.3%
Chi phí lãi vay	7.72	10.9	-29.2%	12.5	21.3	-41.2%
LN trong công ty LKLD	**-0.72**	**-0.93**	**22.5%**	**1.18**	**-3.40**	**135%**
Chi phí bán hàng	106	64.1	65.1%	162	118	37.1%
Chi phí QLDN	**23.5**	**18.0**	**30.3%**	**42.7**	**37.6**	**13.7%**
LN thuần từ HĐKD	1.78	13.3	-86.6%	35.1	46.6	-24.6%
Lợi nhuận khác	**-0.76**	**2.99**	**-125%**	**-0.72**	**3.51**	**-120%**
LN trước thuế	1.02	16.2	-93.7%	34.4	50.1	-31.4%
Lợi nhuận sau thuế	**-3.41**	**15.3**	**-122%**	**27.3**	**47.7**	**-42.7%**
LNST của CĐ cty mẹ	**-8.34**	**18.3**	**-146%**	**13.5**	**40.7**	**-66.9%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)