# CTCP Cảng Đồng Nai (HSX: PDN)

FireAnt

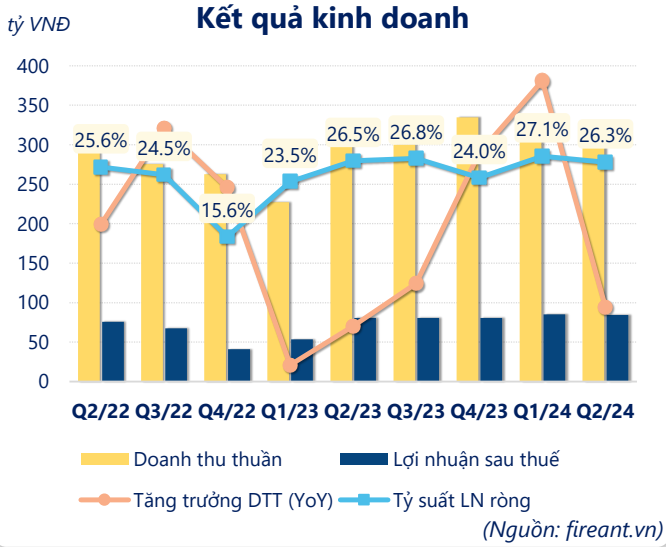
| Ngày 28/06/2024 | 117,500 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | **-0.2%** | **5.6%** | **26.1%** |

**ROE** — Q2/24: **34.0%** | +/- YoY: ▲ 4.4%

| | Q2/24 | QoQ | YoY |
|---|---|---|---|
| **DT thuần** | 322 tỷ VNĐ | ▲ 9.00<br>▲ 2.8% | ▲ 17.0<br>▲ 5.5% |
| **LN gộp** | 118 tỷ VNĐ | ▼ 6.00<br>▼ 4.7% | ▲ 11.0<br>▲ 10.5% |
| **LN thuần** | 107 tỷ VNĐ | ▲ 3.00<br>▲ 2.5% | ▲ 6.00<br>▲ 5.6% |
| **LN sau thuế** | 84.5 tỷ VNĐ | ▼ 0.50<br>▼ 0.6% | ▲ 3.90<br>▲ 4.8% |

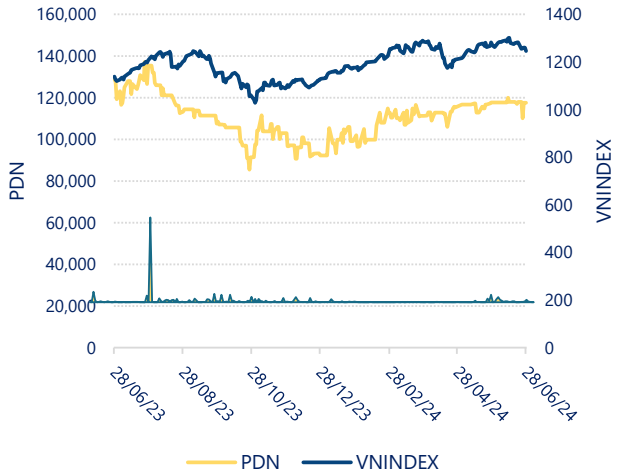
| | 6T 2024 | YoY |
|---|---|---|
| **DT thuần** | 635 tỷ VNĐ | ▲ 103<br>▲ 19.4% |
| **LN gộp** | 243 tỷ VNĐ | ▲ 54.0<br>▲ 28.5% |
| **LN thuần** | 211 tỷ VNĐ | ▲ 44.0<br>▲ 26.6% |
| **LN sau thuế** | 169 tỷ VNĐ | ▲ 35.0<br>▲ 26.5% |

## Kết quả kinh doanh




*(Nguồn: fireant.vn)*

## Lịch sử giá

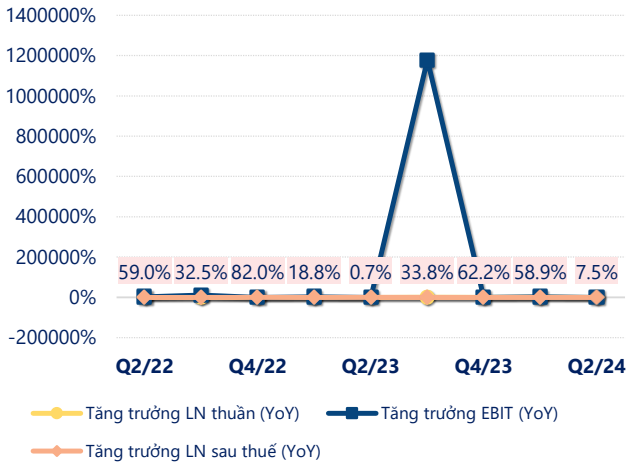



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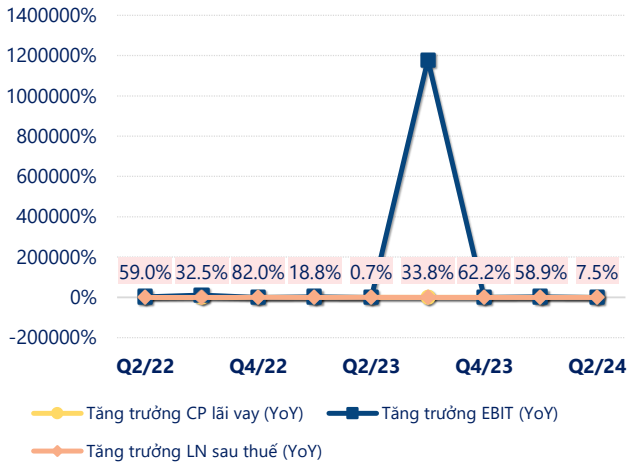
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## Tăng trưởng lợi nhuận



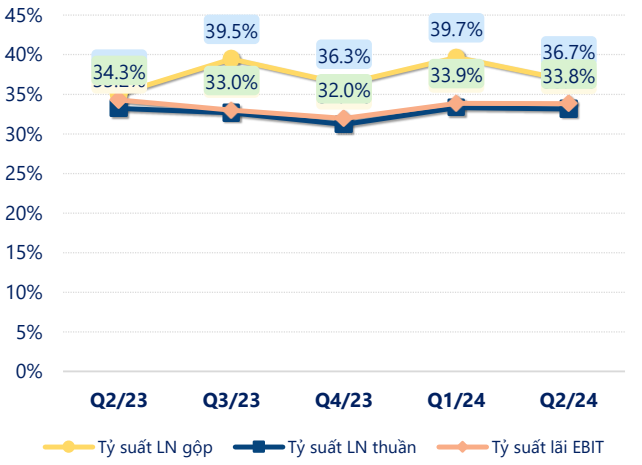

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



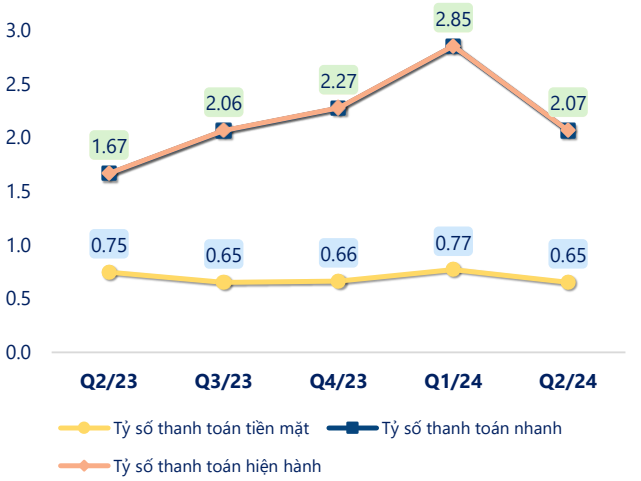

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



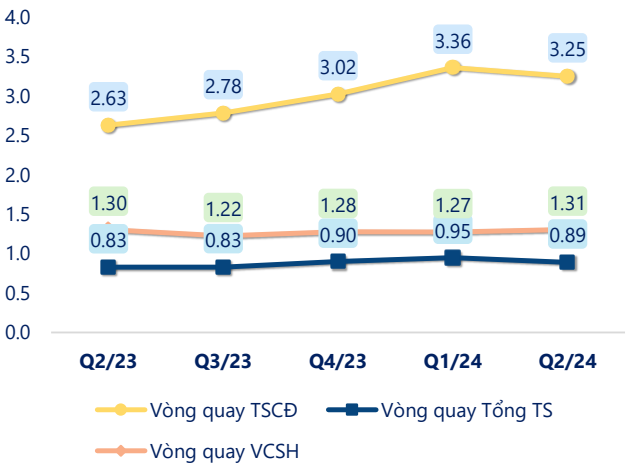

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



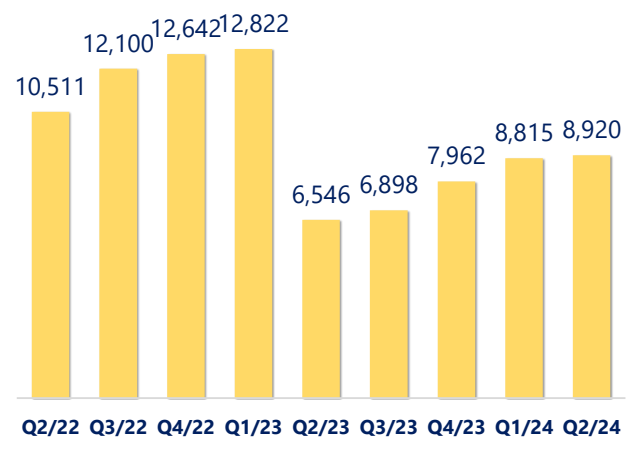

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

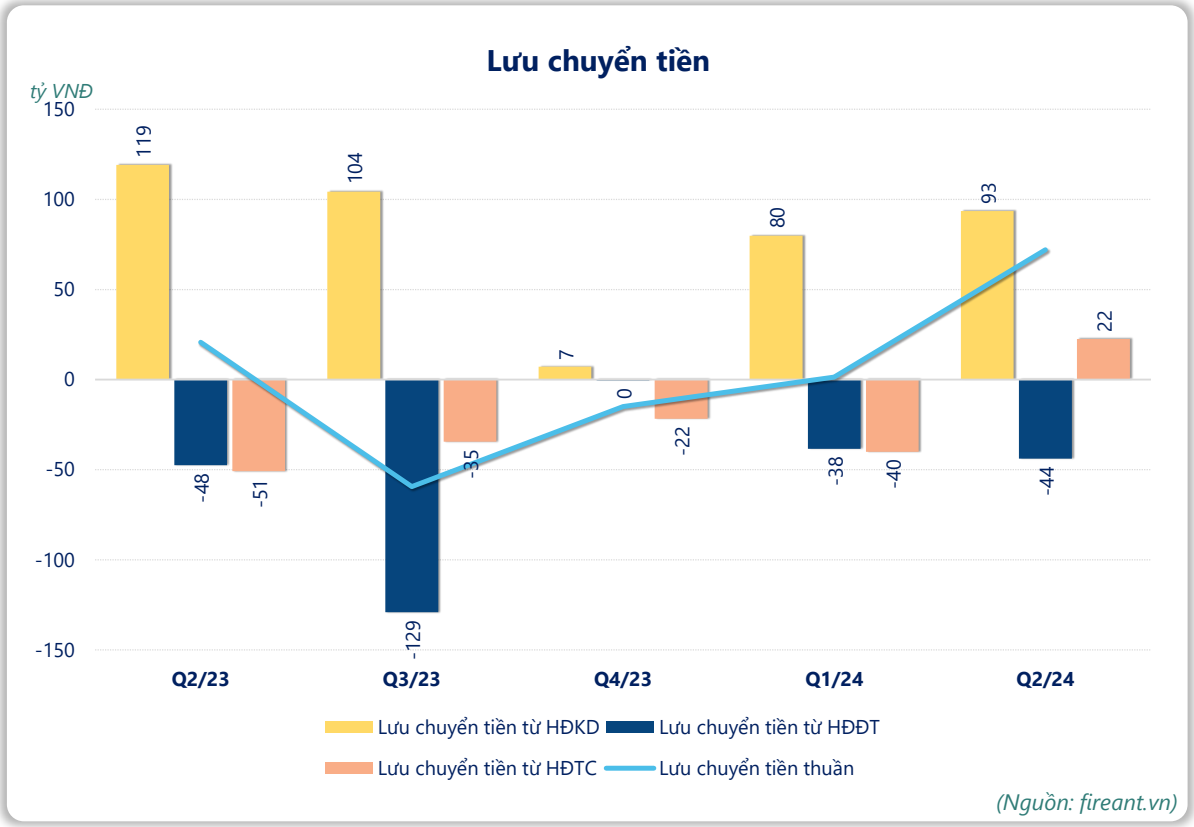



*(Nguồn: fireant.vn)*

# CTCP Cảng Đồng Nai (HSX: PDN)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q2/24 | Q2/23 | Thay đổi YoY | 6T 2024 | 6T 2023 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **322** | **305** | **5.5%** | **635** | **532** | **19.4%** |
| Giá vốn hàng bán | 204 | 198 | 2.8% | 393 | 343 | 14.4% |
| **Lợi nhuận gộp** | 118 | 107 | 10.5% | 243 | 189 | 28.5% |
| Doanh thu HĐTC | 9.39 | 12.2 | -23.0% | 11.7 | 13.9 | -15.7% |
| Chi phí TC | 1.96 | 3.01 | -34.8% | 3.65 | 6.13 | -40.4% |
| **Chi phí lãi vay** | 1.95 | 3.01 | -35.4% | 3.63 | 6.13 | -40.7% |
| LN trong công ty LKLD | **0** | **0.00** | | **0** | **0** | |
| Chi phí bán hàng | 3.90 | 4.52 | -13.6% | 11.3 | 7.42 | 51.6% |
| Chi phí QLDN | **15.1** | **10.3** | **47.0%** | **28.3** | **22.3** | **26.9%** |
| **LN thuần từ HĐKD** | 107 | 101 | 5.6% | 211 | 167 | 26.6% |
| Lợi nhuận khác | **0.22** | **0.25** | **-13.5%** | **0.27** | **0.30** | **-8.9%** |
| **LN trước thuế** | 107 | 101 | 5.8% | 211 | 167 | 26.5% |
| **Lợi nhuận sau thuế** | **84.5** | **80.6** | **4.8%** | **169** | **134** | **26.5%** |
| **LNST của CĐ cty mẹ** | **84.5** | **80.6** | **4.8%** | **169** | **134** | **26.5%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*