CTCP Nafoods Group (HSX: NAF)

FireAnt

Ngày 31/03/2024	16,500 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	7.1%	**5.1%**	**3.1%**

2023

ROE 11.7% +/- YoY ▲ 2.4%

Q1/24

DT thuần 311 *tỷ VNĐ*

QoQ ▼ 66.0 ▼ 17.6%

YoY ▼ 91.0 ▼ 22.7%

2023

DT thuần 1,733 *tỷ VNĐ*

YoY ▼ 34.0 ▼ 1.9%

Q1/24

LN gộp 92.3 *tỷ VNĐ*

QoQ ▼ 39.7 ▼ 30.1%

YoY ▲ 7.80 ▲ 9.2%

2023

LN gộp 470 *tỷ VNĐ*

YoY ▲ 94.0 ▲ 25.0%

Q1/24

LN thuần 17.3 *tỷ VNĐ*

QoQ ▲ 4.40 ▲ 33.8%

YoY ▲ 2.00 ▲ 12.8%

2023

LN thuần 124 *tỷ VNĐ*

YoY ▲ 25.6 ▲ 25.5%

Q1/24

LN sau thuế 13.6 *tỷ VNĐ*

QoQ ▼ 0.40 ▼ 2.7%

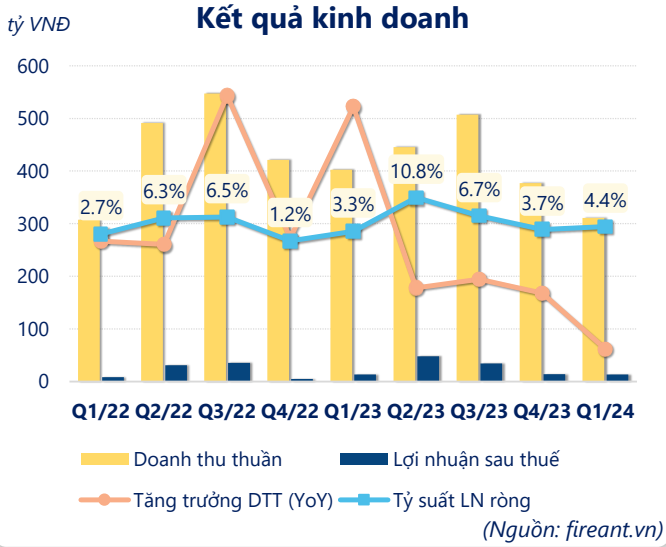
YoY ▲ 0.20 ▲ 1.7%

2023

LN sau thuế 110 *tỷ VNĐ*

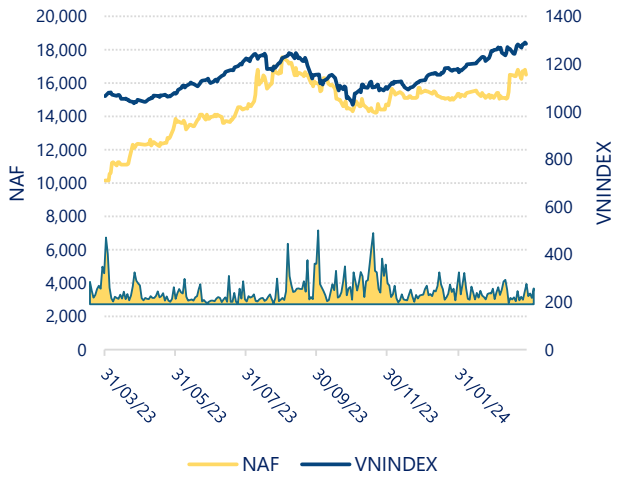
YoY ▲ 30.2 ▲ 37.7%

Kết quả kinh doanh



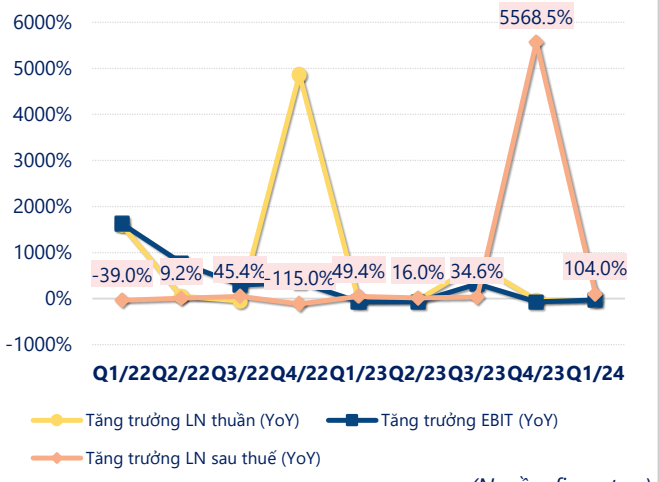
(Nguồn: fireant.vn)

Lịch sử giá



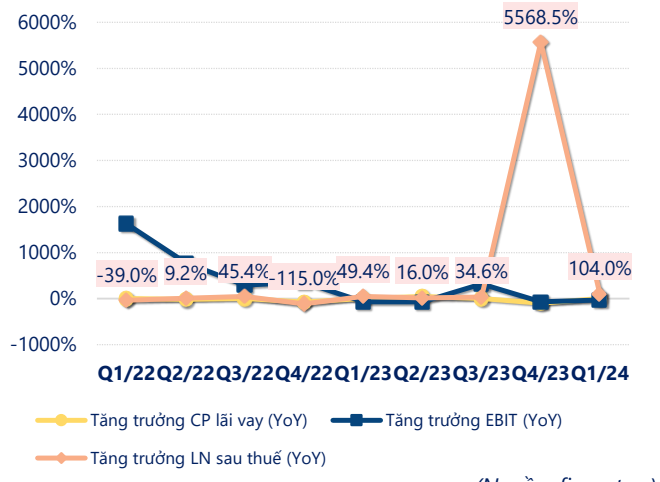
CTCP Nafoods Group (HSX: NAF)

Tăng trưởng lợi nhuận



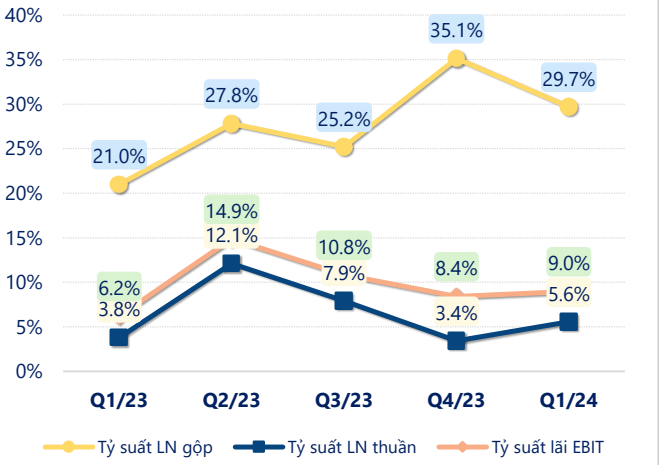
(Nguồn: fireant.vn)

Tăng trưởng chi phí



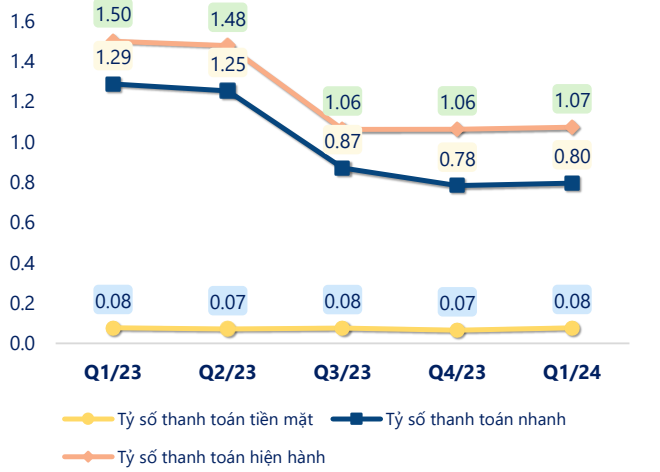
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



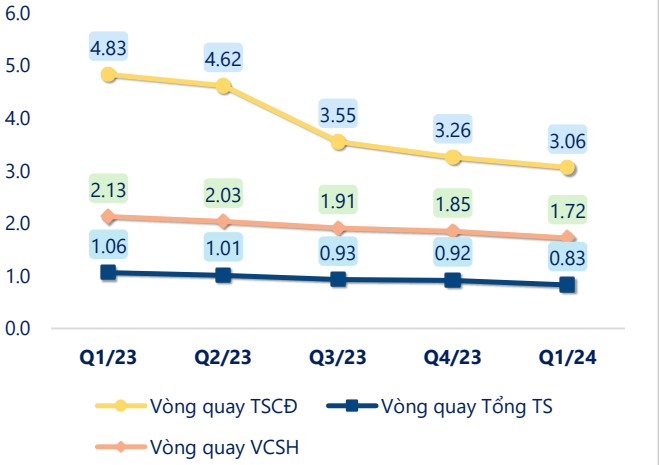
(Nguồn: fireant.vn)

Chỉ số thanh khoản



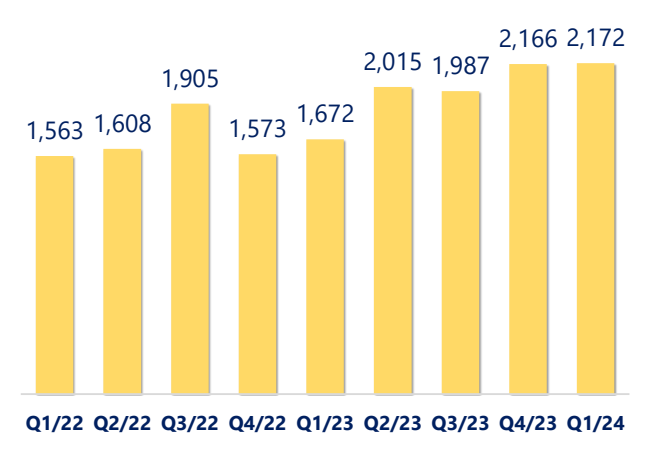
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

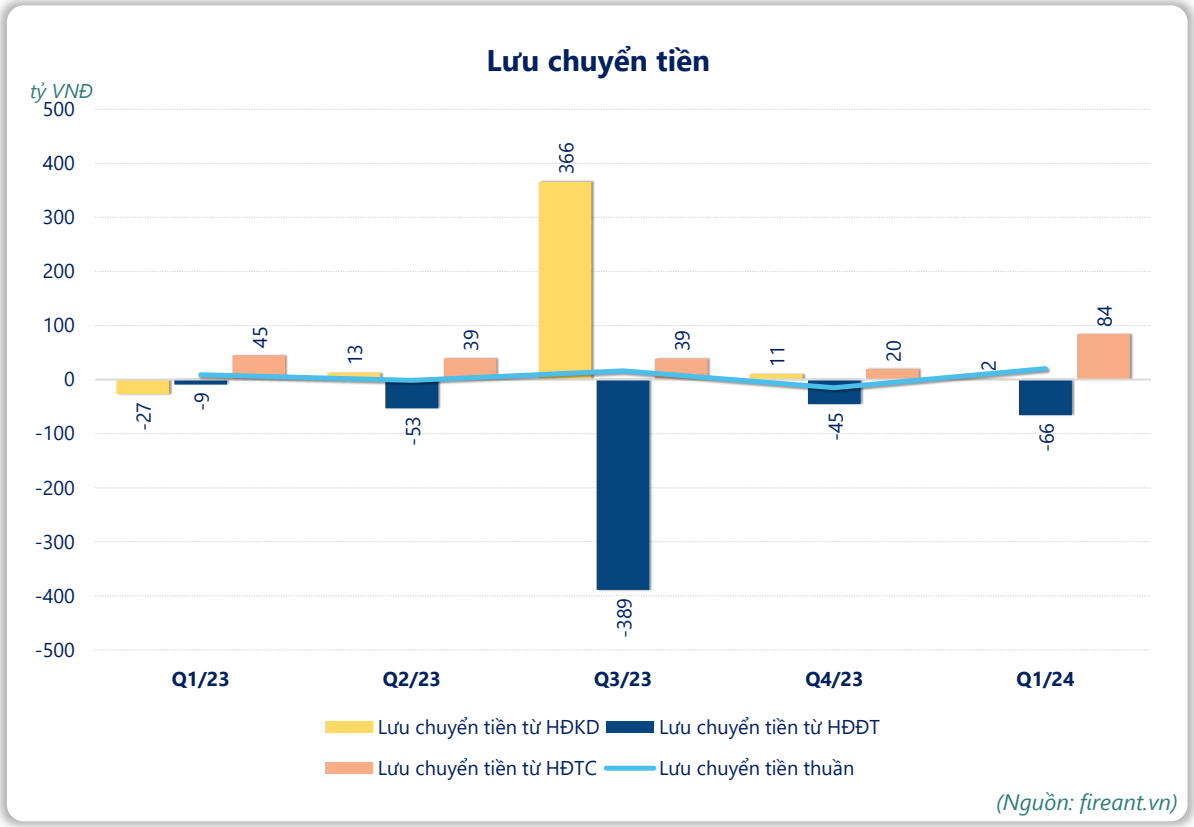


(Nguồn: fireant.vn)

CTCP Nafoods Group (HSX: NAF)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/24	Q1/23	Thay đổi YoY	2023	2022	Thay đổi YoY
Doanh thu thuần	**311**	**402**	**-22.7%**	**1,733**	**1,767**	**-1.9%**
Giá vốn hàng bán	218	318	-31.3%	1,264	1,391	-9.1%
Lợi nhuận gộp	92.3	84.5	9.2%	470	376	25.0%
Doanh thu HĐTC	5.86	7.74	-24.3%	34.7	28.7	21.0%
Chi phí TC	12.0	12.0	0.2%	75.6	49.0	54.3%
Chi phí lãi vay	10.6	9.64	9.9%	45.7	27.4	66.7%
LN trong công ty LKLD	**0**	**0.00**		**0**	**-0.77**	**100%**
Chi phí bán hàng	33.4	35.0	-4.5%	135	190	-29.0%
Chi phí QLDN	**35.4**	**29.8**	**18.8%**	**170**	**66.0**	**158%**
LN thuần từ HĐKD	17.3	15.3	12.8%	124	98.4	25.5%
Lợi nhuận khác	**0.04**	**0.07**	**-46.3%**	**8.89**	**-5.50**	**262%**
LN trước thuế	17.3	15.4	12.3%	132	92.9	42.5%
Lợi nhuận sau thuế	**13.6**	**13.4**	**1.7%**	**110**	**79.8**	**37.7%**
LNST của CĐ cty mẹ	**13.6**	**13.3**	**2.3%**	**110**	**79.7**	**37.7%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)