CTCP Cấp nước Chợ Lớn (HSX: CLW)

FireAnt

Ngày 31/03/2024	37,250 VNĐ		
Thay đổi	*1 tháng*	*3 tháng*	*6 tháng*
	6.4%	**7.5%**	**14.2%**

2023

ROE 20.5% +/- YoY ▲ 7.7%

Q1/24

DT thuần 327 *tỷ VNĐ*

QoQ ▲ 26.0 ▲ 8.5%

YoY ▼ 12.0 ▼ 3.7%

2023

DT thuần 1,304 *tỷ VNĐ*

YoY ▲ 51.0 ▲ 4.1%

Q1/24

LN gộp 55.8 *tỷ VNĐ*

QoQ ▲ 26.5 ▲ 90.5%

YoY ▲ 7.30 ▲ 15.1%

2023

LN gộp 169 *tỷ VNĐ*

YoY ▲ 37.0 ▲ 27.7%

Q1/24

LN thuần 26.6 *tỷ VNĐ*

QoQ ▲ 27.8 ▲ 2320%

YoY ▲ 3.60 ▲ 15.8%

2023

LN thuần 62.8 *tỷ VNĐ*

YoY ▲ 27.4 ▲ 77.3%

Q1/24

LN sau thuế 21.3 *tỷ VNĐ*

QoQ ▲ 22.4 ▲ 2056%

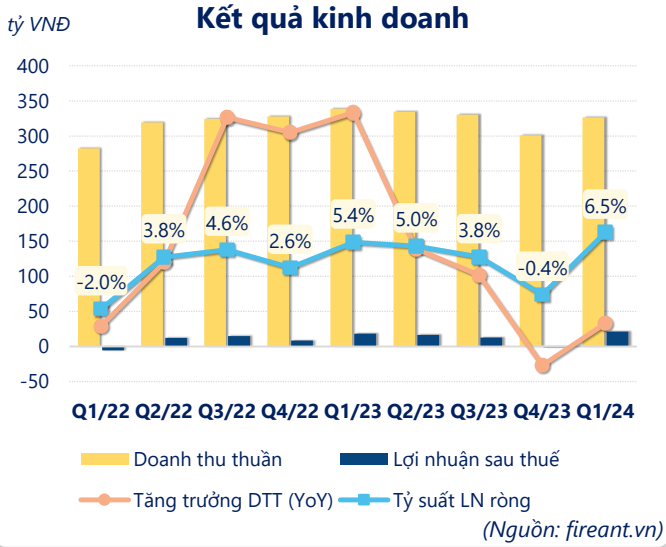
YoY ▲ 2.90 ▲ 15.9%

2023

LN sau thuế 48.6 *tỷ VNĐ*

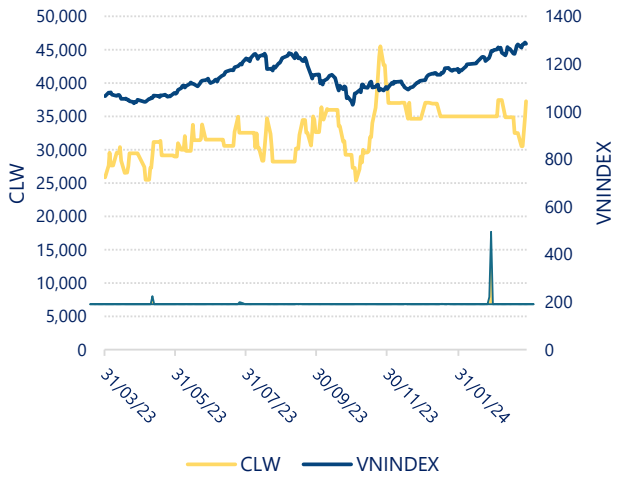
YoY ▲ 18.5 ▲ 61.2%

Kết quả kinh doanh



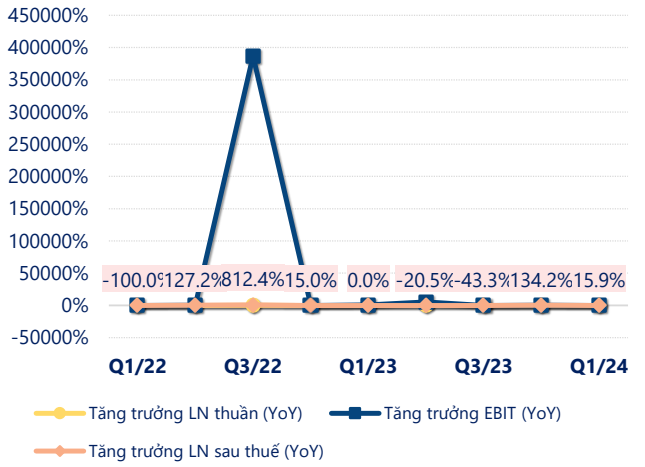
(Nguồn: fireant.vn)

Lịch sử giá



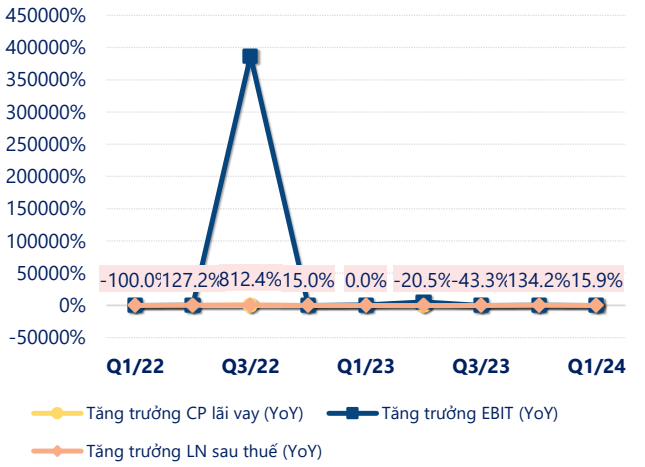
CTCP Cấp nước Chợ Lớn (HSX: CLW)

Tăng trưởng lợi nhuận



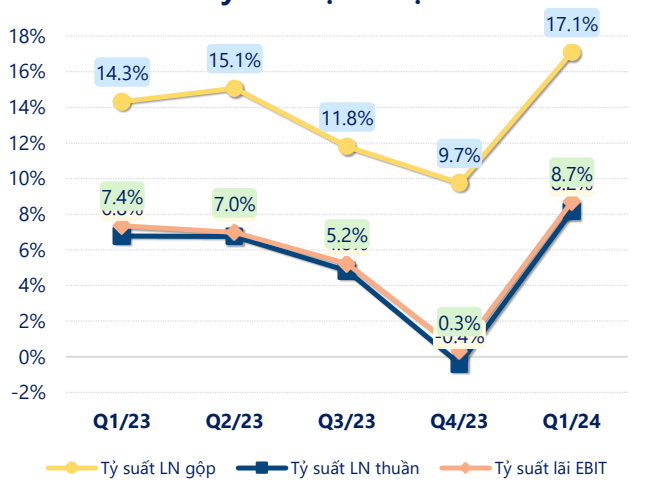
(Nguồn: fireant.vn)

Tăng trưởng chi phí



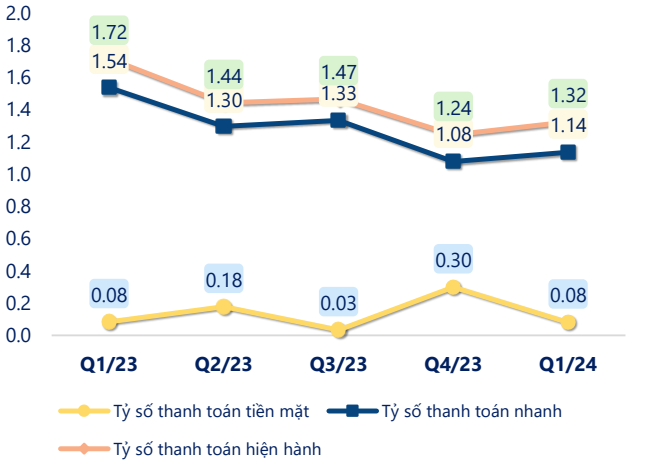
(Nguồn: fireant.vn)

Tỷ suất lợi nhuận



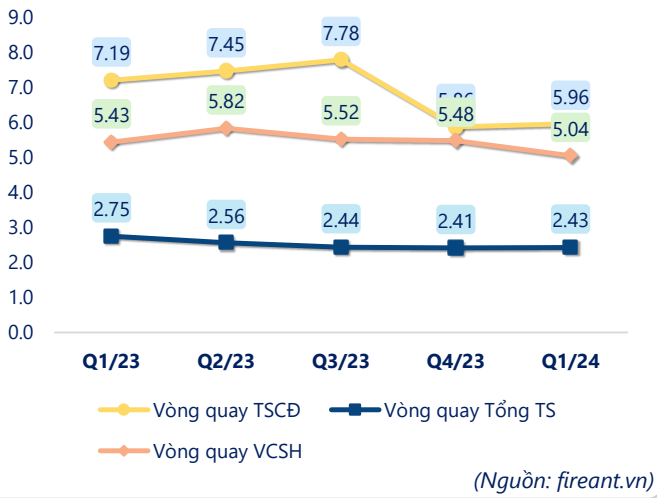
(Nguồn: fireant.vn)

Chỉ số thanh khoản



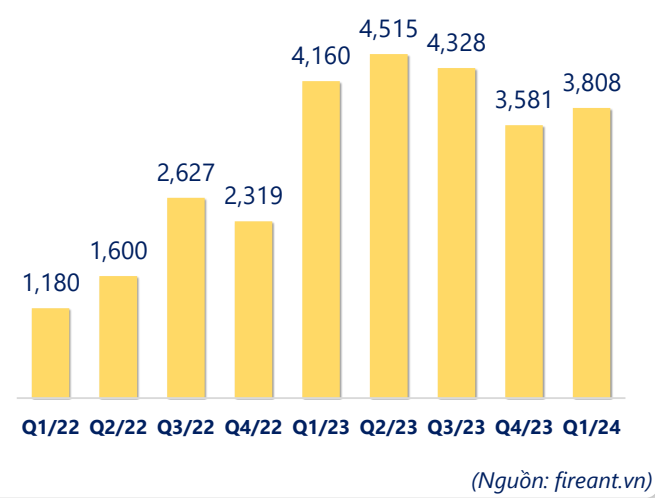
(Nguồn: fireant.vn)

Vòng quay tài sản



(Nguồn: fireant.vn)

EPS

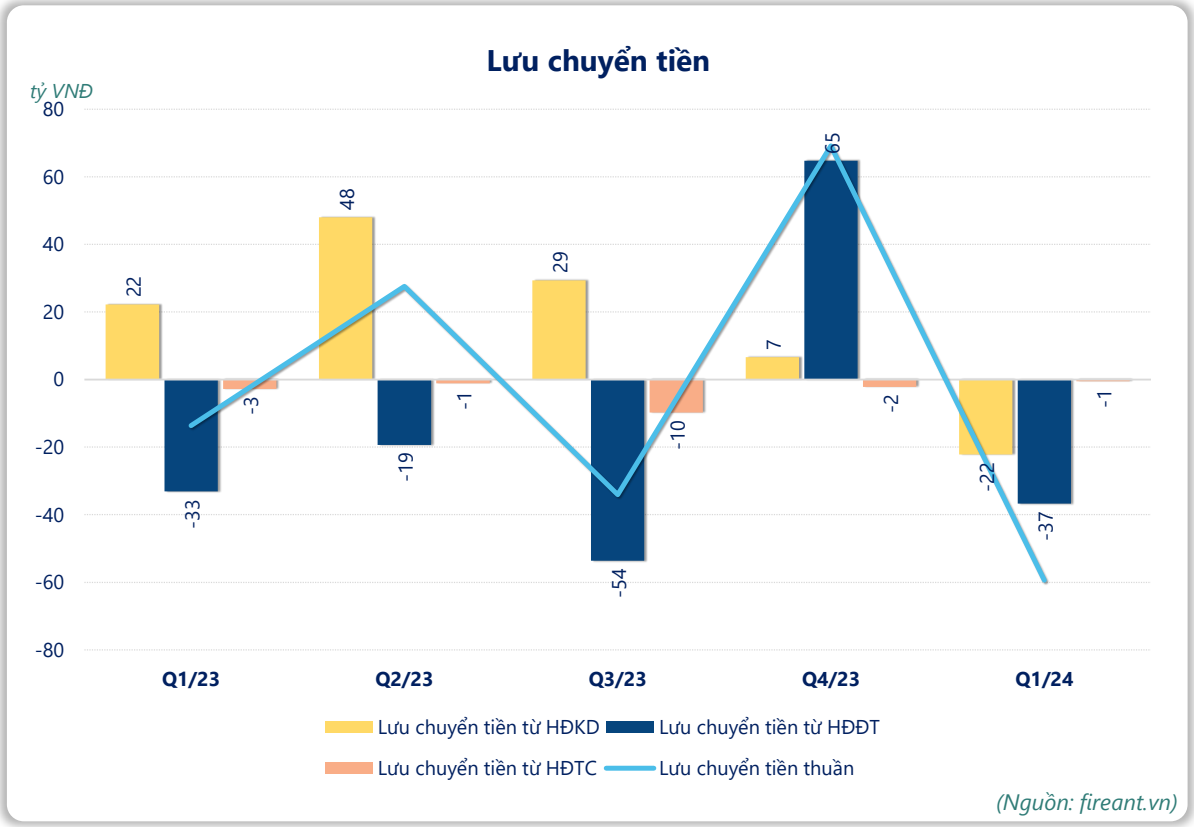


(Nguồn: fireant.vn)

CTCP Cấp nước Chợ Lớn (HSX: CLW)

KẾT QUẢ KINH DOANH *(tỷ VNĐ)*	Q1/24	Q1/23	Thay đổi YoY	2023	2022	Thay đổi YoY
Doanh thu thuần	**327**	**339**	**-3.7%**	**1,304**	**1,253**	**4.1%**
Giá vốn hàng bán	271	290	-6.6%	1,136	1,121	1.3%
Lợi nhuận gộp	55.8	48.5	15.1%	169	132	27.7%
Doanh thu HĐTC	1.32	0.64	106%	13.4	6.81	96.7%
Chi phí TC	1.72	1.90	-9.2%	7.57	4.61	64.4%
Chi phí lãi vay	1.72	1.90	-9.2%	7.57	4.61	64.4%
LN trong công ty LKLD	**0**	**0.00**		**0**	**0**	
Chi phí bán hàng	8.33	8.54	-2.4%	36.8	32.9	12.0%
Chi phí QLDN	**20.4**	**15.7**	**30.2%**	**74.8**	**65.9**	**13.4%**
LN thuần từ HĐKD	26.6	23.0	15.8%	62.8	35.4	77.3%
Lợi nhuận khác	**0.04**	**0.02**	**96.7%**	**-1.36**	**2.68**	**-151%**
LN trước thuế	26.7	23.0	16.0%	61.4	38.1	61.3%
Lợi nhuận sau thuế	**21.3**	**18.4**	**15.9%**	**48.6**	**30.1**	**61.2%**
LNST của CĐ cty mẹ	**21.3**	**18.4**	**15.9%**	**48.6**	**30.1**	**61.2%**

(Nguồn: fireant.vn)



(Nguồn: fireant.vn)