# CTCP Armephaco (UPCOM: AMP)

FireAnt

| Ngày 31/03/2024 | 25,900 VNĐ | | |
|---|---|---|---|
| **Thay đổi** | *1 tháng* | *3 tháng* | *6 tháng* |
| | 0% | 2.8% | 49.7% |

2023

**ROE** 2.0%

*Q1/24*

**DT thuần** 259 *tỷ VNĐ*

QoQ
▼ 204
▼ 44.1%

*2023*

**DT thuần** 1,024 *tỷ VNĐ*

YoY
▼ 148
▼ 12.6%

*Q1/24*

**LN gộp** 16.1 *tỷ VNĐ*

QoQ
▼ 10.6
▼ 39.6%

*2023*

**LN gộp** 73.8 *tỷ VNĐ*

YoY
▼ 0.80
▼ 1.0%

*Q1/24*

**LN thuần** 2.14 *tỷ VNĐ*

QoQ
▲ 0.75
▲ 54.1%

*2023*

**LN thuần** 5.06 *tỷ VNĐ*

YoY
▼ 1.57
▼ 23.6%

*Q1/24*

**LN sau thuế** 1.55 *tỷ VNĐ*

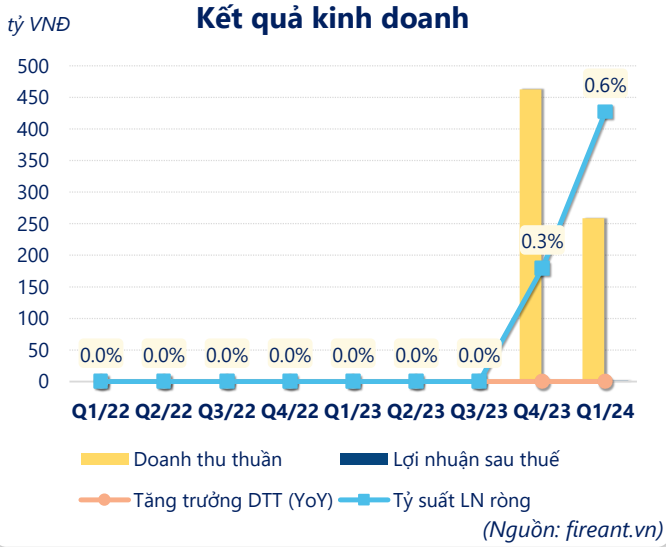
QoQ
▲ 0.39
▲ 33.5%

*2023*

**LN sau thuế** 3.62 *tỷ VNĐ*

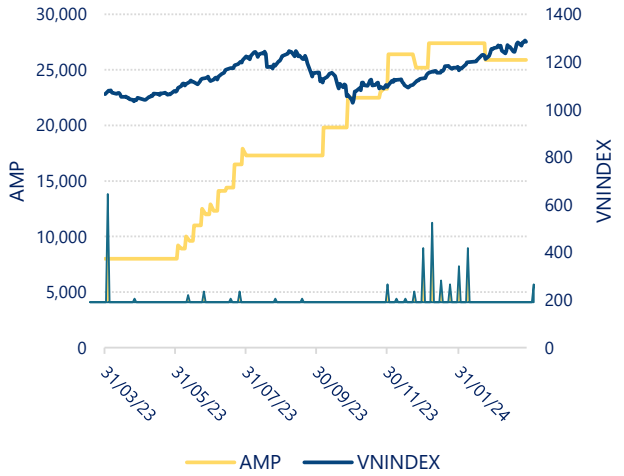
YoY
▼ 0.36
▼ 9.0%

**Kết quả kinh doanh**




*(Nguồn: fireant.vn)*

**Lịch sử giá**



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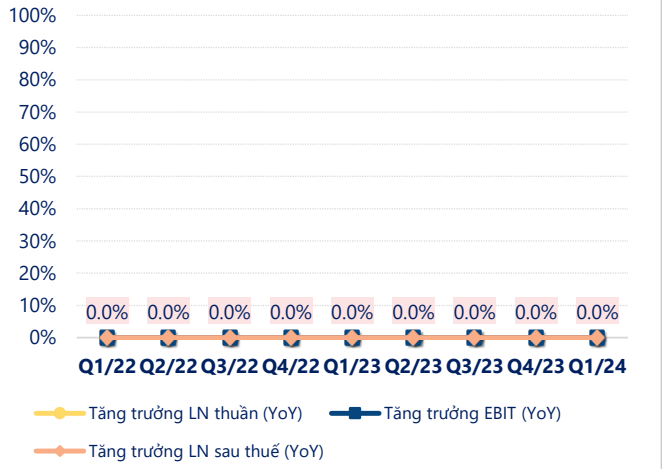
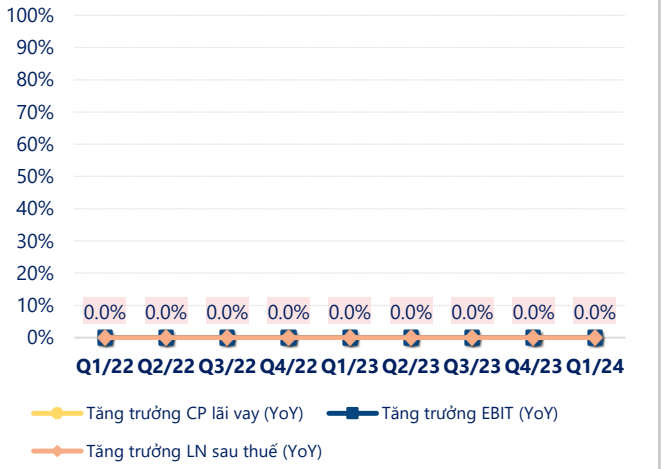
## Tăng trưởng lợi nhuận



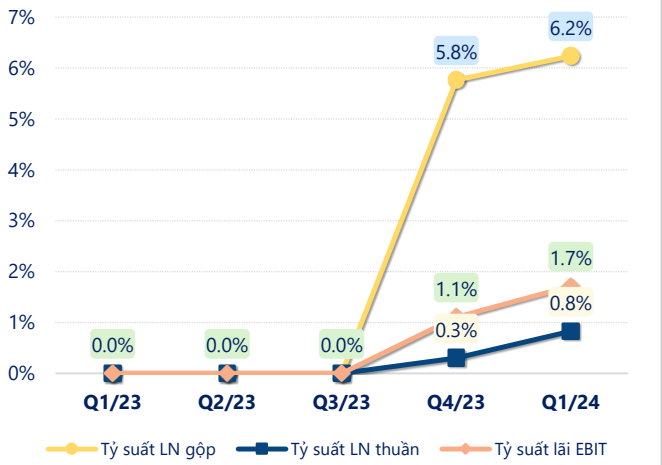

*(Nguồn: fireant.vn)*

## Tăng trưởng chi phí



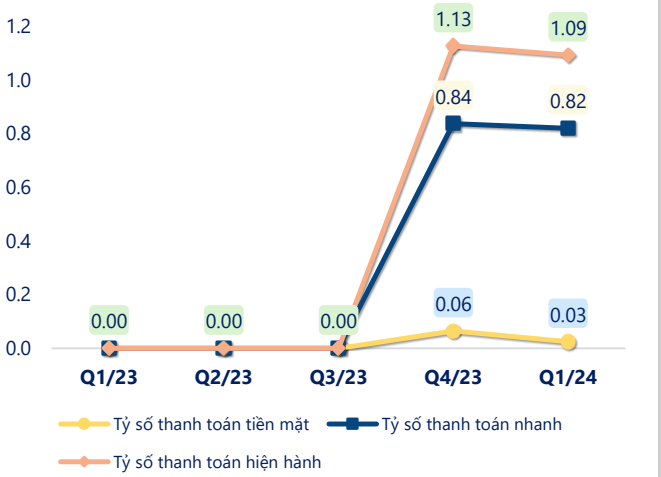

*(Nguồn: fireant.vn)*

## Tỷ suất lợi nhuận



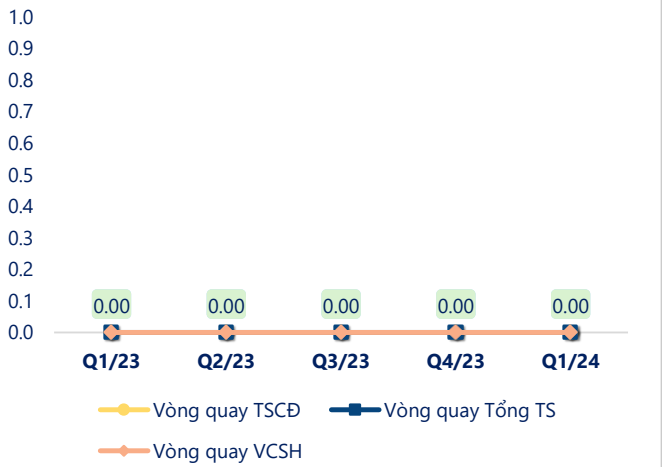

*(Nguồn: fireant.vn)*

## Chỉ số thanh khoản



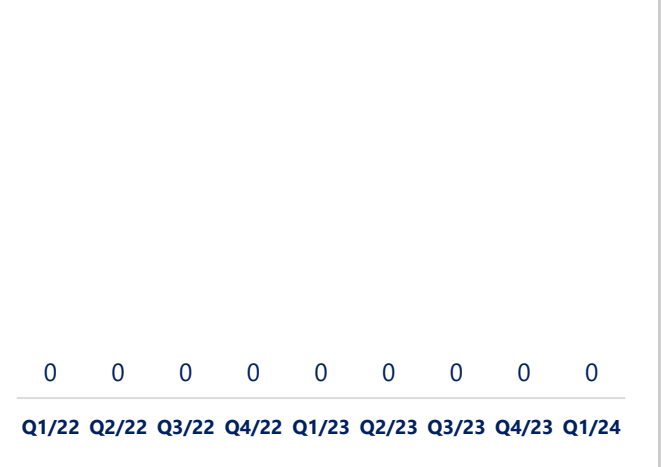

*(Nguồn: fireant.vn)*

## Vòng quay tài sản




*(Nguồn: fireant.vn)*

## EPS

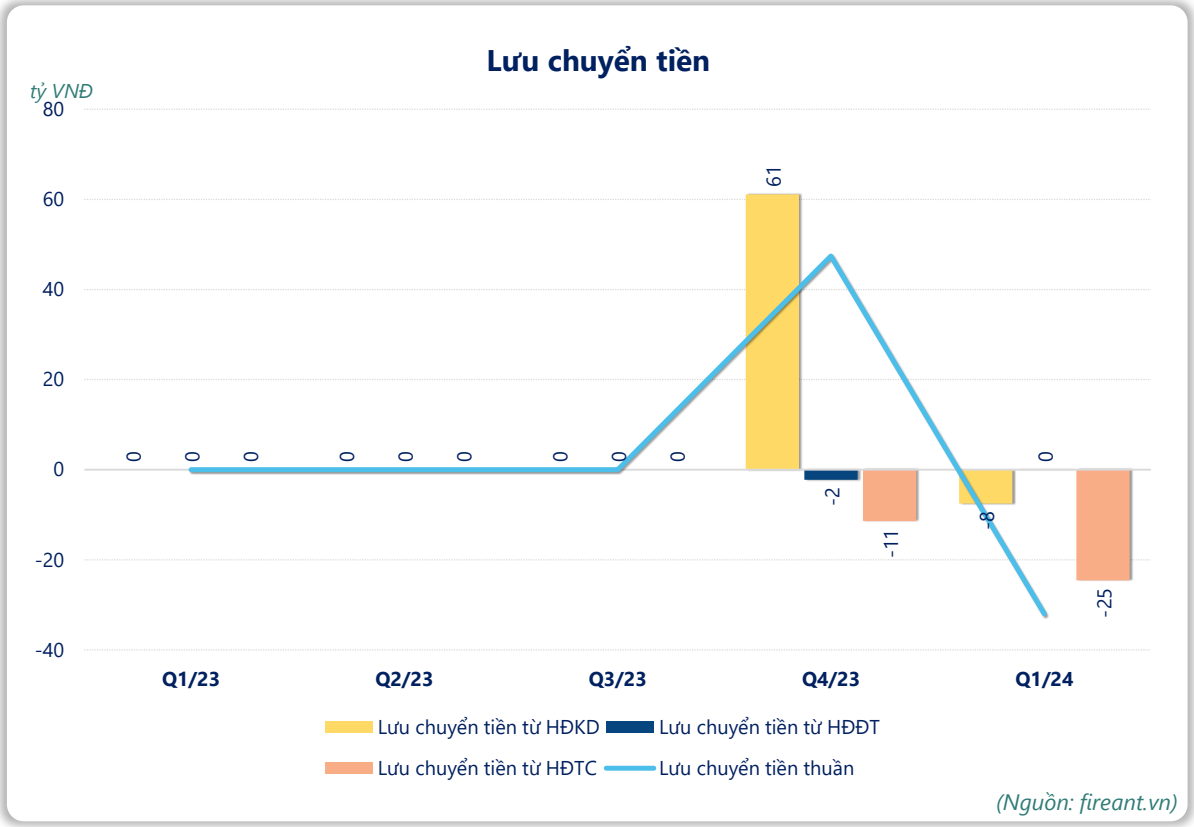



*(Nguồn: fireant.vn)*

# CTCP Armephaco (UPCOM: AMP)

| KẾT QUẢ KINH DOANH *(tỷ VNĐ)* | Q1/24 | Q1/23 | Thay đổi YoY | 2023 | 2022 | Thay đổi YoY |
|---|---|---|---|---|---|---|
| **Doanh thu thuần** | **259** | | | **1,024** | **1,172** | **-12.6%** |
| Giá vốn hàng bán | 243 | | | 950 | 1,097 | -13.4% |
| **Lợi nhuận gộp** | 16.1 | | | 73.8 | 74.6 | -1.0% |
| Doanh thu HĐTC | 0.02 | | | 1.27 | 0.72 | 75.1% |
| Chi phí TC | 2.81 | | | 20.5 | 22.0 | -7.1% |
| **Chi phí lãi vay** | 2.53 | | | 17.4 | 18.5 | -5.8% |
| LN trong công ty LKLD | **2.13** | | | **10.5** | **12.2** | **-13.4%** |
| Chi phí bán hàng | 5.62 | | | 23.5 | 23.0 | 2.2% |
| Chi phí QLDN | **7.71** | | | **36.6** | **35.8** | **2.1%** |
| **LN thuần từ HĐKD** | 2.14 | | | 5.06 | 6.63 | -23.6% |
| Lợi nhuận khác | **-0.24** | | | **-0.09** | **-0.34** | **74.2%** |
| **LN trước thuế** | 1.90 | | | 4.98 | 6.29 | -20.9% |
| **Lợi nhuận sau thuế** | **1.55** | | | **3.62** | **3.98** | **-9.0%** |
| **LNST của CĐ cty mẹ** | **1.55** | | | **3.62** | **3.98** | **-9.0%** |

*(Nguồn: fireant.vn)*




*(Nguồn: fireant.vn)*